

Global TOLLWAY Management and Mobility Solutions Market Growth 2026-2032

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Abstracts

The global TOLLWAY Management and Mobility Solutions market size is predicted to grow from US\$ 2862 million in 2025 to US\$ 5516 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

In 2025, global TOLLWAY Management and Mobility Solutions production reached approximately 748 k units, with an average global market price of around US\$ 3,911 per unit. Gross margin is about 47%. The cost is 2,073 usd, the production is 1000 k units. TOLLWAY Management and Mobility Solution refers to a system used to identify vehicles, calculate road usage charges, and process payments for highways, bridges, tunnels, urban roads, and parking facilities. It typically uses technologies such as RFID, DSRC, ANPR, cameras, sensors, GNSS/GPS, and cloud platforms to enable automatic toll collection, vehicle tracking, and traffic management. Vehicle tolling systems help improve traffic flow, reduce congestion, lower operating costs, and increase toll collection efficiency.

Free-flow Tolling Will Become More Common

Vehicle tolling systems are increasingly moving toward free-flow and barrier-free tolling models, allowing vehicles to pass without stopping. This helps reduce congestion, improve road efficiency, and shorten travel time.

Greater Integration of AI and Vehicle Recognition Technologies

More tolling systems are using AI, ANPR, RFID, and vehicle classification technologies to improve toll accuracy, reduce fraud, and support automatic vehicle identification across multiple lanes.

Mobile Payment and Digital Services Will Expand

Vehicle tolling systems are becoming more connected with mobile apps, e-wallets, QR code payments, and cloud-based account management platforms. This provides users with more convenient payment and account management options.

Closer Integration with Smart Transportation Infrastructure

Future vehicle tolling systems will be more closely integrated with smart transportation networks, traffic monitoring systems, congestion charging programs, and smart city platforms to improve traffic management and support dynamic pricing models.

LP Information, Inc. (LPI) ' newest research report, the "TOLLWAY Management and Mobility Solutions Industry Forecast" looks at past sales and reviews total world TOLLWAY Management and Mobility Solutions sales in 2025, providing a comprehensive analysis by region and market sector of projected TOLLWAY Management and Mobility Solutions sales for 2026 through 2032. With TOLLWAY Management and Mobility Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world TOLLWAY Management and Mobility Solutions industry.

This Insight Report provides a comprehensive analysis of the global TOLLWAY Management and Mobility Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TOLLWAY Management and Mobility Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global TOLLWAY Management and Mobility Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TOLLWAY Management and Mobility Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TOLLWAY Management and Mobility Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of TOLLWAY Management and Mobility Solutions market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hardware

Software

Services

Segmentation by Charging:

Fixed Tolling System

Portable Tolling System

Segmentation by Technology:

RFID Toll Collection System

DSRC Toll Collection System

ANPR License Plate Recognition Toll Collection System

Others

Segmentation by Application:

Highway Operators

Government Transportation Authorities

Toll Road Concessionaires

Smart City Operators

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Conduent

TransCore

Q-Free

Neology

Cubic Corporation

Siemens Mobility

Iteris

Jenoptik

Thales

Indra Sistemas

Tecsidel

Raytheon

Mitsubishi Heavy Industries

Hikvision

Dahua Technology

VanJee Technology

Genvict Technologies

Shutoko

Kapsch

VanJee Technology Co., Ltd.

Shenzhen Genvict Technologies Co., Ltd.

Beijing Juli Science and Technology Co., Ltd.

Gosuncn Technology Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global TOLLWAY Management and Mobility Solutions market?

What factors are driving TOLLWAY Management and Mobility Solutions market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TOLLWAY Management and Mobility Solutions market opportunities vary by end market size?

How does TOLLWAY Management and Mobility Solutions break out by Type, by Application?

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