

# Global Ti-6242 Titanium Alloy Market Growth 2026-2032

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## Abstracts

The global Ti-6242 Titanium Alloy market size is predicted to grow from US\$ 76.30 million in 2025 to US\$ 138 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Ti-6242 Titanium Alloy refers to a near-alpha high-temperature titanium alloy with the nominal composition Ti-6Al-2Sn-4Zr-2Mo, commercially supplied in forms including ingots, bars, forgings, plates and powders prior to machining into final components. Developed by the United States in the 1960s, this grade elevates the long-term service temperature to 500 to 550°C over the TC4 baseline through additions of Sn, Zr and Mo, with a silicon content of 0.06% to 0.10% further enhancing creep resistance. Core applications are heavily concentrated in aero-engine high-temperature components including compressor discs, blades and casings, while also spanning high-performance automotive applications such as racing engine intake and exhaust valves and turbocharger rotors, and ranking among the four mainstream titanium alloy powder grades for additive manufacturing. Global production of Ti-6242 and equivalent grades is concentrated in the United States, Russia, Japan, Germany and China, with ATI, TIMET and RMI of the United States dominating the global aerospace forging supply chain under AMS 4975/4976 specifications, VSMPO-AVISMA of Russia covering the CIS and global aerospace markets with near-alpha high-temperature titanium alloys, Kobe Steel of Japan and ECKART TLS of Germany occupying distinctive positions in forged bars and additive manufacturing powders respectively, and China's Baoji Titanium Valley industrial cluster forming a complete supply system spanning wire, bars, forgings and powders through enterprises including Ruixi Titanium, Kehui Titanium and Yunzhong Metal.

Ti-6242 titanium alloy pricing is anchored by aerospace rotating-grade certification, with

compressor disc forgings produced to AMS 4975/4976 specifications commanding the highest premiums. The grade's service temperature ceiling exceeds that of TC4 by approximately one hundred degrees Celsius, rendering it irreplaceable in engine hot-section components, with pricing power concentrated among the limited number of enterprises holding aerospace certification. Industrial-grade bar and plate supplied to ASTM specifications is priced based on sponge titanium cost and forging processing charges. Additive manufacturing powder commands a higher average price than equivalent wrought material due to gas atomization processing and sphericity requirements.

Margins are thin at the ingot stage, with substantial value addition in die forging and heat treatment, and the richest profits captured in finished component machining. The stringent chemical homogeneity control of triple vacuum arc remelting depresses ingot-stage margins. Alpha-beta forging and solution-aging heat treatment constitute the critical value accretion node, with primary alpha grain size and creep performance control forming high process barriers. Finished machined compressor discs and blades capture the richest margins, with aero-engine OEM certification providing structural support for high gross margins.

Downstream consumption is heavily concentrated in aero-engine high-temperature components, with compressor discs and blades accounting for approximately seventy percent of total grade consumption. Per-engine Ti-6242 consumption for large turbofan engines reaches hundreds of kilograms, with commercial engine delivery rhythms determining base demand and military engine replacement plus aftermarket spares constituting a stable supplement. Racing engine intake and exhaust valves and turbocharger rotors represent niche applications in the high-performance automotive sector. Additive manufacturing powder is rapidly penetrating complex engine cooling channels and topology-optimized brackets through design freedom advantages, representing the fastest-growing sub-segment.

Upstream supply is highly concentrated in the United States, Russia, Japan and China. ATI and TIMET of the United States dominate the global aerospace forging supply chain. VSMPO-AVISMA of Russia serves the global market with dual Airbus-Boeing certification. Kobe Steel of Japan occupies a distinctive supply position in the Asia-Pacific market under the KOBELCO-Ti6242 designation. ECKART TLS of Germany leads in the additive manufacturing powder segment. China's Baoji Titanium Industry and Western Superconducting Technologies form a complete supply system from ingot to forging. Fewer than ten enterprises globally can reliably supply aerospace rotating-grade Ti-6242, with certification barriers constituting effective supply constraints.

Key uncertainties center on the cyclical nature of engine order rhythms and substitution pressure from higher-generation high-temperature titanium alloys. Commercial engine deliveries are affected by both global air passenger growth and manufacturer capacity bottlenecks, resulting in uneven order patterns. The development of next-generation high-temperature titanium alloys capable of service at 600°C may create long-term substitution risks. In summary, the Ti-6242 titanium alloy market will sustain an aero-engine-anchored trajectory with additive manufacturing as an emerging growth pole and racing engines as a niche supplement. Aerospace rotating-grade certification barriers and the process complexity of high-temperature creep performance control constitute the deepest supply-side moat, with the growth pivot for the category depending on global commercial engine delivery rates and additive manufacturing penetration.

LP Information, Inc. (LPI) 's newest research report, the "Ti-6242 Titanium Alloy Industry Forecast" looks at past sales and reviews total world Ti-6242 Titanium Alloy sales in 2025, providing a comprehensive analysis by region and market sector of projected Ti-6242 Titanium Alloy sales for 2026 through 2032. With Ti-6242 Titanium Alloy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ti-6242 Titanium Alloy industry.

This Insight Report provides a comprehensive analysis of the global Ti-6242 Titanium Alloy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ti-6242 Titanium Alloy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ti-6242 Titanium Alloy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ti-6242 Titanium Alloy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ti-6242 Titanium Alloy.

This report presents a comprehensive overview, market shares, and growth opportunities of Ti-6242 Titanium Alloy market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Aerospace Rotating-Grade (AMS 4975/4976, OEM-Specific)

Structural Forging-Grade (AMS 4952/4953, Nadcap)

Additive Manufacturing Powder Grade (ASTM F3001, 15?53?m Spherical)

### Segmentation by Form:

Ingot (Triple VAR, Diameter 400?900mm)

Billet & Bar (Forged or Rolled, Diameter 100?450mm)

Die Forging (Closed-Die, Near-Net Shape)

Plate & Sheet (Hot-Rolled, Thickness 10?60mm)

Powder (Gas-Atomized, Spherical, 15?150?m)

### Segmentation by Application:

Aero-Engine & Aerospace

High-Performance Automotive

Additive Manufacturing & Advanced Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

VSMPO-AVISMA

ATI

TIMET

Baoji Titanium Industry

Kobe Steel

Western Superconducting Technologies

Baoji Kehui Titanium Industry

RMI Titanium (Howmet Aerospace)

ECKART TLS

AMG Aluminum

Baoji Ruixi Titanium

Baoji Yunzhong Metal

Xian Cloud Pilot Technology

Shanghai Yanbei Advanced Materials

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Ti-6242 Titanium Alloy market?

What factors are driving Ti-6242 Titanium Alloy market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ti-6242 Titanium Alloy market opportunities vary by end market size?

How does Ti-6242 Titanium Alloy break out by Type, by Application?

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