

Global Thin-Film Lithium Niobate (TFLN) Chip Foundry Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Thin-Film Lithium Niobate (TFLN) Chip Foundry Service market size is predicted to grow from US\$ 26.00 million in 2025 to US\$ 645 million in 2032; it is expected to grow at a CAGR of 52.1% from 2026 to 2032.

Thin-Film Lithium Niobate (TFLN) chip foundry service refers to external manufacturing services built on LNOI/TFLN platforms, typically covering PDK access, design-rule support, MPW runs, dedicated wafer processing, device fabrication, wafer-level testing, and pilot-volume transfer. Wafer processing is the core, but the scope usually extends into design enablement, validation, and production ramp-up.

United States market for Thin-Film Lithium Niobate (TFLN) Chip Foundry Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Thin-Film Lithium Niobate (TFLN) Chip Foundry Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Thin-Film Lithium Niobate (TFLN) Chip Foundry Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Thin-Film Lithium Niobate (TFLN) Chip Foundry Service players cover CCRAFT, Luxtelligence, Quantum Computing Inc., Lightium, CHIPX, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Thin-Film Lithium Niobate (TFLN) Chip Foundry Service Industry Forecast' looks at past sales and reviews total world Thin-Film Lithium Niobate (TFLN) Chip Foundry Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Thin-Film Lithium Niobate (TFLN) Chip Foundry Service sales for 2026 through 2032. With Thin-Film Lithium Niobate (TFLN) Chip Foundry Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thin-Film Lithium Niobate (TFLN) Chip Foundry Service industry.

This Insight Report provides a comprehensive analysis of the global Thin-Film Lithium Niobate (TFLN) Chip Foundry Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Thin-Film Lithium Niobate (TFLN) Chip Foundry Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thin-Film Lithium Niobate (TFLN) Chip Foundry Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thin-Film Lithium Niobate (TFLN) Chip Foundry Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thin-Film Lithium Niobate (TFLN) Chip Foundry Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Thin-Film Lithium Niobate (TFLN) Chip Foundry Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

4 Inches

6 Inches

Other

Segmentation by Service Model:

MPW?Multi-Project Wafer?

Dedicated Wafer

High-Volume Manufacturing

Segmentation by Application:

Surface Acoustic Wave (SAW) Devices

Optoelectronic Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

CCRAFT

Luxtelligence

Quantum Computing Inc.

Lightium

CHIPX

MEMSRIGHT

Nanzhi Advanced Optoelectronic Integration Technology Research Institute

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