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Global Three-Phase Brushless DC Motor Drivers ICs Market Growth 2026-2032

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Abstracts

The global Three-Phase Brushless DC Motor Drivers ICs market size is predicted to grow from US$ 1967 million in 2025 to US$ 2866 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Three-Phase Brushless DC Motor Driver ICs are integrated circuits designed to drive and control three-phase brushless DC motors by managing the switching of the motor?s three-phase power stage. These ICs typically generate the appropriate gate-drive signals for external or internal MOSFETs to perform electronic commutation of the motor windings, enabling precise control of motor speed, torque, and direction. They often include features such as PWM control, level shifting, dead-time control, current sensing support, and protection functions like overcurrent, undervoltage, and thermal shutdown. Three-phase BLDC motor driver ICs are widely used in applications requiring efficient and reliable motor operation, including cooling fans, home appliances, drones, industrial automation equipment, pumps, and automotive electric systems. The price of an integrated, standard Brushless DC Motor Drivers ICs can be less than $1.

The upstream supply chain of Brushless DC Motor Driver ICs mainly includes semiconductor raw materials and manufacturing services, such as silicon wafers, electronic chemicals, photomasks, and semiconductor fabrication and packaging provided by foundries and OSAT companies, as well as IP cores and EDA design tools used in chip development. The midstream consists of fabless semiconductor companies and integrated device manufacturers that design and produce motor control ICs, gate driver ICs, and integrated BLDC driver solutions. Downstream applications are closely tied to industries that widely adopt brushless DC motors, including consumer electronics and household appliances such as cooling fans and air conditioners, automotive systems including electric pumps and cooling systems, industrial automation equipment

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and robotics, as well as drones, power tools, and HVAC systems. These downstream sectors drive the demand for high-efficiency motor control solutions as energy efficiency, electrification, and automation trends continue to expand globally.

The Brushless DC Motor Drivers ICs market is expected to maintain steady growth as the global shift toward energy-efficient electrification accelerates across multiple industries. Brushless DC motors are increasingly replacing traditional brushed motors due to their higher efficiency, longer lifespan, and lower maintenance requirements, driving demand for dedicated control and driver ICs. Growth is particularly supported by expanding applications in consumer electronics, home appliances, automotive electrification, industrial automation, robotics, and HVAC systems. At the same time, semiconductor vendors are developing higher-integration solutions that combine control logic, gate drivers, and protection functions to reduce system cost and design complexity. As automation, electrification, and intelligent equipment continue to expand globally, BLDC Motor Driver and Control ICs are expected to remain a fundamental component in motor drive systems, with strong long-term demand across both consumer and industrial markets.

LP Information, Inc. (LPI) ' newest research report, the ?Three-Phase Brushless DC Motor Drivers ICs Industry Forecast? looks at past sales and reviews total world Three-Phase Brushless DC Motor Drivers ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected Three-Phase Brushless DC Motor Drivers ICs sales for 2026 through 2032. With Three-Phase Brushless DC Motor Drivers ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Three-Phase Brushless DC Motor Drivers ICs industry.

This Insight Report provides a comprehensive analysis of the global Three-Phase Brushless DC Motor Drivers ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Three-Phase Brushless DC Motor Drivers ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Three-Phase Brushless DC Motor Drivers ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Three-Phase Brushless DC Motor Drivers ICs and breaks down the forecast by Voltage, by Application, geography, and market size to highlight

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emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Three-Phase Brushless DC Motor Drivers ICs.

This report presents a comprehensive overview, market shares, and growth opportunities of Three-Phase Brushless DC Motor Drivers ICs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Voltage:

Motor Control IC

Motor Driver IC

Power Devices

Segmentation by Integration Level:

Fully Discrete

Semi-Integrated

Fully Integrated

Segmentation by Application Power:

Low-Power

Medium-Power

High-Power

Segmentation by Application:

Home Appliances

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- Power Tools
- Automotive
- Industrial Servo Systems
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NXP

STMicroelectronics

Microchip Technology

Infineon Technologies

Texas Instruments

Fortior Technology

Nuvoton

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Toshiba

Nanjing Linko Semiconductor

SinoWealth

Huada Semiconductor

Silicon Labs

Silan

GigaDevice

Cmsemicon

Nations Technologies Incorporated

Holtek

Shanghai MindMotion Microelectronics

Energictek

Taixin Semiconductor

Guangdong Synwit

Key Questions Addressed in this Report

What is the 10-year outlook for the global Three-Phase Brushless DC Motor Drivers ICs market?

What factors are driving Three-Phase Brushless DC Motor Drivers ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Three-Phase Brushless DC Motor Drivers ICs market opportunities vary by end market size?

How does Three-Phase Brushless DC Motor Drivers ICs break out by Voltage, by Application?

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