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Global Thinning Grinding Wheels Market Growth 2025-2031

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Abstracts

The global Thinning Grinding Wheels market size is predicted to grow from US$ 489 million in 2025 to US$ 760 million in 2031; it is expected to grow at a CAGR of 7.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Thinning grinding wheels are specialized abrasive tools designed for the precise thinning of semiconductor wafers, particularly in the production of advanced integrated circuits and power devices. These wheels are integral to the back-end processing stages of semiconductor manufacturing, where they are employed to reduce wafer thickness, thereby enhancing the performance and miniaturization of electronic components.?

The global key manufacturers of Thinning Grinding Wheels include DISCO, Saint-Gobain, TOKYO SEIMITSU, EHWA DIAMOND, Asahi Diamond Industrial Co.,Ltd., SAESOL, KINIK COMPANY, A.L.M.T. Corp., Sinomach-pi, Suzhou Sail Science & Technology Co., Ltd., etc. In 2024, the global top 10 players had a share approximately 68.0% in terms of revenue.

Asia-Pacific stands as the dominant region in this market, accounting for about 80% of global consumption. This is attributed to the region's robust semiconductor manufacturing infrastructure, with countries like China, Taiwan, and South Korea leading in production capacities.?

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In terms of wafer size, 300mm wafers constitute the largest segment, representing approximately 80% of the market share. The shift towards larger wafer sizes is driven by the industry's pursuit of higher yield and cost efficiency, as larger wafers allow for the production of more chips per unit area.?

Market Driving Factors

Advancements in Semiconductor Technology: The continuous evolution of semiconductor devices, including the adoption of 5G, AI, and IoT technologies, necessitates the production of smaller, more efficient chips. This drives the demand for precise wafer thinning to achieve the desired performance metrics.

Technological Innovations in Grinding Tools: Developments in grinding wheel materials and bonding techniques have enhanced grinding efficiency and tool longevity. Innovations such as ultra-fine diamond abrasives and resin-bonded wheels contribute to improved surface finishes and reduced material wastage.

Expansion of Semiconductor Fabrication Facilities: Significant investments in new fabrication plants by major semiconductor manufacturers are propelling the need for high-precision grinding wheels to meet the increasing production demands.

Growing Demand for 300mm Wafers: The industry's shift towards larger wafer sizes for better yield and cost efficiency is increasing the demand for thinning grinding wheels tailored for 300mm wafers.

Market Restraints

High Initial Investment Costs: The specialized equipment and technology required for wafer grinding are capital-intensive, posing a barrier for smaller semiconductor manufacturers or those in emerging markets.

Technical Complexity: The wafer grinding process demands skilled operators and precise control to avoid damaging the delicate wafers. Inadequate handling can lead to increased production costs and reduced yields.

Supply Chain Challenges: Fluctuations in the availability and cost of raw materials, such as diamond abrasives, impact the production and pricing of grinding wheels. Additionally, global supply chain issues can affect the timely availability of these specialized tools.

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Environmental and Regulatory Constraints: Stringent environmental regulations and the need for sustainable manufacturing practices are compelling companies to develop eco-friendly grinding solutions, which may require additional research and development investments.

LP Information, Inc. (LPI) ' newest research report, the “Thinning Grinding Wheels Industry Forecast” looks at past sales and reviews total world Thinning Grinding Wheels sales in 2024, providing a comprehensive analysis by region and market sector of projected Thinning Grinding Wheels sales for 2025 through 2031. With Thinning Grinding Wheels sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Thinning Grinding Wheels industry.

This Insight Report provides a comprehensive analysis of the global Thinning Grinding Wheels landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thinning Grinding Wheels portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Thinning Grinding Wheels market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thinning Grinding Wheels and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thinning Grinding Wheels.

This report presents a comprehensive overview, market shares, and growth opportunities of Thinning Grinding Wheels market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rough Grinding Wheels

Fine Grinding Wheels

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Segmentation by Application:

- 200mm Wafer
- 300mm Wafer
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DISCO

Saint-Gobain

TOKYO SEIMITSU

EHWA DIAMOND

Asahi Diamond Industrial Co.,Ltd.

SAESOL

KINIK COMPANY

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A.L.M.T. Corp.

Sinomach-pi

Suzhou Sail Science & Technology Co., Ltd.

Zhengzhou Qisheng

Nanjing Sanchao

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thinning Grinding Wheels market?
What factors are driving Thinning Grinding Wheels market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Thinning Grinding Wheels market opportunities vary by end market size?
How does Thinning Grinding Wheels break out by Type, by Application?

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