

# Global TO-leadless(TOLL) MOSFET Market Growth 2026-2032

<https://marketpublishers.com/r/G8EFB8ABF5B9EN.html>

Date: May 2026

Pages: 125

Price: US\$ 3,660.00 (Single User License)

ID: G8EFB8ABF5B9EN

## Abstracts

The global TO-leadless(TOLL) MOSFET market size is predicted to grow from US\$ 689 million in 2025 to US\$ 1196 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

TO-leadless(TOLL) MOSFET is an advanced semiconductor device designed for high-density power electronics applications, featuring a leadless package that improves thermal dissipation, reduces parasitic inductance, and enhances switching efficiency. Its compact form factor supports high-frequency operation and reliable performance in automotive, industrial automation, and power management systems. The capacity utilization rate in 2025 was 70%, and the industry's average gross margin was about 40%. In 2025, production was 128 million units and the average price was USD 5.5 per unit. Upstream, key inputs include silicon wafers and photoresists, with representative suppliers such as Shin-Etsu Chemical, SUMCO, GlobalWafers, and LG Chem. The midstream segment involves chip design, wafer processing, packaging, and testing processes that determine switching performance, reliability, and thermal characteristics. Downstream applications focus on automotive systems, industrial automation equipment, and power electronics, with representative customers including Toyota, Siemens, Bosch, BYD, and Schneider Electric.

TO-leadless(TOLL) MOSFET plays a critical role in modern power electronics, particularly in automotive, industrial automation, and power management systems, where efficiency and thermal performance are increasingly prioritized. Its leadless design allows higher switching frequencies and improved heat dissipation, enabling more compact and energy-efficient solutions. As electrification and automation trends continue, the demand for reliable, high-performance MOSFETs grows, driven by tighter integration requirements, reduced energy loss, and compact system architectures.

Manufacturers capable of delivering consistent quality and advanced packaging solutions are positioned to support evolving applications in high-density power modules and next-generation electronic platforms.

LP Information, Inc. (LPI) ' newest research report, the ?TO-leadless(TOLL) MOSFET Industry Forecast? looks at past sales and reviews total world TO-leadless(TOLL) MOSFET sales in 2025, providing a comprehensive analysis by region and market sector of projected TO-leadless(TOLL) MOSFET sales for 2026 through 2032. With TO-leadless(TOLL) MOSFET sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world TO-leadless(TOLL) MOSFET industry.

This Insight Report provides a comprehensive analysis of the global TO-leadless(TOLL) MOSFET landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TO-leadless(TOLL) MOSFET portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global TO-leadless(TOLL) MOSFET market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TO-leadless(TOLL) MOSFET and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TO-leadless(TOLL) MOSFET.

This report presents a comprehensive overview, market shares, and growth opportunities of TO-leadless(TOLL) MOSFET market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicon MOSFET

Gallium Nitride

### Segmentation by Voltage:

?100V

100V-400V

?400V

### Segmentation by Package:

SOIC Package

TSSOP Package

Others

### Segmentation by Application:

Automotive Electronics

Industrial Automation

Power

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infineon

STMicroelectronics

Texas Instruments

onsemi

ROHM Semiconductor

AOS

DanXi

GaNnext

Innoscence

Navitas

Vergiga

Toshiba

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global TO-leadless(TOLL) MOSFET market?

What factors are driving TO-leadless(TOLL) MOSFET market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TO-leadless(TOLL) MOSFET market opportunities vary by end market size?

How does TO-leadless(TOLL) MOSFET break out by Type, by Application?

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