

Global TPU for Medical Catheters Market Growth 2026-2032

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Abstracts

The global TPU for Medical Catheters market size is predicted to grow from US\$ 78.26 million in 2025 to US\$ 127 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

TPU for Medical Catheters refers to medical-grade thermoplastic polyurethane elastomers used in vascular access catheters, central venous catheters, urinary catheters, drainage catheters, ablation catheters, and other diagnostic or therapeutic catheter systems. These materials are mainly polyether-based TPU grades, while selected polyester-based or modified medical TPU grades are also used. They provide biocompatibility, flexibility, resilience, kink resistance, transparency, and precision extrusion performance, making them suitable for single-lumen and multi-lumen tubes, braided catheter shafts, catheter tips, outer sheaths, soft transition sections, and related components.

Major production and application regions include the United States, Germany, China, Japan, Singapore, Ireland, and Mexico, where medical device manufacturing is highly concentrated. Downstream applications mainly cover cardiovascular intervention, urology, intensive care, anesthesia, neurointervention, oncology intervention, and disposable medical consumables. TPU is an important material for catheter products requiring soft touch, structural support, visual clarity, processability, and safe patient contact.

In 2025, global production of TPU for Medical Catheters reached approximately 11,000 to 14,000 metric tons. The FOB price of mainstream medical catheter-grade TPU was approximately USD 5.60 to USD 7.00 per kilogram, with pricing differences mainly determined by patient-contact duration, polyether or polyester chemistry, hardness

level, transparency, kink resistance, sterilization compatibility, biocompatibility documentation, and customer qualification cycles.

The growth of TPU for Medical Catheters is mainly driven by minimally invasive therapy, interventional procedures, and long-term care demand. Compared with conventional PVC, rubber, and selected polyolefin materials, TPU offers a balanced combination of flexibility, transparency, abrasion resistance, kink resistance, and precision extrusion capability, supporting multi-lumen catheters, thin-wall catheters, visible catheter structures, and composite reinforced catheter designs. As cardiovascular, urological, neurointerventional, and oncology procedures expand, catheter products are moving toward smaller outer diameters, higher flexibility, more stable mechanical properties, and more complex structures, creating demand for catheter-grade TPU as a higher-performance specialty material.

The key challenges lie in regulatory qualification, long-term supply consistency, and competition from alternative materials. Catheters involve direct or indirect patient contact, requiring strict biocompatibility, extractables and leachables control, sterilization stability, and batch traceability. New materials often require long customer validation before entering approved supplier lists. Silicone, polyamide elastomers, fluoropolymers, and modified polyolefins also remain competitive in selected high-end or specialty catheter applications. In the future, TPU grades with low-friction modification, radiopaque fillers, antimicrobial surfaces, hydrophilic coating compatibility, and multilayer co-extrusion capability will have stronger growth potential. Leading suppliers will strengthen customer retention through regulatory documentation, technical service, and global supply systems.

LP Information, Inc. (LPI) ' newest research report, the "TPU for Medical Catheters Industry Forecast" looks at past sales and reviews total world TPU for Medical Catheters sales in 2025, providing a comprehensive analysis by region and market sector of projected TPU for Medical Catheters sales for 2026 through 2032. With TPU for Medical Catheters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world TPU for Medical Catheters industry.

This Insight Report provides a comprehensive analysis of the global TPU for Medical Catheters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TPU for Medical Catheters portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global TPU for Medical Catheters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TPU for Medical Catheters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TPU for Medical Catheters.

This report presents a comprehensive overview, market shares, and growth opportunities of TPU for Medical Catheters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyether TPU

Polyester TPU

Modified TPU

Segmentation by Functional Requirement:

Kink Resistant Grades

Transparent Grades

Radiopaque Grades

Others

Segmentation by Hardness:

Soft Grades 60A to 80A

Medium Grades 85A to 95A

Hard Grades 98A to 75D

Segmentation by Processing Method:

Precision Extrusion

Coextrusion

Injection Molding

Others

Segmentation by Application:

Vascular Catheters

Urinary Catheters

Drainage Catheters

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lubrizol Corporation

Covestro AG

BASF SE

Wanhua Chemical Group Co., Ltd.

Zhejiang Huafo Thermoplastic Polyurethane Co., Ltd.

ICP DAS Biomedical Polymers

Great Eastern Resins Industrial Co., Ltd.

Mitsubishi Chemical Corporation

Foster LLC

RTP Company

Taiwan PU Corporation

Tosoh Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global TPU for Medical Catheters market?

What factors are driving TPU for Medical Catheters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TPU for Medical Catheters market opportunities vary by end market size?

How does TPU for Medical Catheters break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global TPU for Medical Catheters Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for TPU for Medical Catheters by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for TPU for Medical Catheters by Country/Region, 2021, 2025 & 2032
- 2.2 TPU for Medical Catheters Segment by Type
 - 2.2.1 Polyether TPU
 - 2.2.2 Polyester TPU
 - 2.2.3 Modified TPU
 - 2.2.4 TPU for Medical Catheters Sales by Type
 - 2.2.4.1 Global TPU for Medical Catheters Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global TPU for Medical Catheters Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global TPU for Medical Catheters Sale Price by Type (2021-2026)
- 2.3 TPU for Medical Catheters Segment by Functional Requirement
 - 2.3.1 Kink Resistant Grades
 - 2.3.2 Transparent Grades
 - 2.3.3 Radiopaque Grades
 - 2.3.4 Others
 - 2.3.5 TPU for Medical Catheters Sales by Functional Requirement
 - 2.3.5.1 Global TPU for Medical Catheters Sales Market Share by Functional Requirement (2021-2026)
 - 2.3.5.2 Global TPU for Medical Catheters Revenue and Market Share by Functional

Requirement (2021-2026)

2.3.5.3 Global TPU for Medical Catheters Sale Price by Functional Requirement (2021-2026)

2.4 TPU for Medical Catheters Segment by Hardness

2.4.1 Soft Grades 60A to 80A

2.4.2 Medium Grades 85A to 95A

2.4.3 Hard Grades 98A to 75D

2.4.4 TPU for Medical Catheters Sales by Hardness

2.4.4.1 Global TPU for Medical Catheters Sales Market Share by Hardness (2021-2026)

2.4.4.2 Global TPU for Medical Catheters Revenue and Market Share by Hardness (2021-2026)

2.4.4.3 Global TPU for Medical Catheters Sale Price by Hardness (2021-2026)

2.5 TPU for Medical Catheters Segment by Processing Method

2.5.1 Precision Extrusion

2.5.2 Coextrusion

2.5.3 Injection Molding

2.5.4 Others

2.5.5 TPU for Medical Catheters Sales by Processing Method

2.5.5.1 Global TPU for Medical Catheters Sales Market Share by Processing Method (2021-2026)

2.5.5.2 Global TPU for Medical Catheters Revenue and Market Share by Processing Method (2021-2026)

2.5.5.3 Global TPU for Medical Catheters Sale Price by Processing Method (2021-2026)

2.6 TPU for Medical Catheters Segment by Application

2.6.1 Vascular Catheters

2.6.2 Urinary Catheters

2.6.3 Drainage Catheters

2.6.4 Others

2.6.5 TPU for Medical Catheters Sales by Application

2.6.5.1 Global TPU for Medical Catheters Sale Market Share by Application (2021-2026)

2.6.5.2 Global TPU for Medical Catheters Revenue and Market Share by Application (2021-2026)

2.6.5.3 Global TPU for Medical Catheters Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global TPU for Medical Catheters Breakdown Data by Company
 - 3.1.1 Global TPU for Medical Catheters Annual Sales by Company (2021-2026)
 - 3.1.2 Global TPU for Medical Catheters Sales Market Share by Company (2021-2026)
- 3.2 Global TPU for Medical Catheters Annual Revenue by Company (2021-2026)
 - 3.2.1 Global TPU for Medical Catheters Revenue by Company (2021-2026)
 - 3.2.2 Global TPU for Medical Catheters Revenue Market Share by Company (2021-2026)
- 3.3 Global TPU for Medical Catheters Sale Price by Company
- 3.4 Key Manufacturers TPU for Medical Catheters Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers TPU for Medical Catheters Product Location Distribution
 - 3.4.2 Players TPU for Medical Catheters Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TPU FOR MEDICAL CATHETERS BY GEOGRAPHIC REGION

- 4.1 World Historic TPU for Medical Catheters Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global TPU for Medical Catheters Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global TPU for Medical Catheters Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic TPU for Medical Catheters Market Size by Country/Region (2021-2026)
 - 4.2.1 Global TPU for Medical Catheters Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global TPU for Medical Catheters Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas TPU for Medical Catheters Sales Growth
- 4.4 APAC TPU for Medical Catheters Sales Growth
- 4.5 Europe TPU for Medical Catheters Sales Growth
- 4.6 Middle East & Africa TPU for Medical Catheters Sales Growth

5 AMERICAS

5.1 Americas TPU for Medical Catheters Sales by Country

5.1.1 Americas TPU for Medical Catheters Sales by Country (2021-2026)

5.1.2 Americas TPU for Medical Catheters Revenue by Country (2021-2026)

5.2 Americas TPU for Medical Catheters Sales by Type (2021-2026)

5.3 Americas TPU for Medical Catheters Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC TPU for Medical Catheters Sales by Region

6.1.1 APAC TPU for Medical Catheters Sales by Region (2021-2026)

6.1.2 APAC TPU for Medical Catheters Revenue by Region (2021-2026)

6.2 APAC TPU for Medical Catheters Sales by Type (2021-2026)

6.3 APAC TPU for Medical Catheters Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe TPU for Medical Catheters by Country

7.1.1 Europe TPU for Medical Catheters Sales by Country (2021-2026)

7.1.2 Europe TPU for Medical Catheters Revenue by Country (2021-2026)

7.2 Europe TPU for Medical Catheters Sales by Type (2021-2026)

7.3 Europe TPU for Medical Catheters Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa TPU for Medical Catheters by Country

8.1.1 Middle East & Africa TPU for Medical Catheters Sales by Country (2021-2026)

8.1.2 Middle East & Africa TPU for Medical Catheters Revenue by Country (2021-2026)

8.2 Middle East & Africa TPU for Medical Catheters Sales by Type (2021-2026)

8.3 Middle East & Africa TPU for Medical Catheters Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of TPU for Medical Catheters

10.3 Manufacturing Process Analysis of TPU for Medical Catheters

10.4 Industry Chain Structure of TPU for Medical Catheters

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 TPU for Medical Catheters Distributors

11.3 TPU for Medical Catheters Customer

12 WORLD FORECAST REVIEW FOR TPU FOR MEDICAL CATHETERS BY GEOGRAPHIC REGION

12.1 Global TPU for Medical Catheters Market Size Forecast by Region

12.1.1 Global TPU for Medical Catheters Forecast by Region (2027-2032)

12.1.2 Global TPU for Medical Catheters Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global TPU for Medical Catheters Forecast by Type (2027-2032)

12.7 Global TPU for Medical Catheters Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Lubrizol Corporation

13.1.1 Lubrizol Corporation Company Information

13.1.2 Lubrizol Corporation TPU for Medical Catheters Product Portfolios and Specifications

13.1.3 Lubrizol Corporation TPU for Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Lubrizol Corporation Main Business Overview

13.1.5 Lubrizol Corporation Latest Developments

13.2 Covestro AG

13.2.1 Covestro AG Company Information

13.2.2 Covestro AG TPU for Medical Catheters Product Portfolios and Specifications

13.2.3 Covestro AG TPU for Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Covestro AG Main Business Overview

13.2.5 Covestro AG Latest Developments

13.3 BASF SE

13.3.1 BASF SE Company Information

13.3.2 BASF SE TPU for Medical Catheters Product Portfolios and Specifications

13.3.3 BASF SE TPU for Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 BASF SE Main Business Overview

13.3.5 BASF SE Latest Developments

13.4 Wanhua Chemical Group Co., Ltd.

13.4.1 Wanhua Chemical Group Co., Ltd. Company Information

13.4.2 Wanhua Chemical Group Co., Ltd. TPU for Medical Catheters Product Portfolios and Specifications

13.4.3 Wanhua Chemical Group Co., Ltd. TPU for Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 Wanhua Chemical Group Co., Ltd. Main Business Overview
- 13.4.5 Wanhua Chemical Group Co., Ltd. Latest Developments
- 13.5 Zhejiang Huafon Thermoplastic Polyurethane Co., Ltd.
 - 13.5.1 Zhejiang Huafon Thermoplastic Polyurethane Co., Ltd. Company Information
 - 13.5.2 Zhejiang Huafon Thermoplastic Polyurethane Co., Ltd. TPU for Medical Catheters Product Portfolios and Specifications
 - 13.5.3 Zhejiang Huafon Thermoplastic Polyurethane Co., Ltd. TPU for Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Zhejiang Huafon Thermoplastic Polyurethane Co., Ltd. Main Business Overview
 - 13.5.5 Zhejiang Huafon Thermoplastic Polyurethane Co., Ltd. Latest Developments
- 13.6 ICP DAS Biomedical Polymers
 - 13.6.1 ICP DAS Biomedical Polymers Company Information
 - 13.6.2 ICP DAS Biomedical Polymers TPU for Medical Catheters Product Portfolios and Specifications
 - 13.6.3 ICP DAS Biomedical Polymers TPU for Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 ICP DAS Biomedical Polymers Main Business Overview
 - 13.6.5 ICP DAS Biomedical Polymers Latest Developments
- 13.7 Great Eastern Resins Industrial Co., Ltd.
 - 13.7.1 Great Eastern Resins Industrial Co., Ltd. Company Information
 - 13.7.2 Great Eastern Resins Industrial Co., Ltd. TPU for Medical Catheters Product Portfolios and Specifications
 - 13.7.3 Great Eastern Resins Industrial Co., Ltd. TPU for Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Great Eastern Resins Industrial Co., Ltd. Main Business Overview
 - 13.7.5 Great Eastern Resins Industrial Co., Ltd. Latest Developments
- 13.8 Mitsubishi Chemical Corporation
 - 13.8.1 Mitsubishi Chemical Corporation Company Information
 - 13.8.2 Mitsubishi Chemical Corporation TPU for Medical Catheters Product Portfolios and Specifications
 - 13.8.3 Mitsubishi Chemical Corporation TPU for Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Mitsubishi Chemical Corporation Main Business Overview
 - 13.8.5 Mitsubishi Chemical Corporation Latest Developments
- 13.9 Foster LLC
 - 13.9.1 Foster LLC Company Information
 - 13.9.2 Foster LLC TPU for Medical Catheters Product Portfolios and Specifications
 - 13.9.3 Foster LLC TPU for Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Foster LLC Main Business Overview

13.9.5 Foster LLC Latest Developments

13.10 RTP Company

13.10.1 RTP Company Company Information

13.10.2 RTP Company TPU for Medical Catheters Product Portfolios and Specifications

13.10.3 RTP Company TPU for Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 RTP Company Main Business Overview

13.10.5 RTP Company Latest Developments

13.11 Taiwan PU Corporation

13.11.1 Taiwan PU Corporation Company Information

13.11.2 Taiwan PU Corporation TPU for Medical Catheters Product Portfolios and Specifications

13.11.3 Taiwan PU Corporation TPU for Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Taiwan PU Corporation Main Business Overview

13.11.5 Taiwan PU Corporation Latest Developments

13.12 Tosoh Corporation

13.12.1 Tosoh Corporation Company Information

13.12.2 Tosoh Corporation TPU for Medical Catheters Product Portfolios and Specifications

13.12.3 Tosoh Corporation TPU for Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Tosoh Corporation Main Business Overview

13.12.5 Tosoh Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. TPU for Medical Catheters Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. TPU for Medical Catheters Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Polyether TPU
- Table 4. Major Players of Polyester TPU
- Table 5. Major Players of Modified TPU
- Table 6. Global TPU for Medical Catheters Sales by Type (2021-2026) & (Tons)
- Table 7. Global TPU for Medical Catheters Sales Market Share by Type (2021-2026)
- Table 8. Global TPU for Medical Catheters Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global TPU for Medical Catheters Revenue Market Share by Type (2021-2026)
- Table 10. Global TPU for Medical Catheters Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 11. Major Players of Kink Resistant Grades
- Table 12. Major Players of Transparent Grades
- Table 13. Major Players of Radiopaque Grades
- Table 14. Major Players of Others
- Table 15. Global TPU for Medical Catheters Sales by Functional Requirement (2021-2026) & (Tons)
- Table 16. Global TPU for Medical Catheters Sales Market Share by Functional Requirement (2021-2026)
- Table 17. Global TPU for Medical Catheters Revenue by Functional Requirement (2021-2026) & (\$ million)
- Table 18. Global TPU for Medical Catheters Revenue Market Share by Functional Requirement (2021-2026)
- Table 19. Global TPU for Medical Catheters Sale Price by Functional Requirement (2021-2026) & (US\$/Ton)
- Table 20. Major Players of Soft Grades 60A to 80A
- Table 21. Major Players of Medium Grades 85A to 95A
- Table 22. Major Players of Hard Grades 98A to 75D
- Table 23. Global TPU for Medical Catheters Sales by Hardness (2021-2026) & (Tons)
- Table 24. Global TPU for Medical Catheters Sales Market Share by Hardness (2021-2026)
- Table 25. Global TPU for Medical Catheters Revenue by Hardness (2021-2026) & (\$ million)

Table 26. Global TPU for Medical Catheters Revenue Market Share by Hardness (2021-2026)

Table 27. Global TPU for Medical Catheters Sale Price by Hardness (2021-2026) & (US\$/Ton)

Table 28. Major Players of Precision Extrusion

Table 29. Major Players of Coextrusion

Table 30. Major Players of Injection Molding

Table 31. Major Players of Others

Table 32. Global TPU for Medical Catheters Sales by Processing Method (2021-2026) & (Tons)

Table 33. Global TPU for Medical Catheters Sales Market Share by Processing Method (2021-2026)

Table 34. Global TPU for Medical Catheters Revenue by Processing Method (2021-2026) & (\$ million)

Table 35. Global TPU for Medical Catheters Revenue Market Share by Processing Method (2021-2026)

Table 36. Global TPU for Medical Catheters Sale Price by Processing Method (2021-2026) & (US\$/Ton)

Table 37. Global TPU for Medical Catheters Sale by Application (2021-2026) & (Tons)

Table 38. Global TPU for Medical Catheters Sale Market Share by Application (2021-2026)

Table 39. Global TPU for Medical Catheters Revenue by Application (2021-2026) & (\$ million)

Table 40. Global TPU for Medical Catheters Revenue Market Share by Application (2021-2026)

Table 41. Global TPU for Medical Catheters Sale Price by Application (2021-2026) & (US\$/Ton)

Table 42. Global TPU for Medical Catheters Sales by Company (2021-2026) & (Tons)

Table 43. Global TPU for Medical Catheters Sales Market Share by Company (2021-2026)

Table 44. Global TPU for Medical Catheters Revenue by Company (2021-2026) & (\$ millions)

Table 45. Global TPU for Medical Catheters Revenue Market Share by Company (2021-2026)

Table 46. Global TPU for Medical Catheters Sale Price by Company (2021-2026) & (US\$/Ton)

Table 47. Key Manufacturers TPU for Medical Catheters Producing Area Distribution and Sales Area

Table 48. Players TPU for Medical Catheters Products Offered

Table 49. TPU for Medical Catheters Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 50. New Products and Potential Entrants

Table 51. Market M&A Activity & Strategy

Table 52. Global TPU for Medical Catheters Sales by Geographic Region (2021-2026) & (Tons)

Table 53. Global TPU for Medical Catheters Sales Market Share Geographic Region (2021-2026)

Table 54. Global TPU for Medical Catheters Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 55. Global TPU for Medical Catheters Revenue Market Share by Geographic Region (2021-2026)

Table 56. Global TPU for Medical Catheters Sales by Country/Region (2021-2026) & (Tons)

Table 57. Global TPU for Medical Catheters Sales Market Share by Country/Region (2021-2026)

Table 58. Global TPU for Medical Catheters Revenue by Country/Region (2021-2026) & (\$ millions)

Table 59. Global TPU for Medical Catheters Revenue Market Share by Country/Region (2021-2026)

Table 60. Americas TPU for Medical Catheters Sales by Country (2021-2026) & (Tons)

Table 61. Americas TPU for Medical Catheters Sales Market Share by Country (2021-2026)

Table 62. Americas TPU for Medical Catheters Revenue by Country (2021-2026) & (\$ millions)

Table 63. Americas TPU for Medical Catheters Sales by Type (2021-2026) & (Tons)

Table 64. Americas TPU for Medical Catheters Sales by Application (2021-2026) & (Tons)

Table 65. APAC TPU for Medical Catheters Sales by Region (2021-2026) & (Tons)

Table 66. APAC TPU for Medical Catheters Sales Market Share by Region (2021-2026)

Table 67. APAC TPU for Medical Catheters Revenue by Region (2021-2026) & (\$ millions)

Table 68. APAC TPU for Medical Catheters Sales by Type (2021-2026) & (Tons)

Table 69. APAC TPU for Medical Catheters Sales by Application (2021-2026) & (Tons)

Table 70. Europe TPU for Medical Catheters Sales by Country (2021-2026) & (Tons)

Table 71. Europe TPU for Medical Catheters Revenue by Country (2021-2026) & (\$ millions)

Table 72. Europe TPU for Medical Catheters Sales by Type (2021-2026) & (Tons)

Table 73. Europe TPU for Medical Catheters Sales by Application (2021-2026) & (Tons)

Table 74. Middle East & Africa TPU for Medical Catheters Sales by Country (2021-2026) & (Tons)
Table 75. Middle East & Africa TPU for Medical Catheters Revenue Market Share by Country (2021-2026)
Table 76. Middle East & Africa TPU for Medical Catheters Sales by Type (2021-2026) & (Tons)
Table 77. Middle East & Africa TPU for Medical Catheters Sales by Application (2021-2026) & (Tons)
Table 78. Key Market Drivers & Growth Opportunities of TPU for Medical Catheters
Table 79. Key Market Challenges & Risks of TPU for Medical Catheters
Table 80. Key Industry Trends of TPU for Medical Catheters
Table 81. TPU for Medical Catheters Raw Material
Table 82. Key Suppliers of Raw Materials
Table 83. TPU for Medical Catheters Distributors List
Table 84. TPU for Medical Catheters Customer List
Table 85. Global TPU for Medical Catheters Sales Forecast by Region (2027-2032) & (Tons)
Table 86. Global TPU for Medical Catheters Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 87. Americas TPU for Medical Catheters Sales Forecast by Country (2027-2032) & (Tons)
Table 88. Americas TPU for Medical Catheters Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 89. APAC TPU for Medical Catheters Sales Forecast by Region (2027-2032) & (Tons)
Table 90. APAC TPU for Medical Catheters Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 91. Europe TPU for Medical Catheters Sales Forecast by Country (2027-2032) & (Tons)
Table 92. Europe TPU for Medical Catheters Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 93. Middle East & Africa TPU for Medical Catheters Sales Forecast by Country (2027-2032) & (Tons)
Table 94. Middle East & Africa TPU for Medical Catheters Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 95. Global TPU for Medical Catheters Sales Forecast by Type (2027-2032) & (Tons)
Table 96. Global TPU for Medical Catheters Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 97. Global TPU for Medical Catheters Sales Forecast by Application (2027-2032) & (Tons)

Table 98. Global TPU for Medical Catheters Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 99. Lubrizol Corporation Basic Information, TPU for Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 100. Lubrizol Corporation TPU for Medical Catheters Product Portfolios and Specifications

Table 101. Lubrizol Corporation TPU for Medical Catheters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Lubrizol Corporation Main Business

Table 103. Lubrizol Corporation Latest Developments

Table 104. Covestro AG Basic Information, TPU for Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 105. Covestro AG TPU for Medical Catheters Product Portfolios and Specifications

Table 106. Covestro AG TPU for Medical Catheters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Covestro AG Main Business

Table 108. Covestro AG Latest Developments

Table 109. BASF SE Basic Information, TPU for Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 110. BASF SE TPU for Medical Catheters Product Portfolios and Specifications

Table 111. BASF SE TPU for Medical Catheters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. BASF SE Main Business

Table 113. BASF SE Latest Developments

Table 114. Wanhua Chemical Group Co., Ltd. Basic Information, TPU for Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 115. Wanhua Chemical Group Co., Ltd. TPU for Medical Catheters Product Portfolios and Specifications

Table 116. Wanhua Chemical Group Co., Ltd. TPU for Medical Catheters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Wanhua Chemical Group Co., Ltd. Main Business

Table 118. Wanhua Chemical Group Co., Ltd. Latest Developments

Table 119. Zhejiang Huafon Thermoplastic Polyurethane Co., Ltd. Basic Information, TPU for Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 120. Zhejiang Huafon Thermoplastic Polyurethane Co., Ltd. TPU for Medical Catheters Product Portfolios and Specifications

Table 121. Zhejiang Huaфон Thermoplastic Polyurethane Co., Ltd. TPU for Medical Catheters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Zhejiang Huaфон Thermoplastic Polyurethane Co., Ltd. Main Business

Table 123. Zhejiang Huaфон Thermoplastic Polyurethane Co., Ltd. Latest Developments

Table 124. ICP DAS Biomedical Polymers Basic Information, TPU for Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 125. ICP DAS Biomedical Polymers TPU for Medical Catheters Product Portfolios and Specifications

Table 126. ICP DAS Biomedical Polymers TPU for Medical Catheters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. ICP DAS Biomedical Polymers Main Business

Table 128. ICP DAS Biomedical Polymers Latest Developments

Table 129. Great Eastern Resins Industrial Co., Ltd. Basic Information, TPU for Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 130. Great Eastern Resins Industrial Co., Ltd. TPU for Medical Catheters Product Portfolios and Specifications

Table 131. Great Eastern Resins Industrial Co., Ltd. TPU for Medical Catheters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. Great Eastern Resins Industrial Co., Ltd. Main Business

Table 133. Great Eastern Resins Industrial Co., Ltd. Latest Developments

Table 134. Mitsubishi Chemical Corporation Basic Information, TPU for Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 135. Mitsubishi Chemical Corporation TPU for Medical Catheters Product Portfolios and Specifications

Table 136. Mitsubishi Chemical Corporation TPU for Medical Catheters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. Mitsubishi Chemical Corporation Main Business

Table 138. Mitsubishi Chemical Corporation Latest Developments

Table 139. Foster LLC Basic Information, TPU for Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 140. Foster LLC TPU for Medical Catheters Product Portfolios and Specifications

Table 141. Foster LLC TPU for Medical Catheters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Foster LLC Main Business

Table 143. Foster LLC Latest Developments

Table 144. RTP Company Basic Information, TPU for Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 145. RTP Company TPU for Medical Catheters Product Portfolios and

Specifications

Table 146. RTP Company TPU for Medical Catheters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. RTP Company Main Business

Table 148. RTP Company Latest Developments

Table 149. Taiwan PU Corporation Basic Information, TPU for Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 150. Taiwan PU Corporation TPU for Medical Catheters Product Portfolios and Specifications

Table 151. Taiwan PU Corporation TPU for Medical Catheters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 152. Taiwan PU Corporation Main Business

Table 153. Taiwan PU Corporation Latest Developments

Table 154. Tosoh Corporation Basic Information, TPU for Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 155. Tosoh Corporation TPU for Medical Catheters Product Portfolios and Specifications

Table 156. Tosoh Corporation TPU for Medical Catheters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 157. Tosoh Corporation Main Business

Table 158. Tosoh Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of TPU for Medical Catheters
- Figure 2. TPU for Medical Catheters Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global TPU for Medical Catheters Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global TPU for Medical Catheters Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. TPU for Medical Catheters Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. TPU for Medical Catheters Sales Market Share by Country/Region (2025)
- Figure 10. TPU for Medical Catheters Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Polyether TPU
- Figure 12. Product Picture of Polyester TPU
- Figure 13. Product Picture of Modified TPU
- Figure 14. Global TPU for Medical Catheters Sales Market Share by Type in 2026
- Figure 15. Global TPU for Medical Catheters Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Kink Resistant Grades
- Figure 17. Product Picture of Transparent Grades
- Figure 18. Product Picture of Radiopaque Grades
- Figure 19. Product Picture of Others
- Figure 20. Global TPU for Medical Catheters Sales Market Share by Functional Requirement in 2026
- Figure 21. Global TPU for Medical Catheters Revenue Market Share by Functional Requirement (2021-2026)
- Figure 22. Product Picture of Soft Grades 60A to 80A
- Figure 23. Product Picture of Medium Grades 85A to 95A
- Figure 24. Product Picture of Hard Grades 98A to 75D
- Figure 25. Global TPU for Medical Catheters Sales Market Share by Hardness in 2026
- Figure 26. Global TPU for Medical Catheters Revenue Market Share by Hardness (2021-2026)
- Figure 27. Product Picture of Precision Extrusion
- Figure 28. Product Picture of Coextrusion

Figure 29. Product Picture of Injection Molding

Figure 30. Product Picture of Others

Figure 31. Global TPU for Medical Catheters Sales Market Share by Processing Method in 2026

Figure 32. Global TPU for Medical Catheters Revenue Market Share by Processing Method (2021-2026)

Figure 33. TPU for Medical Catheters Consumed in Vascular Catheters

Figure 34. Global TPU for Medical Catheters Market: Vascular Catheters (2021-2026) & (Tons)

Figure 35. TPU for Medical Catheters Consumed in Urinary Catheters

Figure 36. Global TPU for Medical Catheters Market: Urinary Catheters (2021-2026) & (Tons)

Figure 37. TPU for Medical Catheters Consumed in Drainage Catheters

Figure 38. Global TPU for Medical Catheters Market: Drainage Catheters (2021-2026) & (Tons)

Figure 39. TPU for Medical Catheters Consumed in Others

Figure 40. Global TPU for Medical Catheters Market: Others (2021-2026) & (Tons)

Figure 41. Global TPU for Medical Catheters Sale Market Share by Application (2025)

Figure 42. Global TPU for Medical Catheters Revenue Market Share by Application in 2025

Figure 43. TPU for Medical Catheters Sales by Company in 2025 (Tons)

Figure 44. Global TPU for Medical Catheters Sales Market Share by Company in 2025

Figure 45. TPU for Medical Catheters Revenue by Company in 2025 (\$ millions)

Figure 46. Global TPU for Medical Catheters Revenue Market Share by Company in 2025

Figure 47. Global TPU for Medical Catheters Sales Market Share by Geographic Region (2021-2026)

Figure 48. Global TPU for Medical Catheters Revenue Market Share by Geographic Region in 2025

Figure 49. Americas TPU for Medical Catheters Sales 2021-2026 (Tons)

Figure 50. Americas TPU for Medical Catheters Revenue 2021-2026 (\$ millions)

Figure 51. APAC TPU for Medical Catheters Sales 2021-2026 (Tons)

Figure 52. APAC TPU for Medical Catheters Revenue 2021-2026 (\$ millions)

Figure 53. Europe TPU for Medical Catheters Sales 2021-2026 (Tons)

Figure 54. Europe TPU for Medical Catheters Revenue 2021-2026 (\$ millions)

Figure 55. Middle East & Africa TPU for Medical Catheters Sales 2021-2026 (Tons)

Figure 56. Middle East & Africa TPU for Medical Catheters Revenue 2021-2026 (\$ millions)

Figure 57. Americas TPU for Medical Catheters Sales Market Share by Country in 2025

Figure 58. Americas TPU for Medical Catheters Revenue Market Share by Country (2021-2026)

Figure 59. Americas TPU for Medical Catheters Sales Market Share by Type (2021-2026)

Figure 60. Americas TPU for Medical Catheters Sales Market Share by Application (2021-2026)

Figure 61. United States TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 62. Canada TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 63. Mexico TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 64. Brazil TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 65. APAC TPU for Medical Catheters Sales Market Share by Region in 2025

Figure 66. APAC TPU for Medical Catheters Revenue Market Share by Region (2021-2026)

Figure 67. APAC TPU for Medical Catheters Sales Market Share by Type (2021-2026)

Figure 68. APAC TPU for Medical Catheters Sales Market Share by Application (2021-2026)

Figure 69. China TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 70. Japan TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 71. South Korea TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 72. Southeast Asia TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 73. India TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 74. Australia TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 75. China Taiwan TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 76. Europe TPU for Medical Catheters Sales Market Share by Country in 2025

Figure 77. Europe TPU for Medical Catheters Revenue Market Share by Country (2021-2026)

Figure 78. Europe TPU for Medical Catheters Sales Market Share by Type (2021-2026)

Figure 79. Europe TPU for Medical Catheters Sales Market Share by Application (2021-2026)

Figure 80. Germany TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 81. France TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 82. UK TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 83. Italy TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 84. Russia TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 85. Middle East & Africa TPU for Medical Catheters Sales Market Share by

Country (2021-2026)

Figure 86. Middle East & Africa TPU for Medical Catheters Sales Market Share by Type (2021-2026)

Figure 87. Middle East & Africa TPU for Medical Catheters Sales Market Share by Application (2021-2026)

Figure 88. Egypt TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 89. South Africa TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 90. Israel TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 91. Turkey TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 92. GCC Countries TPU for Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 93. Manufacturing Cost Structure Analysis of TPU for Medical Catheters in 2026

Figure 94. Manufacturing Process Analysis of TPU for Medical Catheters

Figure 95. Industry Chain Structure of TPU for Medical Catheters

Figure 96. Channels of Distribution

Figure 97. Global TPU for Medical Catheters Sales Market Forecast by Region (2027-2032)

Figure 98. Global TPU for Medical Catheters Revenue Market Share Forecast by Region (2027-2032)

Figure 99. Global TPU for Medical Catheters Sales Market Share Forecast by Type (2027-2032)

Figure 100. Global TPU for Medical Catheters Revenue Market Share Forecast by Type (2027-2032)

Figure 101. Global TPU for Medical Catheters Sales Market Share Forecast by Application (2027-2032)

Figure 102. Global TPU for Medical Catheters Revenue Market Share Forecast by Application (2027-2032)

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