

Global Thickener Machine Market Growth 2026-2032

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Abstracts

The global Thickener Machine market size is predicted to grow from US\$ 347 million in 2025 to US\$ 469 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

A Thickener Machine is a solid-liquid separation device designed to increase the concentration of suspended solids in slurry through gravity sedimentation, flocculation enhancement and controlled underflow discharge, while recovering clarified liquid from the upper section of the tank. It is widely used in mining, mineral processing, metallurgy, coal preparation, sand and aggregates, chemical processing and wastewater treatment, especially in applications such as tailings thickening, concentrate dewatering, process-water recovery, counter-current decantation and paste preparation. A typical thickener consists of a circular tank, feedwell, flocculant dosing and mixing system, rake mechanism, drive unit, overflow launder, underflow discharge system and automatic control instruments. During operation, slurry enters the feedwell where its energy is dissipated and flocculants may be added to accelerate particle aggregation and settling; clarified water rises and overflows from the tank, while settled solids form a denser bed at the bottom and are continuously moved by the rake toward the central discharge outlet. Depending on the required processing capacity, underflow solids concentration and rheological characteristics, thickener equipment can be divided into conventional thickeners, high-rate thickeners, high-density thickeners, paste thickeners and deep-cone thickeners. Compared with conventional sedimentation tanks, modern thickeners increasingly emphasize higher unit-area throughput, improved flocculation efficiency, better feedwell design, higher underflow density, reduced water consumption and automated process control, making them an important piece of equipment for water recycling, tailings management and efficient slurry treatment in modern mineral-processing plants. Thickener Machines typically sell for around US\$50,000–1.0 million per unit, with large high-rate or paste thickeners priced higher, while estimated global annual sales are approximately 1,500–2,500 units.

The global Thickener Machine market is primarily driven by continued investment in mining and mineral-processing projects, increasing requirements for tailings dewatering and water recycling, stricter environmental regulations, and the growing need to reduce freshwater consumption in resource-intensive industries. Mining and mineral processing represent the core demand base, particularly in copper, gold, iron ore, lithium, nickel, coal and other large-scale beneficiation operations, where thickeners are essential for concentrate thickening, tailings treatment, process-water recovery and downstream filtration or paste backfill preparation. As ore grades decline and processing volumes increase, concentrators are required to handle larger slurry flows while maintaining high water recovery and stable underflow density, encouraging the adoption of high-rate, high-density and paste thickening technologies. At the same time, tailings safety and dry- or paste-stacking strategies are becoming increasingly important, creating demand for equipment capable of producing higher-solids underflow with more stable rheological properties. Market competition is concentrated among specialized global mineral-processing equipment suppliers such as Metso, FLS, TAKRAF/DEKOR, WesTech, McLanahan, ANDRITZ, Roytec and MIP Process Technologies, while regional manufacturers in China and other emerging markets are expanding through cost competitiveness, localized manufacturing and EPC project support. Technology development is increasingly focused on advanced feedwell design, intelligent flocculant control, torque monitoring, rake-lift systems, digital process optimization and integration with filtration and tailings-management systems. Looking ahead, the market is expected to benefit from continued mining investment, expansion of critical-mineral projects, modernization of existing concentrators and rising demand for closed-loop water management, with high-efficiency and high-density thickening equipment gaining a larger share than conventional low-rate systems.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Thickener Machine Industry Forecast" looks at past sales and reviews total world Thickener Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Thickener Machine sales for 2026 through 2032. With Thickener Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thickener Machine industry.

This Insight Report provides a comprehensive analysis of the global Thickener Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Thickener Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thickener Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thickener Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thickener Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Thickener Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Cylindrical Thickener

Cone-Bottom Thickener

Deep Cone Thickener

Segmentation by End-Use Industry:

Tailings Dewatering

Concentrate Dewatering

Process Water Recovery

Counter Current Decantation

Others

Segmentation by Diameter:

Up to 20 m

20–50 m

Above 50 m

Segmentation by Application:

Mining & Mineral Processing

Metallurgy

Coal Processing

Water & Wastewater Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Metso

FLS (FLSmidth)

TAKRAF Group (DELKOR)

WesTech Engineering

McLanahan Corporation

ANDRITZ

Roytec Global

MIP Process Technologies

TH Company

PHOENIX Process Equipment

Mining and Metallurgical Technology

Hengfengtai Precision Machinery

Feny Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thickener Machine market?

What factors are driving Thickener Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thickener Machine market opportunities vary by end market size?

How does Thickener Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Thickener Machine Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Thickener Machine by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Thickener Machine by Country/Region, 2021, 2025 & 2032
- 2.2 Thickener Machine Segment by Type
 - 2.2.1 Cylindrical Thickener
 - 2.2.2 Cone-Bottom Thickener
 - 2.2.3 Deep Cone Thickener
 - 2.2.4 Thickener Machine Sales by Type
 - 2.2.4.1 Global Thickener Machine Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Thickener Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Thickener Machine Sale Price by Type (2021-2026)
- 2.3 Thickener Machine Segment by End-Use Industry
 - 2.3.1 Tailings Dewatering
 - 2.3.2 Concentrate Dewatering
 - 2.3.3 Process Water Recovery
 - 2.3.4 Counter Current Decantation
 - 2.3.5 Others
 - 2.3.6 Thickener Machine Sales by End-Use Industry
 - 2.3.6.1 Global Thickener Machine Sales Market Share by End-Use Industry (2021-2026)
 - 2.3.6.2 Global Thickener Machine Revenue and Market Share by End-Use Industry

(2021-2026)

2.3.6.3 Global Thickener Machine Sale Price by End-Use Industry (2021-2026)

2.4 Thickener Machine Segment by Diameter

2.4.1 Up to 20 m

2.4.2 20–50 m

2.4.3 Above 50 m

2.4.4 Thickener Machine Sales by Diameter

2.4.4.1 Global Thickener Machine Sales Market Share by Diameter (2021-2026)

2.4.4.2 Global Thickener Machine Revenue and Market Share by Diameter

(2021-2026)

2.4.4.3 Global Thickener Machine Sale Price by Diameter (2021-2026)

2.5 Thickener Machine Segment by Application

2.5.1 Mining & Mineral Processing

2.5.2 Metallurgy

2.5.3 Coal Processing

2.5.4 Water & Wastewater Treatment

2.5.5 Others

2.5.6 Thickener Machine Sales by Application

2.5.6.1 Global Thickener Machine Sale Market Share by Application (2021-2026)

2.5.6.2 Global Thickener Machine Revenue and Market Share by Application

(2021-2026)

2.5.6.3 Global Thickener Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Thickener Machine Breakdown Data by Company

3.1.1 Global Thickener Machine Annual Sales by Company (2021-2026)

3.1.2 Global Thickener Machine Sales Market Share by Company (2021-2026)

3.2 Global Thickener Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Thickener Machine Revenue by Company (2021-2026)

3.2.2 Global Thickener Machine Revenue Market Share by Company (2021-2026)

3.3 Global Thickener Machine Sale Price by Company

3.4 Key Manufacturers Thickener Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Thickener Machine Product Location Distribution

3.4.2 Players Thickener Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR THICKENER MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Thickener Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Thickener Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Thickener Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Thickener Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Thickener Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Thickener Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Thickener Machine Sales Growth

4.4 APAC Thickener Machine Sales Growth

4.5 Europe Thickener Machine Sales Growth

4.6 Middle East & Africa Thickener Machine Sales Growth

5 AMERICAS

5.1 Americas Thickener Machine Sales by Country

5.1.1 Americas Thickener Machine Sales by Country (2021-2026)

5.1.2 Americas Thickener Machine Revenue by Country (2021-2026)

5.2 Americas Thickener Machine Sales by Type (2021-2026)

5.3 Americas Thickener Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Thickener Machine Sales by Region

6.1.1 APAC Thickener Machine Sales by Region (2021-2026)

6.1.2 APAC Thickener Machine Revenue by Region (2021-2026)

6.2 APAC Thickener Machine Sales by Type (2021-2026)

6.3 APAC Thickener Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Thickener Machine by Country

7.1.1 Europe Thickener Machine Sales by Country (2021-2026)

7.1.2 Europe Thickener Machine Revenue by Country (2021-2026)

7.2 Europe Thickener Machine Sales by Type (2021-2026)

7.3 Europe Thickener Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Thickener Machine by Country

8.1.1 Middle East & Africa Thickener Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Thickener Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Thickener Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Thickener Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Thickener Machine
- 10.3 Manufacturing Process Analysis of Thickener Machine
- 10.4 Industry Chain Structure of Thickener Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Thickener Machine Distributors
- 11.3 Thickener Machine Customer

12 WORLD FORECAST REVIEW FOR THICKENER MACHINE BY GEOGRAPHIC REGION

- 12.1 Global Thickener Machine Market Size Forecast by Region
 - 12.1.1 Global Thickener Machine Forecast by Region (2027-2032)
 - 12.1.2 Global Thickener Machine Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Thickener Machine Forecast by Type (2027-2032)
- 12.7 Global Thickener Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Metso
 - 13.1.1 Metso Company Information
 - 13.1.2 Metso Thickener Machine Product Portfolios and Specifications
 - 13.1.3 Metso Thickener Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Metso Main Business Overview
 - 13.1.5 Metso Latest Developments
- 13.2 FLS (FLSmidth)
 - 13.2.1 FLS (FLSmidth) Company Information
 - 13.2.2 FLS (FLSmidth) Thickener Machine Product Portfolios and Specifications
 - 13.2.3 FLS (FLSmidth) Thickener Machine Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 FLS (FLSmidth) Main Business Overview

13.2.5 FLS (FLSmidth) Latest Developments

13.3 TAKRAF Group (DELKOR)

13.3.1 TAKRAF Group (DELKOR) Company Information

13.3.2 TAKRAF Group (DELKOR) Thickener Machine Product Portfolios and Specifications

13.3.3 TAKRAF Group (DELKOR) Thickener Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 TAKRAF Group (DELKOR) Main Business Overview

13.3.5 TAKRAF Group (DELKOR) Latest Developments

13.4 WesTech Engineering

13.4.1 WesTech Engineering Company Information

13.4.2 WesTech Engineering Thickener Machine Product Portfolios and Specifications

13.4.3 WesTech Engineering Thickener Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 WesTech Engineering Main Business Overview

13.4.5 WesTech Engineering Latest Developments

13.5 McLanahan Corporation

13.5.1 McLanahan Corporation Company Information

13.5.2 McLanahan Corporation Thickener Machine Product Portfolios and Specifications

13.5.3 McLanahan Corporation Thickener Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 McLanahan Corporation Main Business Overview

13.5.5 McLanahan Corporation Latest Developments

13.6 ANDRITZ

13.6.1 ANDRITZ Company Information

13.6.2 ANDRITZ Thickener Machine Product Portfolios and Specifications

13.6.3 ANDRITZ Thickener Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 ANDRITZ Main Business Overview

13.6.5 ANDRITZ Latest Developments

13.7 Roytec Global

13.7.1 Roytec Global Company Information

13.7.2 Roytec Global Thickener Machine Product Portfolios and Specifications

13.7.3 Roytec Global Thickener Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Roytec Global Main Business Overview

- 13.7.5 Roytec Global Latest Developments
- 13.8 MIP Process Technologies
 - 13.8.1 MIP Process Technologies Company Information
 - 13.8.2 MIP Process Technologies Thickener Machine Product Portfolios and Specifications
 - 13.8.3 MIP Process Technologies Thickener Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 MIP Process Technologies Main Business Overview
 - 13.8.5 MIP Process Technologies Latest Developments
- 13.9 TH Company
 - 13.9.1 TH Company Company Information
 - 13.9.2 TH Company Thickener Machine Product Portfolios and Specifications
 - 13.9.3 TH Company Thickener Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 TH Company Main Business Overview
 - 13.9.5 TH Company Latest Developments
- 13.10 PHOENIX Process Equipment
 - 13.10.1 PHOENIX Process Equipment Company Information
 - 13.10.2 PHOENIX Process Equipment Thickener Machine Product Portfolios and Specifications
 - 13.10.3 PHOENIX Process Equipment Thickener Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 PHOENIX Process Equipment Main Business Overview
 - 13.10.5 PHOENIX Process Equipment Latest Developments
- 13.11 Mining and Metallurgical Technology
 - 13.11.1 Mining and Metallurgical Technology Company Information
 - 13.11.2 Mining and Metallurgical Technology Thickener Machine Product Portfolios and Specifications
 - 13.11.3 Mining and Metallurgical Technology Thickener Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Mining and Metallurgical Technology Main Business Overview
 - 13.11.5 Mining and Metallurgical Technology Latest Developments
- 13.12 Hengfengtai Precision Machinery
 - 13.12.1 Hengfengtai Precision Machinery Company Information
 - 13.12.2 Hengfengtai Precision Machinery Thickener Machine Product Portfolios and Specifications
 - 13.12.3 Hengfengtai Precision Machinery Thickener Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Hengfengtai Precision Machinery Main Business Overview

13.12.5 Hengfengtai Precision Machinery Latest Developments

13.13 Feny Corporation

13.13.1 Feny Corporation Company Information

13.13.2 Feny Corporation Thickener Machine Product Portfolios and Specifications

13.13.3 Feny Corporation Thickener Machine Sales, Revenue, Price and Gross
Margin (2021-2026)

13.13.4 Feny Corporation Main Business Overview

13.13.5 Feny Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Thickener Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Thickener Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cylindrical Thickener

Table 4. Major Players of Cone-Bottom Thickener

Table 5. Major Players of Deep Cone Thickener

Table 6. Global Thickener Machine Sales by Type (2021-2026) & (Units)

Table 7. Global Thickener Machine Sales Market Share by Type (2021-2026)

Table 8. Global Thickener Machine Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Thickener Machine Revenue Market Share by Type (2021-2026)

Table 10. Global Thickener Machine Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Major Players of Tailings Dewatering

Table 12. Major Players of Concentrate Dewatering

Table 13. Major Players of Process Water Recovery

Table 14. Major Players of Counter Current Decantation

Table 15. Major Players of Others

Table 16. Global Thickener Machine Sales by End-Use Industry (2021-2026) & (Units)

Table 17. Global Thickener Machine Sales Market Share by End-Use Industry (2021-2026)

Table 18. Global Thickener Machine Revenue by End-Use Industry (2021-2026) & (\$ million)

Table 19. Global Thickener Machine Revenue Market Share by End-Use Industry (2021-2026)

Table 20. Global Thickener Machine Sale Price by End-Use Industry (2021-2026) & (K US\$/Unit)

Table 21. Major Players of Up to 20 m

Table 22. Major Players of 20–50 m

Table 23. Major Players of Above 50 m

Table 24. Global Thickener Machine Sales by Diameter (2021-2026) & (Units)

Table 25. Global Thickener Machine Sales Market Share by Diameter (2021-2026)

Table 26. Global Thickener Machine Revenue by Diameter (2021-2026) & (\$ million)

Table 27. Global Thickener Machine Revenue Market Share by Diameter (2021-2026)

Table 28. Global Thickener Machine Sale Price by Diameter (2021-2026) & (K US\$/Unit)

Table 29. Global Thickener Machine Sale by Application (2021-2026) & (Units)
Table 30. Global Thickener Machine Sale Market Share by Application (2021-2026)
Table 31. Global Thickener Machine Revenue by Application (2021-2026) & (\$ million)
Table 32. Global Thickener Machine Revenue Market Share by Application (2021-2026)
Table 33. Global Thickener Machine Sale Price by Application (2021-2026) & (K US\$/Unit)
Table 34. Global Thickener Machine Sales by Company (2021-2026) & (Units)
Table 35. Global Thickener Machine Sales Market Share by Company (2021-2026)
Table 36. Global Thickener Machine Revenue by Company (2021-2026) & (\$ millions)
Table 37. Global Thickener Machine Revenue Market Share by Company (2021-2026)
Table 38. Global Thickener Machine Sale Price by Company (2021-2026) & (K US\$/Unit)
Table 39. Key Manufacturers Thickener Machine Producing Area Distribution and Sales Area
Table 40. Players Thickener Machine Products Offered
Table 41. Thickener Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 42. New Products and Potential Entrants
Table 43. Market M&A Activity & Strategy
Table 44. Global Thickener Machine Sales by Geographic Region (2021-2026) & (Units)
Table 45. Global Thickener Machine Sales Market Share Geographic Region (2021-2026)
Table 46. Global Thickener Machine Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 47. Global Thickener Machine Revenue Market Share by Geographic Region (2021-2026)
Table 48. Global Thickener Machine Sales by Country/Region (2021-2026) & (Units)
Table 49. Global Thickener Machine Sales Market Share by Country/Region (2021-2026)
Table 50. Global Thickener Machine Revenue by Country/Region (2021-2026) & (\$ millions)
Table 51. Global Thickener Machine Revenue Market Share by Country/Region (2021-2026)
Table 52. Americas Thickener Machine Sales by Country (2021-2026) & (Units)
Table 53. Americas Thickener Machine Sales Market Share by Country (2021-2026)
Table 54. Americas Thickener Machine Revenue by Country (2021-2026) & (\$ millions)
Table 55. Americas Thickener Machine Sales by Type (2021-2026) & (Units)
Table 56. Americas Thickener Machine Sales by Application (2021-2026) & (Units)
Table 57. APAC Thickener Machine Sales by Region (2021-2026) & (Units)
Table 58. APAC Thickener Machine Sales Market Share by Region (2021-2026)

Table 59. APAC Thickener Machine Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Thickener Machine Sales by Type (2021-2026) & (Units)

Table 61. APAC Thickener Machine Sales by Application (2021-2026) & (Units)

Table 62. Europe Thickener Machine Sales by Country (2021-2026) & (Units)

Table 63. Europe Thickener Machine Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Thickener Machine Sales by Type (2021-2026) & (Units)

Table 65. Europe Thickener Machine Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Thickener Machine Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Thickener Machine Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Thickener Machine Sales by Type (2021-2026) & (Units)

Table 69. Middle East & Africa Thickener Machine Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Thickener Machine

Table 71. Key Market Challenges & Risks of Thickener Machine

Table 72. Key Industry Trends of Thickener Machine

Table 73. Thickener Machine Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Thickener Machine Distributors List

Table 76. Thickener Machine Customer List

Table 77. Global Thickener Machine Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Thickener Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Thickener Machine Sales Forecast by Country (2027-2032) & (Units)

Table 80. Americas Thickener Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Thickener Machine Sales Forecast by Region (2027-2032) & (Units)

Table 82. APAC Thickener Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Thickener Machine Sales Forecast by Country (2027-2032) & (Units)

Table 84. Europe Thickener Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Thickener Machine Sales Forecast by Country (2027-2032) & (Units)

Table 86. Middle East & Africa Thickener Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Thickener Machine Sales Forecast by Type (2027-2032) & (Units)

Table 88. Global Thickener Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Thickener Machine Sales Forecast by Application (2027-2032) & (Units)

Table 90. Global Thickener Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Metso Basic Information, Thickener Machine Manufacturing Base, Sales Area and Its Competitors

Table 92. Metso Thickener Machine Product Portfolios and Specifications

Table 93. Metso Thickener Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. Metso Main Business

Table 95. Metso Latest Developments

Table 96. FLS (FLSmidth) Basic Information, Thickener Machine Manufacturing Base, Sales Area and Its Competitors

Table 97. FLS (FLSmidth) Thickener Machine Product Portfolios and Specifications

Table 98. FLS (FLSmidth) Thickener Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. FLS (FLSmidth) Main Business

Table 100. FLS (FLSmidth) Latest Developments

Table 101. TAKRAF Group (DELKOR) Basic Information, Thickener Machine Manufacturing Base, Sales Area and Its Competitors

Table 102. TAKRAF Group (DELKOR) Thickener Machine Product Portfolios and Specifications

Table 103. TAKRAF Group (DELKOR) Thickener Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. TAKRAF Group (DELKOR) Main Business

Table 105. TAKRAF Group (DELKOR) Latest Developments

Table 106. WesTech Engineering Basic Information, Thickener Machine Manufacturing Base, Sales Area and Its Competitors

Table 107. WesTech Engineering Thickener Machine Product Portfolios and Specifications

Table 108. WesTech Engineering Thickener Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. WesTech Engineering Main Business

Table 110. WesTech Engineering Latest Developments

Table 111. McLanahan Corporation Basic Information, Thickener Machine Manufacturing Base, Sales Area and Its Competitors

Table 112. McLanahan Corporation Thickener Machine Product Portfolios and

Specifications

Table 113. McLanahan Corporation Thickener Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. McLanahan Corporation Main Business

Table 115. McLanahan Corporation Latest Developments

Table 116. ANDRITZ Basic Information, Thickener Machine Manufacturing Base, Sales Area and Its Competitors

Table 117. ANDRITZ Thickener Machine Product Portfolios and Specifications

Table 118. ANDRITZ Thickener Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. ANDRITZ Main Business

Table 120. ANDRITZ Latest Developments

Table 121. Roytec Global Basic Information, Thickener Machine Manufacturing Base, Sales Area and Its Competitors

Table 122. Roytec Global Thickener Machine Product Portfolios and Specifications

Table 123. Roytec Global Thickener Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. Roytec Global Main Business

Table 125. Roytec Global Latest Developments

Table 126. MIP Process Technologies Basic Information, Thickener Machine Manufacturing Base, Sales Area and Its Competitors

Table 127. MIP Process Technologies Thickener Machine Product Portfolios and Specifications

Table 128. MIP Process Technologies Thickener Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. MIP Process Technologies Main Business

Table 130. MIP Process Technologies Latest Developments

Table 131. TH Company Basic Information, Thickener Machine Manufacturing Base, Sales Area and Its Competitors

Table 132. TH Company Thickener Machine Product Portfolios and Specifications

Table 133. TH Company Thickener Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. TH Company Main Business

Table 135. TH Company Latest Developments

Table 136. PHOENIX Process Equipment Basic Information, Thickener Machine Manufacturing Base, Sales Area and Its Competitors

Table 137. PHOENIX Process Equipment Thickener Machine Product Portfolios and Specifications

Table 138. PHOENIX Process Equipment Thickener Machine Sales (Units), Revenue (\$

Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. PHOENIX Process Equipment Main Business

Table 140. PHOENIX Process Equipment Latest Developments

Table 141. Mining and Metallurgical Technology Basic Information, Thickener Machine Manufacturing Base, Sales Area and Its Competitors

Table 142. Mining and Metallurgical Technology Thickener Machine Product Portfolios and Specifications

Table 143. Mining and Metallurgical Technology Thickener Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. Mining and Metallurgical Technology Main Business

Table 145. Mining and Metallurgical Technology Latest Developments

Table 146. Hengfengtai Precision Machinery Basic Information, Thickener Machine Manufacturing Base, Sales Area and Its Competitors

Table 147. Hengfengtai Precision Machinery Thickener Machine Product Portfolios and Specifications

Table 148. Hengfengtai Precision Machinery Thickener Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 149. Hengfengtai Precision Machinery Main Business

Table 150. Hengfengtai Precision Machinery Latest Developments

Table 151. Fenyl Corporation Basic Information, Thickener Machine Manufacturing Base, Sales Area and Its Competitors

Table 152. Fenyl Corporation Thickener Machine Product Portfolios and Specifications

Table 153. Fenyl Corporation Thickener Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 154. Fenyl Corporation Main Business

Table 155. Fenyl Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Thickener Machine
- Figure 2. Thickener Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Thickener Machine Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Thickener Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Thickener Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Thickener Machine Sales Market Share by Country/Region (2025)
- Figure 10. Thickener Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Cylindrical Thickener
- Figure 12. Product Picture of Cone-Bottom Thickener
- Figure 13. Product Picture of Deep Cone Thickener
- Figure 14. Global Thickener Machine Sales Market Share by Type in 2026
- Figure 15. Global Thickener Machine Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Tailings Dewatering
- Figure 17. Product Picture of Concentrate Dewatering
- Figure 18. Product Picture of Process Water Recovery
- Figure 19. Product Picture of Counter Current Decantation
- Figure 20. Product Picture of Others
- Figure 21. Global Thickener Machine Sales Market Share by End-Use Industry in 2026
- Figure 22. Global Thickener Machine Revenue Market Share by End-Use Industry (2021-2026)
- Figure 23. Product Picture of Up to 20 m
- Figure 24. Product Picture of 20–50 m
- Figure 25. Product Picture of Above 50 m
- Figure 26. Global Thickener Machine Sales Market Share by Diameter in 2026
- Figure 27. Global Thickener Machine Revenue Market Share by Diameter (2021-2026)
- Figure 28. Thickener Machine Consumed in Mining & Mineral Processing
- Figure 29. Global Thickener Machine Market: Mining & Mineral Processing (2021-2026) & (Units)
- Figure 30. Thickener Machine Consumed in Metallurgy
- Figure 31. Global Thickener Machine Market: Metallurgy (2021-2026) & (Units)

- Figure 32. Thickener Machine Consumed in Coal Processing
- Figure 33. Global Thickener Machine Market: Coal Processing (2021-2026) & (Units)
- Figure 34. Thickener Machine Consumed in Water & Wastewater Treatment
- Figure 35. Global Thickener Machine Market: Water & Wastewater Treatment (2021-2026) & (Units)
- Figure 36. Thickener Machine Consumed in Others
- Figure 37. Global Thickener Machine Market: Others (2021-2026) & (Units)
- Figure 38. Global Thickener Machine Sale Market Share by Application (2025)
- Figure 39. Global Thickener Machine Revenue Market Share by Application in 2025
- Figure 40. Thickener Machine Sales by Company in 2025 (Units)
- Figure 41. Global Thickener Machine Sales Market Share by Company in 2025
- Figure 42. Thickener Machine Revenue by Company in 2025 (\$ millions)
- Figure 43. Global Thickener Machine Revenue Market Share by Company in 2025
- Figure 44. Global Thickener Machine Sales Market Share by Geographic Region (2021-2026)
- Figure 45. Global Thickener Machine Revenue Market Share by Geographic Region in 2025
- Figure 46. Americas Thickener Machine Sales 2021-2026 (Units)
- Figure 47. Americas Thickener Machine Revenue 2021-2026 (\$ millions)
- Figure 48. APAC Thickener Machine Sales 2021-2026 (Units)
- Figure 49. APAC Thickener Machine Revenue 2021-2026 (\$ millions)
- Figure 50. Europe Thickener Machine Sales 2021-2026 (Units)
- Figure 51. Europe Thickener Machine Revenue 2021-2026 (\$ millions)
- Figure 52. Middle East & Africa Thickener Machine Sales 2021-2026 (Units)
- Figure 53. Middle East & Africa Thickener Machine Revenue 2021-2026 (\$ millions)
- Figure 54. Americas Thickener Machine Sales Market Share by Country in 2025
- Figure 55. Americas Thickener Machine Revenue Market Share by Country (2021-2026)
- Figure 56. Americas Thickener Machine Sales Market Share by Type (2021-2026)
- Figure 57. Americas Thickener Machine Sales Market Share by Application (2021-2026)
- Figure 58. United States Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Canada Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Mexico Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Brazil Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 62. APAC Thickener Machine Sales Market Share by Region in 2025
- Figure 63. APAC Thickener Machine Revenue Market Share by Region (2021-2026)
- Figure 64. APAC Thickener Machine Sales Market Share by Type (2021-2026)
- Figure 65. APAC Thickener Machine Sales Market Share by Application (2021-2026)
- Figure 66. China Thickener Machine Revenue Growth 2021-2026 (\$ millions)

- Figure 67. Japan Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 68. South Korea Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Southeast Asia Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 70. India Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Australia Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 72. China Taiwan Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Europe Thickener Machine Sales Market Share by Country in 2025
- Figure 74. Europe Thickener Machine Revenue Market Share by Country (2021-2026)
- Figure 75. Europe Thickener Machine Sales Market Share by Type (2021-2026)
- Figure 76. Europe Thickener Machine Sales Market Share by Application (2021-2026)
- Figure 77. Germany Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 78. France Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 79. UK Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Italy Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Russia Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Middle East & Africa Thickener Machine Sales Market Share by Country (2021-2026)
- Figure 83. Middle East & Africa Thickener Machine Sales Market Share by Type (2021-2026)
- Figure 84. Middle East & Africa Thickener Machine Sales Market Share by Application (2021-2026)
- Figure 85. Egypt Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 86. South Africa Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Israel Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Turkey Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 89. GCC Countries Thickener Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Manufacturing Cost Structure Analysis of Thickener Machine in 2026
- Figure 91. Manufacturing Process Analysis of Thickener Machine
- Figure 92. Industry Chain Structure of Thickener Machine
- Figure 93. Channels of Distribution
- Figure 94. Global Thickener Machine Sales Market Forecast by Region (2027-2032)
- Figure 95. Global Thickener Machine Revenue Market Share Forecast by Region (2027-2032)
- Figure 96. Global Thickener Machine Sales Market Share Forecast by Type (2027-2032)
- Figure 97. Global Thickener Machine Revenue Market Share Forecast by Type (2027-2032)
- Figure 98. Global Thickener Machine Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Thickener Machine Revenue Market Share Forecast by Application
(2027-2032)

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