

Global Titanium Nitride Etchant Market Growth 2026-2032

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Abstracts

The global Titanium Nitride Etchant market size is predicted to grow from US\$ 23.28 million in 2025 to US\$ 38.39 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Titanium nitride etchant is a chemical reagent used to dissolve and remove titanium nitride (TiN) materials. In semiconductor manufacturing, microelectronics packaging, and precision machining, it facilitates the etching of specific patterns or the cleaning of surface residues by chemically converting solid-state titanium nitride into soluble products.

Upstream raw materials primarily include high-purity fluorides, oxidizers, pH regulators, complexing agents, corrosion inhibitors, surfactants, and ultrapure water; different formulations result in systems based on fluorine-containing acids, hydrogen peroxide-based alkalis, or complex mixtures. Given the high chemical stability of TiN, formulation design requires a careful balance among etching rate, selectivity ratio, lateral etch control, photoresist compatibility, and control over metallic impurities.

In 2025, global sales volume is projected to reach approximately 1,060 tons, with a global average price of approximately \$22.5 per kilogram; the gross margins for major industry manufacturers are estimated to range between 38% and 55%.

United States market for Titanium Nitride Etchant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Titanium Nitride Etchant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Titanium Nitride Etchant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Titanium Nitride Etchant players cover Transene, Kanto Chemical, BASF, Shanghai Sinyang, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Titanium Nitride Etchant Industry Forecast? looks at past sales and reviews total world Titanium Nitride Etchant sales in 2025, providing a comprehensive analysis by region and market sector of projected Titanium Nitride Etchant sales for 2026 through 2032. With Titanium Nitride Etchant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Titanium Nitride Etchant industry.

This Insight Report provides a comprehensive analysis of the global Titanium Nitride Etchant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Titanium Nitride Etchant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Titanium Nitride Etchant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Titanium Nitride Etchant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Titanium Nitride Etchant.

This report presents a comprehensive overview, market shares, and growth opportunities of Titanium Nitride Etchant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Alkaline

Acidic

Segmentation by Target Film Layer:

Specialized

General-purpose

Segmentation by Application:

Integrated Circuits

Display Panels

MEMS Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Transene

Kanto Chemical

BASF

Shanghai Sinyang

Key Questions Addressed in this Report

What is the 10-year outlook for the global Titanium Nitride Etchant market?

What factors are driving Titanium Nitride Etchant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Titanium Nitride Etchant market opportunities vary by end market size?

How does Titanium Nitride Etchant break out by Type, by Application?

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