

Global Tire Recycling and Processing Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Tire Recycling and Processing Services market size is predicted to grow from US\$ 5882 million in 2025 to US\$ 9456 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Tire recycling and processing services refer to comprehensive environmental services that address waste rubber products such as passenger car tires, truck and bus tires, construction machinery tires, and special tires. These services involve collection, transportation, sorting, dismantling, crushing, steel wire separation, fiber separation, rubber powder processing, pyrolysis, or resource recycling to achieve the reduction, harmlessness, and resource utilization of waste tires. This service encompasses multiple stages, including waste tire recycling network construction, pre-treatment processing, reclaimed rubber production, rubber powder manufacturing, pyrolysis oil extraction, and carbon black and steel wire recycling. It is an important component of the circular economy and the solid waste resource utilization industry. Processed rubber powder can be used in modified asphalt for roads, sports field paving, rubber product manufacturing, and building materials. Reclaimed rubber can be reused in tire and industrial rubber product production, while pyrolysis technology can further recover fuel oil, carbon black, and metal resources.

With the continuous growth of global car ownership, increasingly stringent environmental regulations, and the ongoing promotion of circular economy policies, the demand for waste tire resource utilization continues to expand, driving the steady development of the tire recycling and processing service market. In the future, the industry will upgrade towards intelligent sorting, high-value utilization, low-carbon treatment, and full-chain resource recycling, improving resource recycling efficiency and economic added value, and the market development prospects are quite broad.

The tire recycling and processing service market is rapidly developing, benefiting from the continued growth in global car ownership and increasingly stringent environmental regulations. With the increasing number of passenger cars, commercial vehicles, and construction machinery, the amount of waste tires generated continues to rise. Traditional landfill and open-air dumping methods are strictly limited due to land resource consumption, fire hazards, and environmental pollution risks. Against this backdrop, governments worldwide are actively promoting the resource utilization of waste tires and the development of a circular economy, creating long-term and stable market demand for the tire recycling and processing service industry. Particularly in Europe, North America, China, Japan, and other regions, relevant regulatory systems are gradually improving, and the implementation of Extended Producer Responsibility (EPR) and waste management policies has further enhanced the industry's standardization.

From an industry development perspective, the tire recycling and processing industry is transitioning from low-value-added simple crushing and utilization to high-value-added resource recycling. In the past, waste tires were mainly processed into low-end rubber pellets or used as alternative fuels. However, in recent years, the continuous maturation of pyrolysis technology, recycled rubber modification technology, and high-quality carbon black recycling technology has enabled waste tires to be converted into products such as pyrolysis oil, recycled carbon black, steel wire, and high-performance recycled rubber, improving resource utilization efficiency and economic value. Especially against the backdrop of carbon emission reduction and green manufacturing, downstream enterprises are increasingly accepting recycled materials, creating new growth opportunities for the industry.

Analyzing future trends, the popularization of new energy vehicles, the development of green buildings, infrastructure construction, and the growing demand for sustainable materials will further expand the application scenarios of products such as recycled rubber, rubber powder, and recycled carbon black. Simultaneously, the promotion of AI-powered sorting, intelligent logistics management, digital recycling platforms, and low-emission pyrolysis equipment is expected to improve the industry's operational efficiency and environmental protection standards. Overall, tire recycling services possess both environmental and resource value. Driven by the global circular economy and the 'dual-carbon' development trend, future market demand is highly certain, and the industry remains in a long-term growth phase. High technology, high added value, and large-scale operation will be the main development directions.

LPI (LP Information)' newest research report, the "Tire Recycling and Processing Services Industry Forecast" looks at past sales and reviews total world Tire Recycling and Processing Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Tire Recycling and Processing Services sales for 2026 through 2032. With Tire Recycling and Processing Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tire Recycling and Processing Services industry.

This Insight Report provides a comprehensive analysis of the global Tire Recycling and Processing Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Tire Recycling and Processing Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tire Recycling and Processing Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tire Recycling and Processing Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tire Recycling and Processing Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Tire Recycling and Processing Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Refurbishment

Physical Fragmentation

Pyrolysis

Others

Segmentation by Business Model:

Recycling and Collection Services

Pre-processing and Initial Processing Services

Final Processing and Product Manufacturing

Others

Segmentation by Annual Processing Capacity:

Annual Processing Capacity: 20000 tons

Segmentation by Application:

Transportation

Construction

Chemical Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Genan

Salvadori

ANDRITZ GROUP

Kal Tire's Mining Tire Group

Liberty Tire Recycling

BDS Tire Recycling

Gradeall

Rumpke

K&S Tire Recycling

Lakin Tire

CMS Shredders

Zeppelin Systems

KKB

BAS Recycling

Beston Group

WANRONG

SHULI

Mie Create

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