

Global Tool Presetting and Measuring Machine Market Growth 2026-2032

<https://marketpublishers.com/r/GB276212F710EN.html>

Date: October 2026

Pages: 139

Price: US\$ 3,660.00 (Single User License)

ID: GB276212F710EN

Abstracts

The global Tool Presetting and Measuring Machine market size is predicted to grow from US\$ 372 million in 2025 to US\$ 558 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Tool Presetting and Measuring Machines are precision measuring systems used to preset, measure, inspect, and manage cutting tools outside CNC machine tools before machining. These machines measure tool length, diameter, runout, radius, angles, cutting edge geometry, and tool offsets, helping operators transfer accurate tool data to CNC systems. A complete machine usually includes a granite or cast base, spindle, optical measuring system, camera, software, display, tool adapters, control unit, calibration tools, and optional automatic data transmission. They are widely used in machining centers, turning centers, tool rooms, aerospace machining, automotive parts, mold manufacturing, and precision metalworking. The industrial chain of Tool Presetting and Measuring Machines includes upstream optical lenses, cameras, sensors, precision spindles, granite bases, linear guides, encoders, control boards, industrial computers, display modules, tool adapters, calibration gauges, software modules, and communication interfaces. The midstream consists of equipment manufacturers integrating optical measurement, mechanical positioning, image processing, tool offset calculation, database management, CNC communication, calibration, and automation into complete presetting and measuring machines. Downstream applications mainly include CNC machining workshops, automotive component manufacturers, aerospace part producers, mold factories, tool manufacturers, medical device machining, electronics manufacturing, precision machinery plants, and vocational training centers. Related services include installation, calibration, software updating, operator training, maintenance, adapter supply, and technical support. In 2025, global Tool Presetting and Measuring Machine production reached approximately 9.50 thousand units, with an

average global market price of around US\$40,000 per unit. The gross profit margin of major companies in the industry was between 35%–55%. In 2025, the global production capacity of Tool Presetting and Measuring Machines was approximately 12.67 thousand units.

The Tool Presetting and Measuring Machine market is mainly driven by CNC machining automation, high-precision manufacturing, automotive parts, aerospace machining, mold production, tool management, and smart factory upgrades. As manufacturers require shorter machine setup time, lower tool setting errors, better machining accuracy, fewer scrap parts, and more standardized tool data management, demand for tool presetting and measuring machines continues to increase. The market benefits from the wider use of machining centers and turning centers, especially in factories with high tool variety and frequent job changeovers. Product development is moving toward higher optical measuring accuracy, easier CNC data transfer, integrated tool databases, automatic tool identification, networked production management, robotic tool handling, and stronger compatibility with digital manufacturing systems. Overall, the market is expected to grow steadily, with stronger demand from precision machining, automotive, aerospace, medical devices, mold manufacturing, and automated metalworking plants.

LP Information, Inc. (LPI) ' newest research report, the “Tool Presetting and Measuring Machine Industry Forecast” looks at past sales and reviews total world Tool Presetting and Measuring Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Tool Presetting and Measuring Machine sales for 2026 through 2032. With Tool Presetting and Measuring Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tool Presetting and Measuring Machine industry.

This Insight Report provides a comprehensive analysis of the global Tool Presetting and Measuring Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tool Presetting and Measuring Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tool Presetting and Measuring Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tool Presetting and Measuring Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tool Presetting and Measuring Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Tool Presetting and Measuring Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vertical Tool Presetting and Measuring Machine

Horizontal Tool Presetting and Measuring Machine

Segmentation by Automation Level:

Manual Tool Presetting and Measuring Machine

Semi-Automatic Tool Presetting and Measuring Machine

Fully Automatic Tool Presetting and Measuring Machine

Segmentation by Z-axis Specifications:

Tool Presetting and Measuring Machine with Z-Axis Below 400 mm

Tool Presetting and Measuring Machine with Z-Axis 400 mm to 600 mm

Tool Presetting and Measuring Machine with Z-Axis Above 600 mm

Segmentation by Application:

Automotive Parts Manufacturing

Aerospace Component Manufacturing

Mold and Die Manufacturing

Industrial Machinery Manufacturing

Medical Device Manufacturing

Energy Equipment Manufacturing

Electronics Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

E. ZOLLER GmbH & Co. KG

HAIMER GmbH

KELCH GmbH

EZset GmbH

SPERONI S.p.A.

Elbo Controlli NIKKEN S.r.l.

M. Conti S.r.l.

BILZ WERKZEUGFABRIK GmbH & Co. KG

MAPAL Dr. Kress KG

Trimos SA

Omega TMM

BIG DAISHOWA SEIKI CO., LTD.

NT Tool Corporation

KYORITSU SEIKI CORPORATION

Suzhou Easson Optoelectronics Co., Ltd.

Guangdong Rational Precision Instrument Co., Ltd.

Tianjin Tianmen Jinbao Technology Co., Ltd.

Accurate Engineering Company Pvt. Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tool Presetting and Measuring Machine market?

What factors are driving Tool Presetting and Measuring Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tool Presetting and Measuring Machine market opportunities vary by end market size?

How does Tool Presetting and Measuring Machine break out by Type, by Application?

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