

Global Thrust Spherical Roller Bearing Market Growth 2026-2032

<https://marketpublishers.com/r/G0B5E0EF8553EN.html>

Date: May 2026

Pages: 133

Price: US\$ 3,660.00 (Single User License)

ID: G0B5E0EF8553EN

Abstracts

The global Thrust Spherical Roller Bearing market size is predicted to grow from US\$ 4193 million in 2025 to US\$ 6467 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Global sales of thrust spherical roller bearings reached 16.94 million units in 2025, with an average price of \$253 per unit.

Thrust spherical roller bearings are separable thrust bearings with spherical outer ring raceways and asymmetrical spherical rollers at an angle to the bearing axis. They can simultaneously withstand large unidirectional axial loads and radial loads not exceeding 55% of the axial load, and automatically compensate for 2° of installation misalignment or shaft deflection.

The raw materials for thrust self-aligning roller bearings are primarily high-purity, high-chromium bearing steel (GCr15 or long-life steels such as SHX and Z steel). The raceways and rollers generally use vacuum degassed and electroslag remelted bar stock. Cages are categorized by size into stamped steel (?292 series) and solid brass (?293/294 series). For extra-large sizes or impact applications, carburized forged steel may be used. Overall, raw material costs account for 55-60% of the ex-factory price.

In the cost structure, bearing steel bar stock/forgings account for the highest proportion, approximately 40%, while cages and rolling elements together account for 10-15%. Machining, heat treatment, surface coating (such as TDC), and testing costs account for 25-30%. Because high-end steel and copper cages still rely on imports, there is little room for negotiation on core components, and raw material costs consistently account for around 90% of the total bill of materials (BOM).

LP Information, Inc. (LPI) ' newest research report, the "Thrust Spherical Roller Bearing Industry Forecast" looks at past sales and reviews total world Thrust Spherical Roller Bearing sales in 2025, providing a comprehensive analysis by region and market sector of projected Thrust Spherical Roller Bearing sales for 2026 through 2032. With Thrust Spherical Roller Bearing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thrust Spherical Roller Bearing industry.

This Insight Report provides a comprehensive analysis of the global Thrust Spherical Roller Bearing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thrust Spherical Roller Bearing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thrust Spherical Roller Bearing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thrust Spherical Roller Bearing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thrust Spherical Roller Bearing.

This report presents a comprehensive overview, market shares, and growth opportunities of Thrust Spherical Roller Bearing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

ID Below 200mm

ID 200-500mm

ID Above 500mm

Segmentation by Structure:

Symmetrical

Asymmetrical

Segmentation by Sealing Type:

No Seal

With Seal

Segmentation by Application:

Heavy Load Bearing

Marine Machinery

Metallurgy and Heavy Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SKF

ZKL

JTEKT Corporation

NSK

NACHI

NTN

TIMKEN

Schaeffler Group

IDC Select

C&U GROUP

MinebeaMitsumi

Regal Rexnord

NBC Bearings

LYC

ZWZ

HARBIN Bearing

Sinomach Precision Industry Group

Wanxiang Qianchao

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thrust Spherical Roller Bearing market?

What factors are driving Thrust Spherical Roller Bearing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thrust Spherical Roller Bearing market opportunities vary by end market size?

How does Thrust Spherical Roller Bearing break out by Type, by Application?

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