

Global Tire Pressure Monitoring System (TPMS) Market Growth 2026-2032

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Abstracts

The global Tire Pressure Monitoring System (TPMS) market size is predicted to grow from US\$ 3930 million in 2025 to US\$ 7609 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

Tire Pressure Monitoring System (TPMS) is a system that uses sensors installed on each wheel of a vehicle to monitor tire conditions. It records real-time safety data such as tire pressure and temperature, and connects wirelessly to the vehicle's built-in or external instrument clusters, alerting the driver to changes in data and driving safety status. TPMS effectively prevents tire blowouts, improves vehicle safety, and keeps tires in optimal condition, ensuring fuel economy and tire lifespan. A complete TPMS system typically consists of four transmitters (sensors) and one controller (receiver).

Upstream inputs include automotive-grade MEMS pressure dies, MCUs and RF transceivers (commonly 315/433 MHz), antennas and passives, primary batteries, valve-stem hardware, seals, injection-molded housings, and calibration/diagnostic software. Downstream splits into OEM fitment and aftermarket replacement; the aftermarket typically carries higher price realization due to parts distribution and service.

In 2025, global tire pressure monitoring system (TPMS) production reached approximately 140 million sets, with an average global market price is \$28 per set.

Tire Pressure Monitoring Systems (TPMS) are active safety and efficiency features that continuously monitor tire inflation pressure and alert the driver when pressure deviates materially from the specified level. Their value goes beyond convenience: they help reduce the risk of loss-of-control events, longer braking distances, abnormal tire wear, and premature tire failures. In the United States, FMVSS 138 sets performance

requirements including a low-pressure warning when one or more tires drop 25% or more below the placard cold inflation pressure, and it also addresses malfunction indication?anchoring TPMS as a mainstream, compliance-critical feature.

The market is shifting from regulation-led adoption to experience and fleet value. First, architectures are moving from basic warning to more robust data delivery and diagnostics?especially for direct systems where battery life, RF reliability, sensor identification, and serviceability define real-world performance. Second, regulatory scope is expanding; within the UN framework, rules such as R141 are extending TPMS expectations across broader vehicle categories and trailer-related use cases, accelerating commercialization in commercial and fleet segments. Third, TPMS is increasingly integrated into connected-vehicle and fleet-management workflows, turning single-vehicle alerts into fleet-level predictive maintenance and measurable uptime and cost benefits.

Opportunity concentrates in three growth curves. One is structural expansion in heavy-duty, trailer, and fleet environments as regulation and operating-economics align. The second is premiumization of direct TPMS through lower false alarms, faster detection, better interference robustness, and lower lifecycle service cost. The third is aftermarket and services?sensor replacement, relearn/diagnostics tooling, and standardized maintenance programs?creating recurring revenue and channel leverage.

By principle, direct versus indirect TPMS: direct systems use in-wheel sensors to measure pressure and transmit it wirelessly, while indirect systems infer pressure changes from wheel-speed behavior and related signals?driving different accuracy, response, and service profiles. By route-to-market, OEM versus aftermarket. By application, passenger/light vehicles versus commercial fleets, where requirements shift toward continuous operation, remote visibility, and maintainability.

Regionally, North America is strongly shaped by compliance requirements and a mature OEM-plus-service ecosystem. Europe remains standards-driven and is pushing broader category coverage that lifts commercial-vehicle adoption potential. Asia-Pacific benefits from scale manufacturing, rapid feature penetration, and supply-chain efficiency.

LP Information, Inc. (LPI) ' newest research report, the ?Tire Pressure Monitoring System (TPMS) Industry Forecast? looks at past sales and reviews total world Tire Pressure Monitoring System (TPMS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Tire Pressure Monitoring System (TPMS) sales for 2026 through 2032. With Tire Pressure Monitoring System (TPMS) sales

broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tire Pressure Monitoring System (TPMS) industry.

This Insight Report provides a comprehensive analysis of the global Tire Pressure Monitoring System (TPMS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tire Pressure Monitoring System (TPMS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tire Pressure Monitoring System (TPMS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tire Pressure Monitoring System (TPMS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tire Pressure Monitoring System (TPMS).

This report presents a comprehensive overview, market shares, and growth opportunities of Tire Pressure Monitoring System (TPMS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Direct TPMS

Indirect TPMS

Segmentation by Sales Channel:

OEM

Aftermarket

Segmentation by Vehicle:

Internal Combustion Engines

New Energy Vehicles

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sensata Technologies

Baolong Automotive

Sysgration Ltd.

Continental

Pacific Industrial

Sate Auto Electronic

Lianchuang Automotive Electronics

CUB ELECPARTS INC

Steelmate

Autel Automotive Intelligence

Orange Electronic

Bendix Corporation

Hamaton Automotive

NIRA Dynamics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tire Pressure Monitoring System (TPMS) market?

What factors are driving Tire Pressure Monitoring System (TPMS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tire Pressure Monitoring System (TPMS) market opportunities vary by end market size?

How does Tire Pressure Monitoring System (TPMS) break out by Type, by Application?

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