

Global Tire-derived Fuel (TDF) Market Growth 2026-2032

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Abstracts

The global Tire-derived Fuel (TDF) market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

Tire-derived fuel (TDF) is a fuel that is made from shredded or chipped scrap tires. It is used as a source of energy in a variety of industrial processes, including cement production, pulp and paper manufacturing, and electric power generation. TDF is a popular alternative to traditional fossil fuels such as coal and oil, as it is considered to be a more environmentally friendly and sustainable fuel source.

The market for tire-derived fuel has grown steadily in recent years due to its environmental and economic benefits. TDF serves as a sustainable solution for recycling and repurposing discarded tires, reducing landfill waste and offering an energy-efficient alternative to traditional fossil fuels. Industries across the world are adopting TDF to meet energy demands while adhering to stricter environmental regulations. The United States and Canada have well-established TDF markets, driven by a strong focus on waste reduction, energy efficiency, and compliance with emissions regulations. European countries have embraced TDF as part of their renewable energy mix, especially in cement kilns and waste-to-energy facilities. Strict emissions standards and sustainable waste management practices further support TDF's adoption. Rapid industrialization and urbanization in countries like China and India have increased energy demands, leading to a growing interest in TDF as a fuel source. However, regulatory frameworks and environmental considerations are important factors in the region. Ongoing research and technological advancements are expected to enhance the efficiency of TDF production and combustion, further promoting its use. As more industries recognize the benefits of TDF, its market penetration is likely to increase, especially in regions with growing energy demands and waste management challenges.

Collaboration between tire manufacturers, waste management companies, and industries utilizing TDF will lead to innovative solutions and expanded market opportunities.

LP Information, Inc. (LPI) ' newest research report, the "Tire-derived Fuel (TDF) Industry Forecast" looks at past sales and reviews total world Tire-derived Fuel (TDF) sales in 2025, providing a comprehensive analysis by region and market sector of projected Tire-derived Fuel (TDF) sales for 2026 through 2032. With Tire-derived Fuel (TDF) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tire-derived Fuel (TDF) industry.

This Insight Report provides a comprehensive analysis of the global Tire-derived Fuel (TDF) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tire-derived Fuel (TDF) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tire-derived Fuel (TDF) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tire-derived Fuel (TDF) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tire-derived Fuel (TDF).

This report presents a comprehensive overview, market shares, and growth opportunities of Tire-derived Fuel (TDF) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tire Fragments

Whole Tire

Segmentation by Application:

Cement Kilns

Pulp And Paper Mills

Power Plant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ResourceCo

Liberty Tire Recycling

Lakin Tire

Granutech-Saturn Systems

Ragn-Sells Group

EcoShred

Emanuel Tire

Rumpke

Globarket

ECO Green Equipment

Tyrecycle

Shred-Tech

Seiho Kiko

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tire-derived Fuel (TDF) market?

What factors are driving Tire-derived Fuel (TDF) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tire-derived Fuel (TDF) market opportunities vary by end market size?

How does Tire-derived Fuel (TDF) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Tire-derived Fuel (TDF) Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Tire-derived Fuel (TDF) by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Tire-derived Fuel (TDF) by Country/Region, 2021, 2025 & 2032
- 2.2 Tire-derived Fuel (TDF) Segment by Type
 - 2.2.1 Tire Fragments
 - 2.2.2 Whole Tire
 - 2.2.3 Tire-derived Fuel (TDF) Sales by Type
 - 2.2.3.1 Global Tire-derived Fuel (TDF) Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Tire-derived Fuel (TDF) Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Tire-derived Fuel (TDF) Sale Price by Type (2021-2026)
- 2.3 Tire-derived Fuel (TDF) Segment by Application
 - 2.3.1 Cement Kilns
 - 2.3.2 Pulp And Paper Mills
 - 2.3.3 Power Plant
 - 2.3.4 Others
 - 2.3.5 Tire-derived Fuel (TDF) Sales by Application
 - 2.3.5.1 Global Tire-derived Fuel (TDF) Sale Market Share by Application (2021-2026)
 - 2.3.5.2 Global Tire-derived Fuel (TDF) Revenue and Market Share by Application (2021-2026)
 - 2.3.5.3 Global Tire-derived Fuel (TDF) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Tire-derived Fuel (TDF) Breakdown Data by Company
 - 3.1.1 Global Tire-derived Fuel (TDF) Annual Sales by Company (2021-2026)
 - 3.1.2 Global Tire-derived Fuel (TDF) Sales Market Share by Company (2021-2026)
- 3.2 Global Tire-derived Fuel (TDF) Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Tire-derived Fuel (TDF) Revenue by Company (2021-2026)
 - 3.2.2 Global Tire-derived Fuel (TDF) Revenue Market Share by Company (2021-2026)
- 3.3 Global Tire-derived Fuel (TDF) Sale Price by Company
- 3.4 Key Manufacturers Tire-derived Fuel (TDF) Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Tire-derived Fuel (TDF) Product Location Distribution
 - 3.4.2 Players Tire-derived Fuel (TDF) Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TIRE-DERIVED FUEL (TDF) BY GEOGRAPHIC REGION

- 4.1 World Historic Tire-derived Fuel (TDF) Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Tire-derived Fuel (TDF) Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Tire-derived Fuel (TDF) Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Tire-derived Fuel (TDF) Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Tire-derived Fuel (TDF) Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Tire-derived Fuel (TDF) Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Tire-derived Fuel (TDF) Sales Growth
- 4.4 APAC Tire-derived Fuel (TDF) Sales Growth
- 4.5 Europe Tire-derived Fuel (TDF) Sales Growth
- 4.6 Middle East & Africa Tire-derived Fuel (TDF) Sales Growth

5 AMERICAS

5.1 Americas Tire-derived Fuel (TDF) Sales by Country

5.1.1 Americas Tire-derived Fuel (TDF) Sales by Country (2021-2026)

5.1.2 Americas Tire-derived Fuel (TDF) Revenue by Country (2021-2026)

5.2 Americas Tire-derived Fuel (TDF) Sales by Type (2021-2026)

5.3 Americas Tire-derived Fuel (TDF) Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Tire-derived Fuel (TDF) Sales by Region

6.1.1 APAC Tire-derived Fuel (TDF) Sales by Region (2021-2026)

6.1.2 APAC Tire-derived Fuel (TDF) Revenue by Region (2021-2026)

6.2 APAC Tire-derived Fuel (TDF) Sales by Type (2021-2026)

6.3 APAC Tire-derived Fuel (TDF) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Tire-derived Fuel (TDF) by Country

7.1.1 Europe Tire-derived Fuel (TDF) Sales by Country (2021-2026)

7.1.2 Europe Tire-derived Fuel (TDF) Revenue by Country (2021-2026)

7.2 Europe Tire-derived Fuel (TDF) Sales by Type (2021-2026)

7.3 Europe Tire-derived Fuel (TDF) Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Tire-derived Fuel (TDF) by Country

8.1.1 Middle East & Africa Tire-derived Fuel (TDF) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Tire-derived Fuel (TDF) Revenue by Country (2021-2026)

8.2 Middle East & Africa Tire-derived Fuel (TDF) Sales by Type (2021-2026)

8.3 Middle East & Africa Tire-derived Fuel (TDF) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Tire-derived Fuel (TDF)

10.3 Manufacturing Process Analysis of Tire-derived Fuel (TDF)

10.4 Industry Chain Structure of Tire-derived Fuel (TDF)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Tire-derived Fuel (TDF) Distributors

11.3 Tire-derived Fuel (TDF) Customer

12 WORLD FORECAST REVIEW FOR TIRE-DERIVED FUEL (TDF) BY GEOGRAPHIC REGION

12.1 Global Tire-derived Fuel (TDF) Market Size Forecast by Region

12.1.1 Global Tire-derived Fuel (TDF) Forecast by Region (2027-2032)

12.1.2 Global Tire-derived Fuel (TDF) Annual Revenue Forecast by Region

(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Tire-derived Fuel (TDF) Forecast by Type (2027-2032)

12.7 Global Tire-derived Fuel (TDF) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ResourceCo

13.1.1 ResourceCo Company Information

13.1.2 ResourceCo Tire-derived Fuel (TDF) Product Portfolios and Specifications

13.1.3 ResourceCo Tire-derived Fuel (TDF) Sales, Revenue, Price and Gross Margin

(2021-2026)

13.1.4 ResourceCo Main Business Overview

13.1.5 ResourceCo Latest Developments

13.2 Liberty Tire Recycling

13.2.1 Liberty Tire Recycling Company Information

13.2.2 Liberty Tire Recycling Tire-derived Fuel (TDF) Product Portfolios and Specifications

13.2.3 Liberty Tire Recycling Tire-derived Fuel (TDF) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Liberty Tire Recycling Main Business Overview

13.2.5 Liberty Tire Recycling Latest Developments

13.3 Lakin Tire

13.3.1 Lakin Tire Company Information

13.3.2 Lakin Tire Tire-derived Fuel (TDF) Product Portfolios and Specifications

13.3.3 Lakin Tire Tire-derived Fuel (TDF) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Lakin Tire Main Business Overview

13.3.5 Lakin Tire Latest Developments

13.4 Granutech-Saturn Systems

13.4.1 Granutech-Saturn Systems Company Information

13.4.2 Granutech-Saturn Systems Tire-derived Fuel (TDF) Product Portfolios and Specifications

13.4.3 Granutech-Saturn Systems Tire-derived Fuel (TDF) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Granutech-Saturn Systems Main Business Overview

- 13.4.5 Granutech-Saturn Systems Latest Developments
- 13.5 Ragn-Sells Group
 - 13.5.1 Ragn-Sells Group Company Information
 - 13.5.2 Ragn-Sells Group Tire-derived Fuel (TDF) Product Portfolios and Specifications
 - 13.5.3 Ragn-Sells Group Tire-derived Fuel (TDF) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Ragn-Sells Group Main Business Overview
 - 13.5.5 Ragn-Sells Group Latest Developments
- 13.6 EcoShred
 - 13.6.1 EcoShred Company Information
 - 13.6.2 EcoShred Tire-derived Fuel (TDF) Product Portfolios and Specifications
 - 13.6.3 EcoShred Tire-derived Fuel (TDF) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 EcoShred Main Business Overview
 - 13.6.5 EcoShred Latest Developments
- 13.7 Emanuel Tire
 - 13.7.1 Emanuel Tire Company Information
 - 13.7.2 Emanuel Tire Tire-derived Fuel (TDF) Product Portfolios and Specifications
 - 13.7.3 Emanuel Tire Tire-derived Fuel (TDF) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Emanuel Tire Main Business Overview
 - 13.7.5 Emanuel Tire Latest Developments
- 13.8 Rumpke
 - 13.8.1 Rumpke Company Information
 - 13.8.2 Rumpke Tire-derived Fuel (TDF) Product Portfolios and Specifications
 - 13.8.3 Rumpke Tire-derived Fuel (TDF) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Rumpke Main Business Overview
 - 13.8.5 Rumpke Latest Developments
- 13.9 Globarket
 - 13.9.1 Globarket Company Information
 - 13.9.2 Globarket Tire-derived Fuel (TDF) Product Portfolios and Specifications
 - 13.9.3 Globarket Tire-derived Fuel (TDF) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Globarket Main Business Overview
 - 13.9.5 Globarket Latest Developments
- 13.10 ECO Green Equipment
 - 13.10.1 ECO Green Equipment Company Information
 - 13.10.2 ECO Green Equipment Tire-derived Fuel (TDF) Product Portfolios and

Specifications

13.10.3 ECO Green Equipment Tire-derived Fuel (TDF) Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 ECO Green Equipment Main Business Overview

13.10.5 ECO Green Equipment Latest Developments

13.11 Tyrecycle

13.11.1 Tyrecycle Company Information

13.11.2 Tyrecycle Tire-derived Fuel (TDF) Product Portfolios and Specifications

13.11.3 Tyrecycle Tire-derived Fuel (TDF) Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Tyrecycle Main Business Overview

13.11.5 Tyrecycle Latest Developments

13.12 Shred-Tech

13.12.1 Shred-Tech Company Information

13.12.2 Shred-Tech Tire-derived Fuel (TDF) Product Portfolios and Specifications

13.12.3 Shred-Tech Tire-derived Fuel (TDF) Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Shred-Tech Main Business Overview

13.12.5 Shred-Tech Latest Developments

13.13 Seiho Kiko

13.13.1 Seiho Kiko Company Information

13.13.2 Seiho Kiko Tire-derived Fuel (TDF) Product Portfolios and Specifications

13.13.3 Seiho Kiko Tire-derived Fuel (TDF) Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Seiho Kiko Main Business Overview

13.13.5 Seiho Kiko Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Tire-derived Fuel (TDF) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Tire-derived Fuel (TDF) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Tire Fragments

Table 4. Major Players of Whole Tire

Table 5. Global Tire-derived Fuel (TDF) Sales by Type (2021-2026) & (Kiloton)

Table 6. Global Tire-derived Fuel (TDF) Sales Market Share by Type (2021-2026)

Table 7. Global Tire-derived Fuel (TDF) Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Tire-derived Fuel (TDF) Revenue Market Share by Type (2021-2026)

Table 9. Global Tire-derived Fuel (TDF) Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Global Tire-derived Fuel (TDF) Sale by Application (2021-2026) & (Kiloton)

Table 11. Global Tire-derived Fuel (TDF) Sale Market Share by Application (2021-2026)

Table 12. Global Tire-derived Fuel (TDF) Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Tire-derived Fuel (TDF) Revenue Market Share by Application (2021-2026)

Table 14. Global Tire-derived Fuel (TDF) Sale Price by Application (2021-2026) & (US\$/Ton)

Table 15. Global Tire-derived Fuel (TDF) Sales by Company (2021-2026) & (Kiloton)

Table 16. Global Tire-derived Fuel (TDF) Sales Market Share by Company (2021-2026)

Table 17. Global Tire-derived Fuel (TDF) Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Tire-derived Fuel (TDF) Revenue Market Share by Company (2021-2026)

Table 19. Global Tire-derived Fuel (TDF) Sale Price by Company (2021-2026) & (US\$/Ton)

Table 20. Key Manufacturers Tire-derived Fuel (TDF) Producing Area Distribution and Sales Area

Table 21. Players Tire-derived Fuel (TDF) Products Offered

Table 22. Tire-derived Fuel (TDF) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Tire-derived Fuel (TDF) Sales by Geographic Region (2021-2026) &

(Kiloton)

Table 26. Global Tire-derived Fuel (TDF) Sales Market Share Geographic Region (2021-2026)

Table 27. Global Tire-derived Fuel (TDF) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Tire-derived Fuel (TDF) Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Tire-derived Fuel (TDF) Sales by Country/Region (2021-2026) & (Kiloton)

Table 30. Global Tire-derived Fuel (TDF) Sales Market Share by Country/Region (2021-2026)

Table 31. Global Tire-derived Fuel (TDF) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Tire-derived Fuel (TDF) Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Tire-derived Fuel (TDF) Sales by Country (2021-2026) & (Kiloton)

Table 34. Americas Tire-derived Fuel (TDF) Sales Market Share by Country (2021-2026)

Table 35. Americas Tire-derived Fuel (TDF) Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Tire-derived Fuel (TDF) Sales by Type (2021-2026) & (Kiloton)

Table 37. Americas Tire-derived Fuel (TDF) Sales by Application (2021-2026) & (Kiloton)

Table 38. APAC Tire-derived Fuel (TDF) Sales by Region (2021-2026) & (Kiloton)

Table 39. APAC Tire-derived Fuel (TDF) Sales Market Share by Region (2021-2026)

Table 40. APAC Tire-derived Fuel (TDF) Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC Tire-derived Fuel (TDF) Sales by Type (2021-2026) & (Kiloton)

Table 42. APAC Tire-derived Fuel (TDF) Sales by Application (2021-2026) & (Kiloton)

Table 43. Europe Tire-derived Fuel (TDF) Sales by Country (2021-2026) & (Kiloton)

Table 44. Europe Tire-derived Fuel (TDF) Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Tire-derived Fuel (TDF) Sales by Type (2021-2026) & (Kiloton)

Table 46. Europe Tire-derived Fuel (TDF) Sales by Application (2021-2026) & (Kiloton)

Table 47. Middle East & Africa Tire-derived Fuel (TDF) Sales by Country (2021-2026) & (Kiloton)

Table 48. Middle East & Africa Tire-derived Fuel (TDF) Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Tire-derived Fuel (TDF) Sales by Type (2021-2026) & (Kiloton)

Table 50. Middle East & Africa Tire-derived Fuel (TDF) Sales by Application (2021-2026) & (Kiloton)
Table 51. Key Market Drivers & Growth Opportunities of Tire-derived Fuel (TDF)
Table 52. Key Market Challenges & Risks of Tire-derived Fuel (TDF)
Table 53. Key Industry Trends of Tire-derived Fuel (TDF)
Table 54. Tire-derived Fuel (TDF) Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Tire-derived Fuel (TDF) Distributors List
Table 57. Tire-derived Fuel (TDF) Customer List
Table 58. Global Tire-derived Fuel (TDF) Sales Forecast by Region (2027-2032) & (Kiloton)
Table 59. Global Tire-derived Fuel (TDF) Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 60. Americas Tire-derived Fuel (TDF) Sales Forecast by Country (2027-2032) & (Kiloton)
Table 61. Americas Tire-derived Fuel (TDF) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 62. APAC Tire-derived Fuel (TDF) Sales Forecast by Region (2027-2032) & (Kiloton)
Table 63. APAC Tire-derived Fuel (TDF) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 64. Europe Tire-derived Fuel (TDF) Sales Forecast by Country (2027-2032) & (Kiloton)
Table 65. Europe Tire-derived Fuel (TDF) Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 66. Middle East & Africa Tire-derived Fuel (TDF) Sales Forecast by Country (2027-2032) & (Kiloton)
Table 67. Middle East & Africa Tire-derived Fuel (TDF) Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 68. Global Tire-derived Fuel (TDF) Sales Forecast by Type (2027-2032) & (Kiloton)
Table 69. Global Tire-derived Fuel (TDF) Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 70. Global Tire-derived Fuel (TDF) Sales Forecast by Application (2027-2032) & (Kiloton)
Table 71. Global Tire-derived Fuel (TDF) Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 72. ResourceCo Basic Information, Tire-derived Fuel (TDF) Manufacturing Base, Sales Area and Its Competitors

Table 73. ResourceCo Tire-derived Fuel (TDF) Product Portfolios and Specifications

Table 74. ResourceCo Tire-derived Fuel (TDF) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 75. ResourceCo Main Business

Table 76. ResourceCo Latest Developments

Table 77. Liberty Tire Recycling Basic Information, Tire-derived Fuel (TDF) Manufacturing Base, Sales Area and Its Competitors

Table 78. Liberty Tire Recycling Tire-derived Fuel (TDF) Product Portfolios and Specifications

Table 79. Liberty Tire Recycling Tire-derived Fuel (TDF) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 80. Liberty Tire Recycling Main Business

Table 81. Liberty Tire Recycling Latest Developments

Table 82. Lakin Tire Basic Information, Tire-derived Fuel (TDF) Manufacturing Base, Sales Area and Its Competitors

Table 83. Lakin Tire Tire-derived Fuel (TDF) Product Portfolios and Specifications

Table 84. Lakin Tire Tire-derived Fuel (TDF) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Lakin Tire Main Business

Table 86. Lakin Tire Latest Developments

Table 87. Granutech-Saturn Systems Basic Information, Tire-derived Fuel (TDF) Manufacturing Base, Sales Area and Its Competitors

Table 88. Granutech-Saturn Systems Tire-derived Fuel (TDF) Product Portfolios and Specifications

Table 89. Granutech-Saturn Systems Tire-derived Fuel (TDF) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Granutech-Saturn Systems Main Business

Table 91. Granutech-Saturn Systems Latest Developments

Table 92. Ragn-Sells Group Basic Information, Tire-derived Fuel (TDF) Manufacturing Base, Sales Area and Its Competitors

Table 93. Ragn-Sells Group Tire-derived Fuel (TDF) Product Portfolios and Specifications

Table 94. Ragn-Sells Group Tire-derived Fuel (TDF) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Ragn-Sells Group Main Business

Table 96. Ragn-Sells Group Latest Developments

Table 97. EcoShred Basic Information, Tire-derived Fuel (TDF) Manufacturing Base, Sales Area and Its Competitors

Table 98. EcoShred Tire-derived Fuel (TDF) Product Portfolios and Specifications

Table 99. EcoShred Tire-derived Fuel (TDF) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. EcoShred Main Business

Table 101. EcoShred Latest Developments

Table 102. Emanuel Tire Basic Information, Tire-derived Fuel (TDF) Manufacturing Base, Sales Area and Its Competitors

Table 103. Emanuel Tire Tire-derived Fuel (TDF) Product Portfolios and Specifications

Table 104. Emanuel Tire Tire-derived Fuel (TDF) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Emanuel Tire Main Business

Table 106. Emanuel Tire Latest Developments

Table 107. Rumpke Basic Information, Tire-derived Fuel (TDF) Manufacturing Base, Sales Area and Its Competitors

Table 108. Rumpke Tire-derived Fuel (TDF) Product Portfolios and Specifications

Table 109. Rumpke Tire-derived Fuel (TDF) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Rumpke Main Business

Table 111. Rumpke Latest Developments

Table 112. Globarket Basic Information, Tire-derived Fuel (TDF) Manufacturing Base, Sales Area and Its Competitors

Table 113. Globarket Tire-derived Fuel (TDF) Product Portfolios and Specifications

Table 114. Globarket Tire-derived Fuel (TDF) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Globarket Main Business

Table 116. Globarket Latest Developments

Table 117. ECO Green Equipment Basic Information, Tire-derived Fuel (TDF) Manufacturing Base, Sales Area and Its Competitors

Table 118. ECO Green Equipment Tire-derived Fuel (TDF) Product Portfolios and Specifications

Table 119. ECO Green Equipment Tire-derived Fuel (TDF) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. ECO Green Equipment Main Business

Table 121. ECO Green Equipment Latest Developments

Table 122. Tyrecycle Basic Information, Tire-derived Fuel (TDF) Manufacturing Base, Sales Area and Its Competitors

Table 123. Tyrecycle Tire-derived Fuel (TDF) Product Portfolios and Specifications

Table 124. Tyrecycle Tire-derived Fuel (TDF) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Tyrecycle Main Business

Table 126. Tyrecycle Latest Developments

Table 127. Shred-Tech Basic Information, Tire-derived Fuel (TDF) Manufacturing Base, Sales Area and Its Competitors

Table 128. Shred-Tech Tire-derived Fuel (TDF) Product Portfolios and Specifications

Table 129. Shred-Tech Tire-derived Fuel (TDF) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Shred-Tech Main Business

Table 131. Shred-Tech Latest Developments

Table 132. Seiho Kiko Basic Information, Tire-derived Fuel (TDF) Manufacturing Base, Sales Area and Its Competitors

Table 133. Seiho Kiko Tire-derived Fuel (TDF) Product Portfolios and Specifications

Table 134. Seiho Kiko Tire-derived Fuel (TDF) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Seiho Kiko Main Business

Table 136. Seiho Kiko Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Tire-derived Fuel (TDF)
- Figure 2. Tire-derived Fuel (TDF) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Tire-derived Fuel (TDF) Sales Growth Rate 2021-2032 (Kiloton)
- Figure 7. Global Tire-derived Fuel (TDF) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Tire-derived Fuel (TDF) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Tire-derived Fuel (TDF) Sales Market Share by Country/Region (2025)
- Figure 10. Tire-derived Fuel (TDF) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Tire Fragments
- Figure 12. Product Picture of Whole Tire
- Figure 13. Global Tire-derived Fuel (TDF) Sales Market Share by Type in 2026
- Figure 14. Global Tire-derived Fuel (TDF) Revenue Market Share by Type (2021-2026)
- Figure 15. Tire-derived Fuel (TDF) Consumed in Cement Kilns
- Figure 16. Global Tire-derived Fuel (TDF) Market: Cement Kilns (2021-2026) & (Kiloton)
- Figure 17. Tire-derived Fuel (TDF) Consumed in Pulp And Paper Mills
- Figure 18. Global Tire-derived Fuel (TDF) Market: Pulp And Paper Mills (2021-2026) & (Kiloton)
- Figure 19. Tire-derived Fuel (TDF) Consumed in Power Plant
- Figure 20. Global Tire-derived Fuel (TDF) Market: Power Plant (2021-2026) & (Kiloton)
- Figure 21. Tire-derived Fuel (TDF) Consumed in Others
- Figure 22. Global Tire-derived Fuel (TDF) Market: Others (2021-2026) & (Kiloton)
- Figure 23. Global Tire-derived Fuel (TDF) Sale Market Share by Application (2025)
- Figure 24. Global Tire-derived Fuel (TDF) Revenue Market Share by Application in 2026
- Figure 25. Tire-derived Fuel (TDF) Sales by Company in 2026 (Kiloton)
- Figure 26. Global Tire-derived Fuel (TDF) Sales Market Share by Company in 2026
- Figure 27. Tire-derived Fuel (TDF) Revenue by Company in 2026 (\$ millions)
- Figure 28. Global Tire-derived Fuel (TDF) Revenue Market Share by Company in 2026
- Figure 29. Global Tire-derived Fuel (TDF) Sales Market Share by Geographic Region (2021-2026)
- Figure 30. Global Tire-derived Fuel (TDF) Revenue Market Share by Geographic

Region in 2026

Figure 31. Americas Tire-derived Fuel (TDF) Sales 2021-2026 (Kiloton)

Figure 32. Americas Tire-derived Fuel (TDF) Revenue 2021-2026 (\$ millions)

Figure 33. APAC Tire-derived Fuel (TDF) Sales 2021-2026 (Kiloton)

Figure 34. APAC Tire-derived Fuel (TDF) Revenue 2021-2026 (\$ millions)

Figure 35. Europe Tire-derived Fuel (TDF) Sales 2021-2026 (Kiloton)

Figure 36. Europe Tire-derived Fuel (TDF) Revenue 2021-2026 (\$ millions)

Figure 37. Middle East & Africa Tire-derived Fuel (TDF) Sales 2021-2026 (Kiloton)

Figure 38. Middle East & Africa Tire-derived Fuel (TDF) Revenue 2021-2026 (\$ millions)

Figure 39. Americas Tire-derived Fuel (TDF) Sales Market Share by Country in 2026

Figure 40. Americas Tire-derived Fuel (TDF) Revenue Market Share by Country (2021-2026)

Figure 41. Americas Tire-derived Fuel (TDF) Sales Market Share by Type (2021-2026)

Figure 42. Americas Tire-derived Fuel (TDF) Sales Market Share by Application (2021-2026)

Figure 43. United States Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 44. Canada Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 45. Mexico Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 46. Brazil Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 47. APAC Tire-derived Fuel (TDF) Sales Market Share by Region in 2026

Figure 48. APAC Tire-derived Fuel (TDF) Revenue Market Share by Region (2021-2026)

Figure 49. APAC Tire-derived Fuel (TDF) Sales Market Share by Type (2021-2026)

Figure 50. APAC Tire-derived Fuel (TDF) Sales Market Share by Application (2021-2026)

Figure 51. China Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 52. Japan Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 53. South Korea Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 54. Southeast Asia Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 55. India Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 56. Australia Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 57. China Taiwan Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 58. Europe Tire-derived Fuel (TDF) Sales Market Share by Country in 2026

Figure 59. Europe Tire-derived Fuel (TDF) Revenue Market Share by Country (2021-2026)

Figure 60. Europe Tire-derived Fuel (TDF) Sales Market Share by Type (2021-2026)

Figure 61. Europe Tire-derived Fuel (TDF) Sales Market Share by Application (2021-2026)

Figure 62. Germany Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 63. France Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 64. UK Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 65. Italy Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 66. Russia Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 67. Middle East & Africa Tire-derived Fuel (TDF) Sales Market Share by Country (2021-2026)

Figure 68. Middle East & Africa Tire-derived Fuel (TDF) Sales Market Share by Type (2021-2026)

Figure 69. Middle East & Africa Tire-derived Fuel (TDF) Sales Market Share by Application (2021-2026)

Figure 70. Egypt Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 71. South Africa Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 72. Israel Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 73. Turkey Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 74. GCC Countries Tire-derived Fuel (TDF) Revenue Growth 2021-2026 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Tire-derived Fuel (TDF) in 2026

Figure 76. Manufacturing Process Analysis of Tire-derived Fuel (TDF)

Figure 77. Industry Chain Structure of Tire-derived Fuel (TDF)

Figure 78. Channels of Distribution

Figure 79. Global Tire-derived Fuel (TDF) Sales Market Forecast by Region (2027-2032)

Figure 80. Global Tire-derived Fuel (TDF) Revenue Market Share Forecast by Region (2027-2032)

Figure 81. Global Tire-derived Fuel (TDF) Sales Market Share Forecast by Type (2027-2032)

Figure 82. Global Tire-derived Fuel (TDF) Revenue Market Share Forecast by Type (2027-2032)

Figure 83. Global Tire-derived Fuel (TDF) Sales Market Share Forecast by Application (2027-2032)

Figure 84. Global Tire-derived Fuel (TDF) Revenue Market Share Forecast by Application (2027-2032)

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