

Global TPU Polymer-modified Bitumen Membrane Market Growth 2026-2032

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Abstracts

The global TPU Polymer-modified Bitumen Membrane market size is predicted to grow from US\$ 624 million in 2025 to US\$ 954 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

TPU polymer-modified bitumen membranes are sheet waterproofing products made by modifying distilled bitumen with TPU (thermoplastic polyurethane)—either as the primary modifier or blended with elastomers such as SBS—then reinforcing the compound with polyester, fiberglass, or composite reinforcements to form durable rolls for roofing and below-grade waterproofing; compared with conventional modified-bitumen sheets, TPU modification is often positioned to improve UV ageing resistance, wear resistance, and long-term flexibility. In 2025, global TPU polymer-modified bitumen membrane sales is estimated at 150 kilotons, with an average ex-works price of US\$3,000/ton. And global capacity is about 220 kilotons/year, with a typical 18%–28% gross-margin range depending on formulation, reinforcement, and performance/approval level.

Upstream includes bitumen, TPU resins/additives, reinforcements (polyester, fiberglass, composites) and surfacing (sand/mineral granules); midstream covers compounding, impregnation/coating & reinforcement lamination, surfacing and roll converting; downstream demand comes from roofing and below-grade waterproofing projects via contractors/specialist applicators and building-materials channels.

United States market for TPU Polymer-modified Bitumen Membrane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for TPU Polymer-modified Bitumen Membrane is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for TPU Polymer-modified Bitumen Membrane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key TPU Polymer-modified Bitumen Membrane players cover SOPREMA, Tremco Roofing & Building Maintenance, Ravago Building Solutions (TR), Bonus Yal?t?m (Bonus Membrane), Membrane Tech Private Limited, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "TPU Polymer-modified Bitumen Membrane Industry Forecast" looks at past sales and reviews total world TPU Polymer-modified Bitumen Membrane sales in 2025, providing a comprehensive analysis by region and market sector of projected TPU Polymer-modified Bitumen Membrane sales for 2026 through 2032. With TPU Polymer-modified Bitumen Membrane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world TPU Polymer-modified Bitumen Membrane industry.

This Insight Report provides a comprehensive analysis of the global TPU Polymer-modified Bitumen Membrane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TPU Polymer-modified Bitumen Membrane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global TPU Polymer-modified Bitumen Membrane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TPU Polymer-modified Bitumen Membrane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TPU Polymer-modified Bitumen Membrane.

This report presents a comprehensive overview, market shares, and growth opportunities of TPU Polymer-modified Bitumen Membrane market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

TPU-only

TPU+SBS blend

TPU+RET/SBS hybrid

Segmentation by Reinforcement:

Polyester

Fiberglass

Composite

Segmentation by Installation:

Torch-applied

Self-adhesive

Segmentation by Application:

Roofing

Underground Engineering

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SOPREMA

Tremco Roofing & Building Maintenance

Ravago Building Solutions (TR)

Bonus Yalıtım (Bonus Membrane)

Membrane Tech Private Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global TPU Polymer-modified Bitumen Membrane market?

What factors are driving TPU Polymer-modified Bitumen Membrane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TPU Polymer-modified Bitumen Membrane market opportunities vary by end market size?

How does TPU Polymer-modified Bitumen Membrane break out by Type, by Application?

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