

Global Torrefied Pellets Market Growth 2026-2032

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Abstracts

The global Torrefied Pellets market size is predicted to grow from US\$ 137 million in 2025 to US\$ 325 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

Torrefied pellets are a type of biomass fuel that are produced by heating biomass, such as wood, agricultural residues, or municipal solid waste, in a low-oxygen environment. Torrefaction is a process that removes moisture and volatile compounds from biomass, resulting in a product that has higher energy density, lower moisture content, and better grindability than raw biomass. Torrefied pellets can be used as a substitute for coal or wood pellets in power generation, heating, or industrial applications .

In the past, the black pellet market was dominated by torrefaction technology. Since 2010, Zilkha Biomass Energy has developed steam explosion technology (SE) and expanded its factory capacity in 2014. Then the market share of steam explosion technology has been greatly reduced. In addition, Arbaflame also uses steam explosion technology (SE) to produce black pellets, while other manufacturers use torrefaction technology.

LP Information, Inc. (LPI) ' newest research report, the 'Torrefied Pellets Industry Forecast' looks at past sales and reviews total world Torrefied Pellets sales in 2025, providing a comprehensive analysis by region and market sector of projected Torrefied Pellets sales for 2026 through 2032. With Torrefied Pellets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Torrefied Pellets industry.

This Insight Report provides a comprehensive analysis of the global Torrefied Pellets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Torrefied Pellets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Torrefied Pellets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Torrefied Pellets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Torrefied Pellets.

This report presents a comprehensive overview, market shares, and growth opportunities of Torrefied Pellets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Torrefaction

Steam Explosion (SE)

Segmentation by Raw Material:

Lignocellulosic Biomass

Agricultural Residues

Segmentation by Marketing Method:

Direct Sales

Distribution

Segmentation by Application:

Power Generation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bionet

Blackwood Technology

Arbaflame

Airex Energy

TNO (ECN)

SSGE BioEnergy

Futerra Fuels

Key Questions Addressed in this Report

What is the 10-year outlook for the global Torrefied Pellets market?

What factors are driving Torrefied Pellets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Torrefied Pellets market opportunities vary by end market size?

How does Torrefied Pellets break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Torrefied Pellets Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Torrefied Pellets by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Torrefied Pellets by Country/Region, 2021, 2025 & 2032
- 2.2 Torrefied Pellets Segment by Type
 - 2.2.1 Torrefaction
 - 2.2.2 Steam Explosion (SE)
 - 2.2.3 Torrefied Pellets Sales by Type
 - 2.2.3.1 Global Torrefied Pellets Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Torrefied Pellets Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Torrefied Pellets Sale Price by Type (2021-2026)
- 2.3 Torrefied Pellets Segment by Raw Material
 - 2.3.1 Lignocellulosic Biomass
 - 2.3.2 Agricultural Residues
 - 2.3.3 Torrefied Pellets Sales by Raw Material
 - 2.3.3.1 Global Torrefied Pellets Sales Market Share by Raw Material (2021-2026)
 - 2.3.3.2 Global Torrefied Pellets Revenue and Market Share by Raw Material (2021-2026)
 - 2.3.3.3 Global Torrefied Pellets Sale Price by Raw Material (2021-2026)
- 2.4 Torrefied Pellets Segment by Marketing Method
 - 2.4.1 Direct Sales
 - 2.4.2 Distribution

2.4.3 Torrefied Pellets Sales by Marketing Method

2.4.3.1 Global Torrefied Pellets Sales Market Share by Marketing Method
(2021-2026)

2.4.3.2 Global Torrefied Pellets Revenue and Market Share by Marketing Method
(2021-2026)

2.4.3.3 Global Torrefied Pellets Sale Price by Marketing Method (2021-2026)

2.5 Torrefied Pellets Segment by Application

2.5.1 Power Generation

2.5.2 Others

2.5.3 Torrefied Pellets Sales by Application

2.5.3.1 Global Torrefied Pellets Sale Market Share by Application (2021-2026)
2.5.3.2 Global Torrefied Pellets Revenue and Market Share by Application
(2021-2026)

2.5.3.3 Global Torrefied Pellets Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Torrefied Pellets Breakdown Data by Company

3.1.1 Global Torrefied Pellets Annual Sales by Company (2021-2026)

3.1.2 Global Torrefied Pellets Sales Market Share by Company (2021-2026)

3.2 Global Torrefied Pellets Annual Revenue by Company (2021-2026)

3.2.1 Global Torrefied Pellets Revenue by Company (2021-2026)

3.2.2 Global Torrefied Pellets Revenue Market Share by Company (2021-2026)

3.3 Global Torrefied Pellets Sale Price by Company

3.4 Key Manufacturers Torrefied Pellets Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Torrefied Pellets Product Location Distribution

3.4.2 Players Torrefied Pellets Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TORREFIED PELLETS BY GEOGRAPHIC REGION

4.1 World Historic Torrefied Pellets Market Size by Geographic Region (2021-2026)

4.1.1 Global Torrefied Pellets Annual Sales by Geographic Region (2021-2026)

- 4.1.2 Global Torrefied Pellets Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Torrefied Pellets Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Torrefied Pellets Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Torrefied Pellets Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Torrefied Pellets Sales Growth
- 4.4 APAC Torrefied Pellets Sales Growth
- 4.5 Europe Torrefied Pellets Sales Growth
- 4.6 Middle East & Africa Torrefied Pellets Sales Growth

5 AMERICAS

- 5.1 Americas Torrefied Pellets Sales by Country
 - 5.1.1 Americas Torrefied Pellets Sales by Country (2021-2026)
 - 5.1.2 Americas Torrefied Pellets Revenue by Country (2021-2026)
- 5.2 Americas Torrefied Pellets Sales by Type (2021-2026)
- 5.3 Americas Torrefied Pellets Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Torrefied Pellets Sales by Region
 - 6.1.1 APAC Torrefied Pellets Sales by Region (2021-2026)
 - 6.1.2 APAC Torrefied Pellets Revenue by Region (2021-2026)
- 6.2 APAC Torrefied Pellets Sales by Type (2021-2026)
- 6.3 APAC Torrefied Pellets Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Torrefied Pellets by Country

- 7.1.1 Europe Torrefied Pellets Sales by Country (2021-2026)
- 7.1.2 Europe Torrefied Pellets Revenue by Country (2021-2026)
- 7.2 Europe Torrefied Pellets Sales by Type (2021-2026)
- 7.3 Europe Torrefied Pellets Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Torrefied Pellets by Country
 - 8.1.1 Middle East & Africa Torrefied Pellets Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Torrefied Pellets Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Torrefied Pellets Sales by Type (2021-2026)
- 8.3 Middle East & Africa Torrefied Pellets Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Torrefied Pellets
- 10.3 Manufacturing Process Analysis of Torrefied Pellets
- 10.4 Industry Chain Structure of Torrefied Pellets

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 Torrefied Pellets Distributors
- 11.3 Torrefied Pellets Customer

12 WORLD FORECAST REVIEW FOR TORREFIED PELLETS BY GEOGRAPHIC REGION

- 12.1 Global Torrefied Pellets Market Size Forecast by Region
 - 12.1.1 Global Torrefied Pellets Forecast by Region (2027-2032)
 - 12.1.2 Global Torrefied Pellets Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Torrefied Pellets Forecast by Type (2027-2032)
- 12.7 Global Torrefied Pellets Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Bionet
 - 13.1.1 Bionet Company Information
 - 13.1.2 Bionet Torrefied Pellets Product Portfolios and Specifications
 - 13.1.3 Bionet Torrefied Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Bionet Main Business Overview
 - 13.1.5 Bionet Latest Developments
- 13.2 Blackwood Technology
 - 13.2.1 Blackwood Technology Company Information
 - 13.2.2 Blackwood Technology Torrefied Pellets Product Portfolios and Specifications
 - 13.2.3 Blackwood Technology Torrefied Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Blackwood Technology Main Business Overview
 - 13.2.5 Blackwood Technology Latest Developments
- 13.3 Arbaflame
 - 13.3.1 Arbaflame Company Information
 - 13.3.2 Arbaflame Torrefied Pellets Product Portfolios and Specifications
 - 13.3.3 Arbaflame Torrefied Pellets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Arbaflame Main Business Overview

13.3.5 Arbaflame Latest Developments

13.4 Airex Energy

13.4.1 Airex Energy Company Information

13.4.2 Airex Energy Torrefied Pellets Product Portfolios and Specifications

13.4.3 Airex Energy Torrefied Pellets Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Airex Energy Main Business Overview

13.4.5 Airex Energy Latest Developments

13.5 TNO (ECN)

13.5.1 TNO (ECN) Company Information

13.5.2 TNO (ECN) Torrefied Pellets Product Portfolios and Specifications

13.5.3 TNO (ECN) Torrefied Pellets Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 TNO (ECN) Main Business Overview

13.5.5 TNO (ECN) Latest Developments

13.6 SSGE BioEnergy

13.6.1 SSGE BioEnergy Company Information

13.6.2 SSGE BioEnergy Torrefied Pellets Product Portfolios and Specifications

13.6.3 SSGE BioEnergy Torrefied Pellets Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 SSGE BioEnergy Main Business Overview

13.6.5 SSGE BioEnergy Latest Developments

13.7 Futerra Fuels

13.7.1 Futerra Fuels Company Information

13.7.2 Futerra Fuels Torrefied Pellets Product Portfolios and Specifications

13.7.3 Futerra Fuels Torrefied Pellets Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Futerra Fuels Main Business Overview

13.7.5 Futerra Fuels Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Torrefied Pellets Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Torrefied Pellets Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Torrefaction

Table 4. Major Players of Steam Explosion (SE)

Table 5. Global Torrefied Pellets Sales by Type (2021-2026) & (K MT)

Table 6. Global Torrefied Pellets Sales Market Share by Type (2021-2026)

Table 7. Global Torrefied Pellets Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Torrefied Pellets Revenue Market Share by Type (2021-2026)

Table 9. Global Torrefied Pellets Sale Price by Type (2021-2026) & (USD/MT)

Table 10. Major Players of Lignocellulosic Biomass

Table 11. Major Players of Agricultural Residues

Table 12. Global Torrefied Pellets Sales by Raw Material (2021-2026) & (K MT)

Table 13. Global Torrefied Pellets Sales Market Share by Raw Material (2021-2026)

Table 14. Global Torrefied Pellets Revenue by Raw Material (2021-2026) & (\$ million)

Table 15. Global Torrefied Pellets Revenue Market Share by Raw Material (2021-2026)

Table 16. Global Torrefied Pellets Sale Price by Raw Material (2021-2026) & (USD/MT)

Table 17. Major Players of Direct Sales

Table 18. Major Players of Distribution

Table 19. Global Torrefied Pellets Sales by Marketing Method (2021-2026) & (K MT)

Table 20. Global Torrefied Pellets Sales Market Share by Marketing Method (2021-2026)

Table 21. Global Torrefied Pellets Revenue by Marketing Method (2021-2026) & (\$ million)

Table 22. Global Torrefied Pellets Revenue Market Share by Marketing Method (2021-2026)

Table 23. Global Torrefied Pellets Sale Price by Marketing Method (2021-2026) & (USD/MT)

Table 24. Global Torrefied Pellets Sale by Application (2021-2026) & (K MT)

Table 25. Global Torrefied Pellets Sale Market Share by Application (2021-2026)

Table 26. Global Torrefied Pellets Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Torrefied Pellets Revenue Market Share by Application (2021-2026)

Table 28. Global Torrefied Pellets Sale Price by Application (2021-2026) & (USD/MT)

Table 29. Global Torrefied Pellets Sales by Company (2021-2026) & (K MT)

Table 30. Global Torrefied Pellets Sales Market Share by Company (2021-2026)
Table 31. Global Torrefied Pellets Revenue by Company (2021-2026) & (\$ millions)
Table 32. Global Torrefied Pellets Revenue Market Share by Company (2021-2026)
Table 33. Global Torrefied Pellets Sale Price by Company (2021-2026) & (USD/MT)
Table 34. Key Manufacturers Torrefied Pellets Producing Area Distribution and Sales Area
Table 35. Players Torrefied Pellets Products Offered
Table 36. Torrefied Pellets Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 37. New Products and Potential Entrants
Table 38. Market M&A Activity & Strategy
Table 39. Global Torrefied Pellets Sales by Geographic Region (2021-2026) & (K MT)
Table 40. Global Torrefied Pellets Sales Market Share Geographic Region (2021-2026)
Table 41. Global Torrefied Pellets Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 42. Global Torrefied Pellets Revenue Market Share by Geographic Region (2021-2026)
Table 43. Global Torrefied Pellets Sales by Country/Region (2021-2026) & (K MT)
Table 44. Global Torrefied Pellets Sales Market Share by Country/Region (2021-2026)
Table 45. Global Torrefied Pellets Revenue by Country/Region (2021-2026) & (\$ millions)
Table 46. Global Torrefied Pellets Revenue Market Share by Country/Region (2021-2026)
Table 47. Americas Torrefied Pellets Sales by Country (2021-2026) & (K MT)
Table 48. Americas Torrefied Pellets Sales Market Share by Country (2021-2026)
Table 49. Americas Torrefied Pellets Revenue by Country (2021-2026) & (\$ millions)
Table 50. Americas Torrefied Pellets Sales by Type (2021-2026) & (K MT)
Table 51. Americas Torrefied Pellets Sales by Application (2021-2026) & (K MT)
Table 52. APAC Torrefied Pellets Sales by Region (2021-2026) & (K MT)
Table 53. APAC Torrefied Pellets Sales Market Share by Region (2021-2026)
Table 54. APAC Torrefied Pellets Revenue by Region (2021-2026) & (\$ millions)
Table 55. APAC Torrefied Pellets Sales by Type (2021-2026) & (K MT)
Table 56. APAC Torrefied Pellets Sales by Application (2021-2026) & (K MT)
Table 57. Europe Torrefied Pellets Sales by Country (2021-2026) & (K MT)
Table 58. Europe Torrefied Pellets Revenue by Country (2021-2026) & (\$ millions)
Table 59. Europe Torrefied Pellets Sales by Type (2021-2026) & (K MT)
Table 60. Europe Torrefied Pellets Sales by Application (2021-2026) & (K MT)
Table 61. Middle East & Africa Torrefied Pellets Sales by Country (2021-2026) & (K MT)
Table 62. Middle East & Africa Torrefied Pellets Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Torrefied Pellets Sales by Type (2021-2026) & (K MT)
Table 64. Middle East & Africa Torrefied Pellets Sales by Application (2021-2026) & (K MT)
Table 65. Key Market Drivers & Growth Opportunities of Torrefied Pellets
Table 66. Key Market Challenges & Risks of Torrefied Pellets
Table 67. Key Industry Trends of Torrefied Pellets
Table 68. Torrefied Pellets Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. Torrefied Pellets Distributors List
Table 71. Torrefied Pellets Customer List
Table 72. Global Torrefied Pellets Sales Forecast by Region (2027-2032) & (K MT)
Table 73. Global Torrefied Pellets Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Americas Torrefied Pellets Sales Forecast by Country (2027-2032) & (K MT)
Table 75. Americas Torrefied Pellets Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. APAC Torrefied Pellets Sales Forecast by Region (2027-2032) & (K MT)
Table 77. APAC Torrefied Pellets Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Europe Torrefied Pellets Sales Forecast by Country (2027-2032) & (K MT)
Table 79. Europe Torrefied Pellets Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. Middle East & Africa Torrefied Pellets Sales Forecast by Country (2027-2032) & (K MT)
Table 81. Middle East & Africa Torrefied Pellets Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Global Torrefied Pellets Sales Forecast by Type (2027-2032) & (K MT)
Table 83. Global Torrefied Pellets Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 84. Global Torrefied Pellets Sales Forecast by Application (2027-2032) & (K MT)
Table 85. Global Torrefied Pellets Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 86. Bionet Basic Information, Torrefied Pellets Manufacturing Base, Sales Area and Its Competitors
Table 87. Bionet Torrefied Pellets Product Portfolios and Specifications
Table 88. Bionet Torrefied Pellets Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 89. Bionet Main Business
Table 90. Bionet Latest Developments
Table 91. Blackwood Technology Basic Information, Torrefied Pellets Manufacturing

Base, Sales Area and Its Competitors

Table 92. Blackwood Technology Torrefied Pellets Product Portfolios and Specifications

Table 93. Blackwood Technology Torrefied Pellets Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 94. Blackwood Technology Main Business

Table 95. Blackwood Technology Latest Developments

Table 96. Arbaflame Basic Information, Torrefied Pellets Manufacturing Base, Sales Area and Its Competitors

Table 97. Arbaflame Torrefied Pellets Product Portfolios and Specifications

Table 98. Arbaflame Torrefied Pellets Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 99. Arbaflame Main Business

Table 100. Arbaflame Latest Developments

Table 101. Airex Energy Basic Information, Torrefied Pellets Manufacturing Base, Sales Area and Its Competitors

Table 102. Airex Energy Torrefied Pellets Product Portfolios and Specifications

Table 103. Airex Energy Torrefied Pellets Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 104. Airex Energy Main Business

Table 105. Airex Energy Latest Developments

Table 106. TNO (ECN) Basic Information, Torrefied Pellets Manufacturing Base, Sales Area and Its Competitors

Table 107. TNO (ECN) Torrefied Pellets Product Portfolios and Specifications

Table 108. TNO (ECN) Torrefied Pellets Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 109. TNO (ECN) Main Business

Table 110. TNO (ECN) Latest Developments

Table 111. SSGE BioEnergy Basic Information, Torrefied Pellets Manufacturing Base, Sales Area and Its Competitors

Table 112. SSGE BioEnergy Torrefied Pellets Product Portfolios and Specifications

Table 113. SSGE BioEnergy Torrefied Pellets Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 114. SSGE BioEnergy Main Business

Table 115. SSGE BioEnergy Latest Developments

Table 116. Futerra Fuels Basic Information, Torrefied Pellets Manufacturing Base, Sales Area and Its Competitors

Table 117. Futerra Fuels Torrefied Pellets Product Portfolios and Specifications

Table 118. Futerra Fuels Torrefied Pellets Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 119. Futerra Fuels Main Business

Table 120. Futerra Fuels Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Torrefied Pellets
- Figure 2. Torrefied Pellets Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Torrefied Pellets Sales Growth Rate 2021-2032 (K MT)
- Figure 7. Global Torrefied Pellets Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Torrefied Pellets Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Torrefied Pellets Sales Market Share by Country/Region (2025)
- Figure 10. Torrefied Pellets Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Torrefaction
- Figure 12. Product Picture of Steam Explosion (SE)
- Figure 13. Global Torrefied Pellets Sales Market Share by Type in 2026
- Figure 14. Global Torrefied Pellets Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Lignocellulosic Biomass
- Figure 16. Product Picture of Agricultural Residues
- Figure 17. Global Torrefied Pellets Sales Market Share by Raw Material in 2026
- Figure 18. Global Torrefied Pellets Revenue Market Share by Raw Material (2021-2026)
- Figure 19. Product Picture of Direct Sales
- Figure 20. Product Picture of Distribution
- Figure 21. Global Torrefied Pellets Sales Market Share by Marketing Method in 2026
- Figure 22. Global Torrefied Pellets Revenue Market Share by Marketing Method (2021-2026)
- Figure 23. Torrefied Pellets Consumed in Power Generation
- Figure 24. Global Torrefied Pellets Market: Power Generation (2021-2026) & (K MT)
- Figure 25. Torrefied Pellets Consumed in Others
- Figure 26. Global Torrefied Pellets Market: Others (2021-2026) & (K MT)
- Figure 27. Global Torrefied Pellets Sale Market Share by Application (2025)
- Figure 28. Global Torrefied Pellets Revenue Market Share by Application in 2025
- Figure 29. Torrefied Pellets Sales by Company in 2025 (K MT)
- Figure 30. Global Torrefied Pellets Sales Market Share by Company in 2025
- Figure 31. Torrefied Pellets Revenue by Company in 2025 (\$ millions)
- Figure 32. Global Torrefied Pellets Revenue Market Share by Company in 2025

Figure 33. Global Torrefied Pellets Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Torrefied Pellets Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Torrefied Pellets Sales 2021-2026 (K MT)

Figure 36. Americas Torrefied Pellets Revenue 2021-2026 (\$ millions)

Figure 37. APAC Torrefied Pellets Sales 2021-2026 (K MT)

Figure 38. APAC Torrefied Pellets Revenue 2021-2026 (\$ millions)

Figure 39. Europe Torrefied Pellets Sales 2021-2026 (K MT)

Figure 40. Europe Torrefied Pellets Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Torrefied Pellets Sales 2021-2026 (K MT)

Figure 42. Middle East & Africa Torrefied Pellets Revenue 2021-2026 (\$ millions)

Figure 43. Americas Torrefied Pellets Sales Market Share by Country in 2025

Figure 44. Americas Torrefied Pellets Revenue Market Share by Country (2021-2026)

Figure 45. Americas Torrefied Pellets Sales Market Share by Type (2021-2026)

Figure 46. Americas Torrefied Pellets Sales Market Share by Application (2021-2026)

Figure 47. United States Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Torrefied Pellets Sales Market Share by Region in 2025

Figure 52. APAC Torrefied Pellets Revenue Market Share by Region (2021-2026)

Figure 53. APAC Torrefied Pellets Sales Market Share by Type (2021-2026)

Figure 54. APAC Torrefied Pellets Sales Market Share by Application (2021-2026)

Figure 55. China Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Torrefied Pellets Sales Market Share by Country in 2025

Figure 63. Europe Torrefied Pellets Revenue Market Share by Country (2021-2026)

Figure 64. Europe Torrefied Pellets Sales Market Share by Type (2021-2026)

Figure 65. Europe Torrefied Pellets Sales Market Share by Application (2021-2026)

Figure 66. Germany Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)

- Figure 70. Russia Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Middle East & Africa Torrefied Pellets Sales Market Share by Country (2021-2026)
- Figure 72. Middle East & Africa Torrefied Pellets Sales Market Share by Type (2021-2026)
- Figure 73. Middle East & Africa Torrefied Pellets Sales Market Share by Application (2021-2026)
- Figure 74. Egypt Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 75. South Africa Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Israel Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Turkey Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 78. GCC Countries Torrefied Pellets Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Manufacturing Cost Structure Analysis of Torrefied Pellets in 2026
- Figure 80. Manufacturing Process Analysis of Torrefied Pellets
- Figure 81. Industry Chain Structure of Torrefied Pellets
- Figure 82. Channels of Distribution
- Figure 83. Global Torrefied Pellets Sales Market Forecast by Region (2027-2032)
- Figure 84. Global Torrefied Pellets Revenue Market Share Forecast by Region (2027-2032)
- Figure 85. Global Torrefied Pellets Sales Market Share Forecast by Type (2027-2032)
- Figure 86. Global Torrefied Pellets Revenue Market Share Forecast by Type (2027-2032)
- Figure 87. Global Torrefied Pellets Sales Market Share Forecast by Application (2027-2032)
- Figure 88. Global Torrefied Pellets Revenue Market Share Forecast by Application (2027-2032)

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