

Global Thioester Antioxidant Market Growth 2026-2032

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Abstracts

The global Thioester Antioxidant market size is predicted to grow from US\$ 186 million in 2025 to US\$ 243 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Thioester antioxidants are a crucial category of secondary antioxidants. They exert effects by decomposing hydroperoxides generated during polymer oxidation to terminate chain oxidation reactions. Thioester antioxidants primarily include DLTDP, DSTDP, and DMTDP. Usually used in combination with hindered phenolic primary antioxidants to achieve significant synergistic effects, they feature low volatility, good thermal stability and material compatibility, and are widely applied in polymer materials and lubricant systems requiring long-term thermal-oxidative aging protection.

In 2025, the global production of thioester antioxidants reached 36,000 tons, with an average selling price of USD 5,273 per ton and a total production capacity of approximately 45,000 tons. The industry gross margin is around 10%?20%. Cost structure: direct materials account for approximately 75%, manufacturing overhead for about 18%, and labor costs for roughly 7%. The industrial chain: upstream raw materials include acrylonitrile, sodium sulfide, concentrated sulfuric acid, lauryl alcohol (C12), and stearyl alcohol (C18); downstream applications include polyethylene, polypropylene, ABS, PBT and other engineering plastics, synthetic rubber, and petroleum products such as lubricating oils and greases.

The global thioester antioxidant market is supported by basic demand from downstream polymer materials and lubricant industries, presenting a mature and stable profile with prominent structural growth. The downstream demand structure adjusts continuously with global industrial upgrading. Sectors such as new energy vehicle components, food-

contact packaging materials, high-end wires and cables, and electronic appliances have raised requirements for long-term thermal-oxidative protection performance and safety compliance, becoming core drivers of market growth.

In terms of competitive landscape, international enterprises dominate the high-end market while Chinese enterprises catch up rapidly. International chemical companies maintain leading positions in high-end applications with profound technological accumulation and global customer service networks. Chinese enterprises have gradually reached international standards in product quality through continuous process improvement and technological investment, with steadily increasing market share and rising industry concentration. Against the backdrop of global supply chain restructuring, major manufacturers accelerate regional capacity layout to reduce cross-border trade risks.

Global environmental regulations continue to tighten, promoting the industry to shift to green and clean production processes. China's industrial policies support domestic substitution of high-end polymer additives, and the improvement of international regulatory systems such as the EU REACH Regulation has raised market entry barriers, prompting enterprises to strengthen full-life-cycle compliance management. Technological development focuses on compound formulation optimization and green transformation, with bio-based raw material substitution as a key innovation direction.

LP Information, Inc. (LPI) ' newest research report, the ?Thioester Antioxidant Industry Forecast? looks at past sales and reviews total world Thioester Antioxidant sales in 2025, providing a comprehensive analysis by region and market sector of projected Thioester Antioxidant sales for 2026 through 2032. With Thioester Antioxidant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thioester Antioxidant industry.

This Insight Report provides a comprehensive analysis of the global Thioester Antioxidant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thioester Antioxidant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thioester Antioxidant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thioester Antioxidant and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thioester Antioxidant.

This report presents a comprehensive overview, market shares, and growth opportunities of Thioester Antioxidant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DLTDP

DSTDP

DMTDP

Others

Segmentation by Appearance:

Solid

Liquid

Segmentation by Application:

Plastics

Rubber and Elastomers

Oils and Greases

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

SI Group

SONGWON

Rianlon Corporation

Jiangsu Jiye Chemical Group

UBE Corporation

ADEKA Corporation

Zhejiang Huangma Technology

Suqian Unitech

Reagens S.p.A.

Jiangsu Feiya Chemical Corporation

Double Bond Chemical

Mayzo

Yingkou Fengguang Advanced Material

MFCI Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thioester Antioxidant market?

What factors are driving Thioester Antioxidant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thioester Antioxidant market opportunities vary by end market size?

How does Thioester Antioxidant break out by Type, by Application?

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