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Global TPVA for Water-soluble Membrane Market Growth 2026-2032

https://marketpublishers.com/r/GAF33694F659EN.html
Date: October 2026
Pages: 125
Price: US$ 3,660.00 (Single User License)
ID: GAF33694F659EN

Abstracts

The global TPVA for Water-soluble Membrane market size is predicted to grow from US$ 681 million in 2025 to US$ 801 million in 2032; it is expected to grow at a CAGR of 2.4% from 2026 to 2032.

Thermoplastic polyvinyl alcohol (TPVA) for water-soluble membrane is a synthetic polymer material that dissolves in water and can be thermoplastically processed. This material is typically made of polyvinyl alcohol (PVA) and features high transparency, good ductility, flexibility, and water solubility.

In 2024, global production of thermoplastic polyvinyl alcohol (TPVA) for water-soluble membrane reached 378,900 tons, with an average selling price of US$1,796 per ton. Total capacity was approximately 450,000-500,000 tons per year, and the industry's gross profit margin was approximately 15%-25%. Cost structure: Direct materials accounted for approximately 72%, manufacturing costs approximately 21%, and labor costs approximately 7%. Industry chain: Upstream are basic chemical raw materials, including coal, acetic acid, and vinyl acetate; downstream are used in packaging materials, textile auxiliaries, pharmaceuticals, and other industries.

United States market for TPVA for Water-soluble Membrane is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for TPVA for Water-soluble Membrane is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for TPVA for Water-soluble Membrane is estimated to increase from

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US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key TPVA for Water-soluble Membrane players cover Kuraray, Mitsubishi Chemical, Sekisui Chemical, Chang Chun Group, Anhui Wanwei Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “TPVA for Water-soluble Membrane Industry Forecast” looks at past sales and reviews total world TPVA for Water-soluble Membrane sales in 2025, providing a comprehensive analysis by region and market sector of projected TPVA for Water-soluble Membrane sales for 2026 through 2032. With TPVA for Water-soluble Membrane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world TPVA for Water-soluble Membrane industry.

This Insight Report provides a comprehensive analysis of the global TPVA for Water-soluble Membrane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TPVA for Water-soluble Membrane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global TPVA for Water-soluble Membrane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TPVA for Water-soluble Membrane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TPVA for Water-soluble Membrane.

This report presents a comprehensive overview, market shares, and growth opportunities of TPVA for Water-soluble Membrane market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Ethylene Method

Acetylene Method

Segmentation by Alcoholysis:

Complete Alcoholysis

Partial Alcoholysis

Segmentation by Application:

Packaging

Textiles

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kuraray

Mitsubishi Chemical

Sekisui Chemical

Chang Chun Group

Anhui Wanwei Group

Inner Mongolia Shuangxin Environment

Sinopec

Ningxia Dadi Circular Development

JAPAN VAM & POVAL

Haining Sprutop Chemical

Synthomer

Key Questions Addressed in this Report

What is the 10-year outlook for the global TPVA for Water-soluble Membrane market?

What factors are driving TPVA for Water-soluble Membrane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TPVA for Water-soluble Membrane market opportunities vary by end market size?

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How does TPVA for Water-soluble Membrane break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global TPVA for Water-soluble Membrane Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for TPVA for Water-soluble Membrane by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for TPVA for Water-soluble Membrane by Country/Region, 2021, 2025 & 2032
2.2 TPVA for Water-soluble Membrane Segment by Type
  2.2.1 Ethylene Method
  2.2.2 Acetylene Method
  2.2.3 TPVA for Water-soluble Membrane Sales by Type
    2.2.3.1 Global TPVA for Water-soluble Membrane Sales Market Share by Type (2021-2026)
    2.2.3.2 Global TPVA for Water-soluble Membrane Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global TPVA for Water-soluble Membrane Sale Price by Type (2021-2026)
2.3 TPVA for Water-soluble Membrane Segment by Alcoholysis
  2.3.1 Complete Alcoholysis
  2.3.2 Partial Alcoholysis
  2.3.3 TPVA for Water-soluble Membrane Sales by Alcoholysis
    2.3.3.1 Global TPVA for Water-soluble Membrane Sales Market Share by Alcoholysis (2021-2026)
    2.3.3.2 Global TPVA for Water-soluble Membrane Revenue and Market Share by Alcoholysis (2021-2026)
    2.3.3.3 Global TPVA for Water-soluble Membrane Sale Price by Alcoholysis

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(2021-2026)
2.4 TPVA for Water-soluble Membrane Segment by Application
2.4.1 Packaging
2.4.2 Textiles
2.4.3 Medical
2.4.4 Other
2.4.5 TPVA for Water-soluble Membrane Sales by Application
2.4.5.1 Global TPVA for Water-soluble Membrane Sale Market Share by Application (2021-2026)
2.4.5.2 Global TPVA for Water-soluble Membrane Revenue and Market Share by Application (2021-2026)
2.4.5.3 Global TPVA for Water-soluble Membrane Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global TPVA for Water-soluble Membrane Breakdown Data by Company
3.1.1 Global TPVA for Water-soluble Membrane Annual Sales by Company (2021-2026)
3.1.2 Global TPVA for Water-soluble Membrane Sales Market Share by Company (2021-2026)
3.2 Global TPVA for Water-soluble Membrane Annual Revenue by Company (2021-2026)
3.2.1 Global TPVA for Water-soluble Membrane Revenue by Company (2021-2026)
3.2.2 Global TPVA for Water-soluble Membrane Revenue Market Share by Company (2021-2026)
3.3 Global TPVA for Water-soluble Membrane Sale Price by Company
3.4 Key Manufacturers TPVA for Water-soluble Membrane Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers TPVA for Water-soluble Membrane Product Location Distribution
3.4.2 Players TPVA for Water-soluble Membrane Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TPVA FOR WATER-SOLUBLE MEMBRANE BY

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GEOGRAPHIC REGION

4.1 World Historic TPVA for Water-soluble Membrane Market Size by Geographic Region (2021-2026)
4.1.1 Global TPVA for Water-soluble Membrane Annual Sales by Geographic Region (2021-2026)
4.1.2 Global TPVA for Water-soluble Membrane Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic TPVA for Water-soluble Membrane Market Size by Country/Region (2021-2026)
4.2.1 Global TPVA for Water-soluble Membrane Annual Sales by Country/Region (2021-2026)
4.2.2 Global TPVA for Water-soluble Membrane Annual Revenue by Country/Region (2021-2026)
4.3 Americas TPVA for Water-soluble Membrane Sales Growth
4.4 APAC TPVA for Water-soluble Membrane Sales Growth
4.5 Europe TPVA for Water-soluble Membrane Sales Growth
4.6 Middle East & Africa TPVA for Water-soluble Membrane Sales Growth

5 AMERICAS

5.1 Americas TPVA for Water-soluble Membrane Sales by Country
5.1.1 Americas TPVA for Water-soluble Membrane Sales by Country (2021-2026)
5.1.2 Americas TPVA for Water-soluble Membrane Revenue by Country (2021-2026)
5.2 Americas TPVA for Water-soluble Membrane Sales by Type (2021-2026)
5.3 Americas TPVA for Water-soluble Membrane Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC TPVA for Water-soluble Membrane Sales by Region
6.1.1 APAC TPVA for Water-soluble Membrane Sales by Region (2021-2026)
6.1.2 APAC TPVA for Water-soluble Membrane Revenue by Region (2021-2026)
6.2 APAC TPVA for Water-soluble Membrane Sales by Type (2021-2026)
6.3 APAC TPVA for Water-soluble Membrane Sales by Application (2021-2026)
6.4 China

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6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe TPVA for Water-soluble Membrane by Country
  7.1.1 Europe TPVA for Water-soluble Membrane Sales by Country (2021-2026)
  7.1.2 Europe TPVA for Water-soluble Membrane Revenue by Country (2021-2026)
7.2 Europe TPVA for Water-soluble Membrane Sales by Type (2021-2026)
7.3 Europe TPVA for Water-soluble Membrane Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa TPVA for Water-soluble Membrane by Country
  8.1.1 Middle East & Africa TPVA for Water-soluble Membrane Sales by Country (2021-2026)
  8.1.2 Middle East & Africa TPVA for Water-soluble Membrane Revenue by Country (2021-2026)
8.2 Middle East & Africa TPVA for Water-soluble Membrane Sales by Type (2021-2026)
8.3 Middle East & Africa TPVA for Water-soluble Membrane Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

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9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of TPVA for Water-soluble Membrane
10.3 Manufacturing Process Analysis of TPVA for Water-soluble Membrane
10.4 Industry Chain Structure of TPVA for Water-soluble Membrane

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 TPVA for Water-soluble Membrane Distributors
11.3 TPVA for Water-soluble Membrane Customer

12 WORLD FORECAST REVIEW FOR TPVA FOR WATER-SOLUBLE MEMBRANE BY GEOGRAPHIC REGION

12.1 Global TPVA for Water-soluble Membrane Market Size Forecast by Region
  12.1.1 Global TPVA for Water-soluble Membrane Forecast by Region (2027-2032)
  12.1.2 Global TPVA for Water-soluble Membrane Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global TPVA for Water-soluble Membrane Forecast by Type (2027-2032)
12.7 Global TPVA for Water-soluble Membrane Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Kuraray
  13.1.1 Kuraray Company Information
  13.1.2 Kuraray TPVA for Water-soluble Membrane Product Portfolios and Specifications
  13.1.3 Kuraray TPVA for Water-soluble Membrane Sales, Revenue, Price and Gross

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Margin (2021-2026)
13.1.4 Kuraray Main Business Overview
13.1.5 Kuraray Latest Developments
13.2 Mitsubishi Chemical
13.2.1 Mitsubishi Chemical Company Information
13.2.2 Mitsubishi Chemical TPVA for Water-soluble Membrane Product Portfolios and Specifications
13.2.3 Mitsubishi Chemical TPVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Mitsubishi Chemical Main Business Overview
13.2.5 Mitsubishi Chemical Latest Developments
13.3 Sekisui Chemical
13.3.1 Sekisui Chemical Company Information
13.3.2 Sekisui Chemical TPVA for Water-soluble Membrane Product Portfolios and Specifications
13.3.3 Sekisui Chemical TPVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Sekisui Chemical Main Business Overview
13.3.5 Sekisui Chemical Latest Developments
13.4 Chang Chun Group
13.4.1 Chang Chun Group Company Information
13.4.2 Chang Chun Group TPVA for Water-soluble Membrane Product Portfolios and Specifications
13.4.3 Chang Chun Group TPVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Chang Chun Group Main Business Overview
13.4.5 Chang Chun Group Latest Developments
13.5 Anhui Wanwei Group
13.5.1 Anhui Wanwei Group Company Information
13.5.2 Anhui Wanwei Group TPVA for Water-soluble Membrane Product Portfolios and Specifications
13.5.3 Anhui Wanwei Group TPVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Anhui Wanwei Group Main Business Overview
13.5.5 Anhui Wanwei Group Latest Developments
13.6 Inner Mongolia Shuangxin Environment
13.6.1 Inner Mongolia Shuangxin Environment Company Information
13.6.2 Inner Mongolia Shuangxin Environment TPVA for Water-soluble Membrane Product Portfolios and Specifications

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13.6.3 Inner Mongolia Shuangxin Environment TPVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Inner Mongolia Shuangxin Environment Main Business Overview
13.6.5 Inner Mongolia Shuangxin Environment Latest Developments
13.7 Sinopec
13.7.1 Sinopec Company Information
13.7.2 Sinopec TPVA for Water-soluble Membrane Product Portfolios and Specifications
13.7.3 Sinopec TPVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Sinopec Main Business Overview
13.7.5 Sinopec Latest Developments
13.8 Ningxia Dadi Circular Development
13.8.1 Ningxia Dadi Circular Development Company Information
13.8.2 Ningxia Dadi Circular Development TPVA for Water-soluble Membrane Product Portfolios and Specifications
13.8.3 Ningxia Dadi Circular Development TPVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Ningxia Dadi Circular Development Main Business Overview
13.8.5 Ningxia Dadi Circular Development Latest Developments
13.9 JAPAN VAM & POVAL
13.9.1 JAPAN VAM & POVAL Company Information
13.9.2 JAPAN VAM & POVAL TPVA for Water-soluble Membrane Product Portfolios and Specifications
13.9.3 JAPAN VAM & POVAL TPVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 JAPAN VAM & POVAL Main Business Overview
13.9.5 JAPAN VAM & POVAL Latest Developments
13.10 Haining Sprutop Chemical
13.10.1 Haining Sprutop Chemical Company Information
13.10.2 Haining Sprutop Chemical TPVA for Water-soluble Membrane Product Portfolios and Specifications
13.10.3 Haining Sprutop Chemical TPVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Haining Sprutop Chemical Main Business Overview
13.10.5 Haining Sprutop Chemical Latest Developments
13.11 Synthomer
13.11.1 Synthomer Company Information
13.11.2 Synthomer TPVA for Water-soluble Membrane Product Portfolios and

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Specifications
13.11.3 Synthomer TPVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Synthomer Main Business Overview
13.11.5 Synthomer Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. TPVA for Water-soluble Membrane Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. TPVA for Water-soluble Membrane Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Ethylene Method
Table 4. Major Players of Acetylene Method
Table 5. Global TPVA for Water-soluble Membrane Sales by Type (2021-2026) & (Kilotons)
Table 6. Global TPVA for Water-soluble Membrane Sales Market Share by Type (2021-2026)
Table 7. Global TPVA for Water-soluble Membrane Revenue by Type (2021-2026) & ($ million)
Table 8. Global TPVA for Water-soluble Membrane Revenue Market Share by Type (2021-2026)
Table 9. Global TPVA for Water-soluble Membrane Sale Price by Type (2021-2026) & (US$/Ton)
Table 10. Major Players of Complete Alcoholysis
Table 11. Major Players of Partial Alcoholysis
Table 12. Global TPVA for Water-soluble Membrane Sales by Alcoholysis (2021-2026) & (Kilotons)
Table 13. Global TPVA for Water-soluble Membrane Sales Market Share by Alcoholysis (2021-2026)
Table 14. Global TPVA for Water-soluble Membrane Revenue by Alcoholysis (2021-2026) & ($ million)
Table 15. Global TPVA for Water-soluble Membrane Revenue Market Share by Alcoholysis (2021-2026)
Table 16. Global TPVA for Water-soluble Membrane Sale Price by Alcoholysis (2021-2026) & (US$/Ton)
Table 17. Global TPVA for Water-soluble Membrane Sale by Application (2021-2026) & (Kilotons)
Table 18. Global TPVA for Water-soluble Membrane Sale Market Share by Application (2021-2026)
Table 19. Global TPVA for Water-soluble Membrane Revenue by Application (2021-2026) & ($ million)
Table 20. Global TPVA for Water-soluble Membrane Revenue Market Share by

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Application (2021-2026)
Table 21. Global TPVA for Water-soluble Membrane Sale Price by Application (2021-2026) & (US$/Ton)
Table 22. Global TPVA for Water-soluble Membrane Sales by Company (2021-2026) & (Kilotons)
Table 23. Global TPVA for Water-soluble Membrane Sales Market Share by Company (2021-2026)
Table 24. Global TPVA for Water-soluble Membrane Revenue by Company (2021-2026) & ($ millions)
Table 25. Global TPVA for Water-soluble Membrane Revenue Market Share by Company (2021-2026)
Table 26. Global TPVA for Water-soluble Membrane Sale Price by Company (2021-2026) & (US$/Ton)
Table 27. Key Manufacturers TPVA for Water-soluble Membrane Producing Area Distribution and Sales Area
Table 28. Players TPVA for Water-soluble Membrane Products Offered
Table 29. TPVA for Water-soluble Membrane Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 30. New Products and Potential Entrants
Table 31. Market M&A Activity & Strategy
Table 32. Global TPVA for Water-soluble Membrane Sales by Geographic Region (2021-2026) & (Kilotons)
Table 33. Global TPVA for Water-soluble Membrane Sales Market Share Geographic Region (2021-2026)
Table 34. Global TPVA for Water-soluble Membrane Revenue by Geographic Region (2021-2026) & ($ millions)
Table 35. Global TPVA for Water-soluble Membrane Revenue Market Share by Geographic Region (2021-2026)
Table 36. Global TPVA for Water-soluble Membrane Sales by Country/Region (2021-2026) & (Kilotons)
Table 37. Global TPVA for Water-soluble Membrane Sales Market Share by Country/Region (2021-2026)
Table 38. Global TPVA for Water-soluble Membrane Revenue by Country/Region (2021-2026) & ($ millions)
Table 39. Global TPVA for Water-soluble Membrane Revenue Market Share by Country/Region (2021-2026)
Table 40. Americas TPVA for Water-soluble Membrane Sales by Country (2021-2026) & (Kilotons)
Table 41. Americas TPVA for Water-soluble Membrane Sales Market Share by Country

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(2021-2026)
Table 42. Americas TPVA for Water-soluble Membrane Revenue by Country (2021-2026) & ($ millions)
Table 43. Americas TPVA for Water-soluble Membrane Sales by Type (2021-2026) & (Kilotons)
Table 44. Americas TPVA for Water-soluble Membrane Sales by Application (2021-2026) & (Kilotons)
Table 45. APAC TPVA for Water-soluble Membrane Sales by Region (2021-2026) & (Kilotons)
Table 46. APAC TPVA for Water-soluble Membrane Sales Market Share by Region (2021-2026)
Table 47. APAC TPVA for Water-soluble Membrane Revenue by Region (2021-2026) & ($ millions)
Table 48. APAC TPVA for Water-soluble Membrane Sales by Type (2021-2026) & (Kilotons)
Table 49. APAC TPVA for Water-soluble Membrane Sales by Application (2021-2026) & (Kilotons)
Table 50. Europe TPVA for Water-soluble Membrane Sales by Country (2021-2026) & (Kilotons)
Table 51. Europe TPVA for Water-soluble Membrane Revenue by Country (2021-2026) & ($ millions)
Table 52. Europe TPVA for Water-soluble Membrane Sales by Type (2021-2026) & (Kilotons)
Table 53. Europe TPVA for Water-soluble Membrane Sales by Application (2021-2026) & (Kilotons)
Table 54. Middle East & Africa TPVA for Water-soluble Membrane Sales by Country (2021-2026) & (Kilotons)
Table 55. Middle East & Africa TPVA for Water-soluble Membrane Revenue Market Share by Country (2021-2026)
Table 56. Middle East & Africa TPVA for Water-soluble Membrane Sales by Type (2021-2026) & (Kilotons)
Table 57. Middle East & Africa TPVA for Water-soluble Membrane Sales by Application (2021-2026) & (Kilotons)
Table 58. Key Market Drivers & Growth Opportunities of TPVA for Water-soluble Membrane
Table 59. Key Market Challenges & Risks of TPVA for Water-soluble Membrane
Table 60. Key Industry Trends of TPVA for Water-soluble Membrane
Table 61. TPVA for Water-soluble Membrane Raw Material
Table 62. Key Suppliers of Raw Materials

+357 96 030922
info@marketpublishers.com

Table 63. TPVA for Water-soluble Membrane Distributors List
Table 64. TPVA for Water-soluble Membrane Customer List
Table 65. Global TPVA for Water-soluble Membrane Sales Forecast by Region (2027-2032) & (Kilotons)
Table 66. Global TPVA for Water-soluble Membrane Revenue Forecast by Region (2027-2032) & ($ millions)
Table 67. Americas TPVA for Water-soluble Membrane Sales Forecast by Country (2027-2032) & (Kilotons)
Table 68. Americas TPVA for Water-soluble Membrane Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. APAC TPVA for Water-soluble Membrane Sales Forecast by Region (2027-2032) & (Kilotons)
Table 70. APAC TPVA for Water-soluble Membrane Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 71. Europe TPVA for Water-soluble Membrane Sales Forecast by Country (2027-2032) & (Kilotons)
Table 72. Europe TPVA for Water-soluble Membrane Revenue Forecast by Country (2027-2032) & ($ millions)
Table 73. Middle East & Africa TPVA for Water-soluble Membrane Sales Forecast by Country (2027-2032) & (Kilotons)
Table 74. Middle East & Africa TPVA for Water-soluble Membrane Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. Global TPVA for Water-soluble Membrane Sales Forecast by Type (2027-2032) & (Kilotons)
Table 76. Global TPVA for Water-soluble Membrane Revenue Forecast by Type (2027-2032) & ($ millions)
Table 77. Global TPVA for Water-soluble Membrane Sales Forecast by Application (2027-2032) & (Kilotons)
Table 78. Global TPVA for Water-soluble Membrane Revenue Forecast by Application (2027-2032) & ($ millions)
Table 79. Kuraray Basic Information, TPVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 80. Kuraray TPVA for Water-soluble Membrane Product Portfolios and Specifications
Table 81. Kuraray TPVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 82. Kuraray Main Business
Table 83. Kuraray Latest Developments
Table 84. Mitsubishi Chemical Basic Information, TPVA for Water-soluble Membrane

+357 96 030922
info@marketpublishers.com

Manufacturing Base, Sales Area and Its Competitors
Table 85. Mitsubishi Chemical TPVA for Water-soluble Membrane Product Portfolios and Specifications
Table 86. Mitsubishi Chemical TPVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 87. Mitsubishi Chemical Main Business
Table 88. Mitsubishi Chemical Latest Developments
Table 89. Sekisui Chemical Basic Information, TPVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 90. Sekisui Chemical TPVA for Water-soluble Membrane Product Portfolios and Specifications
Table 91. Sekisui Chemical TPVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 92. Sekisui Chemical Main Business
Table 93. Sekisui Chemical Latest Developments
Table 94. Chang Chun Group Basic Information, TPVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 95. Chang Chun Group TPVA for Water-soluble Membrane Product Portfolios and Specifications
Table 96. Chang Chun Group TPVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 97. Chang Chun Group Main Business
Table 98. Chang Chun Group Latest Developments
Table 99. Anhui Wanwei Group Basic Information, TPVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 100. Anhui Wanwei Group TPVA for Water-soluble Membrane Product Portfolios and Specifications
Table 101. Anhui Wanwei Group TPVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 102. Anhui Wanwei Group Main Business
Table 103. Anhui Wanwei Group Latest Developments
Table 104. Inner Mongolia Shuangxin Environment Basic Information, TPVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 105. Inner Mongolia Shuangxin Environment TPVA for Water-soluble Membrane Product Portfolios and Specifications
Table 106. Inner Mongolia Shuangxin Environment TPVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 107. Inner Mongolia Shuangxin Environment Main Business
Table 108. Inner Mongolia Shuangxin Environment Latest Developments

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Table 109. Sinopec Basic Information, TPVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 110. Sinopec TPVA for Water-soluble Membrane Product Portfolios and Specifications
Table 111. Sinopec TPVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 112. Sinopec Main Business
Table 113. Sinopec Latest Developments
Table 114. Ningxia Dadi Circular Development Basic Information, TPVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 115. Ningxia Dadi Circular Development TPVA for Water-soluble Membrane Product Portfolios and Specifications
Table 116. Ningxia Dadi Circular Development TPVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 117. Ningxia Dadi Circular Development Main Business
Table 118. Ningxia Dadi Circular Development Latest Developments
Table 119. JAPAN VAM & POVAL Basic Information, TPVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 120. JAPAN VAM & POVAL TPVA for Water-soluble Membrane Product Portfolios and Specifications
Table 121. JAPAN VAM & POVAL TPVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 122. JAPAN VAM & POVAL Main Business
Table 123. JAPAN VAM & POVAL Latest Developments
Table 124. Haining Sprutop Chemical Basic Information, TPVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 125. Haining Sprutop Chemical TPVA for Water-soluble Membrane Product Portfolios and Specifications
Table 126. Haining Sprutop Chemical TPVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 127. Haining Sprutop Chemical Main Business
Table 128. Haining Sprutop Chemical Latest Developments
Table 129. Synthomer Basic Information, TPVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 130. Synthomer TPVA for Water-soluble Membrane Product Portfolios and Specifications
Table 131. Synthomer TPVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 132. Synthomer Main Business

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Table 133. Synthomer Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of TPVA for Water-soluble Membrane
Figure 2. TPVA for Water-soluble Membrane Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global TPVA for Water-soluble Membrane Sales Growth Rate 2021-2032 (Kilotons)
Figure 7. Global TPVA for Water-soluble Membrane Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. TPVA for Water-soluble Membrane Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. TPVA for Water-soluble Membrane Sales Market Share by Country/Region (2025)
Figure 10. TPVA for Water-soluble Membrane Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Ethylene Method
Figure 12. Product Picture of Acetylene Method
Figure 13. Global TPVA for Water-soluble Membrane Sales Market Share by Type in 2026
Figure 14. Global TPVA for Water-soluble Membrane Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Complete Alcoholysis
Figure 16. Product Picture of Partial Alcoholysis
Figure 17. Global TPVA for Water-soluble Membrane Sales Market Share by Alcoholysis in 2026
Figure 18. Global TPVA for Water-soluble Membrane Revenue Market Share by Alcoholysis (2021-2026)
Figure 19. TPVA for Water-soluble Membrane Consumed in Packaging
Figure 20. Global TPVA for Water-soluble Membrane Market: Packaging (2021-2026) & (Kilotons)
Figure 21. TPVA for Water-soluble Membrane Consumed in Textiles
Figure 22. Global TPVA for Water-soluble Membrane Market: Textiles (2021-2026) & (Kilotons)
Figure 23. TPVA for Water-soluble Membrane Consumed in Medical
Figure 24. Global TPVA for Water-soluble Membrane Market: Medical (2021-2026) &

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(Kilotons)
Figure 25. TPVA for Water-soluble Membrane Consumed in Other
Figure 26. Global TPVA for Water-soluble Membrane Market: Other (2021-2026) & (Kilotons)
Figure 27. Global TPVA for Water-soluble Membrane Sale Market Share by Application (2025)
Figure 28. Global TPVA for Water-soluble Membrane Revenue Market Share by Application in 2026
Figure 29. TPVA for Water-soluble Membrane Sales by Company in 2026 (Kilotons)
Figure 30. Global TPVA for Water-soluble Membrane Sales Market Share by Company in 2026
Figure 31. TPVA for Water-soluble Membrane Revenue by Company in 2026 ($ millions)
Figure 32. Global TPVA for Water-soluble Membrane Revenue Market Share by Company in 2026
Figure 33. Global TPVA for Water-soluble Membrane Sales Market Share by Geographic Region (2021-2026)
Figure 34. Global TPVA for Water-soluble Membrane Revenue Market Share by Geographic Region in 2026
Figure 35. Americas TPVA for Water-soluble Membrane Sales 2021-2026 (Kilotons)
Figure 36. Americas TPVA for Water-soluble Membrane Revenue 2021-2026 ($ millions)
Figure 37. APAC TPVA for Water-soluble Membrane Sales 2021-2026 (Kilotons)
Figure 38. APAC TPVA for Water-soluble Membrane Revenue 2021-2026 ($ millions)
Figure 39. Europe TPVA for Water-soluble Membrane Sales 2021-2026 (Kilotons)
Figure 40. Europe TPVA for Water-soluble Membrane Revenue 2021-2026 ($ millions)
Figure 41. Middle East & Africa TPVA for Water-soluble Membrane Sales 2021-2026 (Kilotons)
Figure 42. Middle East & Africa TPVA for Water-soluble Membrane Revenue 2021-2026 ($ millions)
Figure 43. Americas TPVA for Water-soluble Membrane Sales Market Share by Country in 2026
Figure 44. Americas TPVA for Water-soluble Membrane Revenue Market Share by Country (2021-2026)
Figure 45. Americas TPVA for Water-soluble Membrane Sales Market Share by Type (2021-2026)
Figure 46. Americas TPVA for Water-soluble Membrane Sales Market Share by Application (2021-2026)
Figure 47. United States TPVA for Water-soluble Membrane Revenue Growth

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2021-2026 ($ millions)
Figure 48. Canada TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 49. Mexico TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 50. Brazil TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 51. APAC TPVA for Water-soluble Membrane Sales Market Share by Region in 2026
Figure 52. APAC TPVA for Water-soluble Membrane Revenue Market Share by Region (2021-2026)
Figure 53. APAC TPVA for Water-soluble Membrane Sales Market Share by Type (2021-2026)
Figure 54. APAC TPVA for Water-soluble Membrane Sales Market Share by Application (2021-2026)
Figure 55. China TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 56. Japan TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 57. South Korea TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 58. Southeast Asia TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 59. India TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 60. Australia TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 61. China Taiwan TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 62. Europe TPVA for Water-soluble Membrane Sales Market Share by Country in 2026
Figure 63. Europe TPVA for Water-soluble Membrane Revenue Market Share by Country (2021-2026)
Figure 64. Europe TPVA for Water-soluble Membrane Sales Market Share by Type (2021-2026)
Figure 65. Europe TPVA for Water-soluble Membrane Sales Market Share by Application (2021-2026)
Figure 66. Germany TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)

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Figure 67. France TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 68. UK TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 69. Italy TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 70. Russia TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 71. Middle East & Africa TPVA for Water-soluble Membrane Sales Market Share by Country (2021-2026)
Figure 72. Middle East & Africa TPVA for Water-soluble Membrane Sales Market Share by Type (2021-2026)
Figure 73. Middle East & Africa TPVA for Water-soluble Membrane Sales Market Share by Application (2021-2026)
Figure 74. Egypt TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 75. South Africa TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 76. Israel TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 77. Turkey TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 78. GCC Countries TPVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 79. Manufacturing Cost Structure Analysis of TPVA for Water-soluble Membrane in 2026
Figure 80. Manufacturing Process Analysis of TPVA for Water-soluble Membrane
Figure 81. Industry Chain Structure of TPVA for Water-soluble Membrane
Figure 82. Channels of Distribution
Figure 83. Global TPVA for Water-soluble Membrane Sales Market Forecast by Region (2027-2032)
Figure 84. Global TPVA for Water-soluble Membrane Revenue Market Share Forecast by Region (2027-2032)
Figure 85. Global TPVA for Water-soluble Membrane Sales Market Share Forecast by Type (2027-2032)
Figure 86. Global TPVA for Water-soluble Membrane Revenue Market Share Forecast by Type (2027-2032)
Figure 87. Global TPVA for Water-soluble Membrane Sales Market Share Forecast by Application (2027-2032)

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Figure 88. Global TPVA for Water-soluble Membrane Revenue Market Share Forecast by Application (2027-2032)

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