

Global Thermostatic Mixing Valves Market Growth 2026-2032

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Abstracts

The global Thermostatic Mixing Valves market size is predicted to grow from US\$ 1104 million in 2025 to US\$ 1549 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2025, global Thermostatic Mixing Valves capacity is 15 million units, with production reached approximately 10.65 million units, with an average global market price of around US\$ 106 per unit. The market gross margin is mainly 25%-35%.

A Thermostatic Mixing Valve (TMV) is a temperature control device that blends hot and cold water to deliver water at a constant, pre-set temperature. It automatically adjusts the mixing ratio in response to changes in supply temperature or pressure, preventing scalding and thermal shock. TMVs are widely used in residential plumbing systems, hospitals, nursing homes, hotels, schools, and commercial buildings to ensure safe and stable hot water delivery. Key performance indicators include temperature stability, response time, flow rate, and compliance with safety standards.

The industrial chain of thermostatic mixing valves consists of upstream materials and components, midstream manufacturing and assembly, and downstream distribution and installation. Upstream includes brass or bronze bodies, stainless steel springs, thermostatic elements (wax or bi-metal), seals, and plastic components. Material quality directly impacts corrosion resistance, durability, and temperature accuracy.

Midstream manufacturers focus on precision machining, thermostatic cartridge production, assembly, and testing. Performance verification includes temperature stability tests, pressure variation tests, and certification according to standards such as ASSE, EN, or NSF. Product differentiation lies in anti-scald technology, compact design,

modular integration, and compliance with plumbing codes.

Downstream channels include plumbing contractors, OEM boiler manufacturers, distributors, and building system integrators. Major end-users are residential buildings, healthcare facilities, hospitality properties, educational institutions, and industrial wash stations. In some regions, TMVs are mandatory under building safety regulations, strengthening stable demand.

The global thermostatic mixing valve market is driven by increasing building safety regulations, rising awareness of anti-scald protection, and the expansion of residential and commercial construction. In developed markets such as Europe and North America, TMVs are widely adopted and often required by plumbing codes, especially in healthcare and public facilities. Replacement demand forms a significant portion of total sales due to aging infrastructure and regulatory upgrades.

In emerging markets, urbanization and improvements in building standards are expanding penetration rates. Healthcare infrastructure investment and hospitality development further stimulate demand. Additionally, energy efficiency and water-saving trends support the adoption of advanced TMVs integrated into smart building systems.

Technological trends include digital temperature monitoring, improved thermostatic elements with faster response times, and modular solutions for centralized hot water systems. Point-of-use TMVs and master mixing valves represent two key market segments, each serving different installation scales.

Overall, the market is expected to maintain steady growth, supported by regulatory compliance requirements and safety-driven demand, with Asia-Pacific showing faster expansion compared to mature Western markets.

LP Information, Inc. (LPI) ' newest research report, the "Thermostatic Mixing Valves Industry Forecast" looks at past sales and reviews total world Thermostatic Mixing Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermostatic Mixing Valves sales for 2026 through 2032. With Thermostatic Mixing Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermostatic Mixing Valves industry.

This Insight Report provides a comprehensive analysis of the global Thermostatic Mixing Valves landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermostatic Mixing Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermostatic Mixing Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermostatic Mixing Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermostatic Mixing Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermostatic Mixing Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Master Thermostatic Mixing Valve

Point of Use Thermostatic Mixing Valve

Segmentation by Control Type:

Mechanical Valve

Digital Valve

Segmentation by Material:

Brass TMV

Stainless Steel TMV

Others

Segmentation by Application:

Residential

Commercial

Institutional

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Watts

Cash Acme

Armstrong

Leonard

Bradley

Caleffi

Acorn

Zurn

Honeywell

ESBE Group

Danfoss

Reliance Worldwide

Yoshitake

Nippon Thermostat

YORHE

Guangzhou Seagull

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermostatic Mixing Valves market?

What factors are driving Thermostatic Mixing Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermostatic Mixing Valves market opportunities vary by end market size?

How does Thermostatic Mixing Valves break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Thermostatic Mixing Valves Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Thermostatic Mixing Valves by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Thermostatic Mixing Valves by Country/Region, 2021, 2025 & 2032
- 2.2 Thermostatic Mixing Valves Segment by Type
 - 2.2.1 Master Thermostatic Mixing Valve
 - 2.2.2 Point of Use Thermostatic Mixing Valve
 - 2.2.3 Thermostatic Mixing Valves Sales by Type
 - 2.2.3.1 Global Thermostatic Mixing Valves Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Thermostatic Mixing Valves Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Thermostatic Mixing Valves Sale Price by Type (2021-2026)
- 2.3 Thermostatic Mixing Valves Segment by Control Type
 - 2.3.1 Mechanical Valve
 - 2.3.2 Digital Valve
 - 2.3.3 Thermostatic Mixing Valves Sales by Control Type
 - 2.3.3.1 Global Thermostatic Mixing Valves Sales Market Share by Control Type (2021-2026)
 - 2.3.3.2 Global Thermostatic Mixing Valves Revenue and Market Share by Control Type (2021-2026)
 - 2.3.3.3 Global Thermostatic Mixing Valves Sale Price by Control Type (2021-2026)
- 2.4 Thermostatic Mixing Valves Segment by Material

2.4.1 Brass TMV

2.4.2 Stainless Steel TMV

2.4.3 Others

2.4.4 Thermostatic Mixing Valves Sales by Material

2.4.4.1 Global Thermostatic Mixing Valves Sales Market Share by Material (2021-2026)

2.4.4.2 Global Thermostatic Mixing Valves Revenue and Market Share by Material (2021-2026)

2.4.4.3 Global Thermostatic Mixing Valves Sale Price by Material (2021-2026)

2.5 Thermostatic Mixing Valves Segment by Application

2.5.1 Residential

2.5.2 Commercial

2.5.3 Institutional

2.5.4 Thermostatic Mixing Valves Sales by Application

2.5.4.1 Global Thermostatic Mixing Valves Sale Market Share by Application (2021-2026)

2.5.4.2 Global Thermostatic Mixing Valves Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Thermostatic Mixing Valves Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Thermostatic Mixing Valves Breakdown Data by Company

3.1.1 Global Thermostatic Mixing Valves Annual Sales by Company (2021-2026)

3.1.2 Global Thermostatic Mixing Valves Sales Market Share by Company (2021-2026)

3.2 Global Thermostatic Mixing Valves Annual Revenue by Company (2021-2026)

3.2.1 Global Thermostatic Mixing Valves Revenue by Company (2021-2026)

3.2.2 Global Thermostatic Mixing Valves Revenue Market Share by Company (2021-2026)

3.3 Global Thermostatic Mixing Valves Sale Price by Company

3.4 Key Manufacturers Thermostatic Mixing Valves Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Thermostatic Mixing Valves Product Location Distribution

3.4.2 Players Thermostatic Mixing Valves Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR THERMOSTATIC MIXING VALVES BY GEOGRAPHIC REGION

4.1 World Historic Thermostatic Mixing Valves Market Size by Geographic Region (2021-2026)

4.1.1 Global Thermostatic Mixing Valves Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Thermostatic Mixing Valves Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Thermostatic Mixing Valves Market Size by Country/Region (2021-2026)

4.2.1 Global Thermostatic Mixing Valves Annual Sales by Country/Region (2021-2026)

4.2.2 Global Thermostatic Mixing Valves Annual Revenue by Country/Region (2021-2026)

4.3 Americas Thermostatic Mixing Valves Sales Growth

4.4 APAC Thermostatic Mixing Valves Sales Growth

4.5 Europe Thermostatic Mixing Valves Sales Growth

4.6 Middle East & Africa Thermostatic Mixing Valves Sales Growth

5 AMERICAS

5.1 Americas Thermostatic Mixing Valves Sales by Country

5.1.1 Americas Thermostatic Mixing Valves Sales by Country (2021-2026)

5.1.2 Americas Thermostatic Mixing Valves Revenue by Country (2021-2026)

5.2 Americas Thermostatic Mixing Valves Sales by Type (2021-2026)

5.3 Americas Thermostatic Mixing Valves Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Thermostatic Mixing Valves Sales by Region

6.1.1 APAC Thermostatic Mixing Valves Sales by Region (2021-2026)

6.1.2 APAC Thermostatic Mixing Valves Revenue by Region (2021-2026)

6.2 APAC Thermostatic Mixing Valves Sales by Type (2021-2026)

6.3 APAC Thermostatic Mixing Valves Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Thermostatic Mixing Valves by Country

7.1.1 Europe Thermostatic Mixing Valves Sales by Country (2021-2026)

7.1.2 Europe Thermostatic Mixing Valves Revenue by Country (2021-2026)

7.2 Europe Thermostatic Mixing Valves Sales by Type (2021-2026)

7.3 Europe Thermostatic Mixing Valves Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Thermostatic Mixing Valves by Country

8.1.1 Middle East & Africa Thermostatic Mixing Valves Sales by Country (2021-2026)

8.1.2 Middle East & Africa Thermostatic Mixing Valves Revenue by Country (2021-2026)

8.2 Middle East & Africa Thermostatic Mixing Valves Sales by Type (2021-2026)

8.3 Middle East & Africa Thermostatic Mixing Valves Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Thermostatic Mixing Valves

10.3 Manufacturing Process Analysis of Thermostatic Mixing Valves

10.4 Industry Chain Structure of Thermostatic Mixing Valves

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Thermostatic Mixing Valves Distributors

11.3 Thermostatic Mixing Valves Customer

12 WORLD FORECAST REVIEW FOR THERMOSTATIC MIXING VALVES BY GEOGRAPHIC REGION

12.1 Global Thermostatic Mixing Valves Market Size Forecast by Region

12.1.1 Global Thermostatic Mixing Valves Forecast by Region (2027-2032)

12.1.2 Global Thermostatic Mixing Valves Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Thermostatic Mixing Valves Forecast by Type (2027-2032)

12.7 Global Thermostatic Mixing Valves Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Watts

13.1.1 Watts Company Information

13.1.2 Watts Thermostatic Mixing Valves Product Portfolios and Specifications

13.1.3 Watts Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 Watts Main Business Overview
- 13.1.5 Watts Latest Developments
- 13.2 Cash Acme
 - 13.2.1 Cash Acme Company Information
 - 13.2.2 Cash Acme Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.2.3 Cash Acme Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Cash Acme Main Business Overview
 - 13.2.5 Cash Acme Latest Developments
- 13.3 Armstrong
 - 13.3.1 Armstrong Company Information
 - 13.3.2 Armstrong Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.3.3 Armstrong Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Armstrong Main Business Overview
 - 13.3.5 Armstrong Latest Developments
- 13.4 Leonard
 - 13.4.1 Leonard Company Information
 - 13.4.2 Leonard Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.4.3 Leonard Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Leonard Main Business Overview
 - 13.4.5 Leonard Latest Developments
- 13.5 Bradley
 - 13.5.1 Bradley Company Information
 - 13.5.2 Bradley Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.5.3 Bradley Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Bradley Main Business Overview
 - 13.5.5 Bradley Latest Developments
- 13.6 Caleffi
 - 13.6.1 Caleffi Company Information
 - 13.6.2 Caleffi Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.6.3 Caleffi Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Caleffi Main Business Overview
 - 13.6.5 Caleffi Latest Developments
- 13.7 Acorn
 - 13.7.1 Acorn Company Information

- 13.7.2 Acorn Thermostatic Mixing Valves Product Portfolios and Specifications
- 13.7.3 Acorn Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Acorn Main Business Overview
- 13.7.5 Acorn Latest Developments
- 13.8 Zurn
 - 13.8.1 Zurn Company Information
 - 13.8.2 Zurn Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.8.3 Zurn Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Zurn Main Business Overview
 - 13.8.5 Zurn Latest Developments
- 13.9 Honeywell
 - 13.9.1 Honeywell Company Information
 - 13.9.2 Honeywell Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.9.3 Honeywell Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Honeywell Main Business Overview
 - 13.9.5 Honeywell Latest Developments
- 13.10 ESBE Group
 - 13.10.1 ESBE Group Company Information
 - 13.10.2 ESBE Group Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.10.3 ESBE Group Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 ESBE Group Main Business Overview
 - 13.10.5 ESBE Group Latest Developments
- 13.11 Danfoss
 - 13.11.1 Danfoss Company Information
 - 13.11.2 Danfoss Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.11.3 Danfoss Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Danfoss Main Business Overview
 - 13.11.5 Danfoss Latest Developments
- 13.12 Reliance Worldwide
 - 13.12.1 Reliance Worldwide Company Information
 - 13.12.2 Reliance Worldwide Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.12.3 Reliance Worldwide Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.12.4 Reliance Worldwide Main Business Overview
- 13.12.5 Reliance Worldwide Latest Developments
- 13.13 Yoshitake
 - 13.13.1 Yoshitake Company Information
 - 13.13.2 Yoshitake Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.13.3 Yoshitake Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Yoshitake Main Business Overview
 - 13.13.5 Yoshitake Latest Developments
- 13.14 Nippon Thermostat
 - 13.14.1 Nippon Thermostat Company Information
 - 13.14.2 Nippon Thermostat Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.14.3 Nippon Thermostat Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Nippon Thermostat Main Business Overview
 - 13.14.5 Nippon Thermostat Latest Developments
- 13.15 YORHE
 - 13.15.1 YORHE Company Information
 - 13.15.2 YORHE Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.15.3 YORHE Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 YORHE Main Business Overview
 - 13.15.5 YORHE Latest Developments
- 13.16 Guangzhou Seagull
 - 13.16.1 Guangzhou Seagull Company Information
 - 13.16.2 Guangzhou Seagull Thermostatic Mixing Valves Product Portfolios and Specifications
 - 13.16.3 Guangzhou Seagull Thermostatic Mixing Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Guangzhou Seagull Main Business Overview
 - 13.16.5 Guangzhou Seagull Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Thermostatic Mixing Valves Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Thermostatic Mixing Valves Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Master Thermostatic Mixing Valve

Table 4. Major Players of Point of Use Thermostatic Mixing Valve

Table 5. Global Thermostatic Mixing Valves Sales by Type (2021-2026) & (K Units)

Table 6. Global Thermostatic Mixing Valves Sales Market Share by Type (2021-2026)

Table 7. Global Thermostatic Mixing Valves Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Thermostatic Mixing Valves Revenue Market Share by Type (2021-2026)

Table 9. Global Thermostatic Mixing Valves Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Mechanical Valve

Table 11. Major Players of Digital Valve

Table 12. Global Thermostatic Mixing Valves Sales by Control Type (2021-2026) & (K Units)

Table 13. Global Thermostatic Mixing Valves Sales Market Share by Control Type (2021-2026)

Table 14. Global Thermostatic Mixing Valves Revenue by Control Type (2021-2026) & (\$ million)

Table 15. Global Thermostatic Mixing Valves Revenue Market Share by Control Type (2021-2026)

Table 16. Global Thermostatic Mixing Valves Sale Price by Control Type (2021-2026) & (US\$/Unit)

Table 17. Major Players of Brass TMV

Table 18. Major Players of Stainless Steel TMV

Table 19. Major Players of Others

Table 20. Global Thermostatic Mixing Valves Sales by Material (2021-2026) & (K Units)

Table 21. Global Thermostatic Mixing Valves Sales Market Share by Material (2021-2026)

Table 22. Global Thermostatic Mixing Valves Revenue by Material (2021-2026) & (\$ million)

Table 23. Global Thermostatic Mixing Valves Revenue Market Share by Material (2021-2026)

Table 24. Global Thermostatic Mixing Valves Sale Price by Material (2021-2026) & (US\$/Unit)

Table 25. Global Thermostatic Mixing Valves Sale by Application (2021-2026) & (K Units)

Table 26. Global Thermostatic Mixing Valves Sale Market Share by Application (2021-2026)

Table 27. Global Thermostatic Mixing Valves Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Thermostatic Mixing Valves Revenue Market Share by Application (2021-2026)

Table 29. Global Thermostatic Mixing Valves Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Thermostatic Mixing Valves Sales by Company (2021-2026) & (K Units)

Table 31. Global Thermostatic Mixing Valves Sales Market Share by Company (2021-2026)

Table 32. Global Thermostatic Mixing Valves Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Thermostatic Mixing Valves Revenue Market Share by Company (2021-2026)

Table 34. Global Thermostatic Mixing Valves Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Thermostatic Mixing Valves Producing Area Distribution and Sales Area

Table 36. Players Thermostatic Mixing Valves Products Offered

Table 37. Thermostatic Mixing Valves Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Thermostatic Mixing Valves Sales by Geographic Region (2021-2026) & (K Units)

Table 41. Global Thermostatic Mixing Valves Sales Market Share Geographic Region (2021-2026)

Table 42. Global Thermostatic Mixing Valves Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Thermostatic Mixing Valves Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Thermostatic Mixing Valves Sales by Country/Region (2021-2026) & (K Units)

Table 45. Global Thermostatic Mixing Valves Sales Market Share by Country/Region (2021-2026)

Table 46. Global Thermostatic Mixing Valves Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Thermostatic Mixing Valves Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Thermostatic Mixing Valves Sales by Country (2021-2026) & (K Units)

Table 49. Americas Thermostatic Mixing Valves Sales Market Share by Country (2021-2026)

Table 50. Americas Thermostatic Mixing Valves Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Thermostatic Mixing Valves Sales by Type (2021-2026) & (K Units)

Table 52. Americas Thermostatic Mixing Valves Sales by Application (2021-2026) & (K Units)

Table 53. APAC Thermostatic Mixing Valves Sales by Region (2021-2026) & (K Units)

Table 54. APAC Thermostatic Mixing Valves Sales Market Share by Region (2021-2026)

Table 55. APAC Thermostatic Mixing Valves Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Thermostatic Mixing Valves Sales by Type (2021-2026) & (K Units)

Table 57. APAC Thermostatic Mixing Valves Sales by Application (2021-2026) & (K Units)

Table 58. Europe Thermostatic Mixing Valves Sales by Country (2021-2026) & (K Units)

Table 59. Europe Thermostatic Mixing Valves Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Thermostatic Mixing Valves Sales by Type (2021-2026) & (K Units)

Table 61. Europe Thermostatic Mixing Valves Sales by Application (2021-2026) & (K Units)

Table 62. Middle East & Africa Thermostatic Mixing Valves Sales by Country (2021-2026) & (K Units)

Table 63. Middle East & Africa Thermostatic Mixing Valves Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Thermostatic Mixing Valves Sales by Type (2021-2026) & (K Units)

Table 65. Middle East & Africa Thermostatic Mixing Valves Sales by Application (2021-2026) & (K Units)

Table 66. Key Market Drivers & Growth Opportunities of Thermostatic Mixing Valves

Table 67. Key Market Challenges & Risks of Thermostatic Mixing Valves

Table 68. Key Industry Trends of Thermostatic Mixing Valves
Table 69. Thermostatic Mixing Valves Raw Material
Table 70. Key Suppliers of Raw Materials
Table 71. Thermostatic Mixing Valves Distributors List
Table 72. Thermostatic Mixing Valves Customer List
Table 73. Global Thermostatic Mixing Valves Sales Forecast by Region (2027-2032) & (K Units)
Table 74. Global Thermostatic Mixing Valves Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 75. Americas Thermostatic Mixing Valves Sales Forecast by Country (2027-2032) & (K Units)
Table 76. Americas Thermostatic Mixing Valves Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. APAC Thermostatic Mixing Valves Sales Forecast by Region (2027-2032) & (K Units)
Table 78. APAC Thermostatic Mixing Valves Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Europe Thermostatic Mixing Valves Sales Forecast by Country (2027-2032) & (K Units)
Table 80. Europe Thermostatic Mixing Valves Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. Middle East & Africa Thermostatic Mixing Valves Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Middle East & Africa Thermostatic Mixing Valves Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Global Thermostatic Mixing Valves Sales Forecast by Type (2027-2032) & (K Units)
Table 84. Global Thermostatic Mixing Valves Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 85. Global Thermostatic Mixing Valves Sales Forecast by Application (2027-2032) & (K Units)
Table 86. Global Thermostatic Mixing Valves Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 87. Watts Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors
Table 88. Watts Thermostatic Mixing Valves Product Portfolios and Specifications
Table 89. Watts Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 90. Watts Main Business

Table 91. Watts Latest Developments

Table 92. Cash Acme Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors

Table 93. Cash Acme Thermostatic Mixing Valves Product Portfolios and Specifications

Table 94. Cash Acme Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Cash Acme Main Business

Table 96. Cash Acme Latest Developments

Table 97. Armstrong Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors

Table 98. Armstrong Thermostatic Mixing Valves Product Portfolios and Specifications

Table 99. Armstrong Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Armstrong Main Business

Table 101. Armstrong Latest Developments

Table 102. Leonard Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors

Table 103. Leonard Thermostatic Mixing Valves Product Portfolios and Specifications

Table 104. Leonard Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Leonard Main Business

Table 106. Leonard Latest Developments

Table 107. Bradley Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors

Table 108. Bradley Thermostatic Mixing Valves Product Portfolios and Specifications

Table 109. Bradley Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Bradley Main Business

Table 111. Bradley Latest Developments

Table 112. Caleffi Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors

Table 113. Caleffi Thermostatic Mixing Valves Product Portfolios and Specifications

Table 114. Caleffi Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Caleffi Main Business

Table 116. Caleffi Latest Developments

Table 117. Acorn Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors

Table 118. Acorn Thermostatic Mixing Valves Product Portfolios and Specifications

Table 119. Acorn Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Acorn Main Business

Table 121. Acorn Latest Developments

Table 122. Zurn Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors

Table 123. Zurn Thermostatic Mixing Valves Product Portfolios and Specifications

Table 124. Zurn Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Zurn Main Business

Table 126. Zurn Latest Developments

Table 127. Honeywell Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors

Table 128. Honeywell Thermostatic Mixing Valves Product Portfolios and Specifications

Table 129. Honeywell Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Honeywell Main Business

Table 131. Honeywell Latest Developments

Table 132. ESBE Group Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors

Table 133. ESBE Group Thermostatic Mixing Valves Product Portfolios and Specifications

Table 134. ESBE Group Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. ESBE Group Main Business

Table 136. ESBE Group Latest Developments

Table 137. Danfoss Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors

Table 138. Danfoss Thermostatic Mixing Valves Product Portfolios and Specifications

Table 139. Danfoss Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Danfoss Main Business

Table 141. Danfoss Latest Developments

Table 142. Reliance Worldwide Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors

Table 143. Reliance Worldwide Thermostatic Mixing Valves Product Portfolios and Specifications

Table 144. Reliance Worldwide Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Reliance Worldwide Main Business
Table 146. Reliance Worldwide Latest Developments
Table 147. Yoshitake Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors
Table 148. Yoshitake Thermostatic Mixing Valves Product Portfolios and Specifications
Table 149. Yoshitake Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 150. Yoshitake Main Business
Table 151. Yoshitake Latest Developments
Table 152. Nippon Thermostat Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors
Table 153. Nippon Thermostat Thermostatic Mixing Valves Product Portfolios and Specifications
Table 154. Nippon Thermostat Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 155. Nippon Thermostat Main Business
Table 156. Nippon Thermostat Latest Developments
Table 157. YORHE Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors
Table 158. YORHE Thermostatic Mixing Valves Product Portfolios and Specifications
Table 159. YORHE Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 160. YORHE Main Business
Table 161. YORHE Latest Developments
Table 162. Guangzhou Seagull Basic Information, Thermostatic Mixing Valves Manufacturing Base, Sales Area and Its Competitors
Table 163. Guangzhou Seagull Thermostatic Mixing Valves Product Portfolios and Specifications
Table 164. Guangzhou Seagull Thermostatic Mixing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 165. Guangzhou Seagull Main Business
Table 166. Guangzhou Seagull Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Thermostatic Mixing Valves
- Figure 2. Thermostatic Mixing Valves Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Thermostatic Mixing Valves Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Thermostatic Mixing Valves Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Thermostatic Mixing Valves Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Thermostatic Mixing Valves Sales Market Share by Country/Region (2025)
- Figure 10. Thermostatic Mixing Valves Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Master Thermostatic Mixing Valve
- Figure 12. Product Picture of Point of Use Thermostatic Mixing Valve
- Figure 13. Global Thermostatic Mixing Valves Sales Market Share by Type in 2026
- Figure 14. Global Thermostatic Mixing Valves Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Mechanical Valve
- Figure 16. Product Picture of Digital Valve
- Figure 17. Global Thermostatic Mixing Valves Sales Market Share by Control Type in 2026
- Figure 18. Global Thermostatic Mixing Valves Revenue Market Share by Control Type (2021-2026)
- Figure 19. Product Picture of Brass TMV
- Figure 20. Product Picture of Stainless Steel TMV
- Figure 21. Product Picture of Others
- Figure 22. Global Thermostatic Mixing Valves Sales Market Share by Material in 2026
- Figure 23. Global Thermostatic Mixing Valves Revenue Market Share by Material (2021-2026)
- Figure 24. Thermostatic Mixing Valves Consumed in Residential
- Figure 25. Global Thermostatic Mixing Valves Market: Residential (2021-2026) & (K Units)
- Figure 26. Thermostatic Mixing Valves Consumed in Commercial
- Figure 27. Global Thermostatic Mixing Valves Market: Commercial (2021-2026) & (K

Units)

Figure 28. Thermostatic Mixing Valves Consumed in Institutional

Figure 29. Global Thermostatic Mixing Valves Market: Institutional (2021-2026) & (K Units)

Figure 30. Global Thermostatic Mixing Valves Sale Market Share by Application (2025)

Figure 31. Global Thermostatic Mixing Valves Revenue Market Share by Application in 2025

Figure 32. Thermostatic Mixing Valves Sales by Company in 2025 (K Units)

Figure 33. Global Thermostatic Mixing Valves Sales Market Share by Company in 2025

Figure 34. Thermostatic Mixing Valves Revenue by Company in 2025 (\$ millions)

Figure 35. Global Thermostatic Mixing Valves Revenue Market Share by Company in 2025

Figure 36. Global Thermostatic Mixing Valves Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Thermostatic Mixing Valves Revenue Market Share by Geographic Region in 2025

Figure 38. Americas Thermostatic Mixing Valves Sales 2021-2026 (K Units)

Figure 39. Americas Thermostatic Mixing Valves Revenue 2021-2026 (\$ millions)

Figure 40. APAC Thermostatic Mixing Valves Sales 2021-2026 (K Units)

Figure 41. APAC Thermostatic Mixing Valves Revenue 2021-2026 (\$ millions)

Figure 42. Europe Thermostatic Mixing Valves Sales 2021-2026 (K Units)

Figure 43. Europe Thermostatic Mixing Valves Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Thermostatic Mixing Valves Sales 2021-2026 (K Units)

Figure 45. Middle East & Africa Thermostatic Mixing Valves Revenue 2021-2026 (\$ millions)

Figure 46. Americas Thermostatic Mixing Valves Sales Market Share by Country in 2025

Figure 47. Americas Thermostatic Mixing Valves Revenue Market Share by Country (2021-2026)

Figure 48. Americas Thermostatic Mixing Valves Sales Market Share by Type (2021-2026)

Figure 49. Americas Thermostatic Mixing Valves Sales Market Share by Application (2021-2026)

Figure 50. United States Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Thermostatic Mixing Valves Sales Market Share by Region in 2025

Figure 55. APAC Thermostatic Mixing Valves Revenue Market Share by Region (2021-2026)

Figure 56. APAC Thermostatic Mixing Valves Sales Market Share by Type (2021-2026)

Figure 57. APAC Thermostatic Mixing Valves Sales Market Share by Application (2021-2026)

Figure 58. China Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Thermostatic Mixing Valves Sales Market Share by Country in 2025

Figure 66. Europe Thermostatic Mixing Valves Revenue Market Share by Country (2021-2026)

Figure 67. Europe Thermostatic Mixing Valves Sales Market Share by Type (2021-2026)

Figure 68. Europe Thermostatic Mixing Valves Sales Market Share by Application (2021-2026)

Figure 69. Germany Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Thermostatic Mixing Valves Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Thermostatic Mixing Valves Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Thermostatic Mixing Valves Sales Market Share by Application (2021-2026)

Figure 77. Egypt Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Thermostatic Mixing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Thermostatic Mixing Valves in 2026

Figure 83. Manufacturing Process Analysis of Thermostatic Mixing Valves

Figure 84. Industry Chain Structure of Thermostatic Mixing Valves

Figure 85. Channels of Distribution

Figure 86. Global Thermostatic Mixing Valves Sales Market Forecast by Region (2027-2032)

Figure 87. Global Thermostatic Mixing Valves Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Thermostatic Mixing Valves Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Thermostatic Mixing Valves Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Thermostatic Mixing Valves Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Thermostatic Mixing Valves Revenue Market Share Forecast by Application (2027-2032)

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