

Global Totally Oil-Free Gas Compressor Market Growth 2026-2032

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Abstracts

The global Totally Oil-Free Gas Compressor market size is predicted to grow from US\$ 1272 million in 2025 to US\$ 2086 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

A Totally Oil-Free Gas Compressor is an industrial compression unit in which lubricating oil is not introduced into the compression chamber, gas valves, piston rings, packing, diaphragm, screw rotors or gas-contacting passages, enabling gas compression, boosting, transfer, recovery and process circulation through dry sealing, non-lubricated friction components, diaphragm isolation or oil-free rotor structures. The product mainly includes totally oil-free reciprocating compressors, totally oil-free screw compressors, totally oil-free diaphragm compressors, totally oil-free centrifugal compressors, and skid-mounted or containerized compression systems. Typical compressed media include hydrogen, nitrogen, oxygen, carbon dioxide, helium, natural gas, methane, biomethane, LNG boil-off gas and high-purity specialty gases. Major manufacturing and supply regions include China, the United States, Germany, Switzerland, Italy, Japan and South Korea. The equipment is widely used in hydrogen energy, industrial gases, oil and gas, chemicals and petrochemicals, LNG vessels and terminals, electronics and semiconductors, food and beverage, pharmaceuticals and research laboratories, with its core value lying in higher gas cleanliness, oil-contamination prevention, improved operational safety and reliable performance under high-purity, high-pressure and continuous industrial conditions.

In 2025, global Totally Oil-Free Gas Compressor production reached approximately 37,000 to 43,000 units or sets, with a revenue-weighted mainstream FOB price of about USD 30,000 to USD 36,000 per unit or set. Small nitrogen, oxygen, hydrogen and helium booster compressors generally fall into the lower price band, while skid-mounted

or containerized systems for hydrogen energy, LNG, natural gas, chemical process gas, CO₂ recovery and high-purity specialty gas applications command significantly higher prices.

The global Totally Oil-Free Gas Compressor market is being driven by the clean energy transition, rising demand for high-purity industrial gases, hydrogen infrastructure development, LNG storage and fuel applications, and carbon capture utilization projects. Applications such as hydrogen compression, boil-off gas recovery, fuel gas boosting, oxygen and nitrogen filling, semiconductor specialty gas circulation, CO₂ recovery and high-purity gas processing are expanding the commercial opportunity for totally oil-free compression equipment. Demand is especially strong in hydrogen refueling, green hydrogen production, electronic-grade gas supply, chemical process gas and low-carbon energy projects, where customers increasingly require higher gas purity, tighter leakage control, stronger operating stability, better energy efficiency and lower life-cycle costs. As end users shift from standalone compressor procurement toward skid-mounted, integrated, automated and remotely monitored compression systems, suppliers with strong high-pressure sealing, process engineering, system integration and aftermarket service capabilities are expected to gain stronger competitive advantages.

Key market challenges include advanced dry-sealing materials, diaphragm service life, durability of non-lubricated friction components, high-pressure safety design, customized engineering cost and international certification requirements. Compared with conventional oil-lubricated gas compressors, totally oil-free gas compressors require higher manufacturing precision, more sophisticated gas-end design, better material compatibility, stronger temperature control and more specialized maintenance know-how. Some hydrogen, oxygen, corrosive gas and flammable gas projects still require customized engineering solutions, which increases equipment prices, delivery cycles and project-execution risks. Future downstream demand is expected to concentrate on hydrogen energy, industrial gases, LNG marine fuel, CCUS, semiconductors, high-purity gases and specialty gas applications. Medium and low-pressure large-flow totally oil-free screw packages, high-pressure reciprocating and diaphragm units, containerized compression systems and intelligent totally oil-free compressors with predictive maintenance functions are expected to become the fastest-growing product directions.

LP Information, Inc. (LPI) ' newest research report, the 'Totally Oil-Free Gas Compressor Industry Forecast' looks at past sales and reviews total world Totally Oil-Free Gas Compressor sales in 2025, providing a comprehensive analysis by region and

market sector of projected Totally Oil-Free Gas Compressor sales for 2026 through 2032. With Totally Oil-Free Gas Compressor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Totally Oil-Free Gas Compressor industry.

This Insight Report provides a comprehensive analysis of the global Totally Oil-Free Gas Compressor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Totally Oil-Free Gas Compressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Totally Oil-Free Gas Compressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Totally Oil-Free Gas Compressor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Totally Oil-Free Gas Compressor.

This report presents a comprehensive overview, market shares, and growth opportunities of Totally Oil-Free Gas Compressor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rotary Screw Compressor

Reciprocating Piston Compressor

Centrifugal Compressor

Diaphragm and Others

Segmentation by Gas Medium:

Hydrocarbon Gas

Industrial Gas

Hydrogen Gas

Specialty and Corrosive Gas

Segmentation by Pressure Class:

Low Pressure up to 10 Bar

Medium Pressure over 10 to 40 Bar

High Pressure over 40 to 200 Bar

Ultra High Pressure over 200 Bar

Segmentation by Compression Stage:

Single Stage

Two Stage

Multistage Three or More

Segmentation by Application:

Oil and Gas

Chemical and Petrochemical

Hydrogen Energy and Industrial Gas

Electronics, Food, Pharmaceutical and Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco AB

Ingersoll Rand Inc.

Baker Hughes Company

Sundyne, LLC

Chart Industries, Inc.

Burckhardt Compression Holding AG

NEUMAN & ESSER GROUP

Siemens Energy AG

Everllence SE

Aerzener Maschinenfabrik GmbH

Sauer Compressors Group

Mehrer Compression GmbH

SIAD Macchine Impianti S.p.A.

Ebara Corporation

Mitsubishi Heavy Industries Compressor Corporation

Kobe Steel, Ltd. / KOBELCO Compressors

IHI Corporation

Kawasaki Heavy Industries, Ltd.

Hanwha Power Co., Ltd.

Fusheng Industrial Co., Ltd.

ELGi Equipments Limited

Kirloskar Pneumatic Company Limited

Kaishan Group Co., Ltd.

Anqing Bailian Oil-Free Compressor Co., Ltd.

Jiangsu Hengjiu Machinery Co., Ltd.

Shenyang Blower Works Group Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Totally Oil-Free Gas Compressor market?

What factors are driving Totally Oil-Free Gas Compressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Totally Oil-Free Gas Compressor market opportunities vary by end market size?

How does Totally Oil-Free Gas Compressor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Totally Oil-Free Gas Compressor Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Totally Oil-Free Gas Compressor by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Totally Oil-Free Gas Compressor by Country/Region, 2021, 2025 & 2032
- 2.2 Totally Oil-Free Gas Compressor Segment by Type
 - 2.2.1 Rotary Screw Compressor
 - 2.2.2 Reciprocating Piston Compressor
 - 2.2.3 Centrifugal Compressor
 - 2.2.4 Diaphragm and Others
 - 2.2.5 Totally Oil-Free Gas Compressor Sales by Type
 - 2.2.5.1 Global Totally Oil-Free Gas Compressor Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Totally Oil-Free Gas Compressor Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Totally Oil-Free Gas Compressor Sale Price by Type (2021-2026)
- 2.3 Totally Oil-Free Gas Compressor Segment by Gas Medium
 - 2.3.1 Hydrocarbon Gas
 - 2.3.2 Industrial Gas
 - 2.3.3 Hydrogen Gas
 - 2.3.4 Specialty and Corrosive Gas
 - 2.3.5 Totally Oil-Free Gas Compressor Sales by Gas Medium
 - 2.3.5.1 Global Totally Oil-Free Gas Compressor Sales Market Share by Gas Medium

(2021-2026)

2.3.5.2 Global Totally Oil-Free Gas Compressor Revenue and Market Share by Gas Medium (2021-2026)

2.3.5.3 Global Totally Oil-Free Gas Compressor Sale Price by Gas Medium (2021-2026)

2.4 Totally Oil-Free Gas Compressor Segment by Pressure Class

2.4.1 Low Pressure up to 10 Bar

2.4.2 Medium Pressure over 10 to 40 Bar

2.4.3 High Pressure over 40 to 200 Bar

2.4.4 Ultra High Pressure over 200 Bar

2.4.5 Totally Oil-Free Gas Compressor Sales by Pressure Class

2.4.5.1 Global Totally Oil-Free Gas Compressor Sales Market Share by Pressure Class (2021-2026)

2.4.5.2 Global Totally Oil-Free Gas Compressor Revenue and Market Share by Pressure Class (2021-2026)

2.4.5.3 Global Totally Oil-Free Gas Compressor Sale Price by Pressure Class (2021-2026)

2.5 Totally Oil-Free Gas Compressor Segment by Compression Stage

2.5.1 Single Stage

2.5.2 Two Stage

2.5.3 Multistage Three or More

2.5.4 Totally Oil-Free Gas Compressor Sales by Compression Stage

2.5.4.1 Global Totally Oil-Free Gas Compressor Sales Market Share by Compression Stage (2021-2026)

2.5.4.2 Global Totally Oil-Free Gas Compressor Revenue and Market Share by Compression Stage (2021-2026)

2.5.4.3 Global Totally Oil-Free Gas Compressor Sale Price by Compression Stage (2021-2026)

2.6 Totally Oil-Free Gas Compressor Segment by Application

2.6.1 Oil and Gas

2.6.2 Chemical and Petrochemical

2.6.3 Hydrogen Energy and Industrial Gas

2.6.4 Electronics, Food, Pharmaceutical and Others

2.6.5 Totally Oil-Free Gas Compressor Sales by Application

2.6.5.1 Global Totally Oil-Free Gas Compressor Sale Market Share by Application (2021-2026)

2.6.5.2 Global Totally Oil-Free Gas Compressor Revenue and Market Share by Application (2021-2026)

2.6.5.3 Global Totally Oil-Free Gas Compressor Sale Price by Application

(2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Totally Oil-Free Gas Compressor Breakdown Data by Company

3.1.1 Global Totally Oil-Free Gas Compressor Annual Sales by Company (2021-2026)

3.1.2 Global Totally Oil-Free Gas Compressor Sales Market Share by Company
(2021-2026)

3.2 Global Totally Oil-Free Gas Compressor Annual Revenue by Company (2021-2026)

3.2.1 Global Totally Oil-Free Gas Compressor Revenue by Company (2021-2026)

3.2.2 Global Totally Oil-Free Gas Compressor Revenue Market Share by Company
(2021-2026)

3.3 Global Totally Oil-Free Gas Compressor Sale Price by Company

3.4 Key Manufacturers Totally Oil-Free Gas Compressor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Totally Oil-Free Gas Compressor Product Location
Distribution

3.4.2 Players Totally Oil-Free Gas Compressor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TOTALLY OIL-FREE GAS COMPRESSOR BY GEOGRAPHIC REGION

4.1 World Historic Totally Oil-Free Gas Compressor Market Size by Geographic Region (2021-2026)

4.1.1 Global Totally Oil-Free Gas Compressor Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Totally Oil-Free Gas Compressor Annual Revenue by Geographic Region
(2021-2026)

4.2 World Historic Totally Oil-Free Gas Compressor Market Size by Country/Region (2021-2026)

4.2.1 Global Totally Oil-Free Gas Compressor Annual Sales by Country/Region
(2021-2026)

4.2.2 Global Totally Oil-Free Gas Compressor Annual Revenue by Country/Region
(2021-2026)

- 4.3 Americas Totally Oil-Free Gas Compressor Sales Growth
- 4.4 APAC Totally Oil-Free Gas Compressor Sales Growth
- 4.5 Europe Totally Oil-Free Gas Compressor Sales Growth
- 4.6 Middle East & Africa Totally Oil-Free Gas Compressor Sales Growth

5 AMERICAS

- 5.1 Americas Totally Oil-Free Gas Compressor Sales by Country
 - 5.1.1 Americas Totally Oil-Free Gas Compressor Sales by Country (2021-2026)
 - 5.1.2 Americas Totally Oil-Free Gas Compressor Revenue by Country (2021-2026)
- 5.2 Americas Totally Oil-Free Gas Compressor Sales by Type (2021-2026)
- 5.3 Americas Totally Oil-Free Gas Compressor Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Totally Oil-Free Gas Compressor Sales by Region
 - 6.1.1 APAC Totally Oil-Free Gas Compressor Sales by Region (2021-2026)
 - 6.1.2 APAC Totally Oil-Free Gas Compressor Revenue by Region (2021-2026)
- 6.2 APAC Totally Oil-Free Gas Compressor Sales by Type (2021-2026)
- 6.3 APAC Totally Oil-Free Gas Compressor Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Totally Oil-Free Gas Compressor by Country
 - 7.1.1 Europe Totally Oil-Free Gas Compressor Sales by Country (2021-2026)
 - 7.1.2 Europe Totally Oil-Free Gas Compressor Revenue by Country (2021-2026)
- 7.2 Europe Totally Oil-Free Gas Compressor Sales by Type (2021-2026)
- 7.3 Europe Totally Oil-Free Gas Compressor Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Totally Oil-Free Gas Compressor by Country

8.1.1 Middle East & Africa Totally Oil-Free Gas Compressor Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Totally Oil-Free Gas Compressor Revenue by Country
(2021-2026)

8.2 Middle East & Africa Totally Oil-Free Gas Compressor Sales by Type (2021-2026)

8.3 Middle East & Africa Totally Oil-Free Gas Compressor Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Totally Oil-Free Gas Compressor

10.3 Manufacturing Process Analysis of Totally Oil-Free Gas Compressor

10.4 Industry Chain Structure of Totally Oil-Free Gas Compressor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Totally Oil-Free Gas Compressor Distributors
- 11.3 Totally Oil-Free Gas Compressor Customer

12 WORLD FORECAST REVIEW FOR TOTALLY OIL-FREE GAS COMPRESSOR BY GEOGRAPHIC REGION

- 12.1 Global Totally Oil-Free Gas Compressor Market Size Forecast by Region
 - 12.1.1 Global Totally Oil-Free Gas Compressor Forecast by Region (2027-2032)
 - 12.1.2 Global Totally Oil-Free Gas Compressor Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Totally Oil-Free Gas Compressor Forecast by Type (2027-2032)
- 12.7 Global Totally Oil-Free Gas Compressor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Atlas Copco AB
 - 13.1.1 Atlas Copco AB Company Information
 - 13.1.2 Atlas Copco AB Totally Oil-Free Gas Compressor Product Portfolios and Specifications
 - 13.1.3 Atlas Copco AB Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Atlas Copco AB Main Business Overview
 - 13.1.5 Atlas Copco AB Latest Developments
- 13.2 Ingersoll Rand Inc.
 - 13.2.1 Ingersoll Rand Inc. Company Information
 - 13.2.2 Ingersoll Rand Inc. Totally Oil-Free Gas Compressor Product Portfolios and Specifications
 - 13.2.3 Ingersoll Rand Inc. Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Ingersoll Rand Inc. Main Business Overview
 - 13.2.5 Ingersoll Rand Inc. Latest Developments
- 13.3 Baker Hughes Company
 - 13.3.1 Baker Hughes Company Company Information
 - 13.3.2 Baker Hughes Company Totally Oil-Free Gas Compressor Product Portfolios

and Specifications

13.3.3 Baker Hughes Company Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Baker Hughes Company Main Business Overview

13.3.5 Baker Hughes Company Latest Developments

13.4 Sundyne, LLC

13.4.1 Sundyne, LLC Company Information

13.4.2 Sundyne, LLC Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.4.3 Sundyne, LLC Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Sundyne, LLC Main Business Overview

13.4.5 Sundyne, LLC Latest Developments

13.5 Chart Industries, Inc.

13.5.1 Chart Industries, Inc. Company Information

13.5.2 Chart Industries, Inc. Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.5.3 Chart Industries, Inc. Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Chart Industries, Inc. Main Business Overview

13.5.5 Chart Industries, Inc. Latest Developments

13.6 Burckhardt Compression Holding AG

13.6.1 Burckhardt Compression Holding AG Company Information

13.6.2 Burckhardt Compression Holding AG Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.6.3 Burckhardt Compression Holding AG Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Burckhardt Compression Holding AG Main Business Overview

13.6.5 Burckhardt Compression Holding AG Latest Developments

13.7 NEUMAN & ESSER GROUP

13.7.1 NEUMAN & ESSER GROUP Company Information

13.7.2 NEUMAN & ESSER GROUP Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.7.3 NEUMAN & ESSER GROUP Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 NEUMAN & ESSER GROUP Main Business Overview

13.7.5 NEUMAN & ESSER GROUP Latest Developments

13.8 Siemens Energy AG

13.8.1 Siemens Energy AG Company Information

13.8.2 Siemens Energy AG Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.8.3 Siemens Energy AG Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Siemens Energy AG Main Business Overview

13.8.5 Siemens Energy AG Latest Developments

13.9 Everllence SE

13.9.1 Everllence SE Company Information

13.9.2 Everllence SE Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.9.3 Everllence SE Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Everllence SE Main Business Overview

13.9.5 Everllence SE Latest Developments

13.10 Aerzener Maschinenfabrik GmbH

13.10.1 Aerzener Maschinenfabrik GmbH Company Information

13.10.2 Aerzener Maschinenfabrik GmbH Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.10.3 Aerzener Maschinenfabrik GmbH Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Aerzener Maschinenfabrik GmbH Main Business Overview

13.10.5 Aerzener Maschinenfabrik GmbH Latest Developments

13.11 Sauer Compressors Group

13.11.1 Sauer Compressors Group Company Information

13.11.2 Sauer Compressors Group Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.11.3 Sauer Compressors Group Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Sauer Compressors Group Main Business Overview

13.11.5 Sauer Compressors Group Latest Developments

13.12 Mehrer Compression GmbH

13.12.1 Mehrer Compression GmbH Company Information

13.12.2 Mehrer Compression GmbH Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.12.3 Mehrer Compression GmbH Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Mehrer Compression GmbH Main Business Overview

13.12.5 Mehrer Compression GmbH Latest Developments

13.13 SIAD Macchine Impianti S.p.A.

- 13.13.1 SIAD Macchine Impianti S.p.A. Company Information
- 13.13.2 SIAD Macchine Impianti S.p.A. Totally Oil-Free Gas Compressor Product Portfolios and Specifications
- 13.13.3 SIAD Macchine Impianti S.p.A. Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 SIAD Macchine Impianti S.p.A. Main Business Overview
- 13.13.5 SIAD Macchine Impianti S.p.A. Latest Developments
- 13.14 Ebara Corporation
 - 13.14.1 Ebara Corporation Company Information
 - 13.14.2 Ebara Corporation Totally Oil-Free Gas Compressor Product Portfolios and Specifications
 - 13.14.3 Ebara Corporation Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Ebara Corporation Main Business Overview
 - 13.14.5 Ebara Corporation Latest Developments
- 13.15 Mitsubishi Heavy Industries Compressor Corporation
 - 13.15.1 Mitsubishi Heavy Industries Compressor Corporation Company Information
 - 13.15.2 Mitsubishi Heavy Industries Compressor Corporation Totally Oil-Free Gas Compressor Product Portfolios and Specifications
 - 13.15.3 Mitsubishi Heavy Industries Compressor Corporation Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Mitsubishi Heavy Industries Compressor Corporation Main Business Overview
 - 13.15.5 Mitsubishi Heavy Industries Compressor Corporation Latest Developments
- 13.16 Kobe Steel, Ltd. / KOBELCO Compressors
 - 13.16.1 Kobe Steel, Ltd. / KOBELCO Compressors Company Information
 - 13.16.2 Kobe Steel, Ltd. / KOBELCO Compressors Totally Oil-Free Gas Compressor Product Portfolios and Specifications
 - 13.16.3 Kobe Steel, Ltd. / KOBELCO Compressors Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Kobe Steel, Ltd. / KOBELCO Compressors Main Business Overview
 - 13.16.5 Kobe Steel, Ltd. / KOBELCO Compressors Latest Developments
- 13.17 IHI Corporation
 - 13.17.1 IHI Corporation Company Information
 - 13.17.2 IHI Corporation Totally Oil-Free Gas Compressor Product Portfolios and Specifications
 - 13.17.3 IHI Corporation Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 IHI Corporation Main Business Overview
 - 13.17.5 IHI Corporation Latest Developments

13.18 Kawasaki Heavy Industries, Ltd.

13.18.1 Kawasaki Heavy Industries, Ltd. Company Information

13.18.2 Kawasaki Heavy Industries, Ltd. Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.18.3 Kawasaki Heavy Industries, Ltd. Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Kawasaki Heavy Industries, Ltd. Main Business Overview

13.18.5 Kawasaki Heavy Industries, Ltd. Latest Developments

13.19 Hanwha Power Co., Ltd.

13.19.1 Hanwha Power Co., Ltd. Company Information

13.19.2 Hanwha Power Co., Ltd. Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.19.3 Hanwha Power Co., Ltd. Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Hanwha Power Co., Ltd. Main Business Overview

13.19.5 Hanwha Power Co., Ltd. Latest Developments

13.20 Fusheng Industrial Co., Ltd.

13.20.1 Fusheng Industrial Co., Ltd. Company Information

13.20.2 Fusheng Industrial Co., Ltd. Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.20.3 Fusheng Industrial Co., Ltd. Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Fusheng Industrial Co., Ltd. Main Business Overview

13.20.5 Fusheng Industrial Co., Ltd. Latest Developments

13.21 ELGi Equipments Limited

13.21.1 ELGi Equipments Limited Company Information

13.21.2 ELGi Equipments Limited Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.21.3 ELGi Equipments Limited Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 ELGi Equipments Limited Main Business Overview

13.21.5 ELGi Equipments Limited Latest Developments

13.22 Kirloskar Pneumatic Company Limited

13.22.1 Kirloskar Pneumatic Company Limited Company Information

13.22.2 Kirloskar Pneumatic Company Limited Totally Oil-Free Gas Compressor Product Portfolios and Specifications

13.22.3 Kirloskar Pneumatic Company Limited Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Kirloskar Pneumatic Company Limited Main Business Overview

- 13.22.5 Kirloskar Pneumatic Company Limited Latest Developments
- 13.23 Kaishan Group Co., Ltd.
 - 13.23.1 Kaishan Group Co., Ltd. Company Information
 - 13.23.2 Kaishan Group Co., Ltd. Totally Oil-Free Gas Compressor Product Portfolios and Specifications
 - 13.23.3 Kaishan Group Co., Ltd. Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Kaishan Group Co., Ltd. Main Business Overview
 - 13.23.5 Kaishan Group Co., Ltd. Latest Developments
- 13.24 Anqing Bailian Oil-Free Compressor Co., Ltd.
 - 13.24.1 Anqing Bailian Oil-Free Compressor Co., Ltd. Company Information
 - 13.24.2 Anqing Bailian Oil-Free Compressor Co., Ltd. Totally Oil-Free Gas Compressor Product Portfolios and Specifications
 - 13.24.3 Anqing Bailian Oil-Free Compressor Co., Ltd. Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Anqing Bailian Oil-Free Compressor Co., Ltd. Main Business Overview
 - 13.24.5 Anqing Bailian Oil-Free Compressor Co., Ltd. Latest Developments
- 13.25 Jiangsu Hengjiu Machinery Co., Ltd.
 - 13.25.1 Jiangsu Hengjiu Machinery Co., Ltd. Company Information
 - 13.25.2 Jiangsu Hengjiu Machinery Co., Ltd. Totally Oil-Free Gas Compressor Product Portfolios and Specifications
 - 13.25.3 Jiangsu Hengjiu Machinery Co., Ltd. Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Jiangsu Hengjiu Machinery Co., Ltd. Main Business Overview
 - 13.25.5 Jiangsu Hengjiu Machinery Co., Ltd. Latest Developments
- 13.26 Shenyang Blower Works Group Corporation
 - 13.26.1 Shenyang Blower Works Group Corporation Company Information
 - 13.26.2 Shenyang Blower Works Group Corporation Totally Oil-Free Gas Compressor Product Portfolios and Specifications
 - 13.26.3 Shenyang Blower Works Group Corporation Totally Oil-Free Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Shenyang Blower Works Group Corporation Main Business Overview
 - 13.26.5 Shenyang Blower Works Group Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Totally Oil-Free Gas Compressor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Totally Oil-Free Gas Compressor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Rotary Screw Compressor

Table 4. Major Players of Reciprocating Piston Compressor

Table 5. Major Players of Centrifugal Compressor

Table 6. Major Players of Diaphragm and Others

Table 7. Global Totally Oil-Free Gas Compressor Sales by Type (2021-2026) & (Units)

Table 8. Global Totally Oil-Free Gas Compressor Sales Market Share by Type (2021-2026)

Table 9. Global Totally Oil-Free Gas Compressor Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Totally Oil-Free Gas Compressor Revenue Market Share by Type (2021-2026)

Table 11. Global Totally Oil-Free Gas Compressor Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Hydrocarbon Gas

Table 13. Major Players of Industrial Gas

Table 14. Major Players of Hydrogen Gas

Table 15. Major Players of Specialty and Corrosive Gas

Table 16. Global Totally Oil-Free Gas Compressor Sales by Gas Medium (2021-2026) & (Units)

Table 17. Global Totally Oil-Free Gas Compressor Sales Market Share by Gas Medium (2021-2026)

Table 18. Global Totally Oil-Free Gas Compressor Revenue by Gas Medium (2021-2026) & (\$ million)

Table 19. Global Totally Oil-Free Gas Compressor Revenue Market Share by Gas Medium (2021-2026)

Table 20. Global Totally Oil-Free Gas Compressor Sale Price by Gas Medium (2021-2026) & (US\$/Unit)

Table 21. Major Players of Low Pressure up to 10 Bar

Table 22. Major Players of Medium Pressure over 10 to 40 Bar

Table 23. Major Players of High Pressure over 40 to 200 Bar

Table 24. Major Players of Ultra High Pressure over 200 Bar

- Table 25. Global Totally Oil-Free Gas Compressor Sales by Pressure Class (2021-2026) & (Units)
- Table 26. Global Totally Oil-Free Gas Compressor Sales Market Share by Pressure Class (2021-2026)
- Table 27. Global Totally Oil-Free Gas Compressor Revenue by Pressure Class (2021-2026) & (\$ million)
- Table 28. Global Totally Oil-Free Gas Compressor Revenue Market Share by Pressure Class (2021-2026)
- Table 29. Global Totally Oil-Free Gas Compressor Sale Price by Pressure Class (2021-2026) & (US\$/Unit)
- Table 30. Major Players of Single Stage
- Table 31. Major Players of Two Stage
- Table 32. Major Players of Multistage Three or More
- Table 33. Global Totally Oil-Free Gas Compressor Sales by Compression Stage (2021-2026) & (Units)
- Table 34. Global Totally Oil-Free Gas Compressor Sales Market Share by Compression Stage (2021-2026)
- Table 35. Global Totally Oil-Free Gas Compressor Revenue by Compression Stage (2021-2026) & (\$ million)
- Table 36. Global Totally Oil-Free Gas Compressor Revenue Market Share by Compression Stage (2021-2026)
- Table 37. Global Totally Oil-Free Gas Compressor Sale Price by Compression Stage (2021-2026) & (US\$/Unit)
- Table 38. Global Totally Oil-Free Gas Compressor Sale by Application (2021-2026) & (Units)
- Table 39. Global Totally Oil-Free Gas Compressor Sale Market Share by Application (2021-2026)
- Table 40. Global Totally Oil-Free Gas Compressor Revenue by Application (2021-2026) & (\$ million)
- Table 41. Global Totally Oil-Free Gas Compressor Revenue Market Share by Application (2021-2026)
- Table 42. Global Totally Oil-Free Gas Compressor Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 43. Global Totally Oil-Free Gas Compressor Sales by Company (2021-2026) & (Units)
- Table 44. Global Totally Oil-Free Gas Compressor Sales Market Share by Company (2021-2026)
- Table 45. Global Totally Oil-Free Gas Compressor Revenue by Company (2021-2026) & (\$ millions)

Table 46. Global Totally Oil-Free Gas Compressor Revenue Market Share by Company (2021-2026)

Table 47. Global Totally Oil-Free Gas Compressor Sale Price by Company (2021-2026) & (US\$/Unit)

Table 48. Key Manufacturers Totally Oil-Free Gas Compressor Producing Area Distribution and Sales Area

Table 49. Players Totally Oil-Free Gas Compressor Products Offered

Table 50. Totally Oil-Free Gas Compressor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 51. New Products and Potential Entrants

Table 52. Market M&A Activity & Strategy

Table 53. Global Totally Oil-Free Gas Compressor Sales by Geographic Region (2021-2026) & (Units)

Table 54. Global Totally Oil-Free Gas Compressor Sales Market Share Geographic Region (2021-2026)

Table 55. Global Totally Oil-Free Gas Compressor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 56. Global Totally Oil-Free Gas Compressor Revenue Market Share by Geographic Region (2021-2026)

Table 57. Global Totally Oil-Free Gas Compressor Sales by Country/Region (2021-2026) & (Units)

Table 58. Global Totally Oil-Free Gas Compressor Sales Market Share by Country/Region (2021-2026)

Table 59. Global Totally Oil-Free Gas Compressor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 60. Global Totally Oil-Free Gas Compressor Revenue Market Share by Country/Region (2021-2026)

Table 61. Americas Totally Oil-Free Gas Compressor Sales by Country (2021-2026) & (Units)

Table 62. Americas Totally Oil-Free Gas Compressor Sales Market Share by Country (2021-2026)

Table 63. Americas Totally Oil-Free Gas Compressor Revenue by Country (2021-2026) & (\$ millions)

Table 64. Americas Totally Oil-Free Gas Compressor Sales by Type (2021-2026) & (Units)

Table 65. Americas Totally Oil-Free Gas Compressor Sales by Application (2021-2026) & (Units)

Table 66. APAC Totally Oil-Free Gas Compressor Sales by Region (2021-2026) & (Units)

Table 67. APAC Totally Oil-Free Gas Compressor Sales Market Share by Region (2021-2026)

Table 68. APAC Totally Oil-Free Gas Compressor Revenue by Region (2021-2026) & (\$ millions)

Table 69. APAC Totally Oil-Free Gas Compressor Sales by Type (2021-2026) & (Units)

Table 70. APAC Totally Oil-Free Gas Compressor Sales by Application (2021-2026) & (Units)

Table 71. Europe Totally Oil-Free Gas Compressor Sales by Country (2021-2026) & (Units)

Table 72. Europe Totally Oil-Free Gas Compressor Revenue by Country (2021-2026) & (\$ millions)

Table 73. Europe Totally Oil-Free Gas Compressor Sales by Type (2021-2026) & (Units)

Table 74. Europe Totally Oil-Free Gas Compressor Sales by Application (2021-2026) & (Units)

Table 75. Middle East & Africa Totally Oil-Free Gas Compressor Sales by Country (2021-2026) & (Units)

Table 76. Middle East & Africa Totally Oil-Free Gas Compressor Revenue Market Share by Country (2021-2026)

Table 77. Middle East & Africa Totally Oil-Free Gas Compressor Sales by Type (2021-2026) & (Units)

Table 78. Middle East & Africa Totally Oil-Free Gas Compressor Sales by Application (2021-2026) & (Units)

Table 79. Key Market Drivers & Growth Opportunities of Totally Oil-Free Gas Compressor

Table 80. Key Market Challenges & Risks of Totally Oil-Free Gas Compressor

Table 81. Key Industry Trends of Totally Oil-Free Gas Compressor

Table 82. Totally Oil-Free Gas Compressor Raw Material

Table 83. Key Suppliers of Raw Materials

Table 84. Totally Oil-Free Gas Compressor Distributors List

Table 85. Totally Oil-Free Gas Compressor Customer List

Table 86. Global Totally Oil-Free Gas Compressor Sales Forecast by Region (2027-2032) & (Units)

Table 87. Global Totally Oil-Free Gas Compressor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 88. Americas Totally Oil-Free Gas Compressor Sales Forecast by Country (2027-2032) & (Units)

Table 89. Americas Totally Oil-Free Gas Compressor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. APAC Totally Oil-Free Gas Compressor Sales Forecast by Region (2027-2032) & (Units)
Table 91. APAC Totally Oil-Free Gas Compressor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 92. Europe Totally Oil-Free Gas Compressor Sales Forecast by Country (2027-2032) & (Units)
Table 93. Europe Totally Oil-Free Gas Compressor Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 94. Middle East & Africa Totally Oil-Free Gas Compressor Sales Forecast by Country (2027-2032) & (Units)
Table 95. Middle East & Africa Totally Oil-Free Gas Compressor Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 96. Global Totally Oil-Free Gas Compressor Sales Forecast by Type (2027-2032) & (Units)
Table 97. Global Totally Oil-Free Gas Compressor Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 98. Global Totally Oil-Free Gas Compressor Sales Forecast by Application (2027-2032) & (Units)
Table 99. Global Totally Oil-Free Gas Compressor Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 100. Atlas Copco AB Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors
Table 101. Atlas Copco AB Totally Oil-Free Gas Compressor Product Portfolios and Specifications
Table 102. Atlas Copco AB Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 103. Atlas Copco AB Main Business
Table 104. Atlas Copco AB Latest Developments
Table 105. Ingersoll Rand Inc. Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors
Table 106. Ingersoll Rand Inc. Totally Oil-Free Gas Compressor Product Portfolios and Specifications
Table 107. Ingersoll Rand Inc. Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 108. Ingersoll Rand Inc. Main Business
Table 109. Ingersoll Rand Inc. Latest Developments
Table 110. Baker Hughes Company Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors
Table 111. Baker Hughes Company Totally Oil-Free Gas Compressor Product

Portfolios and Specifications

Table 112. Baker Hughes Company Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Baker Hughes Company Main Business

Table 114. Baker Hughes Company Latest Developments

Table 115. Sundyne, LLC Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 116. Sundyne, LLC Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 117. Sundyne, LLC Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Sundyne, LLC Main Business

Table 119. Sundyne, LLC Latest Developments

Table 120. Chart Industries, Inc. Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 121. Chart Industries, Inc. Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 122. Chart Industries, Inc. Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Chart Industries, Inc. Main Business

Table 124. Chart Industries, Inc. Latest Developments

Table 125. Burckhardt Compression Holding AG Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 126. Burckhardt Compression Holding AG Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 127. Burckhardt Compression Holding AG Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Burckhardt Compression Holding AG Main Business

Table 129. Burckhardt Compression Holding AG Latest Developments

Table 130. NEUMAN & ESSER GROUP Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 131. NEUMAN & ESSER GROUP Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 132. NEUMAN & ESSER GROUP Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. NEUMAN & ESSER GROUP Main Business

Table 134. NEUMAN & ESSER GROUP Latest Developments

Table 135. Siemens Energy AG Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 136. Siemens Energy AG Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 137. Siemens Energy AG Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Siemens Energy AG Main Business

Table 139. Siemens Energy AG Latest Developments

Table 140. Everllence SE Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 141. Everllence SE Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 142. Everllence SE Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Everllence SE Main Business

Table 144. Everllence SE Latest Developments

Table 145. Aerzener Maschinenfabrik GmbH Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 146. Aerzener Maschinenfabrik GmbH Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 147. Aerzener Maschinenfabrik GmbH Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Aerzener Maschinenfabrik GmbH Main Business

Table 149. Aerzener Maschinenfabrik GmbH Latest Developments

Table 150. Sauer Compressors Group Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 151. Sauer Compressors Group Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 152. Sauer Compressors Group Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Sauer Compressors Group Main Business

Table 154. Sauer Compressors Group Latest Developments

Table 155. Mehrer Compression GmbH Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 156. Mehrer Compression GmbH Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 157. Mehrer Compression GmbH Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Mehrer Compression GmbH Main Business

Table 159. Mehrer Compression GmbH Latest Developments

Table 160. SIAD Macchine Impianti S.p.A. Basic Information, Totally Oil-Free Gas

Compressor Manufacturing Base, Sales Area and Its Competitors

Table 161. SIAD Macchine Impianti S.p.A. Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 162. SIAD Macchine Impianti S.p.A. Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. SIAD Macchine Impianti S.p.A. Main Business

Table 164. SIAD Macchine Impianti S.p.A. Latest Developments

Table 165. Ebara Corporation Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 166. Ebara Corporation Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 167. Ebara Corporation Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Ebara Corporation Main Business

Table 169. Ebara Corporation Latest Developments

Table 170. Mitsubishi Heavy Industries Compressor Corporation Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 171. Mitsubishi Heavy Industries Compressor Corporation Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 172. Mitsubishi Heavy Industries Compressor Corporation Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Mitsubishi Heavy Industries Compressor Corporation Main Business

Table 174. Mitsubishi Heavy Industries Compressor Corporation Latest Developments

Table 175. Kobe Steel, Ltd. / KOBELCO Compressors Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 176. Kobe Steel, Ltd. / KOBELCO Compressors Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 177. Kobe Steel, Ltd. / KOBELCO Compressors Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Kobe Steel, Ltd. / KOBELCO Compressors Main Business

Table 179. Kobe Steel, Ltd. / KOBELCO Compressors Latest Developments

Table 180. IHI Corporation Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 181. IHI Corporation Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 182. IHI Corporation Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. IHI Corporation Main Business

Table 184. IHI Corporation Latest Developments

Table 185. Kawasaki Heavy Industries, Ltd. Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 186. Kawasaki Heavy Industries, Ltd. Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 187. Kawasaki Heavy Industries, Ltd. Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. Kawasaki Heavy Industries, Ltd. Main Business

Table 189. Kawasaki Heavy Industries, Ltd. Latest Developments

Table 190. Hanwha Power Co., Ltd. Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 191. Hanwha Power Co., Ltd. Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 192. Hanwha Power Co., Ltd. Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. Hanwha Power Co., Ltd. Main Business

Table 194. Hanwha Power Co., Ltd. Latest Developments

Table 195. Fusheng Industrial Co., Ltd. Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 196. Fusheng Industrial Co., Ltd. Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 197. Fusheng Industrial Co., Ltd. Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. Fusheng Industrial Co., Ltd. Main Business

Table 199. Fusheng Industrial Co., Ltd. Latest Developments

Table 200. ELGi Equipments Limited Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 201. ELGi Equipments Limited Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 202. ELGi Equipments Limited Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. ELGi Equipments Limited Main Business

Table 204. ELGi Equipments Limited Latest Developments

Table 205. Kirloskar Pneumatic Company Limited Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 206. Kirloskar Pneumatic Company Limited Totally Oil-Free Gas Compressor Product Portfolios and Specifications

Table 207. Kirloskar Pneumatic Company Limited Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 208. Kirloskar Pneumatic Company Limited Main Business
Table 209. Kirloskar Pneumatic Company Limited Latest Developments
Table 210. Kaishan Group Co., Ltd. Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors
Table 211. Kaishan Group Co., Ltd. Totally Oil-Free Gas Compressor Product Portfolios and Specifications
Table 212. Kaishan Group Co., Ltd. Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 213. Kaishan Group Co., Ltd. Main Business
Table 214. Kaishan Group Co., Ltd. Latest Developments
Table 215. Anqing Bailian Oil-Free Compressor Co., Ltd. Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors
Table 216. Anqing Bailian Oil-Free Compressor Co., Ltd. Totally Oil-Free Gas Compressor Product Portfolios and Specifications
Table 217. Anqing Bailian Oil-Free Compressor Co., Ltd. Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 218. Anqing Bailian Oil-Free Compressor Co., Ltd. Main Business
Table 219. Anqing Bailian Oil-Free Compressor Co., Ltd. Latest Developments
Table 220. Jiangsu Hengjiu Machinery Co., Ltd. Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors
Table 221. Jiangsu Hengjiu Machinery Co., Ltd. Totally Oil-Free Gas Compressor Product Portfolios and Specifications
Table 222. Jiangsu Hengjiu Machinery Co., Ltd. Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 223. Jiangsu Hengjiu Machinery Co., Ltd. Main Business
Table 224. Jiangsu Hengjiu Machinery Co., Ltd. Latest Developments
Table 225. Shenyang Blower Works Group Corporation Basic Information, Totally Oil-Free Gas Compressor Manufacturing Base, Sales Area and Its Competitors
Table 226. Shenyang Blower Works Group Corporation Totally Oil-Free Gas Compressor Product Portfolios and Specifications
Table 227. Shenyang Blower Works Group Corporation Totally Oil-Free Gas Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 228. Shenyang Blower Works Group Corporation Main Business
Table 229. Shenyang Blower Works Group Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Totally Oil-Free Gas Compressor
- Figure 2. Totally Oil-Free Gas Compressor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Totally Oil-Free Gas Compressor Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Totally Oil-Free Gas Compressor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Totally Oil-Free Gas Compressor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Totally Oil-Free Gas Compressor Sales Market Share by Country/Region (2025)
- Figure 10. Totally Oil-Free Gas Compressor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Rotary Screw Compressor
- Figure 12. Product Picture of Reciprocating Piston Compressor
- Figure 13. Product Picture of Centrifugal Compressor
- Figure 14. Product Picture of Diaphragm and Others
- Figure 15. Global Totally Oil-Free Gas Compressor Sales Market Share by Type in 2026
- Figure 16. Global Totally Oil-Free Gas Compressor Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Hydrocarbon Gas
- Figure 18. Product Picture of Industrial Gas
- Figure 19. Product Picture of Hydrogen Gas
- Figure 20. Product Picture of Specialty and Corrosive Gas
- Figure 21. Global Totally Oil-Free Gas Compressor Sales Market Share by Gas Medium in 2026
- Figure 22. Global Totally Oil-Free Gas Compressor Revenue Market Share by Gas Medium (2021-2026)
- Figure 23. Product Picture of Low Pressure up to 10 Bar
- Figure 24. Product Picture of Medium Pressure over 10 to 40 Bar
- Figure 25. Product Picture of High Pressure over 40 to 200 Bar
- Figure 26. Product Picture of Ultra High Pressure over 200 Bar

Figure 27. Global Totally Oil-Free Gas Compressor Sales Market Share by Pressure Class in 2026

Figure 28. Global Totally Oil-Free Gas Compressor Revenue Market Share by Pressure Class (2021-2026)

Figure 29. Product Picture of Single Stage

Figure 30. Product Picture of Two Stage

Figure 31. Product Picture of Multistage Three or More

Figure 32. Global Totally Oil-Free Gas Compressor Sales Market Share by Compression Stage in 2026

Figure 33. Global Totally Oil-Free Gas Compressor Revenue Market Share by Compression Stage (2021-2026)

Figure 34. Totally Oil-Free Gas Compressor Consumed in Oil and Gas

Figure 35. Global Totally Oil-Free Gas Compressor Market: Oil and Gas (2021-2026) & (Units)

Figure 36. Totally Oil-Free Gas Compressor Consumed in Chemical and Petrochemical

Figure 37. Global Totally Oil-Free Gas Compressor Market: Chemical and Petrochemical (2021-2026) & (Units)

Figure 38. Totally Oil-Free Gas Compressor Consumed in Hydrogen Energy and Industrial Gas

Figure 39. Global Totally Oil-Free Gas Compressor Market: Hydrogen Energy and Industrial Gas (2021-2026) & (Units)

Figure 40. Totally Oil-Free Gas Compressor Consumed in Electronics, Food, Pharmaceutical and Others

Figure 41. Global Totally Oil-Free Gas Compressor Market: Electronics, Food, Pharmaceutical and Others (2021-2026) & (Units)

Figure 42. Global Totally Oil-Free Gas Compressor Sale Market Share by Application (2025)

Figure 43. Global Totally Oil-Free Gas Compressor Revenue Market Share by Application in 2025

Figure 44. Totally Oil-Free Gas Compressor Sales by Company in 2025 (Units)

Figure 45. Global Totally Oil-Free Gas Compressor Sales Market Share by Company in 2025

Figure 46. Totally Oil-Free Gas Compressor Revenue by Company in 2025 (\$ millions)

Figure 47. Global Totally Oil-Free Gas Compressor Revenue Market Share by Company in 2025

Figure 48. Global Totally Oil-Free Gas Compressor Sales Market Share by Geographic Region (2021-2026)

Figure 49. Global Totally Oil-Free Gas Compressor Revenue Market Share by Geographic Region in 2025

Figure 50. Americas Totally Oil-Free Gas Compressor Sales 2021-2026 (Units)

Figure 51. Americas Totally Oil-Free Gas Compressor Revenue 2021-2026 (\$ millions)

Figure 52. APAC Totally Oil-Free Gas Compressor Sales 2021-2026 (Units)

Figure 53. APAC Totally Oil-Free Gas Compressor Revenue 2021-2026 (\$ millions)

Figure 54. Europe Totally Oil-Free Gas Compressor Sales 2021-2026 (Units)

Figure 55. Europe Totally Oil-Free Gas Compressor Revenue 2021-2026 (\$ millions)

Figure 56. Middle East & Africa Totally Oil-Free Gas Compressor Sales 2021-2026 (Units)

Figure 57. Middle East & Africa Totally Oil-Free Gas Compressor Revenue 2021-2026 (\$ millions)

Figure 58. Americas Totally Oil-Free Gas Compressor Sales Market Share by Country in 2025

Figure 59. Americas Totally Oil-Free Gas Compressor Revenue Market Share by Country (2021-2026)

Figure 60. Americas Totally Oil-Free Gas Compressor Sales Market Share by Type (2021-2026)

Figure 61. Americas Totally Oil-Free Gas Compressor Sales Market Share by Application (2021-2026)

Figure 62. United States Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 63. Canada Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 64. Mexico Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 65. Brazil Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 66. APAC Totally Oil-Free Gas Compressor Sales Market Share by Region in 2025

Figure 67. APAC Totally Oil-Free Gas Compressor Revenue Market Share by Region (2021-2026)

Figure 68. APAC Totally Oil-Free Gas Compressor Sales Market Share by Type (2021-2026)

Figure 69. APAC Totally Oil-Free Gas Compressor Sales Market Share by Application (2021-2026)

Figure 70. China Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 71. Japan Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Korea Totally Oil-Free Gas Compressor Revenue Growth 2021-2026

(\$ millions)

Figure 73. Southeast Asia Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 74. India Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 75. Australia Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 76. China Taiwan Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 77. Europe Totally Oil-Free Gas Compressor Sales Market Share by Country in 2025

Figure 78. Europe Totally Oil-Free Gas Compressor Revenue Market Share by Country (2021-2026)

Figure 79. Europe Totally Oil-Free Gas Compressor Sales Market Share by Type (2021-2026)

Figure 80. Europe Totally Oil-Free Gas Compressor Sales Market Share by Application (2021-2026)

Figure 81. Germany Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 82. France Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 83. UK Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 84. Italy Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 85. Russia Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 86. Middle East & Africa Totally Oil-Free Gas Compressor Sales Market Share by Country (2021-2026)

Figure 87. Middle East & Africa Totally Oil-Free Gas Compressor Sales Market Share by Type (2021-2026)

Figure 88. Middle East & Africa Totally Oil-Free Gas Compressor Sales Market Share by Application (2021-2026)

Figure 89. Egypt Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 90. South Africa Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 91. Israel Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 92. Turkey Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 93. GCC Countries Totally Oil-Free Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 94. Manufacturing Cost Structure Analysis of Totally Oil-Free Gas Compressor in 2026

Figure 95. Manufacturing Process Analysis of Totally Oil-Free Gas Compressor

Figure 96. Industry Chain Structure of Totally Oil-Free Gas Compressor

Figure 97. Channels of Distribution

Figure 98. Global Totally Oil-Free Gas Compressor Sales Market Forecast by Region (2027-2032)

Figure 99. Global Totally Oil-Free Gas Compressor Revenue Market Share Forecast by Region (2027-2032)

Figure 100. Global Totally Oil-Free Gas Compressor Sales Market Share Forecast by Type (2027-2032)

Figure 101. Global Totally Oil-Free Gas Compressor Revenue Market Share Forecast by Type (2027-2032)

Figure 102. Global Totally Oil-Free Gas Compressor Sales Market Share Forecast by Application (2027-2032)

Figure 103. Global Totally Oil-Free Gas Compressor Revenue Market Share Forecast by Application (2027-2032)

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