

Global Toroidal Core Electrical Transformer Market Growth 2026-2032

<https://marketpublishers.com/r/G79B1CC08805EN.html>

Date: August 2026

Pages: 142

Price: US\$ 3,660.00 (Single User License)

ID: G79B1CC08805EN

Abstracts

The global Toroidal Core Electrical Transformer market size is predicted to grow from US\$ 719 million in 2025 to US\$ 1067 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

In 2024, global shipments of toroidal core electrical transformers were approximately 14.8 million units, with an average price of approximately USD 47 per unit and an average gross profit margin of approximately 22%–28%. A toroidal core electrical transformer is an electrical transformer device that uses a toroidal silicon steel strip or iron powder core as the magnetic flux closure core, with uniformly distributed windings, a compact structure, extremely low leakage flux, high efficiency, and a significantly smaller size and weight than traditional EI transformers. Typical parameters cover a power range of 50 VA–2000 VA, input voltage of 110 V/220 V, output voltage of 5 V–48 V (rectified to DC or AC output), operating frequency of 50/60 Hz, efficiency of 85%–95%, extremely low no-load current (less than 0.5% of full load), windings using 99.9% pure copper wire, insulation class B or F, and temperature rise controlled within 40 K. Its structure is lightweight, heat dissipation is excellent, noise and vibration are extremely low, and it has excellent suppression of electromagnetic interference (EMI). Its upstream raw materials include high-purity copper wire, silicon steel strip or iron powder core, insulating paper/polyester film, epoxy resin or plastic encapsulation materials, and terminal and housing metal parts; downstream applications are mainly in switching power supply manufacturers, industrial control power supplies, audio equipment manufacturers, medical equipment, and laboratory instruments. For example, Amgis, one of the major suppliers, has an annual production capacity of approximately 1 million toroidal transformers.

Over the next 5–10 years, the toroidal core electrical transformer market will maintain

steady growth, primarily driven by the following trends: First, the consumer electronics, communication base stations, electric vehicle charging stations, and medical equipment sectors demand high efficiency, lightweight, low leakage flux, low noise, and compact size for power modules, giving toroidal transformers an advantage over traditional EI models. Second, as global energy conservation and electromagnetic compatibility (EMC) standards become increasingly stringent, demand is shifting towards power solutions with low leakage flux, high efficiency, good heat dissipation, and high stability. Third, requirements for green and sustainable materials and packaging are driving upgrades in insulation materials and packaging processes, increasing the unit price and added value of toroidal transformers, thereby prompting manufacturers to expand production scale and optimize supply chain management. Finally, the demand for equipment repair and replacement in mature markets, along with the simultaneous expansion of power infrastructure and industrial automation upgrades in developing countries, will jointly drive the growth of the entire toroidal transformer market.

LP Information, Inc. (LPI) ' newest research report, the "Toroidal Core Electrical Transformer Industry Forecast" looks at past sales and reviews total world Toroidal Core Electrical Transformer sales in 2025, providing a comprehensive analysis by region and market sector of projected Toroidal Core Electrical Transformer sales for 2026 through 2032. With Toroidal Core Electrical Transformer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Toroidal Core Electrical Transformer industry.

This Insight Report provides a comprehensive analysis of the global Toroidal Core Electrical Transformer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Toroidal Core Electrical Transformer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Toroidal Core Electrical Transformer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Toroidal Core Electrical Transformer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Toroidal Core Electrical

Transformer.

This report presents a comprehensive overview, market shares, and growth opportunities of Toroidal Core Electrical Transformer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 1 KVA

1-10 KVA

Above 10 KVA

Segmentation by Frequency:

50Hz

60Hz

Others

Segmentation by Voltage:

110V

220V

Segmentation by Application:

Power Management

Medical Equipment

Telecommunications

Industrial Application

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Meramec

Noratel

Eaton

Amgis

Hengda

EEIO

Hammond Manufacturing

Eaglerise

Keen Ocean

Toroid Corporation

ABB

Agile Magnetics

ENPAY

Pacific Transformers

Talema

Olee

Bel Fuse

Powertronix

Key Questions Addressed in this Report

What is the 10-year outlook for the global Toroidal Core Electrical Transformer market?

What factors are driving Toroidal Core Electrical Transformer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Toroidal Core Electrical Transformer market opportunities vary by end market size?

How does Toroidal Core Electrical Transformer break out by Type, by Application?

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