

Global Tolylenediisocyanate Market Growth 2025-2031

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Abstracts

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The global Tolylenediisocyanate market size is predicted to grow from US\$ 8562 million in 2025 to US\$ 10480 million in 2031; it is expected to grow at a CAGR of 3.4% from 2025 to 2031.

Toluenediisocyanate (TDI) is an organic compound with the formula $\text{CH}_3\text{C}_6\text{H}_3(\text{NCO})_2$. Two of the six possible isomers are commercially important: 2,4-TDI (CAS: 584-84-9) and 2,6-TDI (CAS: 91-08-7). 2,4-TDI is produced in the pure state, but TDI is often marketed as 80/20 and 65/35 mixtures of the 2,4 and 2,6 isomers respectively. It is produced on a large scale, accounting for more than 30% of the global isocyanate market, second only to MDI. All isomers of TDI are colorless, although commercial samples can appear yellow.

Covestro, BASF, and Wanhua Chemical were the three biggest TDI manufacturers globally in 2018, with a market share of 22.47%, 22.76%, and 20.72% respectively.

China had the largest production market share during the past few years, and it was also the largest consumption, but the consumption market share decreased from 2014 to 2018, while other regions increased.

LP Information, Inc. (LPI) ' newest research report, the "Tolylenediisocyanate Industry Forecast" looks at past sales and reviews total world Tolylenediisocyanate sales in 2024, providing a comprehensive analysis by region and market sector of projected Tolylenediisocyanate sales for 2025 through 2031. With Tolylenediisocyanate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tolylenediisocyanate industry.

This Insight Report provides a comprehensive analysis of the global Tolylenediisocyanate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tolylenediisocyanate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tolylenediisocyanate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tolylenediisocyanate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tolylenediisocyanate.

This report presents a comprehensive overview, market shares, and growth opportunities of Tolylenediisocyanate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

TDI 80/20

TDI 65/35

TDI 100

Segmentation by Application:

Flexible Foam

Coatings

Adhesives and Sealants

Elastomers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Covestro

BASF

Wanhua Chemical

Sadara Chemical

Cangzhou Dahua Group

KPX Chemical

MCNS

Gansu Yinguang Chemical

Fujian Southeast Electrochemical

Yantai Juli Fine Chemical

GNFC

OCI

Karoon Petrochemical

Tosoh Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tolylenediisocyanate market?

What factors are driving Tolylenediisocyanate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tolylenediisocyanate market opportunities vary by end market size?

How does Tolylenediisocyanate break out by Type, by Application?

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