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Global Three-Phase EV Chargers Market Growth 2025-2031

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Abstracts

The global Three-Phase EV Chargers market size is predicted to grow from US$ 1984 million in 2025 to US$ 4403 million in 2031; it is expected to grow at a CAGR of 14.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Three-phase EV chargers are electric vehicle charging units that utilize a three-phase electrical power supply to deliver faster and more efficient charging compared to single-phase chargers. In a three-phase system, power is distributed across three alternating currents (phases), typically providing voltages around 400V (Europe) or 208V–240V (USA commercial settings), enabling higher power output—commonly ranging from 11 kW to 22 kW, and even up to 43 kW in some cases. These chargers are often installed in commercial, industrial, or high-capacity residential environments and are compatible with EVs equipped with onboard chargers that support three-phase input. They significantly reduce charging time and are ideal for fleet operations, public charging stations, and high-usage scenarios.

Three-phase EV chargers operate with an input voltage typically around 400V AC in Europe or 208–240V AC in North America, delivering output power levels of 11?kW or 22?kW depending on the current rating (commonly 16A or 32A per phase). These chargers use Type 2 connectors (or J1772 with adapters in the U.S.) and are compatible with EVs equipped with three-phase onboard chargers. Key parameters include support for OCPP protocols, smart connectivity via Wi-Fi, Ethernet, or 4G, dynamic load balancing, and user authentication through RFID or apps. They are

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available in wall-mounted or pedestal formats, typically housed in IP54–IP66 rated enclosures for outdoor use, and operate in a wide temperature range from –30°C to +50°C.

LP Information, Inc. (LPI) ' newest research report, the “Three-Phase EV Chargers Industry Forecast” looks at past sales and reviews total world Three-Phase EV Chargers sales in 2024, providing a comprehensive analysis by region and market sector of projected Three-Phase EV Chargers sales for 2025 through 2031. With Three-Phase EV Chargers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Three-Phase EV Chargers industry.

This Insight Report provides a comprehensive analysis of the global Three-Phase EV Chargers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Three-Phase EV Chargers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Three-Phase EV Chargers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Three-Phase EV Chargers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Three-Phase EV Chargers.

This report presents a comprehensive overview, market shares, and growth opportunities of Three-Phase EV Chargers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

11 kW Three-Phase Chargers

22 kW Three-Phase Chargers

Segmentation by Application:

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Commercial Charging

Fleet Charging

Residential Charging

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- ABB
- Schneider Electric
- Wallbox
- EVBox
- Tritium
- Eaton
- Siemens
- Rolec

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Garo

EO Charging

Leviton

ClipperCreek

ZEROVA

Infypower

Solax

Key Questions Addressed in this Report

What is the 10-year outlook for the global Three-Phase EV Chargers market?
What factors are driving Three-Phase EV Chargers market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Three-Phase EV Chargers market opportunities vary by end market size?
How does Three-Phase EV Chargers break out by Type, by Application?

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