

Global Third Party Logistics Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Third Party Logistics Service market size is predicted to grow from US\$ 6692 million in 2025 to US\$ 10401 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Third party logistics service refers to the external service that provides part or all logistics functions for customer enterprises in the form of contract contract by specialized logistics enterprises independent of commodity supply and demand. Its core value lies in optimizing supply chain, reducing operation cost and improving efficiency for customers through integrating transportation, warehousing, distribution and information management. Service providers do not own commodity ownership, but provide customized solutions according to customer needs as implementation partners. This enables the customer enterprise to focus more on its core business, thereby enhancing overall market competitiveness.

Market Concentration and Key Players:

Internationally, third-party logistics services market concentration is relatively high, mainly concentrated in Europe, America and Japan and other developed countries. For example, DHL Supply Chain and XPO Logistics and other large manufacturers; from the domestic point of view, third-party logistics services still have a lot of room for development.

Manufacturing Processes and Market Trends:

As a supply chain solution, third-party logistics services have no physical manufacturing process, and its core is to build an efficient and collaborative operation system and

network, which includes designing and optimizing logistics networks according to customer needs, establishing or leasing reasonably distributed storage nodes, integrating transportation resources and planning distribution routes, and developing and implementing information systems that can track goods in real time, manage inventory and process orders. Its operation depends on the formulation of standard operating procedures. The scheduling of professional teams and seamless collaboration with cooperative carriers and warehousing parties essentially form stable and reliable service products through management and integration of scattered logistics functions.

The market trend shows that services are deepening from basic warehousing and transportation to high value-added integrated solutions. Customers increasingly need end-to-end supply chain visualization, customization and flexible services to cope with market fluctuations. Technology-driven becomes the key. Internet of Things, artificial intelligence and big data analysis are widely used in forecasting, path optimization and automated warehousing to enhance response speed and accuracy. Green logistics and carbon neutralization requirements also promote sustainable practices such as electric vehicle fleet and green packaging. At the same time, industry competition has prompted leading companies to expand their service boundaries upstream and downstream of the supply chain, provide value-added services such as Supply Chain Finance and bonded logistics, and build closer partnerships.

LPI (LP Information)' newest research report, the 'Third Party Logistics Service Industry Forecast' looks at past sales and reviews total world Third Party Logistics Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Third Party Logistics Service sales for 2026 through 2032. With Third Party Logistics Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Third Party Logistics Service industry.

This Insight Report provides a comprehensive analysis of the global Third Party Logistics Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Third Party Logistics Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Third Party Logistics Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Third Party Logistics Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Third Party Logistics Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Third Party Logistics Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Asset Based Third Party Logistics Service

Non-Asset Based Third Party Logistics Service

Segmentation by Application:

Manufacturing

E-commerce and Retail

Fast Moving Consumer Goods

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DHL Supply Chain

XPO Logistics

C.H. Robinson

Ryder

ShipBob

Mitsubishi Logistics Corporation

Sinotrans

Merit Logistics

Nippon Express

Kuehne + Nagel International

XPO Logistics

Kintetsu World Express

DSV

UPS Supply Chain Solutions

J.B. Hunt (JBI, DCS & ICS)

Expeditors International of Washington

CEVA Logistics

LOGISTEED

Dachser

GEODIS

Toll Group

ODW Logistics

Link epe

GoGreen Warehouses

Integrated3PL

Metro Supply Chain

Hayleys Advantis

Fast Freight LLC

EASE Logistics

Sahara Logistics

Sugam Group

Sea Prince Logistics

ULS Freight

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