

Global Total and Permanent Disability (TPD) Insurance Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Total and Permanent Disability (TPD) Insurance market size is predicted to grow from US\$ 6248 million in 2025 to US\$ 8478 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Total and Permanent Disability (TPD) Insurance is a type of insurance that provides a lump-sum payout to an individual who becomes totally and permanently disabled and is no longer able to work due to illness or injury. This insurance helps protect against the financial impact of losing the ability to earn an income by offering funds that can be used for medical treatment, living expenses, debt repayment, or necessary lifestyle adjustments.

United States market for Total and Permanent Disability (TPD) Insurance is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Total and Permanent Disability (TPD) Insurance is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Total and Permanent Disability (TPD) Insurance is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Total and Permanent Disability (TPD) Insurance players cover Allianz, TAL Insurance, Cbus super, Fidelity Life, Resolution Life Australasia, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Total and Permanent Disability (TPD) Insurance Industry Forecast' looks at past sales and reviews total world Total and Permanent Disability (TPD) Insurance sales in 2025, providing a comprehensive analysis by region and market sector of projected Total and Permanent Disability (TPD) Insurance sales for 2026 through 2032. With Total and Permanent Disability (TPD) Insurance sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Total and Permanent Disability (TPD) Insurance industry.

This Insight Report provides a comprehensive analysis of the global Total and Permanent Disability (TPD) Insurance landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Total and Permanent Disability (TPD) Insurance portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Total and Permanent Disability (TPD) Insurance market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Total and Permanent Disability (TPD) Insurance and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Total and Permanent Disability (TPD) Insurance.

This report presents a comprehensive overview, market shares, and growth opportunities of Total and Permanent Disability (TPD) Insurance market by product type, application, key players and key regions and countries.

Segmentation by Type:

Periodic Payments

Payments Based on Age

Segmentation by Application:

High-risk Workers

Disabled People

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Allianz

TAL Insurance

Cbus super

Fidelity Life

Resolution Life Australasia

Resolution Life

AustralianSuper

MetLife Australia

Budget Direct

Qsuper

NobleOak

Medibank Group

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Total and Permanent Disability (TPD) Insurance Market Size (2021-2032)
- 2.1.2 Total and Permanent Disability (TPD) Insurance Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Total and Permanent Disability (TPD) Insurance by Country/Region (2021, 2025 & 2032)

2.2 Total and Permanent Disability (TPD) Insurance Segment by Type

- 2.2.1 Periodic Payments
- 2.2.2 Payments Based on Age
- 2.2.3 Total and Permanent Disability (TPD) Insurance Market Size by Type
 - 2.2.3.1 Total and Permanent Disability (TPD) Insurance Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Total and Permanent Disability (TPD) Insurance Market Size Market Share by Type (2021-2026)

2.3 Total and Permanent Disability (TPD) Insurance Segment by Application

- 2.3.1 High-risk Workers
- 2.3.2 Disabled People
- 2.3.3 Others
- 2.3.4 Total and Permanent Disability (TPD) Insurance Market Size by Application
 - 2.3.4.1 Total and Permanent Disability (TPD) Insurance Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Total and Permanent Disability (TPD) Insurance Market Size Market Share by Application (2021-2026)

3 TOTAL AND PERMANENT DISABILITY (TPD) INSURANCE MARKET SIZE BY PLAYER

3.1 Total and Permanent Disability (TPD) Insurance Market Size Market Share by Player

3.1.1 Global Total and Permanent Disability (TPD) Insurance Revenue by Player (2021-2026)

3.1.2 Global Total and Permanent Disability (TPD) Insurance Revenue Market Share by Player (2021-2026)

3.2 Global Total and Permanent Disability (TPD) Insurance Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 TOTAL AND PERMANENT DISABILITY (TPD) INSURANCE BY REGION

4.1 Total and Permanent Disability (TPD) Insurance Market Size by Region (2021-2026)

4.2 Global Total and Permanent Disability (TPD) Insurance Annual Revenue by Country/Region (2021-2026)

4.3 Americas Total and Permanent Disability (TPD) Insurance Market Size Growth (2021-2026)

4.4 APAC Total and Permanent Disability (TPD) Insurance Market Size Growth (2021-2026)

4.5 Europe Total and Permanent Disability (TPD) Insurance Market Size Growth (2021-2026)

4.6 Middle East & Africa Total and Permanent Disability (TPD) Insurance Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Total and Permanent Disability (TPD) Insurance Market Size by Country (2021-2026)

5.2 Americas Total and Permanent Disability (TPD) Insurance Market Size by Type (2021-2026)

5.3 Americas Total and Permanent Disability (TPD) Insurance Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Total and Permanent Disability (TPD) Insurance Market Size by Region (2021-2026)

6.2 APAC Total and Permanent Disability (TPD) Insurance Market Size by Type (2021-2026)

6.3 APAC Total and Permanent Disability (TPD) Insurance Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Total and Permanent Disability (TPD) Insurance Market Size by Country (2021-2026)

7.2 Europe Total and Permanent Disability (TPD) Insurance Market Size by Type (2021-2026)

7.3 Europe Total and Permanent Disability (TPD) Insurance Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Total and Permanent Disability (TPD) Insurance by Region (2021-2026)

8.2 Middle East & Africa Total and Permanent Disability (TPD) Insurance Market Size

by Type (2021-2026)

8.3 Middle East & Africa Total and Permanent Disability (TPD) Insurance Market Size

by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL TOTAL AND PERMANENT DISABILITY (TPD) INSURANCE MARKET FORECAST

10.1 Global Total and Permanent Disability (TPD) Insurance Forecast by Region (2027-2032)

10.1.1 Global Total and Permanent Disability (TPD) Insurance Forecast by Region (2027-2032)

10.1.2 Americas Total and Permanent Disability (TPD) Insurance Forecast

10.1.3 APAC Total and Permanent Disability (TPD) Insurance Forecast

10.1.4 Europe Total and Permanent Disability (TPD) Insurance Forecast

10.1.5 Middle East & Africa Total and Permanent Disability (TPD) Insurance Forecast

10.2 Americas Total and Permanent Disability (TPD) Insurance Forecast by Country (2027-2032)

10.2.1 United States Market Total and Permanent Disability (TPD) Insurance Forecast

10.2.2 Canada Market Total and Permanent Disability (TPD) Insurance Forecast

10.2.3 Mexico Market Total and Permanent Disability (TPD) Insurance Forecast

10.2.4 Brazil Market Total and Permanent Disability (TPD) Insurance Forecast

10.3 APAC Total and Permanent Disability (TPD) Insurance Forecast by Region (2027-2032)

10.3.1 China Total and Permanent Disability (TPD) Insurance Market Forecast

10.3.2 Japan Market Total and Permanent Disability (TPD) Insurance Forecast

10.3.3 Korea Market Total and Permanent Disability (TPD) Insurance Forecast

10.3.4 Southeast Asia Market Total and Permanent Disability (TPD) Insurance Forecast

- 10.3.5 India Market Total and Permanent Disability (TPD) Insurance Forecast
- 10.3.6 Australia Market Total and Permanent Disability (TPD) Insurance Forecast
- 10.4 Europe Total and Permanent Disability (TPD) Insurance Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Total and Permanent Disability (TPD) Insurance Forecast
 - 10.4.2 France Market Total and Permanent Disability (TPD) Insurance Forecast
 - 10.4.3 UK Market Total and Permanent Disability (TPD) Insurance Forecast
 - 10.4.4 Italy Market Total and Permanent Disability (TPD) Insurance Forecast
 - 10.4.5 Russia Market Total and Permanent Disability (TPD) Insurance Forecast
- 10.5 Middle East & Africa Total and Permanent Disability (TPD) Insurance Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Total and Permanent Disability (TPD) Insurance Forecast
 - 10.5.2 South Africa Market Total and Permanent Disability (TPD) Insurance Forecast
 - 10.5.3 Israel Market Total and Permanent Disability (TPD) Insurance Forecast
 - 10.5.4 Turkey Market Total and Permanent Disability (TPD) Insurance Forecast
- 10.6 Global Total and Permanent Disability (TPD) Insurance Forecast by Type (2027-2032)
- 10.7 Global Total and Permanent Disability (TPD) Insurance Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Total and Permanent Disability (TPD) Insurance Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Allianz
 - 11.1.1 Allianz Company Information
 - 11.1.2 Allianz Total and Permanent Disability (TPD) Insurance Product Offered
 - 11.1.3 Allianz Total and Permanent Disability (TPD) Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Allianz Main Business Overview
 - 11.1.5 Allianz Latest Developments
- 11.2 TAL Insurance
 - 11.2.1 TAL Insurance Company Information
 - 11.2.2 TAL Insurance Total and Permanent Disability (TPD) Insurance Product Offered
 - 11.2.3 TAL Insurance Total and Permanent Disability (TPD) Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 TAL Insurance Main Business Overview
 - 11.2.5 TAL Insurance Latest Developments
- 11.3 Cbus super

- 11.3.1 Cbus super Company Information
- 11.3.2 Cbus super Total and Permanent Disability (TPD) Insurance Product Offered
- 11.3.3 Cbus super Total and Permanent Disability (TPD) Insurance Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Cbus super Main Business Overview
- 11.3.5 Cbus super Latest Developments
- 11.4 Fidelity Life
 - 11.4.1 Fidelity Life Company Information
 - 11.4.2 Fidelity Life Total and Permanent Disability (TPD) Insurance Product Offered
 - 11.4.3 Fidelity Life Total and Permanent Disability (TPD) Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Fidelity Life Main Business Overview
 - 11.4.5 Fidelity Life Latest Developments
- 11.5 Resolution Life Australasia
 - 11.5.1 Resolution Life Australasia Company Information
 - 11.5.2 Resolution Life Australasia Total and Permanent Disability (TPD) Insurance Product Offered
 - 11.5.3 Resolution Life Australasia Total and Permanent Disability (TPD) Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Resolution Life Australasia Main Business Overview
 - 11.5.5 Resolution Life Australasia Latest Developments
- 11.6 Resolution Life
 - 11.6.1 Resolution Life Company Information
 - 11.6.2 Resolution Life Total and Permanent Disability (TPD) Insurance Product Offered
 - 11.6.3 Resolution Life Total and Permanent Disability (TPD) Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Resolution Life Main Business Overview
 - 11.6.5 Resolution Life Latest Developments
- 11.7 AustralianSuper
 - 11.7.1 AustralianSuper Company Information
 - 11.7.2 AustralianSuper Total and Permanent Disability (TPD) Insurance Product Offered
 - 11.7.3 AustralianSuper Total and Permanent Disability (TPD) Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 AustralianSuper Main Business Overview
 - 11.7.5 AustralianSuper Latest Developments
- 11.8 MetLife Australia
 - 11.8.1 MetLife Australia Company Information

11.8.2 MetLife Australia Total and Permanent Disability (TPD) Insurance Product Offered

11.8.3 MetLife Australia Total and Permanent Disability (TPD) Insurance Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 MetLife Australia Main Business Overview

11.8.5 MetLife Australia Latest Developments

11.9 Budget Direct

11.9.1 Budget Direct Company Information

11.9.2 Budget Direct Total and Permanent Disability (TPD) Insurance Product Offered

11.9.3 Budget Direct Total and Permanent Disability (TPD) Insurance Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Budget Direct Main Business Overview

11.9.5 Budget Direct Latest Developments

11.10 Qsuper

11.10.1 Qsuper Company Information

11.10.2 Qsuper Total and Permanent Disability (TPD) Insurance Product Offered

11.10.3 Qsuper Total and Permanent Disability (TPD) Insurance Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Qsuper Main Business Overview

11.10.5 Qsuper Latest Developments

11.11 NobleOak

11.11.1 NobleOak Company Information

11.11.2 NobleOak Total and Permanent Disability (TPD) Insurance Product Offered

11.11.3 NobleOak Total and Permanent Disability (TPD) Insurance Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 NobleOak Main Business Overview

11.11.5 NobleOak Latest Developments

11.12 Medibank Group

11.12.1 Medibank Group Company Information

11.12.2 Medibank Group Total and Permanent Disability (TPD) Insurance Product Offered

11.12.3 Medibank Group Total and Permanent Disability (TPD) Insurance Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Medibank Group Main Business Overview

11.12.5 Medibank Group Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Total and Permanent Disability (TPD) Insurance Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Total and Permanent Disability (TPD) Insurance Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Periodic Payments

Table 4. Major Players of Payments Based on Age

Table 5. Total and Permanent Disability (TPD) Insurance Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Total and Permanent Disability (TPD) Insurance Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Total and Permanent Disability (TPD) Insurance Market Size Market Share by Type (2021-2026)

Table 8. Total and Permanent Disability (TPD) Insurance Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 9. Global Total and Permanent Disability (TPD) Insurance Market Size by Application (2021-2026) & (\$ millions)

Table 10. Global Total and Permanent Disability (TPD) Insurance Market Size Market Share by Application (2021-2026)

Table 11. Global Total and Permanent Disability (TPD) Insurance Revenue by Player (2021-2026) & (\$ millions)

Table 12. Global Total and Permanent Disability (TPD) Insurance Revenue Market Share by Player (2021-2026)

Table 13. Total and Permanent Disability (TPD) Insurance Key Players Head office and Products Offered

Table 14. Total and Permanent Disability (TPD) Insurance Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 15. New Products and Potential Entrants

Table 16. Mergers & Acquisitions, Expansion

Table 17. Global Total and Permanent Disability (TPD) Insurance Market Size by Region (2021-2026) & (\$ millions)

Table 18. Global Total and Permanent Disability (TPD) Insurance Market Size Market Share by Region (2021-2026)

Table 19. Global Total and Permanent Disability (TPD) Insurance Revenue by Country/Region (2021-2026) & (\$ millions)

Table 20. Global Total and Permanent Disability (TPD) Insurance Revenue Market

Share by Country/Region (2021-2026)

Table 21. Americas Total and Permanent Disability (TPD) Insurance Market Size by Country (2021-2026) & (\$ millions)

Table 22. Americas Total and Permanent Disability (TPD) Insurance Market Size Market Share by Country (2021-2026)

Table 23. Americas Total and Permanent Disability (TPD) Insurance Market Size by Type (2021-2026) & (\$ millions)

Table 24. Americas Total and Permanent Disability (TPD) Insurance Market Size Market Share by Type (2021-2026)

Table 25. Americas Total and Permanent Disability (TPD) Insurance Market Size by Application (2021-2026) & (\$ millions)

Table 26. Americas Total and Permanent Disability (TPD) Insurance Market Size Market Share by Application (2021-2026)

Table 27. APAC Total and Permanent Disability (TPD) Insurance Market Size by Region (2021-2026) & (\$ millions)

Table 28. APAC Total and Permanent Disability (TPD) Insurance Market Size Market Share by Region (2021-2026)

Table 29. APAC Total and Permanent Disability (TPD) Insurance Market Size by Type (2021-2026) & (\$ millions)

Table 30. APAC Total and Permanent Disability (TPD) Insurance Market Size by Application (2021-2026) & (\$ millions)

Table 31. Europe Total and Permanent Disability (TPD) Insurance Market Size by Country (2021-2026) & (\$ millions)

Table 32. Europe Total and Permanent Disability (TPD) Insurance Market Size Market Share by Country (2021-2026)

Table 33. Europe Total and Permanent Disability (TPD) Insurance Market Size by Type (2021-2026) & (\$ millions)

Table 34. Europe Total and Permanent Disability (TPD) Insurance Market Size by Application (2021-2026) & (\$ millions)

Table 35. Middle East & Africa Total and Permanent Disability (TPD) Insurance Market Size by Region (2021-2026) & (\$ millions)

Table 36. Middle East & Africa Total and Permanent Disability (TPD) Insurance Market Size by Type (2021-2026) & (\$ millions)

Table 37. Middle East & Africa Total and Permanent Disability (TPD) Insurance Market Size by Application (2021-2026) & (\$ millions)

Table 38. Key Market Drivers & Growth Opportunities of Total and Permanent Disability (TPD) Insurance

Table 39. Key Market Challenges & Risks of Total and Permanent Disability (TPD) Insurance

Table 40. Key Industry Trends of Total and Permanent Disability (TPD) Insurance
Table 41. Global Total and Permanent Disability (TPD) Insurance Market Size Forecast by Region (2027-2032) & (\$ millions)
Table 42. Global Total and Permanent Disability (TPD) Insurance Market Size Market Share Forecast by Region (2027-2032)
Table 43. Global Total and Permanent Disability (TPD) Insurance Market Size Forecast by Type (2027-2032) & (\$ millions)
Table 44. Global Total and Permanent Disability (TPD) Insurance Market Size Forecast by Application (2027-2032) & (\$ millions)
Table 45. Allianz Details, Company Type, Total and Permanent Disability (TPD) Insurance Area Served and Its Competitors
Table 46. Allianz Total and Permanent Disability (TPD) Insurance Product Offered
Table 47. Allianz Total and Permanent Disability (TPD) Insurance Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 48. Allianz Main Business
Table 49. Allianz Latest Developments
Table 50. TAL Insurance Details, Company Type, Total and Permanent Disability (TPD) Insurance Area Served and Its Competitors
Table 51. TAL Insurance Total and Permanent Disability (TPD) Insurance Product Offered
Table 52. TAL Insurance Total and Permanent Disability (TPD) Insurance Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 53. TAL Insurance Main Business
Table 54. TAL Insurance Latest Developments
Table 55. Cbus super Details, Company Type, Total and Permanent Disability (TPD) Insurance Area Served and Its Competitors
Table 56. Cbus super Total and Permanent Disability (TPD) Insurance Product Offered
Table 57. Cbus super Total and Permanent Disability (TPD) Insurance Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 58. Cbus super Main Business
Table 59. Cbus super Latest Developments
Table 60. Fidelity Life Details, Company Type, Total and Permanent Disability (TPD) Insurance Area Served and Its Competitors
Table 61. Fidelity Life Total and Permanent Disability (TPD) Insurance Product Offered
Table 62. Fidelity Life Total and Permanent Disability (TPD) Insurance Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 63. Fidelity Life Main Business
Table 64. Fidelity Life Latest Developments
Table 65. Resolution Life Australasia Details, Company Type, Total and Permanent

Disability (TPD) Insurance Area Served and Its Competitors

Table 66. Resolution Life Australasia Total and Permanent Disability (TPD) Insurance Product Offered

Table 67. Resolution Life Australasia Total and Permanent Disability (TPD) Insurance Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Resolution Life Australasia Main Business

Table 69. Resolution Life Australasia Latest Developments

Table 70. Resolution Life Details, Company Type, Total and Permanent Disability (TPD) Insurance Area Served and Its Competitors

Table 71. Resolution Life Total and Permanent Disability (TPD) Insurance Product Offered

Table 72. Resolution Life Total and Permanent Disability (TPD) Insurance Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. Resolution Life Main Business

Table 74. Resolution Life Latest Developments

Table 75. AustralianSuper Details, Company Type, Total and Permanent Disability (TPD) Insurance Area Served and Its Competitors

Table 76. AustralianSuper Total and Permanent Disability (TPD) Insurance Product Offered

Table 77. AustralianSuper Total and Permanent Disability (TPD) Insurance Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. AustralianSuper Main Business

Table 79. AustralianSuper Latest Developments

Table 80. MetLife Australia Details, Company Type, Total and Permanent Disability (TPD) Insurance Area Served and Its Competitors

Table 81. MetLife Australia Total and Permanent Disability (TPD) Insurance Product Offered

Table 82. MetLife Australia Total and Permanent Disability (TPD) Insurance Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. MetLife Australia Main Business

Table 84. MetLife Australia Latest Developments

Table 85. Budget Direct Details, Company Type, Total and Permanent Disability (TPD) Insurance Area Served and Its Competitors

Table 86. Budget Direct Total and Permanent Disability (TPD) Insurance Product Offered

Table 87. Budget Direct Total and Permanent Disability (TPD) Insurance Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Budget Direct Main Business

Table 89. Budget Direct Latest Developments

Table 90. Qsuper Details, Company Type, Total and Permanent Disability (TPD) Insurance Area Served and Its Competitors

Table 91. Qsuper Total and Permanent Disability (TPD) Insurance Product Offered

Table 92. Qsuper Total and Permanent Disability (TPD) Insurance Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. Qsuper Main Business

Table 94. Qsuper Latest Developments

Table 95. NobleOak Details, Company Type, Total and Permanent Disability (TPD) Insurance Area Served and Its Competitors

Table 96. NobleOak Total and Permanent Disability (TPD) Insurance Product Offered

Table 97. NobleOak Total and Permanent Disability (TPD) Insurance Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. NobleOak Main Business

Table 99. NobleOak Latest Developments

Table 100. Medibank Group Details, Company Type, Total and Permanent Disability (TPD) Insurance Area Served and Its Competitors

Table 101. Medibank Group Total and Permanent Disability (TPD) Insurance Product Offered

Table 102. Medibank Group Total and Permanent Disability (TPD) Insurance Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. Medibank Group Main Business

Table 104. Medibank Group Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Total and Permanent Disability (TPD) Insurance Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Total and Permanent Disability (TPD) Insurance Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Total and Permanent Disability (TPD) Insurance Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Total and Permanent Disability (TPD) Insurance Sales Market Share by Country/Region (2025)

Figure 8. Total and Permanent Disability (TPD) Insurance Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Total and Permanent Disability (TPD) Insurance Market Size Market Share by Type in 2025

Figure 10. Total and Permanent Disability (TPD) Insurance in High-risk Workers

Figure 11. Global Total and Permanent Disability (TPD) Insurance Market: High-risk Workers (2021-2026) & (\$ millions)

Figure 12. Total and Permanent Disability (TPD) Insurance in Disabled People

Figure 13. Global Total and Permanent Disability (TPD) Insurance Market: Disabled People (2021-2026) & (\$ millions)

Figure 14. Total and Permanent Disability (TPD) Insurance in Others

Figure 15. Global Total and Permanent Disability (TPD) Insurance Market: Others (2021-2026) & (\$ millions)

Figure 16. Global Total and Permanent Disability (TPD) Insurance Market Size Market Share by Application in 2025

Figure 17. Global Total and Permanent Disability (TPD) Insurance Revenue Market Share by Player in 2025

Figure 18. Global Total and Permanent Disability (TPD) Insurance Market Size Market Share by Region (2021-2026)

Figure 19. Americas Total and Permanent Disability (TPD) Insurance Market Size 2021-2026 (\$ millions)

Figure 20. APAC Total and Permanent Disability (TPD) Insurance Market Size 2021-2026 (\$ millions)

Figure 21. Europe Total and Permanent Disability (TPD) Insurance Market Size 2021-2026 (\$ millions)

Figure 22. Middle East & Africa Total and Permanent Disability (TPD) Insurance Market Size 2021-2026 (\$ millions)

Figure 23. Americas Total and Permanent Disability (TPD) Insurance Value Market Share by Country in 2025

Figure 24. United States Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 25. Canada Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 26. Mexico Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 27. Brazil Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 28. APAC Total and Permanent Disability (TPD) Insurance Market Size Market Share by Region in 2025

Figure 29. APAC Total and Permanent Disability (TPD) Insurance Market Size Market Share by Type (2021-2026)

Figure 30. APAC Total and Permanent Disability (TPD) Insurance Market Size Market Share by Application (2021-2026)

Figure 31. China Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 32. Japan Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 33. South Korea Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 34. Southeast Asia Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 35. India Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 36. Australia Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 37. Europe Total and Permanent Disability (TPD) Insurance Market Size Market Share by Country in 2025

Figure 38. Europe Total and Permanent Disability (TPD) Insurance Market Size Market Share by Type (2021-2026)

Figure 39. Europe Total and Permanent Disability (TPD) Insurance Market Size Market Share by Application (2021-2026)

Figure 40. Germany Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 41. France Total and Permanent Disability (TPD) Insurance Market Size Growth

2021-2026 (\$ millions)

Figure 42. UK Total and Permanent Disability (TPD) Insurance Market Size Growth

2021-2026 (\$ millions)

Figure 43. Italy Total and Permanent Disability (TPD) Insurance Market Size Growth

2021-2026 (\$ millions)

Figure 44. Russia Total and Permanent Disability (TPD) Insurance Market Size Growth

2021-2026 (\$ millions)

Figure 45. Middle East & Africa Total and Permanent Disability (TPD) Insurance Market Size Market Share by Region (2021-2026)

Figure 46. Middle East & Africa Total and Permanent Disability (TPD) Insurance Market Size Market Share by Type (2021-2026)

Figure 47. Middle East & Africa Total and Permanent Disability (TPD) Insurance Market Size Market Share by Application (2021-2026)

Figure 48. Egypt Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 49. South Africa Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 50. Israel Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 51. Turkey Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 52. GCC Countries Total and Permanent Disability (TPD) Insurance Market Size Growth 2021-2026 (\$ millions)

Figure 53. Americas Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 54. APAC Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 55. Europe Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 56. Middle East & Africa Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 57. United States Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 58. Canada Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 59. Mexico Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 60. Brazil Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 61. China Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 62. Japan Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 63. Korea Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 64. Southeast Asia Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 65. India Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 66. Australia Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 67. Germany Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 68. France Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 69. UK Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 70. Italy Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 71. Russia Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 72. Egypt Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 73. South Africa Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 74. Israel Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 75. Turkey Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

Figure 76. Global Total and Permanent Disability (TPD) Insurance Market Size Market Share Forecast by Type (2027-2032)

Figure 77. Global Total and Permanent Disability (TPD) Insurance Market Size Market Share Forecast by Application (2027-2032)

Figure 78. GCC Countries Total and Permanent Disability (TPD) Insurance Market Size 2027-2032 (\$ millions)

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