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Global TPU Coated Fabrics Market Growth 2026-2032

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Abstracts

The global TPU Coated Fabrics market size is predicted to grow from US$ 302 million in 2025 to US$ 400 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

In 2024, the global output of TPU Coated Fabrics is reach 50,500 tons, with an average selling price of US$6/kg. TPU (Thermoplastic Polyurethane) coated fabric is a synthetic material with high elasticity and wear resistance. It is a thermoplastic polyurethane elastomer generated by the reaction of polyester or polyether with isocyanate, with good mechanical properties, chemical resistance and weather resistance. TPU coated fabric can be applied to various substrate surfaces to provide protection and beautification.

The TPU-coated fabric market is undergoing a technology-driven upgrade. Improvements in environmental protection and recyclability are driving the trend toward ?green coatings,? with medical and outdoor applications becoming key breakthroughs. Regional competition is also reshaping, with the Asia-Pacific region (particularly China and India) rapidly emerging, while Europe and the United States continue to dominate the high-end market. Applications are becoming increasingly diverse, extending from traditional industrial protection to smart textiles, flexible electronics, and wearables, making TPU-coated fabrics an emerging material platform. At the same time, leading companies are accelerating supply chain integration, extending upstream and downstream to increase profits and market control. However, high production costs, pressure from environmental regulations, and volatile raw material prices remain key bottlenecks hindering industry development, particularly for small and medium-sized enterprises.

LP Information, Inc. (LPI) ' newest research report, the ?TPU Coated Fabrics Industry Forecast? looks at past sales and reviews total world TPU Coated Fabrics sales in 2025, providing a comprehensive analysis by region and market sector of projected

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TPU Coated Fabrics sales for 2026 through 2032. With TPU Coated Fabrics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world TPU Coated Fabrics industry.

This Insight Report provides a comprehensive analysis of the global TPU Coated Fabrics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TPU Coated Fabrics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global TPU Coated Fabrics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TPU Coated Fabrics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TPU Coated Fabrics.

This report presents a comprehensive overview, market shares, and growth opportunities of TPU Coated Fabrics market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

TPU+Mesh

TPU+PVC

Others

Segmentation by Application:

Shoe Material Industry

Textile Industry

Automotive Interior

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Medical Field

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

U-Long

Pennel & Flipo

Trelleborg

Eastex Products

Sioen Industries

EREZ Technical Textiles

Rivertex

E Squared

Spradling International

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Dickson

U-Long

Epo Industrial

Wei-Syun Industrial

Taiwan Dyeing & Fabric

Nam Liong

Xingeng Environmental Technology

Shuang Bang Industrial

Anhui DER New Material Technology

Dongguan Jinfengqiao Composite Technology

Shanghai DER New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global TPU Coated Fabrics market?

What factors are driving TPU Coated Fabrics market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TPU Coated Fabrics market opportunities vary by end market size?

How does TPU Coated Fabrics break out by Type, by Application?

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