

Global Tire Anti-Degradant Market Growth 2026-2032

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Abstracts

The global Tire Anti-Degradant market size is predicted to grow from US\$ 2328 million in 2025 to US\$ 3289 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

A tire anti-degradant is a specialty rubber chemical added to tire compounds to protect elastomers from degradation caused by oxygen, ozone, heat, UV exposure, and mechanical fatigue, thereby extending tire service life and maintaining elasticity, tensile strength, and crack resistance. Most tire anti-degradants are amine-based antioxidants and antiozonants (such as p-phenylenediamines, PPDs) or phenolic antioxidants, which function by scavenging free radicals, forming protective surface films, or inhibiting oxidative chain reactions within the rubber matrix. The supply chain begins upstream with petrochemical feedstocks (aniline, phenols, acetone, isopropylbenzene, and specialty intermediates), followed by chemical synthesis and formulation by rubber chemical manufacturers that tailor anti-degradants to specific tire performance requirements. These additives are then sold to tire manufacturers and rubber compounders, where they are blended with natural and synthetic rubber, carbon black, oils, and curatives during compounding, before moving downstream into OEM and replacement tire production for passenger vehicles, trucks, off-road, and specialty tires, with demand closely linked to global tire output and automotive production cycles. In 2025, the global tire anti-degradant market produces about 450,000 tons annually against a capacity of roughly 600,000 tons, with average prices of USD 4,000–6,000 per ton and an industry gross margin of around 30%.

United States market for Tire Anti-Degradant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tire Anti-Degradant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tire Anti-Degradant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tire Anti-Degradant players cover LANXESS (Germany), Eastman (USA), Vanderbilt Chemicals (USA), Chemours (USA), Solvay (Belgium), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Tire Anti-Degradant Industry Forecast" looks at past sales and reviews total world Tire Anti-Degradant sales in 2025, providing a comprehensive analysis by region and market sector of projected Tire Anti-Degradant sales for 2026 through 2032. With Tire Anti-Degradant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tire Anti-Degradant industry.

This Insight Report provides a comprehensive analysis of the global Tire Anti-Degradant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tire Anti-Degradant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tire Anti-Degradant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tire Anti-Degradant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tire Anti-Degradant.

This report presents a comprehensive overview, market shares, and growth opportunities of Tire Anti-Degradant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Staining Anti-Degradant

Non-staining Anti-Degradant

Segmentation by Migration Behavior:

Migratory Anti-Degradant

Non-migratory Anti-Degradant

Segmentation by Application:

Passenger Car Tire

Truck & Bus Tire

Off-the-road Tire

Agricultural Tire

Aviation Tire

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LANXESS (Germany)

Eastman (USA)

Vanderbilt Chemicals (USA)

Chemours (USA)

Solvay (Belgium)

BASF (Germany)

Arkema (France)

Clariant (Switzerland)

UBE Corporation (Japan)

Ouchi Shinko (Japan)

Shengquan Chemical (China)

Jiangsu Sinorgchem (China)

Huatai Chemical (China)

Seya Industries (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tire Anti-Degradant market?

What factors are driving Tire Anti-Degradant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tire Anti-Degradant market opportunities vary by end market size?

How does Tire Anti-Degradant break out by Type, by Application?

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