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Global Third-Party logistics(3PL) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Third-Party logistics(3PL) market size is predicted to grow from US$ 1335321 million in 2025 to US$ 2093753 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

3PL (Third-Party Logistics) refers to a logistics model in which cargo owners—such as manufacturers, brand owners, retailers, and e-commerce companies—outsource some or all of their logistics activities to specialized third-party service providers via contracts. These 3PL providers leverage their transportation networks, warehousing facilities, information systems, operational teams, and supply chain management capabilities to deliver one or more services—including transportation, warehousing, inventory management, order fulfillment, picking and packing, freight forwarding, distribution, customs clearance, reverse logistics, and value-added services—to their clients. Unlike basic logistics services that merely provide transportation or warehousing resources, 3PL emphasizes the specialized management and integration of multiple logistics stages, offering customized solutions tailored to the client's industry, cargo characteristics, channel structure, and service level requirements. Its core value lies in helping cargo owners reduce fixed asset investments and operational costs, improve inventory turnover and distribution efficiency, and enhance supply chain flexibility, visibility, and global network coverage. Typical 3PL services listed by ASCM include warehousing, inventory management, picking and packing, cross-docking, transportation, shipping and receiving, and returns management.

The global 3PL logistics market maintains a promising growth outlook, driven primarily by rising logistics outsourcing rates, increasing global supply chain complexity, the expansion of e-commerce and omnichannel retail, the growth of cross-border trade, and the globalization of manufacturing supply chains. An increasing number of brands and

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manufacturers are opting to reduce heavy capital investment in proprietary warehousing and transportation networks, instead outsourcing functions such as transportation, warehousing, order fulfillment, international freight forwarding, and reverse logistics to specialized 3PL providers. Meanwhile, technologies such as artificial intelligence, automated warehousing, robotics, IoT, Transportation Management Systems (TMS), Warehouse Management Systems (WMS), and supply chain data analytics are driving the evolution of traditional 3PLs toward digital, integrated supply chain solutions. Future industry competition will shift from basic transportation or warehousing capabilities to factors such as global network coverage, automated fulfillment capabilities, supply chain visibility, industry-specific solutions, and end-to-end supply chain integration; key growth areas are expected to include pharmaceutical cold chain logistics, semiconductor and high-tech logistics, e-commerce fulfillment, cross-border logistics, and high-value-added contract logistics.

Report Scope

LPI (LP Information)' newest research report, the “Third-Party logistics(3PL) Industry Forecast” looks at past sales and reviews total world Third-Party logistics(3PL) sales in 2025, providing a comprehensive analysis by region and market sector of projected Third-Party logistics(3PL) sales for 2026 through 2032. With Third-Party logistics(3PL) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Third-Party logistics(3PL) industry.

This Insight Report provides a comprehensive analysis of the global Third-Party logistics(3PL) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Third-Party logistics(3PL) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Third-Party logistics(3PL) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Third-Party logistics(3PL) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Third-Party logistics(3PL).

This report presents a comprehensive overview, market shares, and growth

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opportunities of Third-Party logistics(3PL) market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Domestic Transportation

International Transportation

Segmentation by Mode of Transportation:

Road Transportation

Sea Transportation

Air Transportation

Rail Transportation

Multimodal Transportation

Segmentation by Asset Model:

Asset-based 3PL

Non-asset-based 3PL

Hybrid 3PL

Segmentation by Application:

Retail & E-Commerce (Beauty, Footwear & Apparel, etc.)

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Automotive (Commercial Vehicles, Passenger Vehicles, etc.)

Industry & Manufacturing (Machinery, Construction Machinery, Industrial Automation Equipment, etc.)

Healthcare & Pharmaceuticals (Vaccines, Medical Devices, Diagnostic Equipment, IVD Products, Medical Consumables, etc.)

Food & Beverage (Packaged Foods, Snack Foods, Dairy Products, Meat, Seafood, etc.)

Electronics & Semiconductors (Semiconductor Chips, Wafers, Integrated Circuits, Semiconductor Equipment, etc.)

Chemicals (Basic Chemicals, Fine Chemicals, Specialty Chemicals, etc.)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- FedEx Supply Chain
- Rakuten Logistics

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RedStag

ShipBob

UPS Supply Chain Solutions

Shipwire

Total Quality Logistics

ShipMonk

DHL

Arrive Logistics

United Parcel Service (UPS)

Uber

Ryder System

NOVO Logistics

Fidelitone

Rhenus Logistics

Kuehne + Nagel Inc.

Nippon Express

GXO Logistics

DSV Panalpina

CJ Logistics

Sinotrans Logistics

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BEST Inc.

LOGISTEED, Ltd.

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