

Global TIG Welding Equipment Market Growth 2026-2032

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Abstracts

The global TIG Welding Equipment market size is predicted to grow from US\$ 2650 million in 2025 to US\$ 3743 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

TIG Welding Equipment refers to welding machines and related systems used for Tungsten Inert Gas welding, also known as Gas Tungsten Arc Welding. This process uses a non-consumable tungsten electrode to generate an arc, while inert shielding gas, usually argon or helium, protects the weld area from oxidation. It is widely used for high-quality welding of stainless steel, aluminum, titanium, copper alloys, and thin-wall precision components in aerospace, automotive, medical, chemical, and metal fabrication industries.

Global production capacity is approximately 8 million units.

In 2025, global sales reached approximately 5.8 million units, with an average price of around US\$ 467 per unit, gross margin around 25%.

The TIG Welding Equipment market is a specialized and high-quality segment of the welding equipment industry. Compared with MIG/MAG welding, TIG welding is generally slower but offers superior weld quality, cleaner appearance, and better control over heat input. Therefore, it is widely used in industries with strict requirements for precision, strength, and surface quality. Although the market faces challenges such as lower welding speed, higher skill requirements, and relatively higher equipment cost, long-term demand remains supported by precision manufacturing, lightweight materials, high-end industrial equipment, and quality-focused production. Suppliers with strong technology, reliability, service capability, and application expertise are expected to

maintain advantages.

Market Trend

The TIG Welding Equipment market is moving toward digital control, inverter technology, automation, and higher welding precision. Traditional TIG machines are increasingly being replaced by compact inverter-based equipment with better arc stability, lower energy consumption, and more flexible parameter control. Demand is growing for pulsed TIG welding, AC/DC TIG systems, and automated TIG welding solutions for high-quality applications. Industries such as aerospace, electric vehicles, medical devices, pressure vessels, and precision manufacturing are driving demand for cleaner, more stable, and low-spatter welding processes. Intelligent monitoring, parameter memory, and integration with robotic systems are also becoming important trends.

Market Drive

The main drivers of the TIG Welding Equipment market include rising demand for high-quality welding, growth in precision manufacturing, and increasing use of stainless steel, aluminum, titanium, and other high-value materials. TIG welding provides excellent weld appearance, strong joint quality, and precise heat control, making it suitable for critical components and thin materials. Growth in aerospace, automotive lightweighting, medical equipment, food processing machinery, chemical equipment, and energy industries continues to support market demand. In addition, stricter quality standards and the need for defect reduction are encouraging manufacturers to use advanced TIG welding equipment in both manual and automated production.

Upstream and Downstream

The upstream of the TIG Welding Equipment industry mainly includes suppliers of power electronics, transformers, semiconductors, control boards, tungsten electrodes, welding torches, cables, gas regulators, cooling systems, sensors, and metal housings. Shielding gas suppliers and consumable manufacturers also play important supporting roles. Midstream companies are welding equipment manufacturers and system integrators that produce manual TIG machines, AC/DC TIG welders, pulsed TIG equipment, automated TIG systems, and robotic TIG workstations. Downstream customers include aerospace manufacturers, automotive companies, medical device producers, stainless steel fabricators, pressure vessel manufacturers, chemical equipment companies, food machinery producers, shipyards, and precision

metalworking workshops.

LP Information, Inc. (LPI) ' newest research report, the "TIG Welding Equipment Industry Forecast" looks at past sales and reviews total world TIG Welding Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected TIG Welding Equipment sales for 2026 through 2032. With TIG Welding Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world TIG Welding Equipment industry.

This Insight Report provides a comprehensive analysis of the global TIG Welding Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TIG Welding Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global TIG Welding Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TIG Welding Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TIG Welding Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of TIG Welding Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual

Automatic

Segmentation by Classification:

Portable Welder

Vertical Welder

Segmentation by Power:

AC Welder

DC Welder

Segmentation by Application:

Construction

Automotive

Heavy Equipment

Electronics, Medical and Precision Instruments

Energy and Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ESAB

Lincoln Electric

Illinois Tool Works

Daihen

Panasonic

Stanley Black & Decker

Fronius International

Carl Cloos Schweisstechnik

Hugong

Jasic Technology

Kende

Kemppi

Riland

Hutong

Aotai Electric

Denyo

Telwin

Beijing Time Technologies

Kaierda

CEA Weld

Aitel Welder

Key Questions Addressed in this Report

What is the 10-year outlook for the global TIG Welding Equipment market?

What factors are driving TIG Welding Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TIG Welding Equipment market opportunities vary by end market size?

How does TIG Welding Equipment break out by Type, by Application?

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