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Global Tire Extruder Market Growth 2026-2032

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Abstracts

The global Tire Extruder market size is predicted to grow from US$ 246 million in 2025 to US$ 360 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

A Tire Extruder is a core industrial equipment in the tire manufacturing process, specifically designed to continuously process rubber compounds (including raw rubber, reinforcing fillers, vulcanizing agents, and other additives) through mechanical shearing, heating, and plasticizing via a screw mechanism, then extruding the homogeneous rubber material into tire semi-finished products of fixed cross-sectional shapes and precise dimensions through specialized dies. It is primarily used to produce key tire components such as treads, sidewalls, inner liners, belt layer gums, and bead fillers, with core functions of ensuring uniform rubber mixing, stable dimensional accuracy, and consistent physical properties (e.g., elasticity, wear resistance, airtightness) of the extruded products?directly affecting the safety, durability, and performance of the final tire. The equipment typically integrates feeding, extrusion, shaping, cooling, and cutting modules, and can be customized into cold-feed, hot-feed, or twin-screw configurations based on production requirements, serving as a critical link connecting rubber mixing and tire building in the tire production chain.

In 2024, global Tire Extruder production reached approximately 11,429 units, with an average global market price of around K US$ 21 per unit. The single-line production capacity of Tire Extruder is 660-680 units per year, the average gross profit margin was 26-30% .

The tire extruder supply chain features distinct upstream and downstream relationships. Upstream, tire extruder manufacturers rely on specialized steel and alloy suppliers for structural components (30-40% of materials), precision bearings and gears from industrial suppliers, servo motors and PLC control systems (often imported from

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Siemens, ABB), and specialized rubber compounds for seals and components. The supply chain faces challenges with high-end components like precision sensors and controllers still 40-50% imported, creating dependency on European and Japanese suppliers. Downstream, tire extruders serve tire manufacturers who require these machines for producing tire treads, sidewalls, and inner liners.

The cost structure of tire extruders consists primarily of raw materials (50-60%), manufacturing labor (15-20%), and overhead (20-30%). Materials dominate costs, with specialized steel alloys (30-40% of total cost) being most significant, followed by precision components (15-20%) including imported servo systems and industrial controls. Manufacturing costs include labor for precision assembly (10-15%), machining (5-8%), and quality control (3-5%). Research and development accounts for 5-8% of total costs, particularly for advanced automation features. Notably, energy costs (3-5%) are rising due to 'dual carbon' policies, and transportation expenses (4-7%) vary by region.

LP Information, Inc. (LPI) ' newest research report, the ?Tire Extruder Industry Forecast? looks at past sales and reviews total world Tire Extruder sales in 2025, providing a comprehensive analysis by region and market sector of projected Tire Extruder sales for 2026 through 2032. With Tire Extruder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Tire Extruder industry.

This Insight Report provides a comprehensive analysis of the global Tire Extruder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tire Extruder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Tire Extruder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tire Extruder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tire Extruder.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Tire Extruder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hot Feed Extruder

Cold Feed Extruder

Segmentation by Screw Configuration:

Single Screw Extruder

Double Screw Extruder

Multi-Screw Extruder

Segmentation by Compound Type:

Single Compound Extruder

Double Compound Extruder

Others

Segmentation by Application:

Bias Tire

Radial Tire

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Troester

Mesnac

VMI Group

MITSUBA MFG. CO., LTD.

Nakata Engineering Co., Ltd.

Yiyang Rubber & Plastics Machinery

Guilin Rubber Machinery

Dalian Second Rubber Plastic Machinery

Wuxi Double Elephant

Shaoxing Jingcheng R & P Machinery

Guilin Nanxiang Equipment

Kobelco

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tire Extruder market?

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What factors are driving Tire Extruder market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Tire Extruder market opportunities vary by end market size?
How does Tire Extruder break out by Type, by Application?

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