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Global TOLL Package SIC MOSFET Market Growth 2026-2032

https://marketpublishers.com/r/G6E8D5190E7EEN.html
Date: October 2026
Pages: 116
Price: US$ 3,660.00 (Single User License)
ID: G6E8D5190E7EEN

Abstracts

The global TOLL Package SIC MOSFET market size is predicted to grow from US$ 653 million in 2025 to US$ 1160 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

TOLL packaged SiC MOSFET is a type of silicon carbide metal oxide semiconductor field effect transistor in TOLL packaging. It has low on-resistance, high switching speed and excellent heat dissipation performance. It is widely used in high-power density scenarios such as new energy vehicle electric drive, on-board chargers, photovoltaic inverters and industrial power supplies. Global sales in 2024 will be approximately 115 million units, with an average unit price of approximately US$5.4. Upstream suppliers mainly include silicon carbide wafer manufacturers, semiconductor packaging and testing plants, and power device design companies. Downstream customers are concentrated in new energy vehicle manufacturers, electric drive system suppliers, photovoltaic and energy storage inverter companies, and industrial-grade high-efficiency power supply manufacturers.

United States market for TOLL Package SIC MOSFET is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for TOLL Package SIC MOSFET is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for TOLL Package SIC MOSFET is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key TOLL Package SIC MOSFET players cover Toshiba, ROHM, Onsemi,

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Infineon, Wolfspeed, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “TOLL Package SIC MOSFET Industry Forecast” looks at past sales and reviews total world TOLL Package SIC MOSFET sales in 2025, providing a comprehensive analysis by region and market sector of projected TOLL Package SIC MOSFET sales for 2026 through 2032. With TOLL Package SIC MOSFET sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world TOLL Package SIC MOSFET industry.

This Insight Report provides a comprehensive analysis of the global TOLL Package SIC MOSFET landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TOLL Package SIC MOSFET portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global TOLL Package SIC MOSFET market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TOLL Package SIC MOSFET and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TOLL Package SIC MOSFET.

This report presents a comprehensive overview, market shares, and growth opportunities of TOLL Package SIC MOSFET market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Blocking Voltage: 600-800V

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Blocking Voltage: 800-1200V

Blocking Voltage: 1200-1700V

Other

Segmentation by Application:

Automotive

Industrial

PV

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toshiba

ROHM

Onsemi

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Infineon

Wolfspeed

Qorvo

Navitas Semiconductor

Powermaster Semiconductor

Diotec

Yangzhou Yangjie Electronic Technology

Prisemi

Alpha Power Solutions

Key Questions Addressed in this Report

What is the 10-year outlook for the global TOLL Package SIC MOSFET market?

What factors are driving TOLL Package SIC MOSFET market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TOLL Package SIC MOSFET market opportunities vary by end market size?

How does TOLL Package SIC MOSFET break out by Type, by Application?

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