

# Global Thermostatic Steam Traps Market Growth 2026-2032

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## Abstracts

The global Thermostatic Steam Traps market size is predicted to grow from US\$ 364 million in 2025 to US\$ 480 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, global Thermostatic Steam Trap production reached approximately 2.31 million units with average price of 161 USD/Unit.

Thermostatic steam traps are temperature-responsive devices designed to automatically discharge condensate and air from steam systems while minimizing the loss of live steam. Their operating principle is based on the temperature difference between steam and condensate. Major product types include balanced-pressure traps, capsule traps, bellows-type traps, bimetallic traps, and liquid-expansion traps. When condensate temperature falls below the saturated steam temperature, the valve opens and discharges condensate. When hot steam enters the trap, the temperature-sensitive element expands or deforms, causing the valve to close. Thermostatic steam traps are compact and offer good air-venting performance. They are widely used in steam tracing lines, steam mains, sterilization equipment, food-processing systems, pharmaceutical equipment, heat exchangers, and clean-steam applications.

The upstream segment of the thermostatic steam trap industry includes stainless steel, carbon steel, cast iron, copper alloys, springs, capsules, bimetallic elements, bellows, seals, valve seats, and connection components. Midstream manufacturers are responsible for valve-body design, precision casting or forging, machining, temperature-sensitive element manufacturing, welding, assembly, pressure testing, leakage testing, and condensate-discharge testing. Products are developed according to operating temperature, pressure, nominal size, connection type, and hygiene requirements.

Downstream customers include petrochemical companies, food and beverage processors, pharmaceutical manufacturers, biotechnology companies, textile mills, paper producers, HVAC contractors, steam-tracing operators, and steam-system engineering firms. Sales channels typically include OEM supply, direct project sales, industrial distributors, and aftermarket replacement networks.

The global thermostatic steam trap market is expected to maintain steady growth over the coming years. These products are particularly suitable for applications requiring rapid air venting, controlled subcooling, or hygienic steam handling. Demand is supported by steam-tracing systems, food and beverage processing, pharmaceutical manufacturing, biotechnology facilities, HVAC systems, and clean-steam installations. As industrial users continue to improve energy efficiency, reduce steam leakage, and optimize maintenance practices, the adoption of reliable thermostatic steam traps is expected to increase.

Future product development will focus on corrosion-resistant materials, hygienic construction, more accurate condensate-discharge temperature control, and easier maintenance. Balanced-pressure and capsule-type traps are expected to retain a significant market share, while stainless-steel sanitary models will see stronger demand in pharmaceutical, food-processing, and clean-steam applications. Asia-Pacific will remain an important growth region, supported by manufacturing expansion and new industrial steam-system investments. North America, Europe, and Japan will mainly benefit from replacement demand, energy-efficiency retrofits, and upgrades toward higher-end hygienic products. Overall, the market has a resilient aftermarket foundation and will continue to benefit from industrial energy-saving initiatives and more precise process control.

LP Information, Inc. (LPI) ' newest research report, the "Thermostatic Steam Traps Industry Forecast" looks at past sales and reviews total world Thermostatic Steam Traps sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermostatic Steam Traps sales for 2026 through 2032. With Thermostatic Steam Traps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermostatic Steam Traps industry.

This Insight Report provides a comprehensive analysis of the global Thermostatic Steam Traps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Thermostatic Steam Traps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermostatic Steam Traps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermostatic Steam Traps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermostatic Steam Traps.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermostatic Steam Traps market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Cast Iron Steam Traps

Carbon Steel Steam Traps

Stainless Steel Steam Traps

Alloy Steel Steam Traps

Others

#### Segmentation by Pressure:

? 1.6 MPa

> 1.6 MPa and ? 4.0 MPa

> 4.0 MPa

#### Segmentation by Connection:

Threaded

Flanged

Welded

Other Connections

#### Segmentation by Application:

Oil & Petrochemical

Power Industry

Pharmaceutical

Food & Beverage

Pulp & Paper

General Industry

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Spirax Group plc (United Kingdom)

Armstrong International, Inc. (United States)

Emerson Electric Co. (United States)

Xylem Inc. (United States)

Richards Industrials (United States)

Watson McDaniel Company (United States)

ThermaFlo Incorporated (United States)

Colton Industries (Canada)

Velan Inc. (Canada)

ARI-Armaturen Albert Richter GmbH & Co. KG (Germany)

Valsteam ADCA Engineering S.A. (Portugal)

Ayvaz (Türkiye)

Forbes Marshall Pvt. Ltd. (India)

Thermax Limited (India)

Pennant Engineering Pvt. Ltd. (India)

Uni Klinger Limited (India)

TLV Co., Ltd. (Japan)

MIYAWAKI Inc. (Japan)

VENN Co., Ltd. (Japan)

Yoshitake Inc. (Japan)

Huai An Hardware Co., Ltd. / DSC (Taiwan, China)

Yingqiao Machinery Manufacture Co., Ltd. (China)

Gansu Hongfeng Machinery Co., Ltd. (China)

Beijing Water-Dispersing Valve Factory (China)

Zhejiang Lonze Valve Co., Ltd. (China)

Newton Fluid Technology Co., Ltd. / VMV (China)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermostatic Steam Traps market?

What factors are driving Thermostatic Steam Traps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermostatic Steam Traps market opportunities vary by end market size?

How does Thermostatic Steam Traps break out by Type, by Application?

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