

Global Towed Fertilizer Spreader Market Growth 2026-2032

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Abstracts

The global Towed Fertilizer Spreader market size is predicted to grow from US\$ 603 million in 2025 to US\$ 832 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Towed fertilizer spreader is an agricultural machine pulled by a tractor, designed to evenly distribute fertilizers across farmland. It typically uses centrifugal discs, screw conveyors, or pneumatic systems to achieve controlled and wide-area spreading, improving efficiency and reducing labor costs for large-scale farming. The core components include a hopper, conveying system, spreading mechanism, and control system, with key technologies focusing on distribution uniformity, variable rate application, and integration with agricultural navigation systems to support precision farming.

In 2025, the global production of towed fertilizer spreaders was 1.32 million units, with an average price of US\$467 per unit.

Upstream mainly includes suppliers of steel, mechanical components, hydraulic systems, transmission systems, and electronic control components, along with general agricultural machinery manufacturing technologies. The technical barrier is moderate, though requirements for precision control and durability are significant, with structural and mechanical components accounting for a large portion of costs. Downstream primarily consists of farmers, farm operators, and agricultural service providers, with applications in grain crop cultivation, large farms, and scaled agricultural operations. As agricultural mechanization and farm consolidation increase, demand for precision fertilization continues to grow, with large farms focusing on efficiency and intelligence, while smaller farmers prioritize cost and ease of operation.

The industry is evolving toward scale, intelligence, and precision, with towed fertilizer spreaders increasingly integrating GPS navigation, variable rate control, and data management systems to enable demand-based fertilization and optimized resource utilization, while moving toward automated operations. Growth is driven by agricultural modernization, rising labor costs, increasing demand for higher crop yields, and the advancement of precision agriculture technologies. Constraints include relatively high initial investment, varying levels of technology adoption among farmers, differences in field conditions across regions, and underdeveloped after-sales service systems, while fluctuations in agricultural product prices can affect purchasing decisions. Industry gross margins are generally moderate, typically ranging from 25% to 45%, with higher margins for advanced precision and intelligent products, while basic equipment faces margin pressure due to competition. Providing agricultural services and digital management solutions can help enhance overall profitability.

LP Information, Inc. (LPI) ' newest research report, the "Towed Fertilizer Spreader Industry Forecast" looks at past sales and reviews total world Towed Fertilizer Spreader sales in 2025, providing a comprehensive analysis by region and market sector of projected Towed Fertilizer Spreader sales for 2026 through 2032. With Towed Fertilizer Spreader sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Towed Fertilizer Spreader industry.

This Insight Report provides a comprehensive analysis of the global Towed Fertilizer Spreader landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Towed Fertilizer Spreader portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Towed Fertilizer Spreader market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Towed Fertilizer Spreader and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Towed Fertilizer Spreader.

This report presents a comprehensive overview, market shares, and growth

opportunities of Towed Fertilizer Spreader market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Granular Fertilizer Spreading Type

Powder Fertilizer Spreading Type

Organic Fertilizer Spreading Type

Lime Spreading Type

Segmentation by Structure:

Single-Disc Centrifugal Type

Twin-Disc Centrifugal Type

Pendulum Type

Belt-Feed Type

Pneumatic Application Type

Segmentation by Drive Method:

PTO-Driven Type

Hydraulic-Driven Type

Mechanical Drive Type

Segmentation by Application:

Field Crop Fertilization

Pasture and Grassland Fertilization

Orchard and Vineyard Fertilization

Lime and Soil Amendment Application

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

John Deere

CNH Industrial N.V.

KUHN Group

AMAZONEN-Werke

CLAAS Group

LEMKEN GmbH & Co. KG

Kverneland Group

Maschio Gaspardo S.p.A.

AGCO Corporation

RAUCH Landmaschinenfabrik GmbH

Bogballe A/S

V?derstad AB

Horsch Maschinen GmbH

JOSKIN S.A.

Teagle Machinery Ltd

SULKY-BUREL S.A.

Bourgault Industries Ltd.

YTO Group Corporation

Weichai Lovol Intelligent Agriculture Co., Ltd.

Zoomlion Agricultural Machinery Co., Ltd.

Shandong Wuzheng Group Co., Ltd.

Changzhou Dongfeng Agricultural Machinery Group Co., Ltd.

Jiangsu World Agricultural Machinery Co., Ltd.

Shandong Dahua Machinery Co., Ltd.

Hebei Nonghaha Machinery Group Co., Ltd.

Henan Haofeng Agricultural Equipment Co., Ltd.

Heilongjiang Dewo Technology Development Co., Ltd.

Shandong Ninglian Machinery Manufacturing Co., Ltd.

Tianjin Tractor Manufacturing Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Towed Fertilizer Spreader market?

What factors are driving Towed Fertilizer Spreader market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Towed Fertilizer Spreader market opportunities vary by end market size?

How does Towed Fertilizer Spreader break out by Type, by Application?

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