

Global Touch Screen OCA Optical Glue Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Touch Screen OCA Optical Glue market size is predicted to grow from US\$ 1680 million in 2025 to US\$ 3232 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

Touch Screen OCA optical glue is a highly transparent, pressure-sensitive adhesive film used to laminate touch panels, cover glass, and display modules. It provides optical clarity, bonding strength, bubble-free adhesion, impact resistance, and light-transmission stability for smartphones, tablets, automotive displays, wearables, and commercial touchscreens.

The OCA optical glue value chain begins upstream with suppliers of acrylic monomers, silicone polymers, UV stabilizers, release liners, PET base films, and optical-grade additives; midstream, specialty chemical companies synthesize high-purity optical adhesive, coat it onto PET substrates via precision coating lines, conduct curing, lamination, slitting, anti-dust control, and optical performance testing; downstream, touch module manufacturers, display panel makers, smartphone/tablet OEMs, automotive display suppliers, and electronics assemblers use OCA films to bond cover glass, touch sensors, and display modules, ensuring high clarity, durability, and structural stability.

Major OCA producers in China, Japan, Korea, and Taiwan are expanding high-precision coating lines for OLED OCA, automotive-grade thick OCA, and flexible/foldable OCA, with new plants under construction in Eastern China (Suzhou, Ningbo, Shenzhen), Vietnam, and India to support smartphone manufacturing relocation trends. Companies are developing low-modulus foldable OCA, ultra-thin OCA for under-panel cameras, and high-UV-resistant OCA for automotive and outdoor displays, while several suppliers are

increasing capacity for large-format industrial OCA to meet demand from commercial kiosks and EV cockpit screens.

2024 Global Market Average Gross Profit Margin: 29%.

United States market for Touch Screen OCA Optical Glue is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Touch Screen OCA Optical Glue is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Touch Screen OCA Optical Glue is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Touch Screen OCA Optical Glue players cover 3M, Mitsubishi Chemical, Henkel, Nitto, Tesa SE, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the "Touch Screen OCA Optical Glue Industry Forecast" looks at past sales and reviews total world Touch Screen OCA Optical Glue sales in 2025, providing a comprehensive analysis by region and market sector of projected Touch Screen OCA Optical Glue sales for 2026 through 2032. With Touch Screen OCA Optical Glue sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Touch Screen OCA Optical Glue industry.

This Insight Report provides a comprehensive analysis of the global Touch Screen OCA Optical Glue landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Touch Screen OCA Optical Glue portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Touch Screen OCA Optical Glue market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Touch Screen OCA Optical Glue and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Touch Screen OCA Optical Glue.

This report presents a comprehensive overview, market shares, and growth opportunities of Touch Screen OCA Optical Glue market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Film

Liquid Adhesive

Segmentation by Material:

Acrylic

Silicon

Urethane

Others

Segmentation by Screen Type:

Foldable Screen

Non-Foldable Screen

Segmentation by Application:

Smartphones

Laptop & Tablet

Automobiles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

3M

Mitsubishi Chemical

Henkel

Nitto

Tesa SE

Jiangsu Sidike

Crown

H.B. Fuller

Jiangsu Rijiu Optoelectronics

BenQ Materials

Adhesives Research

Lintec Corporation

Fuyin New Material

Smith Adhesive New Material

Xinlun New Materials

Tomoegawa

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