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Global Through-hole Passive Components Market Growth 2026-2032

https://marketpublishers.com/r/G9F5DB2CA04BEN.html
Date: April 2026
Pages: 134
Price: US$ 3,660.00 (Single User License)
ID: G9F5DB2CA04BEN

Abstracts

The global Through-hole Passive Components market size is predicted to grow from US$ 4315 million in 2025 to US$ 7056 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

The introduction of Programmable Logic Controllers (PLC), the industrial computers that are used to operate various electrical and mechanical processes, are often fitted with through-hole passive components because of their durability; through-hole passive components are drilled on printed circuits boards and not attached superficially, making them more robust and capable of handling various pressures and forces more efficiently compared to non-through hole passive components.

The rise of Industry 4.0, also known as the fourth industrial revolution, further amplifies the demand for the market. For instance, Germany?s Ministry for Economic Affairs and Climate Action launched programs such as Autonomics for Industry 4.0 and Smart Service World programs to boost its Industry 4.0 agenda, offering over EUR 100 million in initial funds. Such supporting initiatives are expected to drive market growth as every automated or non-automated machinery has components in the form of inductors, capacitors, resistors, diodes, etc.

Government initiatives aimed at supporting industrial automation are also creating promising growth opportunities for the market. For instance, under its Industry 4.0 program, South Korea plans to operate 30,000 smart factories by the end of 2022 and 20 smart industrial zones by 2030; such initiatives are expected to increase the adoption of through-hole components. In addition, the growing applications of Human-Machine Interfaces (HMIs), which allow humans to communicate with machines, are also expected to drive growth for this market.

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LP Information, Inc. (LPI) ' newest research report, the ?Through-hole Passive Components Industry Forecast? looks at past sales and reviews total world Through-hole Passive Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Through-hole Passive Components sales for 2026 through 2032. With Through-hole Passive Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Through-hole Passive Components industry.

This Insight Report provides a comprehensive analysis of the global Through-hole Passive Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Through-hole Passive Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Through-hole Passive Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Through-hole Passive Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Through-hole Passive Components.

This report presents a comprehensive overview, market shares, and growth opportunities of Through-hole Passive Components market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

by Axial Leads

by Radial Leads

Segmentation by Application:

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- Consumer Electronics
- IT & Telecommunication
- Automotive
- Industrial
- Aerospace & Defense
- Healthcare
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bourns, Inc.

KYOCERA AVX Components Corporation

Panasonic Holdings Corporation

Microchip Technology Inc.

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Murata Manufacturing Co., Ltd

TDK Corporation

TE Connectivity

Vishay Intertechnology, Inc

YAGEO Group

AVX Corporation

KEMET Corporation

Rubycon Corporation

Nichicon Corporation

Walsin Technology Corporation

Taiyo Yuden Co., Ltd

Samsung Electro-Mechanics

EPCOS AG

Nippon Chemi-Con Corporation

Cornell Dubilier Electronics, Inc

TT Electronics PLC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Through-hole Passive Components market?

What factors are driving Through-hole Passive Components market growth,

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globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Through-hole Passive Components market opportunities vary by end market size?

How does Through-hole Passive Components break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Through-hole Passive Components Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Through-hole Passive Components by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Through-hole Passive Components by Country/Region, 2021, 2025 & 2032
2.2 Through-hole Passive Components Segment by Type
  2.2.1 by Axial Leads
  2.2.2 by Radial Leads
  2.2.3 Through-hole Passive Components Sales by Type
    2.2.3.1 Global Through-hole Passive Components Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Through-hole Passive Components Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Through-hole Passive Components Sale Price by Type (2021-2026)
2.3 Through-hole Passive Components Segment by Application
  2.3.1 Consumer Electronics
  2.3.2 IT & Telecommunication
  2.3.3 Automotive
  2.3.4 Industrial
  2.3.5 Aerospace & Defense
  2.3.6 Healthcare
  2.3.7 Others
  2.3.8 Through-hole Passive Components Sales by Application

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2.3.8.1 Global Through-hole Passive Components Sale Market Share by Application (2021-2026)
2.3.8.2 Global Through-hole Passive Components Revenue and Market Share by Application (2021-2026)
2.3.8.3 Global Through-hole Passive Components Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Through-hole Passive Components Breakdown Data by Company
3.1.1 Global Through-hole Passive Components Annual Sales by Company (2021-2026)
3.1.2 Global Through-hole Passive Components Sales Market Share by Company (2021-2026)
3.2 Global Through-hole Passive Components Annual Revenue by Company (2021-2026)
3.2.1 Global Through-hole Passive Components Revenue by Company (2021-2026)
3.2.2 Global Through-hole Passive Components Revenue Market Share by Company (2021-2026)
3.3 Global Through-hole Passive Components Sale Price by Company
3.4 Key Manufacturers Through-hole Passive Components Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Through-hole Passive Components Product Location Distribution
3.4.2 Players Through-hole Passive Components Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR THROUGH-HOLE PASSIVE COMPONENTS BY GEOGRAPHIC REGION

4.1 World Historic Through-hole Passive Components Market Size by Geographic Region (2021-2026)
4.1.1 Global Through-hole Passive Components Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Through-hole Passive Components Annual Revenue by Geographic

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Region (2021-2026)
4.2 World Historic Through-hole Passive Components Market Size by Country/Region (2021-2026)
4.2.1 Global Through-hole Passive Components Annual Sales by Country/Region (2021-2026)
4.2.2 Global Through-hole Passive Components Annual Revenue by Country/Region (2021-2026)
4.3 Americas Through-hole Passive Components Sales Growth
4.4 APAC Through-hole Passive Components Sales Growth
4.5 Europe Through-hole Passive Components Sales Growth
4.6 Middle East & Africa Through-hole Passive Components Sales Growth

5 AMERICAS

5.1 Americas Through-hole Passive Components Sales by Country
5.1.1 Americas Through-hole Passive Components Sales by Country (2021-2026)
5.1.2 Americas Through-hole Passive Components Revenue by Country (2021-2026)
5.2 Americas Through-hole Passive Components Sales by Type (2021-2026)
5.3 Americas Through-hole Passive Components Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Through-hole Passive Components Sales by Region
6.1.1 APAC Through-hole Passive Components Sales by Region (2021-2026)
6.1.2 APAC Through-hole Passive Components Revenue by Region (2021-2026)
6.2 APAC Through-hole Passive Components Sales by Type (2021-2026)
6.3 APAC Through-hole Passive Components Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

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info@marketpublishers.com

7 EUROPE

7.1 Europe Through-hole Passive Components by Country
  7.1.1 Europe Through-hole Passive Components Sales by Country (2021-2026)
  7.1.2 Europe Through-hole Passive Components Revenue by Country (2021-2026)
7.2 Europe Through-hole Passive Components Sales by Type (2021-2026)
7.3 Europe Through-hole Passive Components Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Through-hole Passive Components by Country
  8.1.1 Middle East & Africa Through-hole Passive Components Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Through-hole Passive Components Revenue by Country (2021-2026)
8.2 Middle East & Africa Through-hole Passive Components Sales by Type (2021-2026)
8.3 Middle East & Africa Through-hole Passive Components Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Through-hole Passive Components

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10.3 Manufacturing Process Analysis of Through-hole Passive Components
10.4 Industry Chain Structure of Through-hole Passive Components

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Through-hole Passive Components Distributors
11.3 Through-hole Passive Components Customer

12 WORLD FORECAST REVIEW FOR THROUGH-HOLE PASSIVE COMPONENTS BY GEOGRAPHIC REGION

12.1 Global Through-hole Passive Components Market Size Forecast by Region
  12.1.1 Global Through-hole Passive Components Forecast by Region (2027-2032)
  12.1.2 Global Through-hole Passive Components Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Through-hole Passive Components Forecast by Type (2027-2032)
12.7 Global Through-hole Passive Components Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Bourns, Inc.
  13.1.1 Bourns, Inc. Company Information
  13.1.2 Bourns, Inc. Through-hole Passive Components Product Portfolios and Specifications
  13.1.3 Bourns, Inc. Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Bourns, Inc. Main Business Overview
  13.1.5 Bourns, Inc. Latest Developments
13.2 KYOCERA AVX Components Corporation
  13.2.1 KYOCERA AVX Components Corporation Company Information
  13.2.2 KYOCERA AVX Components Corporation Through-hole Passive Components Product Portfolios and Specifications

+357 96 030922
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13.2.3 KYOCERA AVX Components Corporation Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 KYOCERA AVX Components Corporation Main Business Overview
13.2.5 KYOCERA AVX Components Corporation Latest Developments
13.3 Panasonic Holdings Corporation
13.3.1 Panasonic Holdings Corporation Company Information
13.3.2 Panasonic Holdings Corporation Through-hole Passive Components Product Portfolios and Specifications
13.3.3 Panasonic Holdings Corporation Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Panasonic Holdings Corporation Main Business Overview
13.3.5 Panasonic Holdings Corporation Latest Developments
13.4 Microchip Technology Inc.
13.4.1 Microchip Technology Inc. Company Information
13.4.2 Microchip Technology Inc. Through-hole Passive Components Product Portfolios and Specifications
13.4.3 Microchip Technology Inc. Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Microchip Technology Inc. Main Business Overview
13.4.5 Microchip Technology Inc. Latest Developments
13.5 Murata Manufacturing Co., Ltd
13.5.1 Murata Manufacturing Co., Ltd Company Information
13.5.2 Murata Manufacturing Co., Ltd Through-hole Passive Components Product Portfolios and Specifications
13.5.3 Murata Manufacturing Co., Ltd Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Murata Manufacturing Co., Ltd Main Business Overview
13.5.5 Murata Manufacturing Co., Ltd Latest Developments
13.6 TDK Corporation
13.6.1 TDK Corporation Company Information
13.6.2 TDK Corporation Through-hole Passive Components Product Portfolios and Specifications
13.6.3 TDK Corporation Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 TDK Corporation Main Business Overview
13.6.5 TDK Corporation Latest Developments
13.7 TE Connectivity
13.7.1 TE Connectivity Company Information
13.7.2 TE Connectivity Through-hole Passive Components Product Portfolios and

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Specifications
13.7.3 TE Connectivity Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 TE Connectivity Main Business Overview
13.7.5 TE Connectivity Latest Developments
13.8 Vishay Intertechnology, Inc
13.8.1 Vishay Intertechnology, Inc Company Information
13.8.2 Vishay Intertechnology, Inc Through-hole Passive Components Product Portfolios and Specifications
13.8.3 Vishay Intertechnology, Inc Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Vishay Intertechnology, Inc Main Business Overview
13.8.5 Vishay Intertechnology, Inc Latest Developments
13.9 YAGEO Group
13.9.1 YAGEO Group Company Information
13.9.2 YAGEO Group Through-hole Passive Components Product Portfolios and Specifications
13.9.3 YAGEO Group Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 YAGEO Group Main Business Overview
13.9.5 YAGEO Group Latest Developments
13.10 AVX Corporation
13.10.1 AVX Corporation Company Information
13.10.2 AVX Corporation Through-hole Passive Components Product Portfolios and Specifications
13.10.3 AVX Corporation Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 AVX Corporation Main Business Overview
13.10.5 AVX Corporation Latest Developments
13.11 KEMET Corporation
13.11.1 KEMET Corporation Company Information
13.11.2 KEMET Corporation Through-hole Passive Components Product Portfolios and Specifications
13.11.3 KEMET Corporation Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 KEMET Corporation Main Business Overview
13.11.5 KEMET Corporation Latest Developments
13.12 Rubycon Corporation
13.12.1 Rubycon Corporation Company Information

+357 96 030922
info@marketpublishers.com

13.12.2 Rubycon Corporation Through-hole Passive Components Product Portfolios and Specifications
13.12.3 Rubycon Corporation Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Rubycon Corporation Main Business Overview
13.12.5 Rubycon Corporation Latest Developments
13.13 Nichicon Corporation
13.13.1 Nichicon Corporation Company Information
13.13.2 Nichicon Corporation Through-hole Passive Components Product Portfolios and Specifications
13.13.3 Nichicon Corporation Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Nichicon Corporation Main Business Overview
13.13.5 Nichicon Corporation Latest Developments
13.14 Walsin Technology Corporation
13.14.1 Walsin Technology Corporation Company Information
13.14.2 Walsin Technology Corporation Through-hole Passive Components Product Portfolios and Specifications
13.14.3 Walsin Technology Corporation Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Walsin Technology Corporation Main Business Overview
13.14.5 Walsin Technology Corporation Latest Developments
13.15 Taiyo Yuden Co., Ltd
13.15.1 Taiyo Yuden Co., Ltd Company Information
13.15.2 Taiyo Yuden Co., Ltd Through-hole Passive Components Product Portfolios and Specifications
13.15.3 Taiyo Yuden Co., Ltd Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Taiyo Yuden Co., Ltd Main Business Overview
13.15.5 Taiyo Yuden Co., Ltd Latest Developments
13.16 Samsung Electro-Mechanics
13.16.1 Samsung Electro-Mechanics Company Information
13.16.2 Samsung Electro-Mechanics Through-hole Passive Components Product Portfolios and Specifications
13.16.3 Samsung Electro-Mechanics Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Samsung Electro-Mechanics Main Business Overview
13.16.5 Samsung Electro-Mechanics Latest Developments
13.17 EPCOS AG

+357 96 030922
info@marketpublishers.com

13.17.1 EPCOS AG Company Information
13.17.2 EPCOS AG Through-hole Passive Components Product Portfolios and Specifications
13.17.3 EPCOS AG Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 EPCOS AG Main Business Overview
13.17.5 EPCOS AG Latest Developments
13.18 Nippon Chemi-Con Corporation
13.18.1 Nippon Chemi-Con Corporation Company Information
13.18.2 Nippon Chemi-Con Corporation Through-hole Passive Components Product Portfolios and Specifications
13.18.3 Nippon Chemi-Con Corporation Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Nippon Chemi-Con Corporation Main Business Overview
13.18.5 Nippon Chemi-Con Corporation Latest Developments
13.19 Cornell Dubilier Electronics, Inc
13.19.1 Cornell Dubilier Electronics, Inc Company Information
13.19.2 Cornell Dubilier Electronics, Inc Through-hole Passive Components Product Portfolios and Specifications
13.19.3 Cornell Dubilier Electronics, Inc Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Cornell Dubilier Electronics, Inc Main Business Overview
13.19.5 Cornell Dubilier Electronics, Inc Latest Developments
13.20 TT Electronics PLC
13.20.1 TT Electronics PLC Company Information
13.20.2 TT Electronics PLC Through-hole Passive Components Product Portfolios and Specifications
13.20.3 TT Electronics PLC Through-hole Passive Components Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 TT Electronics PLC Main Business Overview
13.20.5 TT Electronics PLC Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Through-hole Passive Components Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Through-hole Passive Components Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of by Axial Leads
Table 4. Major Players of by Radial Leads
Table 5. Global Through-hole Passive Components Sales by Type (2021-2026) & (K Units)
Table 6. Global Through-hole Passive Components Sales Market Share by Type (2021-2026)
Table 7. Global Through-hole Passive Components Revenue by Type (2021-2026) & ($ million)
Table 8. Global Through-hole Passive Components Revenue Market Share by Type (2021-2026)
Table 9. Global Through-hole Passive Components Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Global Through-hole Passive Components Sale by Application (2021-2026) & (K Units)
Table 11. Global Through-hole Passive Components Sale Market Share by Application (2021-2026)
Table 12. Global Through-hole Passive Components Revenue by Application (2021-2026) & ($ million)
Table 13. Global Through-hole Passive Components Revenue Market Share by Application (2021-2026)
Table 14. Global Through-hole Passive Components Sale Price by Application (2021-2026) & (US$/Unit)
Table 15. Global Through-hole Passive Components Sales by Company (2021-2026) & (K Units)
Table 16. Global Through-hole Passive Components Sales Market Share by Company (2021-2026)
Table 17. Global Through-hole Passive Components Revenue by Company (2021-2026) & ($ millions)
Table 18. Global Through-hole Passive Components Revenue Market Share by Company (2021-2026)
Table 19. Global Through-hole Passive Components Sale Price by Company

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(2021-2026) & (US$/Unit)
Table 20. Key Manufacturers Through-hole Passive Components Producing Area Distribution and Sales Area
Table 21. Players Through-hole Passive Components Products Offered
Table 22. Through-hole Passive Components Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global Through-hole Passive Components Sales by Geographic Region (2021-2026) & (K Units)
Table 26. Global Through-hole Passive Components Sales Market Share Geographic Region (2021-2026)
Table 27. Global Through-hole Passive Components Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global Through-hole Passive Components Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global Through-hole Passive Components Sales by Country/Region (2021-2026) & (K Units)
Table 30. Global Through-hole Passive Components Sales Market Share by Country/Region (2021-2026)
Table 31. Global Through-hole Passive Components Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global Through-hole Passive Components Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas Through-hole Passive Components Sales by Country (2021-2026) & (K Units)
Table 34. Americas Through-hole Passive Components Sales Market Share by Country (2021-2026)
Table 35. Americas Through-hole Passive Components Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas Through-hole Passive Components Sales by Type (2021-2026) & (K Units)
Table 37. Americas Through-hole Passive Components Sales by Application (2021-2026) & (K Units)
Table 38. APAC Through-hole Passive Components Sales by Region (2021-2026) & (K Units)
Table 39. APAC Through-hole Passive Components Sales Market Share by Region (2021-2026)
Table 40. APAC Through-hole Passive Components Revenue by Region (2021-2026) &

+357 96 030922
info@marketpublishers.com

($ millions)
Table 41. APAC Through-hole Passive Components Sales by Type (2021-2026) & (K Units)
Table 42. APAC Through-hole Passive Components Sales by Application (2021-2026) & (K Units)
Table 43. Europe Through-hole Passive Components Sales by Country (2021-2026) & (K Units)
Table 44. Europe Through-hole Passive Components Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe Through-hole Passive Components Sales by Type (2021-2026) & (K Units)
Table 46. Europe Through-hole Passive Components Sales by Application (2021-2026) & (K Units)
Table 47. Middle East & Africa Through-hole Passive Components Sales by Country (2021-2026) & (K Units)
Table 48. Middle East & Africa Through-hole Passive Components Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa Through-hole Passive Components Sales by Type (2021-2026) & (K Units)
Table 50. Middle East & Africa Through-hole Passive Components Sales by Application (2021-2026) & (K Units)
Table 51. Key Market Drivers & Growth Opportunities of Through-hole Passive Components
Table 52. Key Market Challenges & Risks of Through-hole Passive Components
Table 53. Key Industry Trends of Through-hole Passive Components
Table 54. Through-hole Passive Components Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Through-hole Passive Components Distributors List
Table 57. Through-hole Passive Components Customer List
Table 58. Global Through-hole Passive Components Sales Forecast by Region (2027-2032) & (K Units)
Table 59. Global Through-hole Passive Components Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas Through-hole Passive Components Sales Forecast by Country (2027-2032) & (K Units)
Table 61. Americas Through-hole Passive Components Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 62. APAC Through-hole Passive Components Sales Forecast by Region (2027-2032) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 63. APAC Through-hole Passive Components Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe Through-hole Passive Components Sales Forecast by Country (2027-2032) & (K Units)
Table 65. Europe Through-hole Passive Components Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa Through-hole Passive Components Sales Forecast by Country (2027-2032) & (K Units)
Table 67. Middle East & Africa Through-hole Passive Components Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Global Through-hole Passive Components Sales Forecast by Type (2027-2032) & (K Units)
Table 69. Global Through-hole Passive Components Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global Through-hole Passive Components Sales Forecast by Application (2027-2032) & (K Units)
Table 71. Global Through-hole Passive Components Revenue Forecast by Application (2027-2032) & ($ millions)
Table 72. Bourns, Inc. Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 73. Bourns, Inc. Through-hole Passive Components Product Portfolios and Specifications
Table 74. Bourns, Inc. Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 75. Bourns, Inc. Main Business
Table 76. Bourns, Inc. Latest Developments
Table 77. KYOCERA AVX Components Corporation Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 78. KYOCERA AVX Components Corporation Through-hole Passive Components Product Portfolios and Specifications
Table 79. KYOCERA AVX Components Corporation Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 80. KYOCERA AVX Components Corporation Main Business
Table 81. KYOCERA AVX Components Corporation Latest Developments
Table 82. Panasonic Holdings Corporation Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 83. Panasonic Holdings Corporation Through-hole Passive Components Product Portfolios and Specifications

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Table 84. Panasonic Holdings Corporation Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 85. Panasonic Holdings Corporation Main Business
Table 86. Panasonic Holdings Corporation Latest Developments
Table 87. Microchip Technology Inc. Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 88. Microchip Technology Inc. Through-hole Passive Components Product Portfolios and Specifications
Table 89. Microchip Technology Inc. Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 90. Microchip Technology Inc. Main Business
Table 91. Microchip Technology Inc. Latest Developments
Table 92. Murata Manufacturing Co., Ltd Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 93. Murata Manufacturing Co., Ltd Through-hole Passive Components Product Portfolios and Specifications
Table 94. Murata Manufacturing Co., Ltd Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 95. Murata Manufacturing Co., Ltd Main Business
Table 96. Murata Manufacturing Co., Ltd Latest Developments
Table 97. TDK Corporation Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 98. TDK Corporation Through-hole Passive Components Product Portfolios and Specifications
Table 99. TDK Corporation Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 100. TDK Corporation Main Business
Table 101. TDK Corporation Latest Developments
Table 102. TE Connectivity Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 103. TE Connectivity Through-hole Passive Components Product Portfolios and Specifications
Table 104. TE Connectivity Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. TE Connectivity Main Business
Table 106. TE Connectivity Latest Developments
Table 107. Vishay Intertechnology, Inc Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 108. Vishay Intertechnology, Inc Through-hole Passive Components Product

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Portfolios and Specifications
Table 109. Vishay Intertechnology, Inc Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 110. Vishay Intertechnology, Inc Main Business
Table 111. Vishay Intertechnology, Inc Latest Developments
Table 112. YAGEO Group Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 113. YAGEO Group Through-hole Passive Components Product Portfolios and Specifications
Table 114. YAGEO Group Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 115. YAGEO Group Main Business
Table 116. YAGEO Group Latest Developments
Table 117. AVX Corporation Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 118. AVX Corporation Through-hole Passive Components Product Portfolios and Specifications
Table 119. AVX Corporation Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 120. AVX Corporation Main Business
Table 121. AVX Corporation Latest Developments
Table 122. KEMET Corporation Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 123. KEMET Corporation Through-hole Passive Components Product Portfolios and Specifications
Table 124. KEMET Corporation Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 125. KEMET Corporation Main Business
Table 126. KEMET Corporation Latest Developments
Table 127. Rubycon Corporation Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 128. Rubycon Corporation Through-hole Passive Components Product Portfolios and Specifications
Table 129. Rubycon Corporation Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 130. Rubycon Corporation Main Business
Table 131. Rubycon Corporation Latest Developments
Table 132. Nichicon Corporation Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors

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Table 133. Nichicon Corporation Through-hole Passive Components Product Portfolios and Specifications
Table 134. Nichicon Corporation Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 135. Nichicon Corporation Main Business
Table 136. Nichicon Corporation Latest Developments
Table 137. Walsin Technology Corporation Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 138. Walsin Technology Corporation Through-hole Passive Components Product Portfolios and Specifications
Table 139. Walsin Technology Corporation Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 140. Walsin Technology Corporation Main Business
Table 141. Walsin Technology Corporation Latest Developments
Table 142. Taiyo Yuden Co., Ltd Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 143. Taiyo Yuden Co., Ltd Through-hole Passive Components Product Portfolios and Specifications
Table 144. Taiyo Yuden Co., Ltd Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 145. Taiyo Yuden Co., Ltd Main Business
Table 146. Taiyo Yuden Co., Ltd Latest Developments
Table 147. Samsung Electro-Mechanics Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 148. Samsung Electro-Mechanics Through-hole Passive Components Product Portfolios and Specifications
Table 149. Samsung Electro-Mechanics Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 150. Samsung Electro-Mechanics Main Business
Table 151. Samsung Electro-Mechanics Latest Developments
Table 152. EPCOS AG Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 153. EPCOS AG Through-hole Passive Components Product Portfolios and Specifications
Table 154. EPCOS AG Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 155. EPCOS AG Main Business
Table 156. EPCOS AG Latest Developments
Table 157. Nippon Chemi-Con Corporation Basic Information, Through-hole Passive

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Components Manufacturing Base, Sales Area and Its Competitors
Table 158. Nippon Chemi-Con Corporation Through-hole Passive Components Product Portfolios and Specifications
Table 159. Nippon Chemi-Con Corporation Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 160. Nippon Chemi-Con Corporation Main Business
Table 161. Nippon Chemi-Con Corporation Latest Developments
Table 162. Cornell Dubilier Electronics, Inc Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 163. Cornell Dubilier Electronics, Inc Through-hole Passive Components Product Portfolios and Specifications
Table 164. Cornell Dubilier Electronics, Inc Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 165. Cornell Dubilier Electronics, Inc Main Business
Table 166. Cornell Dubilier Electronics, Inc Latest Developments
Table 167. TT Electronics PLC Basic Information, Through-hole Passive Components Manufacturing Base, Sales Area and Its Competitors
Table 168. TT Electronics PLC Through-hole Passive Components Product Portfolios and Specifications
Table 169. TT Electronics PLC Through-hole Passive Components Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 170. TT Electronics PLC Main Business
Table 171. TT Electronics PLC Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Through-hole Passive Components
Figure 2. Through-hole Passive Components Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Through-hole Passive Components Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Through-hole Passive Components Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Through-hole Passive Components Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Through-hole Passive Components Sales Market Share by Country/Region (2025)
Figure 10. Through-hole Passive Components Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of by Axial Leads
Figure 12. Product Picture of by Radial Leads
Figure 13. Global Through-hole Passive Components Sales Market Share by Type in 2026
Figure 14. Global Through-hole Passive Components Revenue Market Share by Type (2021-2026)
Figure 15. Through-hole Passive Components Consumed in Consumer Electronics
Figure 16. Global Through-hole Passive Components Market: Consumer Electronics (2021-2026) & (K Units)
Figure 17. Through-hole Passive Components Consumed in IT & Telecommunication
Figure 18. Global Through-hole Passive Components Market: IT & Telecommunication (2021-2026) & (K Units)
Figure 19. Through-hole Passive Components Consumed in Automotive
Figure 20. Global Through-hole Passive Components Market: Automotive (2021-2026) & (K Units)
Figure 21. Through-hole Passive Components Consumed in Industrial
Figure 22. Global Through-hole Passive Components Market: Industrial (2021-2026) & (K Units)
Figure 23. Through-hole Passive Components Consumed in Aerospace & Defense
Figure 24. Global Through-hole Passive Components Market: Aerospace & Defense

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(2021-2026) & (K Units)
Figure 25. Through-hole Passive Components Consumed in Healthcare
Figure 26. Global Through-hole Passive Components Market: Healthcare (2021-2026) & (K Units)
Figure 27. Through-hole Passive Components Consumed in Others
Figure 28. Global Through-hole Passive Components Market: Others (2021-2026) & (K Units)
Figure 29. Global Through-hole Passive Components Sale Market Share by Application (2025)
Figure 30. Global Through-hole Passive Components Revenue Market Share by Application in 2026
Figure 31. Through-hole Passive Components Sales by Company in 2026 (K Units)
Figure 32. Global Through-hole Passive Components Sales Market Share by Company in 2026
Figure 33. Through-hole Passive Components Revenue by Company in 2026 ($ millions)
Figure 34. Global Through-hole Passive Components Revenue Market Share by Company in 2026
Figure 35. Global Through-hole Passive Components Sales Market Share by Geographic Region (2021-2026)
Figure 36. Global Through-hole Passive Components Revenue Market Share by Geographic Region in 2026
Figure 37. Americas Through-hole Passive Components Sales 2021-2026 (K Units)
Figure 38. Americas Through-hole Passive Components Revenue 2021-2026 ($ millions)
Figure 39. APAC Through-hole Passive Components Sales 2021-2026 (K Units)
Figure 40. APAC Through-hole Passive Components Revenue 2021-2026 ($ millions)
Figure 41. Europe Through-hole Passive Components Sales 2021-2026 (K Units)
Figure 42. Europe Through-hole Passive Components Revenue 2021-2026 ($ millions)
Figure 43. Middle East & Africa Through-hole Passive Components Sales 2021-2026 (K Units)
Figure 44. Middle East & Africa Through-hole Passive Components Revenue 2021-2026 ($ millions)
Figure 45. Americas Through-hole Passive Components Sales Market Share by Country in 2026
Figure 46. Americas Through-hole Passive Components Revenue Market Share by Country (2021-2026)
Figure 47. Americas Through-hole Passive Components Sales Market Share by Type (2021-2026)

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Figure 48. Americas Through-hole Passive Components Sales Market Share by Application (2021-2026)
Figure 49. United States Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 50. Canada Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 51. Mexico Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 52. Brazil Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 53. APAC Through-hole Passive Components Sales Market Share by Region in 2026
Figure 54. APAC Through-hole Passive Components Revenue Market Share by Region (2021-2026)
Figure 55. APAC Through-hole Passive Components Sales Market Share by Type (2021-2026)
Figure 56. APAC Through-hole Passive Components Sales Market Share by Application (2021-2026)
Figure 57. China Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 58. Japan Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 59. South Korea Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 60. Southeast Asia Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 61. India Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 62. Australia Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 63. China Taiwan Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 64. Europe Through-hole Passive Components Sales Market Share by Country in 2026
Figure 65. Europe Through-hole Passive Components Revenue Market Share by Country (2021-2026)
Figure 66. Europe Through-hole Passive Components Sales Market Share by Type (2021-2026)
Figure 67. Europe Through-hole Passive Components Sales Market Share by

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Application (2021-2026)
Figure 68. Germany Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 69. France Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 70. UK Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 71. Italy Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 72. Russia Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 73. Middle East & Africa Through-hole Passive Components Sales Market Share by Country (2021-2026)
Figure 74. Middle East & Africa Through-hole Passive Components Sales Market Share by Type (2021-2026)
Figure 75. Middle East & Africa Through-hole Passive Components Sales Market Share by Application (2021-2026)
Figure 76. Egypt Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 77. South Africa Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 78. Israel Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 79. Turkey Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 80. GCC Countries Through-hole Passive Components Revenue Growth 2021-2026 ($ millions)
Figure 81. Manufacturing Cost Structure Analysis of Through-hole Passive Components in 2026
Figure 82. Manufacturing Process Analysis of Through-hole Passive Components
Figure 83. Industry Chain Structure of Through-hole Passive Components
Figure 84. Channels of Distribution
Figure 85. Global Through-hole Passive Components Sales Market Forecast by Region (2027-2032)
Figure 86. Global Through-hole Passive Components Revenue Market Share Forecast by Region (2027-2032)
Figure 87. Global Through-hole Passive Components Sales Market Share Forecast by Type (2027-2032)
Figure 88. Global Through-hole Passive Components Revenue Market Share Forecast

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by Type (2027-2032)
Figure 89. Global Through-hole Passive Components Sales Market Share Forecast by Application (2027-2032)
Figure 90. Global Through-hole Passive Components Revenue Market Share Forecast by Application (2027-2032)

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