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Global Toothpaste Grade Precipitated Silica Market Growth 2026-2032

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Abstracts

The global Toothpaste Grade Precipitated Silica market size is predicted to grow from US$ 440 million in 2025 to US$ 1190 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

Toothpaste Grade Precipitated Silica is an amorphous, high-dispersion powder produced through controlled wet-chemical precipitation, offering tailored particle morphology and pore structure that provide gentle abrasivity, stable thickening behavior, and improved paste uniformity. In 2024, its production was 327,731 tons and the average price was USD 1,190 per ton. A typical single production line provided about 2,000 tons of annual capacity, and the average gross margin was about 45%. Its two key upstream raw materials are water glass and sulfuric acid, and representative suppliers include Solvay, PQ Corporation, and BASF. The midstream focuses on controlled precipitation and drying, particle-size classification, surface modification, and quality inspection to ensure consistent polishing performance and impurity safety. Downstream applications include both low-end and high-end toothpaste formulations, with representative customers such as Colgate, P&G, and Unilever.

The market outlook for Toothpaste Grade Silica remains robust as global consumers place greater emphasis on oral hygiene, premium toothpaste formulations, and sensitivity-care products. Demand is supported by its role as a mild abrasive and rheology modifier that enhances cleaning efficiency while maintaining enamel safety. Growth will also be driven by the expansion of whitening, natural-origin, and low-abrasivity product lines, which increasingly rely on engineered silica grades with controlled particle morphology and optimized performance. As emerging markets continue to upgrade daily-care consumption, manufacturers of oral-care brands will accelerate adoption of high-purity silica to differentiate product function and texture,

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ensuring steady long-term demand.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Toothpaste Grade Precipitated Silica Industry Forecast” looks at past sales and reviews total world Toothpaste Grade Precipitated Silica sales in 2025, providing a comprehensive analysis by region and market sector of projected Toothpaste Grade Precipitated Silica sales for 2026 through 2032. With Toothpaste Grade Precipitated Silica sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Toothpaste Grade Precipitated Silica industry.

This Insight Report provides a comprehensive analysis of the global Toothpaste Grade Precipitated Silica landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Toothpaste Grade Precipitated Silica portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Toothpaste Grade Precipitated Silica market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Toothpaste Grade Precipitated Silica and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Toothpaste Grade Precipitated Silica.

This report presents a comprehensive overview, market shares, and growth opportunities of Toothpaste Grade Precipitated Silica market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Dental Abrasive Silica

Dental Comprehensive Silica

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Dental Thickener Silica

Segmentation by Customization Level:

Standard Product

Customized Product

Segmentation by Shape:

Spherical Silica

Non-spherical Silica

Segmentation by Application:

Low-End Toothpaste

High-End Toothpaste

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik Industries

Solvay

PPG

Jinsanjiang (Zhaoqing) Silicon Material Company

WRGrace

Tosoh Silica

PQ Corporation

Quechen Silicon Chemical

Hunan Chenguang New Materials Technology

OSC Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Toothpaste Grade Precipitated Silica market?

What factors are driving Toothpaste Grade Precipitated Silica market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Toothpaste Grade Precipitated Silica market opportunities vary by end market size?

How does Toothpaste Grade Precipitated Silica break out by Type, by

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Application?

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