

Global Timing Devices Market Growth 2025-2031

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Abstracts

The global Timing Devices market size is predicted to grow from US\$ 5413 million in 2025 to US\$ 9524 million in 2031; it is expected to grow at a CAGR of 9.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A timing device is a component which creates clock signal by the piezoelectric effect. This device is used for various applications, including for mobile phones, wearable devices and AV/PC. Timing device can provide these electronic devices with signals for transmitting information at the right time and speed. A clock signal is a stable signal that oscillates at regular intervals is necessary for circuits to work properly.

Market Growth Drivers

Proliferation of Consumer Electronics: The widespread adoption of smartphones, tablets, and wearable devices necessitates accurate timing components for synchronization and functionality.

Advancements in Telecommunications: The rollout of 5G networks and the expansion of data centers require high-precision timing devices to ensure seamless communication and data transfer.

Automotive Industry Expansion: The integration of advanced driver-assistance systems (ADAS) and infotainment systems in vehicles increases the demand for reliable timing solutions.

Industrial Automation and IoT: The growth of Industry 4.0 and the Internet of Things (IoT) ecosystem relies heavily on synchronized operations, bolstering the need for timing devices.

The core manufacturers of global timing devices include TXC, Seiko Epson and Nihon Dempa Kogyo (NDK). The top three manufacturers account for approximately 24% of the global share. Japan has the largest market share in the world, approximately 32%.

In terms of product type, quartz crystal is the largest segment, accounting for approximately 48% share. At the same time, in terms of applications, mobile terminals are the largest application field, accounting for about 49%.

LP Information, Inc. (LPI) ' newest research report, the "Timing Devices Industry Forecast" looks at past sales and reviews total world Timing Devices sales in 2024, providing a comprehensive analysis by region and market sector of projected Timing Devices sales for 2025 through 2031. With Timing Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Timing Devices industry.

This Insight Report provides a comprehensive analysis of the global Timing Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Timing Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Timing Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Timing Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Timing Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Timing Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Crystal Oscillator

Quartz Crystal Units

Si-MEMS Oscillator

Others

Segmentation by Application:

Mobile Terminal

Automotive Electronics

Wearable Device

Home Appliance

Medical Device

Internet of Things

Industrial Equipment

Communication Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TXC

Seiko Epson

Nihon Dempa Kogyo (NDK)

Kyocera Crystal Device (KCD)

Daishinku Corp (KDS)

Microchip

Rakon

Hosonic Electronic

SiTime

Siward Crystal Technology

Micro Crystal

Diodes Incorporated

TKD Science and Technology

Murata

Harmony Electronics Corp (H.ELE.)

Tai-Saw Technology

Taitien

Abracon

River Eletec Corporation

Failong Dong Bong Electronic

CTS Corporation

AnHui Jing Sai Technology

NSK (JenJaan Quartek Corporation)

Zhejiang East Crystal Electronic

Aker Technology

Bliley Technologies

IQD Frequency Products

Key Questions Addressed in this Report

What is the 10-year outlook for the global Timing Devices market?

What factors are driving Timing Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Timing Devices market opportunities vary by end market size?

How does Timing Devices break out by Type, by Application?

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