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Global Throat Liners Market Growth 2026-2032

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Abstracts

The global Throat Liners market size is predicted to grow from US$ 56.62 million in 2025 to US$ 89.25 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Throat liners, as critical components of solid rocket engines, primarily function to control the exhaust flow of engine gases, maintaining a certain pressure within the combustion chamber to achieve the desired thrust and ensure the propulsion system operates continuously as intended, thus significantly impacting both engine performance and operational safety. In the nozzle of a solid rocket engine, throat liners are exposed to temperatures as high as 2,000–3,000 K while simultaneously subjected to erosion from high-velocity particle flows. Consequently, the main causes of throat liner ablation are thermo-chemical erosion and mechanical stripping. Erosion resistance and ablation resistance are among the key performance indicators of solid rocket nozzles. Depending on the engine’s operating conditions, commonly used throat liner materials include C/C composites or tungsten-copper materials. In 2024, global throat liners sales volume reached approximately XXXX units , with an average global market price of around k US$ 9.03 per unit. The main raw materials of throat liner cover C/C compsites and tungsten-copper alloy.

United States market for Throat Liners is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Throat Liners is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Throat Liners is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Throat Liners players cover Northrop Grumman (Thiokol), L3Harris Technologies, ArianeGroup, China Aerospace Science and Technology Corporation, NPO Mashinostroyeniya, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Throat Liners Industry Forecast” looks at past sales and reviews total world Throat Liners sales in 2025, providing a comprehensive analysis by region and market sector of projected Throat Liners sales for 2026 through 2032. With Throat Liners sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Throat Liners industry.

This Insight Report provides a comprehensive analysis of the global Throat Liners landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Throat Liners portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Throat Liners market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Throat Liners and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Throat Liners.

This report presents a comprehensive overview, market shares, and growth opportunities of Throat Liners market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

C/C Compsites Throat Liners

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Tungsten Copper Throat Liners

Segmentation by Application:

Rockets

Missiles

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Northrop Grumman (Thiokol)

L3Harris Technologies

ArianeGroup

China Aerospace Science and Technology Corporation

NPO Mashinostroyeniya

Shaanxi Zhongtian Rocket Technology

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Hunan Boyun New Materials

Yuzhnoye SDO

Deyi Hi Tech (Hangzhou) Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Throat Liners market?

What factors are driving Throat Liners market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Throat Liners market opportunities vary by end market size?

How does Throat Liners break out by Type, by Application?

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