

Global Tower Crane Overload Limiter Market Growth 2026-2032

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Abstracts

The global Tower Crane Overload Limiter market size is predicted to grow from US\$ 106 million in 2025 to US\$ 132 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

A tower crane overload limiter is an essential safety mechanism specifically designed for tower cranes to safeguard against the dangerous condition of overloading. It operates by employing a variety of sensing technologies to accurately measure the actual load that the tower crane is lifting at any given moment. This device continuously monitors and compares the measured load with the pre-set rated capacity of the tower crane. When the load approaches or exceeds the safe limit, the overload limiter springs into action, typically by triggering audible and visual alarm signals to alert the operator. In more advanced systems, it can also automatically stop the crane's lifting or other related operations to prevent potential accidents and damage that could be caused by overloading. By doing so, the tower crane overload limiter plays a crucial role in ensuring the safety of the construction site, protecting the integrity of the tower crane itself, and safeguarding the lives and property of workers and those in the surrounding area.

In 2025, global Tower Crane Overload Limiter production reached approximately 55 K units, with an average global market price of around US\$ 1,970 per unit.

The upstream supply chain of Tower Crane Overload Limiters mainly includes load cells, angle sensors, radius or trolley-position sensors, height sensors, wind-speed sensors, microcontrollers, display panels, relays, cables, connectors, enclosures, electronic components, embedded software, and calibration tools. Midstream manufacturers integrate sensors, controllers, display terminals, alarm units, and cut-

off/interlock modules into a complete overload protection system. Downstream users are mainly tower crane OEMs, construction equipment rental companies, construction contractors, crane maintenance providers, infrastructure projects, real estate construction sites, ports, and industrial lifting applications. A tower crane overload limiter or load moment limiter usually monitors load weight, working radius, boom/jib angle, height, and operating status, then provides alarm or motion cut-off when the crane approaches unsafe working limits.

The cost structure of Tower Crane Overload Limiters is mainly composed of sensors, controller hardware, display and human-machine interface, alarm and relay output modules, wiring harnesses, waterproof enclosure, embedded software, calibration, testing, certification, assembly labor, installation support, packaging, logistics, and after-sales service. Sensors and controller/display modules usually account for the largest material cost, while software development, calibration accuracy, environmental protection grade, anti-interference design, compliance testing, and field commissioning also contribute significantly to total cost. High-end systems with multiple sensor channels, wireless communication, data logging, remote monitoring, and automatic cut-off functions generally have higher costs and selling prices.

LP Information, Inc. (LPI) ' newest research report, the "Tower Crane Overload Limiter Industry Forecast" looks at past sales and reviews total world Tower Crane Overload Limiter sales in 2025, providing a comprehensive analysis by region and market sector of projected Tower Crane Overload Limiter sales for 2026 through 2032. With Tower Crane Overload Limiter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tower Crane Overload Limiter industry.

This Insight Report provides a comprehensive analysis of the global Tower Crane Overload Limiter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tower Crane Overload Limiter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tower Crane Overload Limiter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tower Crane Overload Limiter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tower Crane Overload Limiter.

This report presents a comprehensive overview, market shares, and growth opportunities of Tower Crane Overload Limiter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical Type

Hydraulic Type

Electronic Type

Segmentation by Control Function:

Alarm-Only Overload Limiter

Alarm and Cut-Off Overload Limiter

Integrated Safety Monitoring System

Segmentation by Rated Maximum Lifting Load:

Rated Maximum Lifting Load: 25 t

Segmentation by Application:

Dam Building

Bridge Building

Shipyards

Power Plants

High Rise Buildings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Silverline

SENSY

Crosby Airpes

Kruger-hispana

Weite Technologies

Degong Machinery

Load Cell Central

Liftco Industrial

Cesan

Dinaksa

Puls Electronic

Itowa

Vetec A/S

RaycoWylie

Robway Safety

WIKA Mobile Control

Ascorel

Chengdu Recen Technology

ATMEVO

Jiangxi Feida Electric Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tower Crane Overload Limiter market?

What factors are driving Tower Crane Overload Limiter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tower Crane Overload Limiter market opportunities vary by end market size?

How does Tower Crane Overload Limiter break out by Type, by Application?

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