

Global Torsion Cable Market Growth 2026-2032

<https://marketpublishers.com/r/G5E33DE547A4EN.html>

Date: July 2026

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: G5E33DE547A4EN

Abstracts

The global Torsion Cable market size is predicted to grow from US\$ 366 million in 2025 to US\$ 536 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Torsion cables are specialized, highly flexible cables designed for high-intensity three-dimensional motion applications, such as industrial robots and axial rotation devices. They can withstand severe, repeated torsion, bending, and friction, ensuring the stability of signal and power transmission during prolonged operation. They typically possess properties such as hydrolysis resistance, UV resistance, and high torsional strength.

The upstream of the industry chain mainly includes suppliers of copper materials, tinned copper wire, aluminum foil shielding materials, aramid fibers, TPE/PUR/PVC and other polymer sheathing materials, as well as special insulation materials. Among these, high-purity conductors and highly flexible sheathing materials have a significant impact on cable life and torsional resistance. The midstream involves the design and manufacturing of torsion cables. Companies improve the bending resistance, torsion resistance, and electromagnetic interference resistance of their products through conductor stranding, shielding structure optimization, low-stress cabling, and highly flexible sheathing processes. Core products include robot torsion cables, servo cables, industrial Ethernet cables, and drag chain torsion composite cables. Downstream applications are mainly in industrial robots, collaborative robots, automation equipment, CNC machine tools, wind power systems, semiconductor equipment, logistics automation, and new energy vehicle manufacturing.

By 2025, global sales of twisted cables are projected to reach 65 million meters, with a production capacity of approximately 93 million meters, an average selling price of US\$5.75 per meter, and an average gross profit margin of 25%-38%.

Torsion cables are primarily used in industrial robots, automated production lines, cable chain systems, wind power yaw systems, CNC machine tools, and intelligent logistics equipment. Among these, industrial robots represent the fastest-growing core demand area, particularly driven by the increasing demand for torsion-resistant, highly flexible cables for the robot's sixth axis and multi-joint rotating parts. The development of new energy vehicle manufacturing, lithium battery equipment, semiconductor equipment, and intelligent warehouse automation is also fueling the rapid expansion of the high-dynamic flexible cable market. Simultaneously, the trend towards larger wind turbine generators has increased the demand for dedicated torsion cables for yaw systems.

Currently, products are being upgraded towards 'ultra-high flexibility, high-speed data transmission, lightweight design, and long lifespan.' The main technical approaches include ultra-fine bare copper or tin-plated copper conductors, high-density shielding structures, PUR/TPE high-abrasion-resistant sheaths, and special stranded structure designs to improve torsion life and electromagnetic interference resistance. In recent years, integrated composite cables supporting industrial Ethernet, servo control, and high-speed signal transmission have become an important development direction. Meanwhile, some manufacturers are beginning to invest in low-smoke halogen-free, oil-resistant, low-temperature-resistant, and recyclable environmentally friendly materials to meet the needs of high-end equipment and green manufacturing.

LP Information, Inc. (LPI) ' newest research report, the 'Torsion Cable Industry Forecast' looks at past sales and reviews total world Torsion Cable sales in 2025, providing a comprehensive analysis by region and market sector of projected Torsion Cable sales for 2026 through 2032. With Torsion Cable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Torsion Cable industry.

This Insight Report provides a comprehensive analysis of the global Torsion Cable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Torsion Cable portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Torsion Cable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Torsion Cable and breaks down the forecast by Type, by

Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Torsion Cable.

This report presents a comprehensive overview, market shares, and growth opportunities of Torsion Cable market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flexibility

High Flexibility

Segmentation by Shielding Structure:

Shielded

Unshielded

Segmentation by Twist Angle:

90°

180°

360°

Segmentation by Application:

Robots

New Energy Vehicles

Semiconductors

Wind Power Generation

Port Machinery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Igus

LAPP Group

Helukabel

SAB Cable

LEONI

TKD Kabel

Motioncables

Cicoil

Northwire

Furukawa Electric

Kromberg & Schubert

Far East Cable

Jiangsu Shangshang

Aipuda Cables

Ningbo Ronghe Wires

Key Questions Addressed in this Report

What is the 10-year outlook for the global Torsion Cable market?

What factors are driving Torsion Cable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Torsion Cable market opportunities vary by end market size?

How does Torsion Cable break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Torsion Cable Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Torsion Cable by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Torsion Cable by Country/Region, 2021, 2025 & 2032
- 2.2 Torsion Cable Segment by Type
 - 2.2.1 Flexibility
 - 2.2.2 High Flexibility
 - 2.2.3 Torsion Cable Sales by Type
 - 2.2.3.1 Global Torsion Cable Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Torsion Cable Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Torsion Cable Sale Price by Type (2021-2026)
- 2.3 Torsion Cable Segment by Shielding Structure
 - 2.3.1 Shielded
 - 2.3.2 Unshielded
 - 2.3.3 Torsion Cable Sales by Shielding Structure
 - 2.3.3.1 Global Torsion Cable Sales Market Share by Shielding Structure (2021-2026)
 - 2.3.3.2 Global Torsion Cable Revenue and Market Share by Shielding Structure (2021-2026)
 - 2.3.3.3 Global Torsion Cable Sale Price by Shielding Structure (2021-2026)
- 2.4 Torsion Cable Segment by Twist Angle
 - 2.4.1 ?90?
 - 2.4.2 ?180?

2.4.3 ?360?

2.4.4 Torsion Cable Sales by Twist Angle

2.4.4.1 Global Torsion Cable Sales Market Share by Twist Angle (2021-2026)

2.4.4.2 Global Torsion Cable Revenue and Market Share by Twist Angle (2021-2026)

2.4.4.3 Global Torsion Cable Sale Price by Twist Angle (2021-2026)

2.5 Torsion Cable Segment by Application

2.5.1 Robots

2.5.2 New Energy Vehicles

2.5.3 Semiconductors

2.5.4 Wind Power Generation

2.5.5 Port Machinery

2.5.6 Other

2.5.7 Torsion Cable Sales by Application

2.5.7.1 Global Torsion Cable Sale Market Share by Application (2021-2026)

2.5.7.2 Global Torsion Cable Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Torsion Cable Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Torsion Cable Breakdown Data by Company

3.1.1 Global Torsion Cable Annual Sales by Company (2021-2026)

3.1.2 Global Torsion Cable Sales Market Share by Company (2021-2026)

3.2 Global Torsion Cable Annual Revenue by Company (2021-2026)

3.2.1 Global Torsion Cable Revenue by Company (2021-2026)

3.2.2 Global Torsion Cable Revenue Market Share by Company (2021-2026)

3.3 Global Torsion Cable Sale Price by Company

3.4 Key Manufacturers Torsion Cable Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Torsion Cable Product Location Distribution

3.4.2 Players Torsion Cable Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TORSION CABLE BY GEOGRAPHIC REGION

4.1 World Historic Torsion Cable Market Size by Geographic Region (2021-2026)

- 4.1.1 Global Torsion Cable Annual Sales by Geographic Region (2021-2026)
- 4.1.2 Global Torsion Cable Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Torsion Cable Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Torsion Cable Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Torsion Cable Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Torsion Cable Sales Growth
- 4.4 APAC Torsion Cable Sales Growth
- 4.5 Europe Torsion Cable Sales Growth
- 4.6 Middle East & Africa Torsion Cable Sales Growth

5 AMERICAS

- 5.1 Americas Torsion Cable Sales by Country
 - 5.1.1 Americas Torsion Cable Sales by Country (2021-2026)
 - 5.1.2 Americas Torsion Cable Revenue by Country (2021-2026)
- 5.2 Americas Torsion Cable Sales by Type (2021-2026)
- 5.3 Americas Torsion Cable Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Torsion Cable Sales by Region
 - 6.1.1 APAC Torsion Cable Sales by Region (2021-2026)
 - 6.1.2 APAC Torsion Cable Revenue by Region (2021-2026)
- 6.2 APAC Torsion Cable Sales by Type (2021-2026)
- 6.3 APAC Torsion Cable Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Torsion Cable by Country

7.1.1 Europe Torsion Cable Sales by Country (2021-2026)

7.1.2 Europe Torsion Cable Revenue by Country (2021-2026)

7.2 Europe Torsion Cable Sales by Type (2021-2026)

7.3 Europe Torsion Cable Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Torsion Cable by Country

8.1.1 Middle East & Africa Torsion Cable Sales by Country (2021-2026)

8.1.2 Middle East & Africa Torsion Cable Revenue by Country (2021-2026)

8.2 Middle East & Africa Torsion Cable Sales by Type (2021-2026)

8.3 Middle East & Africa Torsion Cable Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Torsion Cable

10.3 Manufacturing Process Analysis of Torsion Cable

10.4 Industry Chain Structure of Torsion Cable

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Torsion Cable Distributors
- 11.3 Torsion Cable Customer

12 WORLD FORECAST REVIEW FOR TORSION CABLE BY GEOGRAPHIC REGION

- 12.1 Global Torsion Cable Market Size Forecast by Region
 - 12.1.1 Global Torsion Cable Forecast by Region (2027-2032)
 - 12.1.2 Global Torsion Cable Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Torsion Cable Forecast by Type (2027-2032)
- 12.7 Global Torsion Cable Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Igus
 - 13.1.1 Igus Company Information
 - 13.1.2 Igus Torsion Cable Product Portfolios and Specifications
 - 13.1.3 Igus Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Igus Main Business Overview
 - 13.1.5 Igus Latest Developments
- 13.2 LAPP Group
 - 13.2.1 LAPP Group Company Information
 - 13.2.2 LAPP Group Torsion Cable Product Portfolios and Specifications
 - 13.2.3 LAPP Group Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 LAPP Group Main Business Overview
 - 13.2.5 LAPP Group Latest Developments
- 13.3 Helukabel
 - 13.3.1 Helukabel Company Information
 - 13.3.2 Helukabel Torsion Cable Product Portfolios and Specifications
 - 13.3.3 Helukabel Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Helukabel Main Business Overview

- 13.3.5 Helukabel Latest Developments
- 13.4 SAB Cable
 - 13.4.1 SAB Cable Company Information
 - 13.4.2 SAB Cable Torsion Cable Product Portfolios and Specifications
 - 13.4.3 SAB Cable Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 SAB Cable Main Business Overview
 - 13.4.5 SAB Cable Latest Developments
- 13.5 LEONI
 - 13.5.1 LEONI Company Information
 - 13.5.2 LEONI Torsion Cable Product Portfolios and Specifications
 - 13.5.3 LEONI Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 LEONI Main Business Overview
 - 13.5.5 LEONI Latest Developments
- 13.6 TKD Kabel
 - 13.6.1 TKD Kabel Company Information
 - 13.6.2 TKD Kabel Torsion Cable Product Portfolios and Specifications
 - 13.6.3 TKD Kabel Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 TKD Kabel Main Business Overview
 - 13.6.5 TKD Kabel Latest Developments
- 13.7 Motioncables
 - 13.7.1 Motioncables Company Information
 - 13.7.2 Motioncables Torsion Cable Product Portfolios and Specifications
 - 13.7.3 Motioncables Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Motioncables Main Business Overview
 - 13.7.5 Motioncables Latest Developments
- 13.8 Cicoil
 - 13.8.1 Cicoil Company Information
 - 13.8.2 Cicoil Torsion Cable Product Portfolios and Specifications
 - 13.8.3 Cicoil Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Cicoil Main Business Overview
 - 13.8.5 Cicoil Latest Developments
- 13.9 Northwire
 - 13.9.1 Northwire Company Information
 - 13.9.2 Northwire Torsion Cable Product Portfolios and Specifications
 - 13.9.3 Northwire Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Northwire Main Business Overview

- 13.9.5 Northwire Latest Developments
- 13.10 Furukawa Electric
 - 13.10.1 Furukawa Electric Company Information
 - 13.10.2 Furukawa Electric Torsion Cable Product Portfolios and Specifications
 - 13.10.3 Furukawa Electric Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Furukawa Electric Main Business Overview
 - 13.10.5 Furukawa Electric Latest Developments
- 13.11 Kromberg & Schubert
 - 13.11.1 Kromberg & Schubert Company Information
 - 13.11.2 Kromberg & Schubert Torsion Cable Product Portfolios and Specifications
 - 13.11.3 Kromberg & Schubert Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Kromberg & Schubert Main Business Overview
 - 13.11.5 Kromberg & Schubert Latest Developments
- 13.12 Far East Cable
 - 13.12.1 Far East Cable Company Information
 - 13.12.2 Far East Cable Torsion Cable Product Portfolios and Specifications
 - 13.12.3 Far East Cable Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Far East Cable Main Business Overview
 - 13.12.5 Far East Cable Latest Developments
- 13.13 Jiangsu Shangshang
 - 13.13.1 Jiangsu Shangshang Company Information
 - 13.13.2 Jiangsu Shangshang Torsion Cable Product Portfolios and Specifications
 - 13.13.3 Jiangsu Shangshang Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Jiangsu Shangshang Main Business Overview
 - 13.13.5 Jiangsu Shangshang Latest Developments
- 13.14 Aipuda Cables
 - 13.14.1 Aipuda Cables Company Information
 - 13.14.2 Aipuda Cables Torsion Cable Product Portfolios and Specifications
 - 13.14.3 Aipuda Cables Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Aipuda Cables Main Business Overview
 - 13.14.5 Aipuda Cables Latest Developments
- 13.15 Ningbo Ronghe Wires
 - 13.15.1 Ningbo Ronghe Wires Company Information
 - 13.15.2 Ningbo Ronghe Wires Torsion Cable Product Portfolios and Specifications

13.15.3 Ningbo Ronghe Wires Torsion Cable Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Ningbo Ronghe Wires Main Business Overview

13.15.5 Ningbo Ronghe Wires Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Torsion Cable Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Torsion Cable Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Flexibility

Table 4. Major Players of High Flexibility

Table 5. Global Torsion Cable Sales by Type (2021-2026) & (K Meter)

Table 6. Global Torsion Cable Sales Market Share by Type (2021-2026)

Table 7. Global Torsion Cable Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Torsion Cable Revenue Market Share by Type (2021-2026)

Table 9. Global Torsion Cable Sale Price by Type (2021-2026) & (US\$/Meter)

Table 10. Major Players of Shielded

Table 11. Major Players of Unshielded

Table 12. Global Torsion Cable Sales by Shielding Structure (2021-2026) & (K Meter)

Table 13. Global Torsion Cable Sales Market Share by Shielding Structure (2021-2026)

Table 14. Global Torsion Cable Revenue by Shielding Structure (2021-2026) & (\$ million)

Table 15. Global Torsion Cable Revenue Market Share by Shielding Structure (2021-2026)

Table 16. Global Torsion Cable Sale Price by Shielding Structure (2021-2026) & (US\$/Meter)

Table 17. Major Players of 90°

Table 18. Major Players of 180°

Table 19. Major Players of 360°

Table 20. Global Torsion Cable Sales by Twist Angle (2021-2026) & (K Meter)

Table 21. Global Torsion Cable Sales Market Share by Twist Angle (2021-2026)

Table 22. Global Torsion Cable Revenue by Twist Angle (2021-2026) & (\$ million)

Table 23. Global Torsion Cable Revenue Market Share by Twist Angle (2021-2026)

Table 24. Global Torsion Cable Sale Price by Twist Angle (2021-2026) & (US\$/Meter)

Table 25. Global Torsion Cable Sale by Application (2021-2026) & (K Meter)

Table 26. Global Torsion Cable Sale Market Share by Application (2021-2026)

Table 27. Global Torsion Cable Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Torsion Cable Revenue Market Share by Application (2021-2026)

Table 29. Global Torsion Cable Sale Price by Application (2021-2026) & (US\$/Meter)

Table 30. Global Torsion Cable Sales by Company (2021-2026) & (K Meter)

Table 31. Global Torsion Cable Sales Market Share by Company (2021-2026)
Table 32. Global Torsion Cable Revenue by Company (2021-2026) & (\$ millions)
Table 33. Global Torsion Cable Revenue Market Share by Company (2021-2026)
Table 34. Global Torsion Cable Sale Price by Company (2021-2026) & (US\$/Meter)
Table 35. Key Manufacturers Torsion Cable Producing Area Distribution and Sales Area
Table 36. Players Torsion Cable Products Offered
Table 37. Torsion Cable Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 38. New Products and Potential Entrants
Table 39. Market M&A Activity & Strategy
Table 40. Global Torsion Cable Sales by Geographic Region (2021-2026) & (K Meter)
Table 41. Global Torsion Cable Sales Market Share Geographic Region (2021-2026)
Table 42. Global Torsion Cable Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 43. Global Torsion Cable Revenue Market Share by Geographic Region (2021-2026)
Table 44. Global Torsion Cable Sales by Country/Region (2021-2026) & (K Meter)
Table 45. Global Torsion Cable Sales Market Share by Country/Region (2021-2026)
Table 46. Global Torsion Cable Revenue by Country/Region (2021-2026) & (\$ millions)
Table 47. Global Torsion Cable Revenue Market Share by Country/Region (2021-2026)
Table 48. Americas Torsion Cable Sales by Country (2021-2026) & (K Meter)
Table 49. Americas Torsion Cable Sales Market Share by Country (2021-2026)
Table 50. Americas Torsion Cable Revenue by Country (2021-2026) & (\$ millions)
Table 51. Americas Torsion Cable Sales by Type (2021-2026) & (K Meter)
Table 52. Americas Torsion Cable Sales by Application (2021-2026) & (K Meter)
Table 53. APAC Torsion Cable Sales by Region (2021-2026) & (K Meter)
Table 54. APAC Torsion Cable Sales Market Share by Region (2021-2026)
Table 55. APAC Torsion Cable Revenue by Region (2021-2026) & (\$ millions)
Table 56. APAC Torsion Cable Sales by Type (2021-2026) & (K Meter)
Table 57. APAC Torsion Cable Sales by Application (2021-2026) & (K Meter)
Table 58. Europe Torsion Cable Sales by Country (2021-2026) & (K Meter)
Table 59. Europe Torsion Cable Revenue by Country (2021-2026) & (\$ millions)
Table 60. Europe Torsion Cable Sales by Type (2021-2026) & (K Meter)
Table 61. Europe Torsion Cable Sales by Application (2021-2026) & (K Meter)
Table 62. Middle East & Africa Torsion Cable Sales by Country (2021-2026) & (K Meter)
Table 63. Middle East & Africa Torsion Cable Revenue Market Share by Country (2021-2026)
Table 64. Middle East & Africa Torsion Cable Sales by Type (2021-2026) & (K Meter)
Table 65. Middle East & Africa Torsion Cable Sales by Application (2021-2026) & (K Meter)

Table 66. Key Market Drivers & Growth Opportunities of Torsion Cable
Table 67. Key Market Challenges & Risks of Torsion Cable
Table 68. Key Industry Trends of Torsion Cable
Table 69. Torsion Cable Raw Material
Table 70. Key Suppliers of Raw Materials
Table 71. Torsion Cable Distributors List
Table 72. Torsion Cable Customer List
Table 73. Global Torsion Cable Sales Forecast by Region (2027-2032) & (K Meter)
Table 74. Global Torsion Cable Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 75. Americas Torsion Cable Sales Forecast by Country (2027-2032) & (K Meter)
Table 76. Americas Torsion Cable Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. APAC Torsion Cable Sales Forecast by Region (2027-2032) & (K Meter)
Table 78. APAC Torsion Cable Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Europe Torsion Cable Sales Forecast by Country (2027-2032) & (K Meter)
Table 80. Europe Torsion Cable Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. Middle East & Africa Torsion Cable Sales Forecast by Country (2027-2032) & (K Meter)
Table 82. Middle East & Africa Torsion Cable Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Global Torsion Cable Sales Forecast by Type (2027-2032) & (K Meter)
Table 84. Global Torsion Cable Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 85. Global Torsion Cable Sales Forecast by Application (2027-2032) & (K Meter)
Table 86. Global Torsion Cable Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 87. Igus Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors
Table 88. Igus Torsion Cable Product Portfolios and Specifications
Table 89. Igus Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 90. Igus Main Business
Table 91. Igus Latest Developments
Table 92. LAPP Group Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors
Table 93. LAPP Group Torsion Cable Product Portfolios and Specifications
Table 94. LAPP Group Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 95. LAPP Group Main Business

Table 96. LAPP Group Latest Developments

Table 97. Helukabel Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors

Table 98. Helukabel Torsion Cable Product Portfolios and Specifications

Table 99. Helukabel Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 100. Helukabel Main Business

Table 101. Helukabel Latest Developments

Table 102. SAB Cable Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors

Table 103. SAB Cable Torsion Cable Product Portfolios and Specifications

Table 104. SAB Cable Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 105. SAB Cable Main Business

Table 106. SAB Cable Latest Developments

Table 107. LEONI Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors

Table 108. LEONI Torsion Cable Product Portfolios and Specifications

Table 109. LEONI Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 110. LEONI Main Business

Table 111. LEONI Latest Developments

Table 112. TKD Kabel Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors

Table 113. TKD Kabel Torsion Cable Product Portfolios and Specifications

Table 114. TKD Kabel Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 115. TKD Kabel Main Business

Table 116. TKD Kabel Latest Developments

Table 117. Motioncables Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors

Table 118. Motioncables Torsion Cable Product Portfolios and Specifications

Table 119. Motioncables Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 120. Motioncables Main Business

Table 121. Motioncables Latest Developments

Table 122. Cicoil Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors

Table 123.	Cicoil Torsion Cable Product Portfolios and Specifications
Table 124.	Cicoil Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 125.	Cicoil Main Business
Table 126.	Cicoil Latest Developments
Table 127.	Northwire Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors
Table 128.	Northwire Torsion Cable Product Portfolios and Specifications
Table 129.	Northwire Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 130.	Northwire Main Business
Table 131.	Northwire Latest Developments
Table 132.	Furukawa Electric Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors
Table 133.	Furukawa Electric Torsion Cable Product Portfolios and Specifications
Table 134.	Furukawa Electric Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 135.	Furukawa Electric Main Business
Table 136.	Furukawa Electric Latest Developments
Table 137.	Kromberg & Schubert Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors
Table 138.	Kromberg & Schubert Torsion Cable Product Portfolios and Specifications
Table 139.	Kromberg & Schubert Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 140.	Kromberg & Schubert Main Business
Table 141.	Kromberg & Schubert Latest Developments
Table 142.	Far East Cable Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors
Table 143.	Far East Cable Torsion Cable Product Portfolios and Specifications
Table 144.	Far East Cable Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 145.	Far East Cable Main Business
Table 146.	Far East Cable Latest Developments
Table 147.	Jiangsu Shangshang Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors
Table 148.	Jiangsu Shangshang Torsion Cable Product Portfolios and Specifications
Table 149.	Jiangsu Shangshang Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 150.	Jiangsu Shangshang Main Business

Table 151. Jiangsu Shangshang Latest Developments

Table 152. Aipuda Cables Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors

Table 153. Aipuda Cables Torsion Cable Product Portfolios and Specifications

Table 154. Aipuda Cables Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 155. Aipuda Cables Main Business

Table 156. Aipuda Cables Latest Developments

Table 157. Ningbo Ronghe Wires Basic Information, Torsion Cable Manufacturing Base, Sales Area and Its Competitors

Table 158. Ningbo Ronghe Wires Torsion Cable Product Portfolios and Specifications

Table 159. Ningbo Ronghe Wires Torsion Cable Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 160. Ningbo Ronghe Wires Main Business

Table 161. Ningbo Ronghe Wires Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Torsion Cable
- Figure 2. Torsion Cable Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Torsion Cable Sales Growth Rate 2021-2032 (K Meter)
- Figure 7. Global Torsion Cable Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Torsion Cable Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Torsion Cable Sales Market Share by Country/Region (2025)
- Figure 10. Torsion Cable Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Flexibility
- Figure 12. Product Picture of High Flexibility
- Figure 13. Global Torsion Cable Sales Market Share by Type in 2026
- Figure 14. Global Torsion Cable Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Shielded
- Figure 16. Product Picture of Unshielded
- Figure 17. Global Torsion Cable Sales Market Share by Shielding Structure in 2026
- Figure 18. Global Torsion Cable Revenue Market Share by Shielding Structure (2021-2026)
- Figure 19. Product Picture of ?90?
- Figure 20. Product Picture of ?180?
- Figure 21. Product Picture of ?360?
- Figure 22. Global Torsion Cable Sales Market Share by Twist Angle in 2026
- Figure 23. Global Torsion Cable Revenue Market Share by Twist Angle (2021-2026)
- Figure 24. Torsion Cable Consumed in Robots
- Figure 25. Global Torsion Cable Market: Robots (2021-2026) & (K Meter)
- Figure 26. Torsion Cable Consumed in New Energy Vehicles
- Figure 27. Global Torsion Cable Market: New Energy Vehicles (2021-2026) & (K Meter)
- Figure 28. Torsion Cable Consumed in Semiconductors
- Figure 29. Global Torsion Cable Market: Semiconductors (2021-2026) & (K Meter)
- Figure 30. Torsion Cable Consumed in Wind Power Generation
- Figure 31. Global Torsion Cable Market: Wind Power Generation (2021-2026) & (K Meter)
- Figure 32. Torsion Cable Consumed in Port Machinery
- Figure 33. Global Torsion Cable Market: Port Machinery (2021-2026) & (K Meter)

Figure 34. Torsion Cable Consumed in Other

Figure 35. Global Torsion Cable Market: Other (2021-2026) & (K Meter)

Figure 36. Global Torsion Cable Sale Market Share by Application (2025)

Figure 37. Global Torsion Cable Revenue Market Share by Application in 2025

Figure 38. Torsion Cable Sales by Company in 2025 (K Meter)

Figure 39. Global Torsion Cable Sales Market Share by Company in 2025

Figure 40. Torsion Cable Revenue by Company in 2025 (\$ millions)

Figure 41. Global Torsion Cable Revenue Market Share by Company in 2025

Figure 42. Global Torsion Cable Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Torsion Cable Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Torsion Cable Sales 2021-2026 (K Meter)

Figure 45. Americas Torsion Cable Revenue 2021-2026 (\$ millions)

Figure 46. APAC Torsion Cable Sales 2021-2026 (K Meter)

Figure 47. APAC Torsion Cable Revenue 2021-2026 (\$ millions)

Figure 48. Europe Torsion Cable Sales 2021-2026 (K Meter)

Figure 49. Europe Torsion Cable Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Torsion Cable Sales 2021-2026 (K Meter)

Figure 51. Middle East & Africa Torsion Cable Revenue 2021-2026 (\$ millions)

Figure 52. Americas Torsion Cable Sales Market Share by Country in 2025

Figure 53. Americas Torsion Cable Revenue Market Share by Country (2021-2026)

Figure 54. Americas Torsion Cable Sales Market Share by Type (2021-2026)

Figure 55. Americas Torsion Cable Sales Market Share by Application (2021-2026)

Figure 56. United States Torsion Cable Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Torsion Cable Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Torsion Cable Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Torsion Cable Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Torsion Cable Sales Market Share by Region in 2025

Figure 61. APAC Torsion Cable Revenue Market Share by Region (2021-2026)

Figure 62. APAC Torsion Cable Sales Market Share by Type (2021-2026)

Figure 63. APAC Torsion Cable Sales Market Share by Application (2021-2026)

Figure 64. China Torsion Cable Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Torsion Cable Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Torsion Cable Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Torsion Cable Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Torsion Cable Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Torsion Cable Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Torsion Cable Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Torsion Cable Sales Market Share by Country in 2025

- Figure 72. Europe Torsion Cable Revenue Market Share by Country (2021-2026)
- Figure 73. Europe Torsion Cable Sales Market Share by Type (2021-2026)
- Figure 74. Europe Torsion Cable Sales Market Share by Application (2021-2026)
- Figure 75. Germany Torsion Cable Revenue Growth 2021-2026 (\$ millions)
- Figure 76. France Torsion Cable Revenue Growth 2021-2026 (\$ millions)
- Figure 77. UK Torsion Cable Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Italy Torsion Cable Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Russia Torsion Cable Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Middle East & Africa Torsion Cable Sales Market Share by Country (2021-2026)
- Figure 81. Middle East & Africa Torsion Cable Sales Market Share by Type (2021-2026)
- Figure 82. Middle East & Africa Torsion Cable Sales Market Share by Application (2021-2026)
- Figure 83. Egypt Torsion Cable Revenue Growth 2021-2026 (\$ millions)
- Figure 84. South Africa Torsion Cable Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Israel Torsion Cable Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Turkey Torsion Cable Revenue Growth 2021-2026 (\$ millions)
- Figure 87. GCC Countries Torsion Cable Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Manufacturing Cost Structure Analysis of Torsion Cable in 2026
- Figure 89. Manufacturing Process Analysis of Torsion Cable
- Figure 90. Industry Chain Structure of Torsion Cable
- Figure 91. Channels of Distribution
- Figure 92. Global Torsion Cable Sales Market Forecast by Region (2027-2032)
- Figure 93. Global Torsion Cable Revenue Market Share Forecast by Region (2027-2032)
- Figure 94. Global Torsion Cable Sales Market Share Forecast by Type (2027-2032)
- Figure 95. Global Torsion Cable Revenue Market Share Forecast by Type (2027-2032)
- Figure 96. Global Torsion Cable Sales Market Share Forecast by Application (2027-2032)
- Figure 97. Global Torsion Cable Revenue Market Share Forecast by Application (2027-2032)

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