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Global Thiosemicarbazide Market Growth 2026-2032

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Abstracts

The global Thiosemicarbazide market size is predicted to grow from US$ 140 million in 2025 to US$ 187 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2024, global production of Thiosemicarbazide was approximately 14,000 tons, with an average selling price of about US$9,800 per ton. Single-line capacity was approximately 1,600 tons per year, with an average gross profit margin of about 15%. Thiosemicarbazide is an organic compound, a white needle-like crystal or crystalline powder, readily soluble in water and ethanol. It is mainly used as an intermediate in organic synthesis and can be used to prepare pesticides, anti-tuberculosis drugs, and rodenticides.

Upstream raw materials mainly include hydrazine hydrate, ammonium thiocyanate, and sulfuric acid, among other basic chemical raw materials. Downstream applications are highly concentrated in the pharmaceutical and agrochemical sectors. It is a key intermediate in the synthesis of various antibiotics, anti-tuberculosis drugs, and herbicides; it is also used as a metal ion detection reagent in analytical chemistry and as a vulcanization accelerator in the rubber industry.

United States market for Thiosemicarbazide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Thiosemicarbazide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Thiosemicarbazide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Thiosemicarbazide players cover Valens Molecules, Huaihua Wangda Biotechnology, Huaihua Bingfeng Chemical, Jinan Orgachem Pharmaceutical, Jinan Shengqi Pharmaceutical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Thiosemicarbazide Industry Forecast” looks at past sales and reviews total world Thiosemicarbazide sales in 2025, providing a comprehensive analysis by region and market sector of projected Thiosemicarbazide sales for 2026 through 2032. With Thiosemicarbazide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Thiosemicarbazide industry.

This Insight Report provides a comprehensive analysis of the global Thiosemicarbazide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thiosemicarbazide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Thiosemicarbazide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thiosemicarbazide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thiosemicarbazide.

This report presents a comprehensive overview, market shares, and growth opportunities of Thiosemicarbazide market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Industrial Grade

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Pharmaceutical Grade

Segmentation by Purity:

Purity?98%

Purity?99%

Other

Segmentation by Application:

Pharmaceutical Intermediate

Agrochemical Intermediate

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Valens Molecules

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Huaihua Wangda Biotechnology

Huaihua Bingfeng Chemical

Jinan Orgachem Pharmaceutical

Jinan Shengqi Pharmaceutical

Shanghai Worldyang Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thiosemicarbazide market?

What factors are driving Thiosemicarbazide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thiosemicarbazide market opportunities vary by end market size?

How does Thiosemicarbazide break out by Type, by Application?

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