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Global Through-type CNC Drilling Center Market Growth 2026-2032

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Abstracts

The global Through-type CNC Drilling Center market size is predicted to grow from US$ 1859 million in 2025 to US$ 3236 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

In 2024, the global production of through-type CNC drilling centers will reach 15k units, with an average selling price of US$120k per unit. A through-type CNC drilling center is a high-efficiency, high-precision machine tool system primarily used for high-volume, continuous processing of drilling, reaming, and tapping holes in sheet metal or profiles. Its core feature is that workpieces can be continuously transported through the machine (e.g., by conveyor belt, roller conveyor, or automatic fixture), allowing multiple machining steps to be completed sequentially within the processing area without the need for frequent clamping, thereby improving production efficiency and processing consistency. Through-type CNC drilling centers are typically equipped with a multi-axis CNC system, an automatic tool changer, a drill cooling system, and intelligent monitoring capabilities, enabling high-speed, precise drilling while supporting a variety of workpiece materials (wood, aluminum, steel, etc.).

Through-type CNC drilling centers occupy the midstream of the machine tool equipment manufacturing chain, with close upstream and downstream linkages and a clear division of labor. Upstream suppliers primarily include companies such as THK (linear guides), HIWIN (ball screws), and FANUC (CNC systems and servos) that provide key raw materials and core components, including cast steel/cast iron machine parts, precision linear guides, ball screws, servo motors, CNC systems, and cutting tools. Midstream manufacturers of through-type CNC drilling centers, such as Homag, SCM Group, and SaiYu Technology, are responsible for machine tool structural design, precision assembly, commissioning, and complete line automation integration. Downstream

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suppliers are widely used in precision hole machining production lines for metal structural parts, aluminum profiles, electronic product housings, furniture panels, and automotive parts.The annual production capacity of a single through-type CNC drilling center is approximately 50 units, with a gross profit margin of approximately 30%-45%.

United States market for Through-type CNC Drilling Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Through-type CNC Drilling Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Through-type CNC Drilling Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Through-type CNC Drilling Center players cover Homag, Brother Industries, SCM Group, Teknika Industry, Stancomplect, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Through-type CNC Drilling Center Industry Forecast” looks at past sales and reviews total world Through-type CNC Drilling Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Through-type CNC Drilling Center sales for 2026 through 2032. With Through-type CNC Drilling Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Through-type CNC Drilling Center industry.

This Insight Report provides a comprehensive analysis of the global Through-type CNC Drilling Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Through-type CNC Drilling Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Through-type CNC Drilling Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Through-type CNC Drilling Center and breaks down the

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forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Through-type CNC Drilling Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Through-type CNC Drilling Center market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Horizontal Pass-Through

Vertical Pass-Through

Segmentation by Drilling Quantity:

Single Head Drilling

Multi-Head Drilling

Segmentation by Application:

Furniture Manufacturing

Construction

Consumer Electronics

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Homag

Brother Industries

SCM Group

Teknika Industry

Stancomplect

Biesse

Hongya CNC

Hold Machinery

Excitech CNC Technology

Yiming CNC Machinery

SaiYu Technology

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Through-type CNC Drilling Center market?

What factors are driving Through-type CNC Drilling Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Through-type CNC Drilling Center market opportunities vary by end market size?

How does Through-type CNC Drilling Center break out by Type, by Application?

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