

Global Thermosetting Direct Roving Market Growth 2026-2032

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Abstracts

The global Thermosetting Direct Roving market size is predicted to grow from US\$ 3232 million in 2025 to US\$ 3777 million in 2032; it is expected to grow at a CAGR of 2.1% from 2026 to 2032.

Thermosetting direct roving is an untwisted continuous fiberglass roving made by gathering continuous glass filaments, applying a thermoset-compatible sizing system and winding the strand onto packages. It is mainly designed for unsaturated polyester, vinyl ester, epoxy, phenolic and polyurethane resin systems. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, epoxy or polyurethane film formers, lubricants and thermoset-compatible sizing formulations. The product is valued for low fuzz, stable tension, fast wet-out, resin bonding and mechanical performance. It is widely used in pultrusion, filament winding, weaving, knitting, prepregs, vacuum infusion and composite reinforcement, with downstream applications in pipes, tanks, pressure vessels, construction profiles, wind blades, marine, rail transit, industrial equipment, insulation components and corrosion-resistant composites.

In 2025, global thermosetting direct roving production reached approximately 4 million tons, with an average global market price is \$800 per ton.

From a global industry perspective, thermosetting direct roving is a core base material for continuous-fiber-reinforced thermoset composites. Compared with assembled roving, direct roving is generally supplied as a single-end continuous package, offering more stable unwinding tension, lower fuzz and better fiber-orientation consistency, making it particularly suitable for pultrusion, filament winding, weaving and other continuous reinforcement processes. Johns Manville describes direct roving as single-

end roving and states that direct roving for thermoset composites is used in pultrusion and woven fiberglass fabrics, with silane-based sizing to ensure compatibility with thermosets such as UP, VE and epoxy resins. Therefore, the value of this product is not limited to fiberglass strength; it directly affects resin impregnation, laminate quality, part strength, production efficiency and long-term durability.

In terms of industry trends, thermosetting direct roving is moving toward higher strength, more stable tex, faster wet-out, lower fuzz, fewer breaks, uniform unwinding, resin-specific sizing and higher glass-content processing compatibility. Traditional direct rovings focused mainly on tensile strength, linear density and price, while customers in pultruded profiles, filament-wound pipes and tanks, wind components, marine composites and multiaxial fabrics increasingly evaluate sizing formulation, unwinding tension, filament damage control, resin penetration speed, package formation and batch consistency. 3B Fibreglass describes direct rovings as continuous filaments bonded into a single strand and wound onto a bobbin, suitable for composite processes such as filament winding, pultrusion, knitting, weaving, texturisation and long-fiber technologies.

The main growth drivers come from three areas. First, pultruded profiles, gratings, composite rebar, cable trays, window and door profiles, electrical insulation parts, pipes, tanks and infrastructure composites continue to require high-strength, corrosion-resistant, dimensionally stable and continuously processable fiberglass reinforcement. Second, wind turbine blades, marine composites, pressure vessels, high-pressure pipes, rail transit and industrial structural parts are raising requirements for lightweighting, load-bearing capability and fatigue resistance, pushing direct roving toward higher strength, faster wet-out and stronger consistency. Third, downstream composite manufacturers increasingly focus on automation efficiency, mold turnover, resin wet-out speed, glass loading, laminate-defect control and batch stability, turning thermosetting direct roving from an ordinary fiberglass roving into a critical intermediate material affecting thermoset composite strength, appearance, processing efficiency and long-term reliability.

LP Information, Inc. (LPI) ' newest research report, the "Thermosetting Direct Roving Industry Forecast" looks at past sales and reviews total world Thermosetting Direct Roving sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermosetting Direct Roving sales for 2026 through 2032. With Thermosetting Direct Roving sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermosetting Direct Roving industry.

This Insight Report provides a comprehensive analysis of the global Thermosetting Direct Roving landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermosetting Direct Roving portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermosetting Direct Roving market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermosetting Direct Roving and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermosetting Direct Roving.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermosetting Direct Roving market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Unsaturated Polyester Resin Matrix

Vinyl Ester Resin Matrix

Epoxy Resin Matrix

Others

Segmentation by Glass Composition:

E-glass

ECR-glass

AR-glass

Others

Segmentation by Linear Density:

Below 1200tex

1200?2400tex

2400tex and Above

Segmentation by Application:

Construction and Infrastructure

Pipes and Tanks

Transportation

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermosetting Direct Roving market?

What factors are driving Thermosetting Direct Roving market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermosetting Direct Roving market opportunities vary by end market size?

How does Thermosetting Direct Roving break out by Type, by Application?

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