

Global Thin Film Deposition Equipment Market Growth 2026-2032

<https://marketpublishers.com/r/GC0D58644A80EN.html>

Date: July 2026

Pages: 132

Price: US\$ 3,660.00 (Single User License)

ID: GC0D58644A80EN

Abstracts

The global Thin Film Deposition Equipment market size is predicted to grow from US\$ 8836 million in 2025 to US\$ 13612 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, the global production of Thin Film Deposition Equipment reached approximately 9,000 units, with an average global market price of around US\$300,000 to US\$5 million per unit. In the same year, the global total production capacity of Thin Film Deposition Equipment reached 11,200 units. The industry average gross profit margin of this product reached 30%. Thin film deposition equipment is a high-precision industrial device used to form uniform, controllable thickness thin film layers on substrate surfaces. It is widely used in semiconductor chips, photovoltaic modules, display panels, optoelectronic devices, and high-end material surface treatment. The equipment primarily utilizes technologies such as physical vapor deposition (PVD), chemical vapor deposition (CVD), atomic layer deposition (ALD), and sputtering deposition to deposit thin films of metals, insulators, or semiconductors, ensuring uniform film thickness, chemical purity, and adhesion, thus providing crucial support for the performance of downstream devices.

The thin film deposition equipment industry chain encompasses a complete ecosystem, from upstream material and core component supply to midstream equipment manufacturing and downstream application industries. The upstream sector includes suppliers of key raw materials and core components such as high-purity metal targets, chemical vapor deposition precursors, high-purity gases, vacuum pumps, plasma sources, sensors, and automated control systems. These suppliers directly impact equipment performance and the quality of deposited films. The midstream sector comprises thin-film deposition equipment manufacturers, responsible for integrating

PVD, CVD, ALD, sputtering, and other technologies into complete sets of equipment applicable to wafer, display panel, photovoltaic, or optoelectronic device production. They also provide process optimization and after-sales service, representing the link with the highest technological barriers in the industry chain. The downstream sector includes semiconductor wafer fabs, display panel manufacturers, photovoltaic module manufacturers, and optoelectronic and high-end functional materials companies. These companies rely on high-precision deposition equipment to ensure film uniformity, adhesion, and material properties, thereby improving product yield and performance. The entire industry chain forms a highly collaborative system of materials, equipment, and applications.

With the development of semiconductor processes towards advanced nodes of 3nm and below, the upgrading of display technologies, and the market expansion of photovoltaics and new electronic devices, the demand for thin-film deposition equipment continues to grow. High-precision, low-defect, high-throughput, and intelligent deposition equipment are becoming the industry trend. In particular, the application of atomic layer deposition (ALD) in chip extreme ultraviolet (EUV) processes, 3D NAND, and high-k metal gate materials has driven the market's high-end upgrade. Overall, the industry will maintain steady growth over the next 5-10 years, while the trend of domestic substitution is obvious.

LP Information, Inc. (LPI) ' newest research report, the "Thin Film Deposition Equipment Industry Forecast" looks at past sales and reviews total world Thin Film Deposition Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Thin Film Deposition Equipment sales for 2026 through 2032. With Thin Film Deposition Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thin Film Deposition Equipment industry.

This Insight Report provides a comprehensive analysis of the global Thin Film Deposition Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thin Film Deposition Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thin Film Deposition Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thin Film Deposition Equipment and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thin Film Deposition Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Thin Film Deposition Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PVD (Physical Vapor Deposition)

CVD (Chemical Vapor Deposition)

ALD (Atomic Layer Deposition)

Others

Segmentation by Equipment Structure:

Single-piece

Roll-to-roll

Others

Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Segmentation by Application:

Semiconductors

Displays

Photovoltaics

Optoelectronics

MEMS

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Applied Materials

Lam Research

Tokyo Electron Ltd.

ASM International

WONIK IPS

TES

Aixtron

KLA

Veeco

Ulvac

Evatec

JusungEngineering

Piotech Inc.

NAURA Technology

AMEC

ACM Research

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thin Film Deposition Equipment market?

What factors are driving Thin Film Deposition Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thin Film Deposition Equipment market opportunities vary by end market size?

How does Thin Film Deposition Equipment break out by Type, by Application?

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