

Global Towed Potato Planter Market Growth 2026-2032

<https://marketpublishers.com/r/G9A3F272B034EN.html>

Date: July 2026

Pages: 148

Price: US\$ 3,660.00 (Single User License)

ID: G9A3F272B034EN

Abstracts

The global Towed Potato Planter market size is predicted to grow from US\$ 210 million in 2025 to US\$ 299 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

A trailed potato planter is a tractor-drawn planting machine designed to place whole, cut, or pre-sprouted seed potatoes at a controlled spacing and depth while simultaneously opening the furrow, optionally applying fertiliser, covering the seed, and shaping the ridge. Its typical structure includes a drawbar or goose-neck hitch, seed hopper, metering mechanism, furrow openers, cup or belt planting elements, drive wheels or hydraulic drive, fertiliser units, covering discs or ridging bodies, press or support wheels, and depth-control systems. Depending on the configuration, it can be classified as semi-automatic or automatic, and by metering principle into cup planters, belt planters, or combined planting systems. The operating principle is to transfer seed tubers one by one from the hopper through a controlled metering system into the furrow created by the opener, followed by fertiliser application, covering and ridge formation in a single pass. Key technical requirements include uniform seed spacing, low tuber damage, accurate depth placement, high field capacity, and stable performance under varying soil and ridge conditions.

From the perspective of market opportunities and main drivers, the growth of trailed potato planters is driven by the increasing scale, standardisation, and field-efficiency requirements of potato production. Compared with smaller mounted machines, trailed planters are better suited to higher row numbers, larger hoppers, integrated fertiliser systems, ridge formation, and professional-scale field logistics. GRIMME positions the PRIOS 440 as a 4-row trailed planter with transport and smart-farming advantages; AVR positions the Ceres 450 as a high-capacity 4-row trailed planter; Standen offers hydraulic folding multi-row models; and Spudnik offers multiple folding and high-capacity planter formats. This indicates that growth comes not merely from mechanising

planting, but from improving planting capacity, spacing consistency, field logistics, and integration of multiple operations in a single pass.

The market also faces clear risks and restraints. Demand remains geographically concentrated, and many lower-mechanisation regions still rely on simpler mounted or semi-automatic machines. Trailed planters also require more tractor power, better logistics, and larger field structures, which limits adoption among smaller farms. Market demand is sensitive to potato prices, seed-tuber costs, subsidy regimes, and farm cash flow. In addition, competition is shaped not only by brand recognition but by tuber handling quality, singulation consistency, planting mechanism design, hillside adaptability, integrated functions, and after-sales capability. Product communication from IMAC, SPEDO, Standen, Agronomic, GRIMME, and Spudnik shows that this is a technically differentiated equipment segment rather than a simple commodity implement market.

Downstream demand is moving in three clear directions. First, automation and planting precision will continue to improve, especially in multi-row and contractor-oriented segments. Second, integrated operation will become more important, with trailed planters increasingly combining planting, fertilising, tillage, and ridge-forming functions, as highlighted by Dewulf/Miedema, GRIMME, AVR, and Agronomic. Third, the market will remain segmented: premium markets will favour large-capacity, hydraulically or electronically enhanced, transport-friendly platforms, while mid-range markets will continue to prefer simpler and more affordable 2-row and 4-row trailed machines. Regionally, the Netherlands, Belgium, Germany, the UK, France, the United States, Türkiye, Poland, and northern China remain key production and demand nodes.

LP Information, Inc. (LPI) ' newest research report, the 'Towed Potato Planter Industry Forecast' looks at past sales and reviews total world Towed Potato Planter sales in 2025, providing a comprehensive analysis by region and market sector of projected Towed Potato Planter sales for 2026 through 2032. With Towed Potato Planter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Towed Potato Planter industry.

This Insight Report provides a comprehensive analysis of the global Towed Potato Planter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Towed Potato Planter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Towed Potato Planter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Towed Potato Planter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Towed Potato Planter.

This report presents a comprehensive overview, market shares, and growth opportunities of Towed Potato Planter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Automatic

Manual

Segmentation by Metering Mechanism:

Cup Potato Planter

Belt Potato Planter

Chain-cup Potato Planter

Combined Metering Potato Planter

Segmentation by Mounting and Mobility:

Mounted Potato Planter

Trailed Potato Planter

Folding Trailed Potato Planter

Combined Trailed Potato Planter

Segmentation by Application:

Crop Farming

Agriculture

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ferrari Costruzioni Meccaniche

Imbriano

Garmach

IMAC

SPEDO F.LLI

Standen Engineering

Aniltarim

Unia

Bomet

DEMSAN

ABOLLO AGRICULTUAL MACHINERY

Agronomic

Bufer

Shandong Sidaier Agricultural Equipment Co., Ltd.

Heilongjiang Dewo Technology Development Co., Ltd.

GRIMME

AVR

Dewulf

Spudnik

Underhaug

Checchi & Magli

Double L

Jaulent Industrie

Key Questions Addressed in this Report

What is the 10-year outlook for the global Towed Potato Planter market?

What factors are driving Towed Potato Planter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Towed Potato Planter market opportunities vary by end market size?

How does Towed Potato Planter break out by Type, by Application?

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