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Global TPU Film for Medical Protective Clothing Market Growth 2026-2032

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Abstracts

The global TPU Film for Medical Protective Clothing market size is predicted to grow from US$ 127 million in 2025 to US$ 201 million in 2032; it is expected to grow at a CAGR of 6.9% from 2026 to 2032.

TPU Film for Medical Protective Clothing, or Medical protective clothing TPU film, short for thermoplastic polyurethane elastomer film, is a high-performance polymer film specifically designed and developed for the medical protection field. It is not used alone in protective clothing, but rather as a core functional layer, laminated with substrates such as spunbond and meltblown nonwovens to create composite materials for medical protective clothing. TPU film combines the high elasticity and strength of rubber with the processability of plastic. Its core properties are excellent water resistance, resistance to blood and virus penetration, and moisture permeability (i.e., "breathability"). It effectively blocks pathogens while dissipating perspiration, significantly enhancing the wearing comfort of protective clothing. It is a key material for high-grade medical protective clothing. In 2024, global TPU Film for Medical Protective Clothing production reached approximately 4303 tons, with an average global market price of around US$ 28.18 per kg. Upstream raw materials: The core is TPU particles (resin), which are polymerized from chemical monomers such as polyols, diisocyanates, and chain extenders. This also includes additives and base materials/auxiliaries used in the production process. Raw material providers include: BASF, Lubrizol, Covestro, Huntsman, Meirui New Materials, Wanhua Chemical, Yinuowei, Zhejiang Huafeng, etc. Downstream customers: Not directly for hospitals or individuals, but various medical device manufacturers, who process TPU film into final protective equipment. These include manufacturers of medical protective clothing, surgical gowns/isolation gowns, medical isolation pads/surgical drapes, protective masks/isolation covers, and other specialty medical products, such as medical inflatable cushions, antimicrobial isolation bags, and

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backing materials for wound dressings. In 2024, global TPU film production capacity for medical protective clothing will be approximately 6,000 tons, with an average industry gross profit margin of 20%-35%.

TPU film for medical protective clothing is an indispensable high-tech material in modern medical protective systems. By balancing protection and comfort, it provides crucial safety and health assurance for frontline medical workers. With technological advancements, TPU films with additional functionalities such as antistatic, antimicrobial, and biodegradable properties are emerging. The Asia-Pacific region is the largest market, projected to account for over 42% of the global market share by 2025. This is primarily due to the rapid improvement of medical infrastructure in countries like China and India, continued increases in healthcare spending, and significant improvements in local manufacturing capabilities. North America and Europe, as mature markets, are driven by strict medical regulations and robust demand for high-end, innovative medical devices.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “TPU Film for Medical Protective Clothing Industry Forecast” looks at past sales and reviews total world TPU Film for Medical Protective Clothing sales in 2025, providing a comprehensive analysis by region and market sector of projected TPU Film for Medical Protective Clothing sales for 2026 through 2032. With TPU Film for Medical Protective Clothing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world TPU Film for Medical Protective Clothing industry.

This Insight Report provides a comprehensive analysis of the global TPU Film for Medical Protective Clothing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TPU Film for Medical Protective Clothing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global TPU Film for Medical Protective Clothing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TPU Film for Medical Protective Clothing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

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bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TPU Film for Medical Protective Clothing.

This report presents a comprehensive overview, market shares, and growth opportunities of TPU Film for Medical Protective Clothing market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Polyester TPU Films

Polyether TPU Films

Others

Segmentation by Production Process:

Cast Film

Blown Film

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Covestro

SWM (Argotec)

Huntsman

Zhongshan Breathtex Speciality Material Co.,Ltd

Dongguan Xionglin New Material Technology Co., Ltd.

Dingzing

Lubrizol

Zhejiang Jiayang Plastics New Material Co., Ltd

Okura Industrial

Nam Liong Global Corporation

Zhejiang Huanlong New Material Science & Technology Co, Ltd

Takeda Sangyo

Dongguan TongLong (Quanfeng) New Material Technology Co.,Ltd

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Permali

Polysan

Key Questions Addressed in this Report

What is the 10-year outlook for the global TPU Film for Medical Protective Clothing market?

What factors are driving TPU Film for Medical Protective Clothing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TPU Film for Medical Protective Clothing market opportunities vary by end market size?

How does TPU Film for Medical Protective Clothing break out by Type, by Application?

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