

Global Thinned Starches Market Growth 2026-2032

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Abstracts

The global Thinned Starches market size is predicted to grow from US\$ 6242 million in 2025 to US\$ 9427 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Thinned starches—commonly produced by acid hydrolysis, oxidation or thermal thinning—are modified starches with reduced viscosity and improved fluidity, enabling their use in food thickening, confectionery, paper sizing, adhesives, textile finishing and industrial formulations. In 2024, the global average price is around US\$0.52 per kg, with total worldwide shipments of approximately 11.6 million tons. Gross margins generally range from 18%–30%, depending on raw material costs, modification processes, food-grade certification and application customization. The supply chain includes upstream native starches (corn, tapioca, potato, wheat), chemical reagents (acids, oxidizers), and processing equipment; midstream manufacturers conduct starch modification, drying, milling and quality control; downstream customers include food processors, paper mills, textile manufacturers, adhesive formulators and specialty chemical companies.

The thinned starch market continues to grow steadily due to its versatility in food processing, adhesives, paper sizing and textile applications. As clean-label trends expand, acid-thinned starches are increasingly replaced by enzyme-modified or oxidation-based variants with lower chemical residues. Industrial demand remains strong due to sustainable packaging and increased use of bio-based adhesive systems. Price stability depends heavily on corn and tapioca feedstock conditions.

LP Information, Inc. (LPI) ' newest research report, the “Thinned Starches Industry Forecast” looks at past sales and reviews total world Thinned Starches sales in 2025, providing a comprehensive analysis by region and market sector of projected Thinned Starches sales for 2026 through 2032. With Thinned Starches sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world Thinned Starches industry.

This Insight Report provides a comprehensive analysis of the global Thinned Starches landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thinned Starches portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thinned Starches market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thinned Starches and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thinned Starches.

This report presents a comprehensive overview, market shares, and growth opportunities of Thinned Starches market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry

Liquid

Segmentation by Raw Material:

Corn-Based

Tapioca-Based

Potato-Based

Wheat-Based

Segmentation by Functional Type:

Low Viscosity

High Stability

Film-Forming

High Clarity

Segmentation by Application:

Food and Drinks

Batteries and Coatings

Textile

Paper

Drug

Cosmetic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cargill

Everest Starch

AngelStarch

Tate & Lyle

MGP Ingredients

Roquette Freres

Archer Daniel Midlands Company

Agrana Starke GmbH

Grain Processing Corporation

SPAC Starch Products Ltd.

Visco Starch Manufacturers

Ingredion

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thinned Starches market?

What factors are driving Thinned Starches market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thinned Starches market opportunities vary by end market size?

How does Thinned Starches break out by Type, by Application?

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