

# Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Market Growth 2026-2032

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## Abstracts

The global Three-phase Rare Earth Permanent Magnet Synchronous Motor market size is predicted to grow from US\$ 11025 million in 2025 to US\$ 20803 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

In 2025, global sales of three-phase rare-earth permanent magnet synchronous motors reached 9.8 million units, with an average selling price of US\$1,150 per unit. Three-phase rare-earth permanent magnet synchronous motors are high-efficiency, energy-saving motors that embed rare-earth permanent magnet materials such as neodymium iron boron (NdFeB) into the rotor. They generate a rotating magnetic field by driving the stator windings with three-phase AC power to achieve synchronous operation. They feature high power density, high efficiency, small size, and excellent speed regulation performance, and are widely used in new energy vehicle drive systems, industrial automation equipment, wind power pitch control systems, and high-end machine tools. The industry's total production capacity is approximately 12 million units per year, with an average gross profit margin of approximately 27%. Upstream raw materials mainly include silicon steel sheets, copper wire, NdFeB permanent magnets, and aluminum alloy housings; downstream procurement is handled by OEMs, industrial equipment manufacturers, and energy equipment companies. Future development lies in high-speed, high-power-density designs and the substitution of heavy rare-earth technologies, while simultaneously upgrading towards intelligent control and integrated drive modules. With the advancement of global energy conservation and emission reduction policies and the acceleration of electrification trends, market demand continues to expand, and companies with advantages in magnetic material supply chain integration and motor control technology will gain long-term business opportunities.

United States market for Three-phase Rare Earth Permanent Magnet Synchronous

Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Three-phase Rare Earth Permanent Magnet Synchronous Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Three-phase Rare Earth Permanent Magnet Synchronous Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Three-phase Rare Earth Permanent Magnet Synchronous Motor players cover Jiangtian Electric, LIXIN, MINGTENG, Hengsu Holdings Co.,Ltd, Simo Motor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Three-phase Rare Earth Permanent Magnet Synchronous Motor Industry Forecast' looks at past sales and reviews total world Three-phase Rare Earth Permanent Magnet Synchronous Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Three-phase Rare Earth Permanent Magnet Synchronous Motor sales for 2026 through 2032. With Three-phase Rare Earth Permanent Magnet Synchronous Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Three-phase Rare Earth Permanent Magnet Synchronous Motor industry.

This Insight Report provides a comprehensive analysis of the global Three-phase Rare Earth Permanent Magnet Synchronous Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Three-phase Rare Earth Permanent Magnet Synchronous Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Three-phase Rare Earth Permanent Magnet Synchronous Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Three-phase Rare Earth Permanent Magnet Synchronous Motor and breaks down the forecast by Type, by Application, geography,

and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Three-phase Rare Earth Permanent Magnet Synchronous Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Three-phase Rare Earth Permanent Magnet Synchronous Motor market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Asynchronous Start Type

Variable Frequency Drive Type

Direct Drive Type

#### Segmentation by Rotor Structure:

Surface Mount

Built-in

#### Segmentation by Cooling Form:

Air Cooling

Water Cooling

Natural Cooling

#### Segmentation by Application:

Automotive

Industrial Automation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jiangtian Electric

LIXIN

MINGTENG

Hengsu Holdings Co.,Ltd

Simo Motor

Tellhow Motor

JIANGHUAI

CHANGHANG

YIDONG

ZUNHENG

HENGCHI

RUNJIN

JINYI

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Three-phase Rare Earth Permanent Magnet Synchronous Motor market?

What factors are driving Three-phase Rare Earth Permanent Magnet Synchronous Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Three-phase Rare Earth Permanent Magnet Synchronous Motor market opportunities vary by end market size?

How does Three-phase Rare Earth Permanent Magnet Synchronous Motor break out by Type, by Application?

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