

Global Tire Pressure Monitoring Systems (TPMS) Market Growth 2026-2032

<https://marketpublishers.com/r/G2C8D24ED2F8EN.html>

Date: June 2026

Pages: 117

Price: US\$ 3,660.00 (Single User License)

ID: G2C8D24ED2F8EN

Abstracts

The global Tire Pressure Monitoring Systems (TPMS) market size is predicted to grow from US\$ 3930 million in 2025 to US\$ 7609 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

Tire Pressure Monitoring System (TPMS) is a system that uses sensors installed on each wheel of a vehicle to monitor tire conditions. It records real-time safety data such as tire pressure and temperature, and connects wirelessly to the vehicle's built-in or external instrument clusters, alerting the driver to changes in data and driving safety status. TPMS effectively prevents tire blowouts, improves vehicle safety, and keeps tires in optimal condition, ensuring fuel economy and tire lifespan. A complete TPMS system typically consists of four transmitters (sensors) and one controller (receiver).

Upstream inputs include automotive-grade MEMS pressure dies, MCUs and RF transceivers (commonly 315/433 MHz), antennas and passives, primary batteries, valve-stem hardware, seals, injection-molded housings, and calibration/diagnostic software. Downstream splits into OEM fitment and aftermarket replacement; the aftermarket typically carries higher price realization due to parts distribution and service.

In 2025, global tire pressure monitoring systems (TPMS) production reached approximately 140 million sets, with an average global market price is \$28 per set.

Tire Pressure Monitoring Systems, or TPMS, are active safety and efficiency features that continuously monitor tire inflation pressure and alert the driver when pressure deviates materially from the specified level. Their value goes beyond convenience: they help reduce the risk of loss-of-control events, longer braking distances, abnormal tire wear, and premature tire failures. In the United States, FMVSS 138 sets performance

requirements including a low-pressure warning when one or more tires drop 25% or more below the placard cold inflation pressure, and it also addresses malfunction indication?anchoring TPMS as a mainstream, compliance-critical feature.

The market is shifting from regulation-led adoption to experience and fleet value. First, architectures are moving from basic warning to more robust data delivery and diagnostics?especially for direct systems where battery life, RF reliability, sensor identification, and serviceability define real-world performance. Second, regulatory scope is expanding; within the UN framework, rules such as R141 are extending TPMS expectations across broader vehicle categories and trailer-related use cases, accelerating commercialization in commercial and fleet segments. Third, TPMS is increasingly integrated into connected-vehicle and fleet-management workflows, turning single-vehicle alerts into fleet-level predictive maintenance and measurable uptime and cost benefits.

Opportunity concentrates in three growth curves. One is structural expansion in heavy-duty, trailer, and fleet environments as regulation and operating-economics align. The second is premiumization of direct TPMS through lower false alarms, faster detection, better interference robustness, and lower lifecycle service cost. The third is aftermarket and services?sensor replacement, relearn/diagnostics tooling, and standardized maintenance programs?creating recurring revenue and channel leverage.

By principle, direct versus indirect TPMS: direct systems use in-wheel sensors to measure pressure and transmit it wirelessly, while indirect systems infer pressure changes from wheel-speed behavior and related signals?driving different accuracy, response, and service profiles. By route-to-market, OEM versus aftermarket. By application, passenger/light vehicles versus commercial fleets, where requirements shift toward continuous operation, remote visibility, and maintainability.

Regionally, North America is strongly shaped by compliance requirements and a mature OEM-plus-service ecosystem. Europe remains standards-driven and is pushing broader category coverage that lifts commercial-vehicle adoption potential. Asia-Pacific benefits from scale manufacturing, rapid feature penetration, and supply-chain efficiency.

LP Information, Inc. (LPI) ' newest research report, the ?Tire Pressure Monitoring Systems (TPMS) Industry Forecast? looks at past sales and reviews total world Tire Pressure Monitoring Systems (TPMS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Tire Pressure Monitoring Systems (TPMS) sales for 2026 through 2032. With Tire Pressure Monitoring Systems (TPMS)

sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tire Pressure Monitoring Systems (TPMS) industry.

This Insight Report provides a comprehensive analysis of the global Tire Pressure Monitoring Systems (TPMS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tire Pressure Monitoring Systems (TPMS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tire Pressure Monitoring Systems (TPMS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tire Pressure Monitoring Systems (TPMS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tire Pressure Monitoring Systems (TPMS).

This report presents a comprehensive overview, market shares, and growth opportunities of Tire Pressure Monitoring Systems (TPMS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Direct TPMS

Indirect TPMS

Segmentation by Sales Channel:

OEM

Aftermarket

Segmentation by Vehicle:

Internal Combustion Engines

New Energy Vehicles

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sensata Technologies

Baolong Automotive

Sysgration Ltd.

Continental

Pacific Industrial

Sate Auto Electronic

Lianchuang Automotive Electronics

CUB ELECPARTS INC

Steelmate

Autel Automotive Intelligence

Orange Electronic

Bendix Corporation

Hamaton Automotive

NIRA Dynamics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tire Pressure Monitoring Systems (TPMS) market?

What factors are driving Tire Pressure Monitoring Systems (TPMS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tire Pressure Monitoring Systems (TPMS) market opportunities vary by end market size?

How does Tire Pressure Monitoring Systems (TPMS) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Tire Pressure Monitoring Systems (TPMS) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Tire Pressure Monitoring Systems (TPMS) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Tire Pressure Monitoring Systems (TPMS) by Country/Region, 2021, 2025 & 2032

2.2 Tire Pressure Monitoring Systems (TPMS) Segment by Type

- 2.2.1 Direct TPMS
- 2.2.2 Indirect TPMS
- 2.2.3 Tire Pressure Monitoring Systems (TPMS) Sales by Type
 - 2.2.3.1 Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Tire Pressure Monitoring Systems (TPMS) Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Tire Pressure Monitoring Systems (TPMS) Sale Price by Type (2021-2026)

2.3 Tire Pressure Monitoring Systems (TPMS) Segment by Sales Channel

- 2.3.1 OEM
- 2.3.2 Aftermarket
- 2.3.3 Tire Pressure Monitoring Systems (TPMS) Sales by Sales Channel
 - 2.3.3.1 Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Sales Channel (2021-2026)
 - 2.3.3.2 Global Tire Pressure Monitoring Systems (TPMS) Revenue and Market Share by Sales Channel (2021-2026)

2.3.3.3 Global Tire Pressure Monitoring Systems (TPMS) Sale Price by Sales Channel (2021-2026)

2.4 Tire Pressure Monitoring Systems (TPMS) Segment by Vehicle

2.4.1 Internal Combustion Engines

2.4.2 New Energy Vehicles

2.4.3 Tire Pressure Monitoring Systems (TPMS) Sales by Vehicle

2.4.3.1 Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Vehicle (2021-2026)

2.4.3.2 Global Tire Pressure Monitoring Systems (TPMS) Revenue and Market Share by Vehicle (2021-2026)

2.4.3.3 Global Tire Pressure Monitoring Systems (TPMS) Sale Price by Vehicle (2021-2026)

2.5 Tire Pressure Monitoring Systems (TPMS) Segment by Application

2.5.1 Passenger Car

2.5.2 Commercial Vehicle

2.5.3 Tire Pressure Monitoring Systems (TPMS) Sales by Application

2.5.3.1 Global Tire Pressure Monitoring Systems (TPMS) Sale Market Share by Application (2021-2026)

2.5.3.2 Global Tire Pressure Monitoring Systems (TPMS) Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Tire Pressure Monitoring Systems (TPMS) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Tire Pressure Monitoring Systems (TPMS) Breakdown Data by Company

3.1.1 Global Tire Pressure Monitoring Systems (TPMS) Annual Sales by Company (2021-2026)

3.1.2 Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Company (2021-2026)

3.2 Global Tire Pressure Monitoring Systems (TPMS) Annual Revenue by Company (2021-2026)

3.2.1 Global Tire Pressure Monitoring Systems (TPMS) Revenue by Company (2021-2026)

3.2.2 Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Company (2021-2026)

3.3 Global Tire Pressure Monitoring Systems (TPMS) Sale Price by Company

3.4 Key Manufacturers Tire Pressure Monitoring Systems (TPMS) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Tire Pressure Monitoring Systems (TPMS) Product Location Distribution

3.4.2 Players Tire Pressure Monitoring Systems (TPMS) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TIRE PRESSURE MONITORING SYSTEMS (TPMS) BY GEOGRAPHIC REGION

4.1 World Historic Tire Pressure Monitoring Systems (TPMS) Market Size by Geographic Region (2021-2026)

4.1.1 Global Tire Pressure Monitoring Systems (TPMS) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Tire Pressure Monitoring Systems (TPMS) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Tire Pressure Monitoring Systems (TPMS) Market Size by Country/Region (2021-2026)

4.2.1 Global Tire Pressure Monitoring Systems (TPMS) Annual Sales by Country/Region (2021-2026)

4.2.2 Global Tire Pressure Monitoring Systems (TPMS) Annual Revenue by Country/Region (2021-2026)

4.3 Americas Tire Pressure Monitoring Systems (TPMS) Sales Growth

4.4 APAC Tire Pressure Monitoring Systems (TPMS) Sales Growth

4.5 Europe Tire Pressure Monitoring Systems (TPMS) Sales Growth

4.6 Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Sales Growth

5 AMERICAS

5.1 Americas Tire Pressure Monitoring Systems (TPMS) Sales by Country

5.1.1 Americas Tire Pressure Monitoring Systems (TPMS) Sales by Country (2021-2026)

5.1.2 Americas Tire Pressure Monitoring Systems (TPMS) Revenue by Country (2021-2026)

5.2 Americas Tire Pressure Monitoring Systems (TPMS) Sales by Type (2021-2026)

5.3 Americas Tire Pressure Monitoring Systems (TPMS) Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Tire Pressure Monitoring Systems (TPMS) Sales by Region

6.1.1 APAC Tire Pressure Monitoring Systems (TPMS) Sales by Region (2021-2026)

6.1.2 APAC Tire Pressure Monitoring Systems (TPMS) Revenue by Region
(2021-2026)

6.2 APAC Tire Pressure Monitoring Systems (TPMS) Sales by Type (2021-2026)

6.3 APAC Tire Pressure Monitoring Systems (TPMS) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Tire Pressure Monitoring Systems (TPMS) by Country

7.1.1 Europe Tire Pressure Monitoring Systems (TPMS) Sales by Country (2021-2026)

7.1.2 Europe Tire Pressure Monitoring Systems (TPMS) Revenue by Country
(2021-2026)

7.2 Europe Tire Pressure Monitoring Systems (TPMS) Sales by Type (2021-2026)

7.3 Europe Tire Pressure Monitoring Systems (TPMS) Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Tire Pressure Monitoring Systems (TPMS) by Country

8.1.1 Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Sales by

Country (2021-2026)

8.1.2 Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Revenue by Country (2021-2026)

8.2 Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Sales by Type (2021-2026)

8.3 Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Tire Pressure Monitoring Systems (TPMS)

10.3 Manufacturing Process Analysis of Tire Pressure Monitoring Systems (TPMS)

10.4 Industry Chain Structure of Tire Pressure Monitoring Systems (TPMS)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Tire Pressure Monitoring Systems (TPMS) Distributors

11.3 Tire Pressure Monitoring Systems (TPMS) Customer

12 WORLD FORECAST REVIEW FOR TIRE PRESSURE MONITORING SYSTEMS (TPMS) BY GEOGRAPHIC REGION

12.1 Global Tire Pressure Monitoring Systems (TPMS) Market Size Forecast by Region

12.1.1 Global Tire Pressure Monitoring Systems (TPMS) Forecast by Region (2027-2032)

12.1.2 Global Tire Pressure Monitoring Systems (TPMS) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Tire Pressure Monitoring Systems (TPMS) Forecast by Type (2027-2032)

12.7 Global Tire Pressure Monitoring Systems (TPMS) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sensata Technologies

13.1.1 Sensata Technologies Company Information

13.1.2 Sensata Technologies Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

13.1.3 Sensata Technologies Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Sensata Technologies Main Business Overview

13.1.5 Sensata Technologies Latest Developments

13.2 Baolong Automotive

13.2.1 Baolong Automotive Company Information

13.2.2 Baolong Automotive Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

13.2.3 Baolong Automotive Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Baolong Automotive Main Business Overview

13.2.5 Baolong Automotive Latest Developments

13.3 Sysgration Ltd.

13.3.1 Sysgration Ltd. Company Information

13.3.2 Sysgration Ltd. Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

13.3.3 Sysgration Ltd. Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Sysgration Ltd. Main Business Overview

13.3.5 Sysgration Ltd. Latest Developments

13.4 Continental

- 13.4.1 Continental Company Information
- 13.4.2 Continental Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications
- 13.4.3 Continental Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Continental Main Business Overview
- 13.4.5 Continental Latest Developments
- 13.5 Pacific Industrial
 - 13.5.1 Pacific Industrial Company Information
 - 13.5.2 Pacific Industrial Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications
 - 13.5.3 Pacific Industrial Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Pacific Industrial Main Business Overview
 - 13.5.5 Pacific Industrial Latest Developments
- 13.6 Sate Auto Electronic
 - 13.6.1 Sate Auto Electronic Company Information
 - 13.6.2 Sate Auto Electronic Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications
 - 13.6.3 Sate Auto Electronic Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Sate Auto Electronic Main Business Overview
 - 13.6.5 Sate Auto Electronic Latest Developments
- 13.7 Lianchuang Automotive Electronics
 - 13.7.1 Lianchuang Automotive Electronics Company Information
 - 13.7.2 Lianchuang Automotive Electronics Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications
 - 13.7.3 Lianchuang Automotive Electronics Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Lianchuang Automotive Electronics Main Business Overview
 - 13.7.5 Lianchuang Automotive Electronics Latest Developments
- 13.8 CUB ELECPARTS INC
 - 13.8.1 CUB ELECPARTS INC Company Information
 - 13.8.2 CUB ELECPARTS INC Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications
 - 13.8.3 CUB ELECPARTS INC Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 CUB ELECPARTS INC Main Business Overview
 - 13.8.5 CUB ELECPARTS INC Latest Developments

13.9 Steelmate

13.9.1 Steelmate Company Information

13.9.2 Steelmate Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

13.9.3 Steelmate Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Steelmate Main Business Overview

13.9.5 Steelmate Latest Developments

13.10 Autel Automotive Intelligence

13.10.1 Autel Automotive Intelligence Company Information

13.10.2 Autel Automotive Intelligence Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

13.10.3 Autel Automotive Intelligence Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Autel Automotive Intelligence Main Business Overview

13.10.5 Autel Automotive Intelligence Latest Developments

13.11 Orange Electronic

13.11.1 Orange Electronic Company Information

13.11.2 Orange Electronic Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

13.11.3 Orange Electronic Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Orange Electronic Main Business Overview

13.11.5 Orange Electronic Latest Developments

13.12 Bendix Corporation

13.12.1 Bendix Corporation Company Information

13.12.2 Bendix Corporation Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

13.12.3 Bendix Corporation Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Bendix Corporation Main Business Overview

13.12.5 Bendix Corporation Latest Developments

13.13 Hamaton Automotive

13.13.1 Hamaton Automotive Company Information

13.13.2 Hamaton Automotive Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

13.13.3 Hamaton Automotive Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Hamaton Automotive Main Business Overview

13.13.5 Hamaton Automotive Latest Developments

13.14 NIRA Dynamics

13.14.1 NIRA Dynamics Company Information

13.14.2 NIRA Dynamics Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

13.14.3 NIRA Dynamics Tire Pressure Monitoring Systems (TPMS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 NIRA Dynamics Main Business Overview

13.14.5 NIRA Dynamics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Tire Pressure Monitoring Systems (TPMS) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Tire Pressure Monitoring Systems (TPMS) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Direct TPMS

Table 4. Major Players of Indirect TPMS

Table 5. Global Tire Pressure Monitoring Systems (TPMS) Sales by Type (2021-2026) & (K Sets)

Table 6. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Type (2021-2026)

Table 7. Global Tire Pressure Monitoring Systems (TPMS) Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Type (2021-2026)

Table 9. Global Tire Pressure Monitoring Systems (TPMS) Sale Price by Type (2021-2026) & (US\$/Set)

Table 10. Major Players of OEM

Table 11. Major Players of Aftermarket

Table 12. Global Tire Pressure Monitoring Systems (TPMS) Sales by Sales Channel (2021-2026) & (K Sets)

Table 13. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Sales Channel (2021-2026)

Table 14. Global Tire Pressure Monitoring Systems (TPMS) Revenue by Sales Channel (2021-2026) & (\$ million)

Table 15. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Sales Channel (2021-2026)

Table 16. Global Tire Pressure Monitoring Systems (TPMS) Sale Price by Sales Channel (2021-2026) & (US\$/Set)

Table 17. Major Players of Internal Combustion Engines

Table 18. Major Players of New Energy Vehicles

Table 19. Global Tire Pressure Monitoring Systems (TPMS) Sales by Vehicle (2021-2026) & (K Sets)

Table 20. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Vehicle (2021-2026)

Table 21. Global Tire Pressure Monitoring Systems (TPMS) Revenue by Vehicle

(2021-2026) & (\$ million)

Table 22. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Vehicle (2021-2026)

Table 23. Global Tire Pressure Monitoring Systems (TPMS) Sale Price by Vehicle (2021-2026) & (US\$/Set)

Table 24. Global Tire Pressure Monitoring Systems (TPMS) Sale by Application (2021-2026) & (K Sets)

Table 25. Global Tire Pressure Monitoring Systems (TPMS) Sale Market Share by Application (2021-2026)

Table 26. Global Tire Pressure Monitoring Systems (TPMS) Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Application (2021-2026)

Table 28. Global Tire Pressure Monitoring Systems (TPMS) Sale Price by Application (2021-2026) & (US\$/Set)

Table 29. Global Tire Pressure Monitoring Systems (TPMS) Sales by Company (2021-2026) & (K Sets)

Table 30. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Company (2021-2026)

Table 31. Global Tire Pressure Monitoring Systems (TPMS) Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Company (2021-2026)

Table 33. Global Tire Pressure Monitoring Systems (TPMS) Sale Price by Company (2021-2026) & (US\$/Set)

Table 34. Key Manufacturers Tire Pressure Monitoring Systems (TPMS) Producing Area Distribution and Sales Area

Table 35. Players Tire Pressure Monitoring Systems (TPMS) Products Offered

Table 36. Tire Pressure Monitoring Systems (TPMS) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Tire Pressure Monitoring Systems (TPMS) Sales by Geographic Region (2021-2026) & (K Sets)

Table 40. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share Geographic Region (2021-2026)

Table 41. Global Tire Pressure Monitoring Systems (TPMS) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by

Geographic Region (2021-2026)

Table 43. Global Tire Pressure Monitoring Systems (TPMS) Sales by Country/Region (2021-2026) & (K Sets)

Table 44. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Country/Region (2021-2026)

Table 45. Global Tire Pressure Monitoring Systems (TPMS) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Tire Pressure Monitoring Systems (TPMS) Sales by Country (2021-2026) & (K Sets)

Table 48. Americas Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Country (2021-2026)

Table 49. Americas Tire Pressure Monitoring Systems (TPMS) Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Tire Pressure Monitoring Systems (TPMS) Sales by Type (2021-2026) & (K Sets)

Table 51. Americas Tire Pressure Monitoring Systems (TPMS) Sales by Application (2021-2026) & (K Sets)

Table 52. APAC Tire Pressure Monitoring Systems (TPMS) Sales by Region (2021-2026) & (K Sets)

Table 53. APAC Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Region (2021-2026)

Table 54. APAC Tire Pressure Monitoring Systems (TPMS) Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Tire Pressure Monitoring Systems (TPMS) Sales by Type (2021-2026) & (K Sets)

Table 56. APAC Tire Pressure Monitoring Systems (TPMS) Sales by Application (2021-2026) & (K Sets)

Table 57. Europe Tire Pressure Monitoring Systems (TPMS) Sales by Country (2021-2026) & (K Sets)

Table 58. Europe Tire Pressure Monitoring Systems (TPMS) Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Tire Pressure Monitoring Systems (TPMS) Sales by Type (2021-2026) & (K Sets)

Table 60. Europe Tire Pressure Monitoring Systems (TPMS) Sales by Application (2021-2026) & (K Sets)

Table 61. Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Sales by Country (2021-2026) & (K Sets)

Table 62. Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Sales by Type (2021-2026) & (K Sets)

Table 64. Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Sales by Application (2021-2026) & (K Sets)

Table 65. Key Market Drivers & Growth Opportunities of Tire Pressure Monitoring Systems (TPMS)

Table 66. Key Market Challenges & Risks of Tire Pressure Monitoring Systems (TPMS)

Table 67. Key Industry Trends of Tire Pressure Monitoring Systems (TPMS)

Table 68. Tire Pressure Monitoring Systems (TPMS) Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Tire Pressure Monitoring Systems (TPMS) Distributors List

Table 71. Tire Pressure Monitoring Systems (TPMS) Customer List

Table 72. Global Tire Pressure Monitoring Systems (TPMS) Sales Forecast by Region (2027-2032) & (K Sets)

Table 73. Global Tire Pressure Monitoring Systems (TPMS) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Tire Pressure Monitoring Systems (TPMS) Sales Forecast by Country (2027-2032) & (K Sets)

Table 75. Americas Tire Pressure Monitoring Systems (TPMS) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Tire Pressure Monitoring Systems (TPMS) Sales Forecast by Region (2027-2032) & (K Sets)

Table 77. APAC Tire Pressure Monitoring Systems (TPMS) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Tire Pressure Monitoring Systems (TPMS) Sales Forecast by Country (2027-2032) & (K Sets)

Table 79. Europe Tire Pressure Monitoring Systems (TPMS) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Sales Forecast by Country (2027-2032) & (K Sets)

Table 81. Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Tire Pressure Monitoring Systems (TPMS) Sales Forecast by Type (2027-2032) & (K Sets)

Table 83. Global Tire Pressure Monitoring Systems (TPMS) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Tire Pressure Monitoring Systems (TPMS) Sales Forecast by

Application (2027-2032) & (K Sets)

Table 85. Global Tire Pressure Monitoring Systems (TPMS) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Sensata Technologies Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 87. Sensata Technologies Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 88. Sensata Technologies Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 89. Sensata Technologies Main Business

Table 90. Sensata Technologies Latest Developments

Table 91. Baolong Automotive Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 92. Baolong Automotive Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 93. Baolong Automotive Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 94. Baolong Automotive Main Business

Table 95. Baolong Automotive Latest Developments

Table 96. Sysgration Ltd. Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 97. Sysgration Ltd. Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 98. Sysgration Ltd. Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 99. Sysgration Ltd. Main Business

Table 100. Sysgration Ltd. Latest Developments

Table 101. Continental Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 102. Continental Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 103. Continental Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 104. Continental Main Business

Table 105. Continental Latest Developments

Table 106. Pacific Industrial Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 107. Pacific Industrial Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 108. Pacific Industrial Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 109. Pacific Industrial Main Business

Table 110. Pacific Industrial Latest Developments

Table 111. Sate Auto Electronic Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 112. Sate Auto Electronic Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 113. Sate Auto Electronic Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 114. Sate Auto Electronic Main Business

Table 115. Sate Auto Electronic Latest Developments

Table 116. Lianchuang Automotive Electronics Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 117. Lianchuang Automotive Electronics Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 118. Lianchuang Automotive Electronics Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 119. Lianchuang Automotive Electronics Main Business

Table 120. Lianchuang Automotive Electronics Latest Developments

Table 121. CUB ELECPARTS INC Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 122. CUB ELECPARTS INC Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 123. CUB ELECPARTS INC Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 124. CUB ELECPARTS INC Main Business

Table 125. CUB ELECPARTS INC Latest Developments

Table 126. Steelmate Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 127. Steelmate Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 128. Steelmate Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 129. Steelmate Main Business

Table 130. Steelmate Latest Developments

Table 131. Autel Automotive Intelligence Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 132. Autel Automotive Intelligence Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 133. Autel Automotive Intelligence Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 134. Autel Automotive Intelligence Main Business

Table 135. Autel Automotive Intelligence Latest Developments

Table 136. Orange Electronic Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 137. Orange Electronic Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 138. Orange Electronic Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 139. Orange Electronic Main Business

Table 140. Orange Electronic Latest Developments

Table 141. Bendix Corporation Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 142. Bendix Corporation Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 143. Bendix Corporation Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 144. Bendix Corporation Main Business

Table 145. Bendix Corporation Latest Developments

Table 146. Hamaton Automotive Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 147. Hamaton Automotive Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 148. Hamaton Automotive Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 149. Hamaton Automotive Main Business

Table 150. Hamaton Automotive Latest Developments

Table 151. NIRA Dynamics Basic Information, Tire Pressure Monitoring Systems (TPMS) Manufacturing Base, Sales Area and Its Competitors

Table 152. NIRA Dynamics Tire Pressure Monitoring Systems (TPMS) Product Portfolios and Specifications

Table 153. NIRA Dynamics Tire Pressure Monitoring Systems (TPMS) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 154. NIRA Dynamics Main Business

Table 155. NIRA Dynamics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Tire Pressure Monitoring Systems (TPMS)
- Figure 2. Tire Pressure Monitoring Systems (TPMS) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Tire Pressure Monitoring Systems (TPMS) Sales Growth Rate 2021-2032 (K Sets)
- Figure 7. Global Tire Pressure Monitoring Systems (TPMS) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Tire Pressure Monitoring Systems (TPMS) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Country/Region (2025)
- Figure 10. Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Direct TPMS
- Figure 12. Product Picture of Indirect TPMS
- Figure 13. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Type in 2026
- Figure 14. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of OEM
- Figure 16. Product Picture of Aftermarket
- Figure 17. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Sales Channel in 2026
- Figure 18. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Sales Channel (2021-2026)
- Figure 19. Product Picture of Internal Combustion Engines
- Figure 20. Product Picture of New Energy Vehicles
- Figure 21. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Vehicle in 2026
- Figure 22. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Vehicle (2021-2026)
- Figure 23. Tire Pressure Monitoring Systems (TPMS) Consumed in Passenger Car
- Figure 24. Global Tire Pressure Monitoring Systems (TPMS) Market: Passenger Car

(2021-2026) & (K Sets)

Figure 25. Tire Pressure Monitoring Systems (TPMS) Consumed in Commercial Vehicle

Figure 26. Global Tire Pressure Monitoring Systems (TPMS) Market: Commercial Vehicle (2021-2026) & (K Sets)

Figure 27. Global Tire Pressure Monitoring Systems (TPMS) Sale Market Share by Application (2025)

Figure 28. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Application in 2025

Figure 29. Tire Pressure Monitoring Systems (TPMS) Sales by Company in 2025 (K Sets)

Figure 30. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Company in 2025

Figure 31. Tire Pressure Monitoring Systems (TPMS) Revenue by Company in 2025 (\$ millions)

Figure 32. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Company in 2025

Figure 33. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Tire Pressure Monitoring Systems (TPMS) Sales 2021-2026 (K Sets)

Figure 36. Americas Tire Pressure Monitoring Systems (TPMS) Revenue 2021-2026 (\$ millions)

Figure 37. APAC Tire Pressure Monitoring Systems (TPMS) Sales 2021-2026 (K Sets)

Figure 38. APAC Tire Pressure Monitoring Systems (TPMS) Revenue 2021-2026 (\$ millions)

Figure 39. Europe Tire Pressure Monitoring Systems (TPMS) Sales 2021-2026 (K Sets)

Figure 40. Europe Tire Pressure Monitoring Systems (TPMS) Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Sales 2021-2026 (K Sets)

Figure 42. Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Revenue 2021-2026 (\$ millions)

Figure 43. Americas Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Country in 2025

Figure 44. Americas Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Country (2021-2026)

Figure 45. Americas Tire Pressure Monitoring Systems (TPMS) Sales Market Share by

Type (2021-2026)

Figure 46. Americas Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Application (2021-2026)

Figure 47. United States Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Region in 2025

Figure 52. APAC Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Region (2021-2026)

Figure 53. APAC Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Type (2021-2026)

Figure 54. APAC Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Application (2021-2026)

Figure 55. China Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Country in 2025

Figure 63. Europe Tire Pressure Monitoring Systems (TPMS) Revenue Market Share by Country (2021-2026)

Figure 64. Europe Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Type (2021-2026)

Figure 65. Europe Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Application (2021-2026)

Figure 66. Germany Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Tire Pressure Monitoring Systems (TPMS) Sales Market Share by Application (2021-2026)

Figure 74. Egypt Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Tire Pressure Monitoring Systems (TPMS) Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Tire Pressure Monitoring Systems (TPMS) in 2026

Figure 80. Manufacturing Process Analysis of Tire Pressure Monitoring Systems (TPMS)

Figure 81. Industry Chain Structure of Tire Pressure Monitoring Systems (TPMS)

Figure 82. Channels of Distribution

Figure 83. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Forecast by Region (2027-2032)

Figure 84. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share

Forecast by Type (2027-2032)

Figure 86. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share

Forecast by Type (2027-2032)

Figure 87. Global Tire Pressure Monitoring Systems (TPMS) Sales Market Share

Forecast by Application (2027-2032)

Figure 88. Global Tire Pressure Monitoring Systems (TPMS) Revenue Market Share

Forecast by Application (2027-2032)

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