

Global Thermoset-compatible Glass Fiber Roving Market Growth 2026-2032

<https://marketpublishers.com/r/GA1677D6BE80EN.html>

Date: July 2026

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: GA1677D6BE80EN

Abstracts

The global Thermoset-compatible Glass Fiber Roving market size is predicted to grow from US\$ 7322 million in 2025 to US\$ 10150 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Thermoset-compatible glass fiber roving refers to continuous fiberglass rovings whose sizing systems are designed for thermoset resins such as unsaturated polyester, vinyl ester, epoxy, phenolic and polyurethane. It mainly includes direct roving and assembled roving. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and thermoset-compatible sizing systems. It is processed through pultrusion, filament winding, weaving, knitting, spray-up, SMC/BMC, panel production and vacuum infusion, serving FRP pipes, tanks, wind blades, construction profiles, marine, corrosion-resistant equipment, automotive parts, electrical insulation and industrial structures.

In 2025, global thermoset-compatible glass fiber roving production reached approximately 7.7 million tons, with an average global market price is \$950 per ton.

From a global industry perspective, thermoset-compatible glass fiber roving is one of the fundamental reinforcement materials for conventional FRP and structural composites. By structure, it can be divided into direct / single-end roving and assembled / multi-end roving: direct roving is more suitable for pultrusion, filament winding, weaving and high-glass-loading continuous processes, while assembled roving is better suited to SMC/BMC, spray-up, chopped strand mat, continuous panels and compression molding processes that require chopping, dispersion and fast wet-out. Johns Manville describes direct roving for thermoset composites as single-end roving used in pultrusion and

woven fiberglass fabrics, with silane-based sizing to ensure compatibility with thermosets such as UP, VE and epoxy resins. Owens Corning's filament-winding single-end rovings also cover epoxy, polyester, vinyl ester and polyurethane resin systems, indicating that thermoset-compatible rovings are typically engineered around resin chemistry, processing route and final structural performance.

In terms of industry trends, thermoset-compatible glass fiber roving is moving toward faster wet-out, lower fuzz, fewer breaks, stable unwinding, lower static, higher glass loading, resin-specific sizing, fewer defects and stronger compatibility with automated molding. Traditional products focused mainly on tex specification, tensile strength and price, while downstream users increasingly evaluate sizing formulation, resin-interface bonding, fiber distribution, chopping dispersion, lay-up stability, laminate quality, surface finish and batch consistency. For pultrusion and filament-winding direct rovings, key requirements include uniform tension, fast wet-out, high glass loading and strong laminate performance; Owens Corning's single-end roving materials also emphasize fast wet-out, good processing, high glass loading and excellent laminate properties. For SMC, spray-up and panel assembled rovings, the key requirements are good choppability, uniform dispersion, low fuzz, low static and strong bonding; JM also notes that selecting the right multi-end roving is critical for fiberglass distribution, wetting, bonding and SMC performance.

The main growth drivers come from three areas. First, pipes, tanks, gratings, profiles, cooling towers, marine products, sanitary ware, building panels, automotive body panels and general FRP products continue to require lightweight, high-strength, corrosion-resistant and cost-effective thermoset composites, supporting baseline demand for thermoset-compatible glass fiber roving. Second, wind turbine blades, pressure vessels, high-pressure pipes, infrastructure corrosion protection, transportation lightweighting and industrial structural parts are raising demand for high-strength, fatigue-resistant, corrosion-resistant and long-life composites, pushing rovings toward faster wet-out, stronger consistency and process-specific grades. Third, downstream composite manufacturers increasingly focus on automation efficiency, mold turnover, defect control, surface quality and total cost competitiveness, turning Thermoset-compatible Glass Fiber Roving from a general fiberglass reinforcement into a critical intermediate material affecting thermoset composite strength, appearance, processing efficiency and long-term reliability.

LP Information, Inc. (LPI) ' newest research report, the 'Thermoset-compatible Glass Fiber Roving Industry Forecast' looks at past sales and reviews total world Thermoset-compatible Glass Fiber Roving sales in 2025, providing a comprehensive analysis by

region and market sector of projected Thermoset-compatible Glass Fiber Roving sales for 2026 through 2032. With Thermoset-compatible Glass Fiber Roving sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermoset-compatible Glass Fiber Roving industry.

This Insight Report provides a comprehensive analysis of the global Thermoset-compatible Glass Fiber Roving landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermoset-compatible Glass Fiber Roving portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermoset-compatible Glass Fiber Roving market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermoset-compatible Glass Fiber Roving and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermoset-compatible Glass Fiber Roving.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermoset-compatible Glass Fiber Roving market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Thermoset Direct Roving

High-modulus Thermoset Roving

Assembled Thermoset Roving

Segmentation by Resin System:

Unsaturated Polyester-compatible Roving

Epoxy-compatible Roving

Vinyl Ester-compatible Roving

Others

Segmentation by Application:

Pipes and Tanks

Construction and Infrastructure

Wind Energy

Automotive and Transportation

Electrical and Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermoset-compatible Glass Fiber Roving market?

What factors are driving Thermoset-compatible Glass Fiber Roving market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermoset-compatible Glass Fiber Roving market opportunities vary by end market size?

How does Thermoset-compatible Glass Fiber Roving break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Thermoset-compatible Glass Fiber Roving Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Thermoset-compatible Glass Fiber Roving by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Thermoset-compatible Glass Fiber Roving by Country/Region, 2021, 2025 & 2032
- 2.2 Thermoset-compatible Glass Fiber Roving Segment by Type
 - 2.2.1 Standard Thermoset Direct Roving
 - 2.2.2 High-modulus Thermoset Roving
 - 2.2.3 Assembled Thermoset Roving
 - 2.2.4 Thermoset-compatible Glass Fiber Roving Sales by Type
 - 2.2.4.1 Global Thermoset-compatible Glass Fiber Roving Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Thermoset-compatible Glass Fiber Roving Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Thermoset-compatible Glass Fiber Roving Sale Price by Type (2021-2026)
- 2.3 Thermoset-compatible Glass Fiber Roving Segment by Resin System
 - 2.3.1 Unsaturated Polyester-compatible Roving
 - 2.3.2 Epoxy-compatible Roving
 - 2.3.3 Vinyl Ester-compatible Roving
 - 2.3.4 Others
 - 2.3.5 Thermoset-compatible Glass Fiber Roving Sales by Resin System
 - 2.3.5.1 Global Thermoset-compatible Glass Fiber Roving Sales Market Share by

Resin System (2021-2026)

2.3.5.2 Global Thermoset-compatible Glass Fiber Roving Revenue and Market Share by Resin System (2021-2026)

2.3.5.3 Global Thermoset-compatible Glass Fiber Roving Sale Price by Resin System (2021-2026)

2.4 Thermoset-compatible Glass Fiber Roving Segment by Application

2.4.1 Pipes and Tanks

2.4.2 Construction and Infrastructure

2.4.3 Wind Energy

2.4.4 Automotive and Transportation

2.4.5 Electrical and Industrial Equipment

2.4.6 Others

2.4.7 Thermoset-compatible Glass Fiber Roving Sales by Application

2.4.7.1 Global Thermoset-compatible Glass Fiber Roving Sale Market Share by Application (2021-2026)

2.4.7.2 Global Thermoset-compatible Glass Fiber Roving Revenue and Market Share by Application (2021-2026)

2.4.7.3 Global Thermoset-compatible Glass Fiber Roving Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Thermoset-compatible Glass Fiber Roving Breakdown Data by Company

3.1.1 Global Thermoset-compatible Glass Fiber Roving Annual Sales by Company (2021-2026)

3.1.2 Global Thermoset-compatible Glass Fiber Roving Sales Market Share by Company (2021-2026)

3.2 Global Thermoset-compatible Glass Fiber Roving Annual Revenue by Company (2021-2026)

3.2.1 Global Thermoset-compatible Glass Fiber Roving Revenue by Company (2021-2026)

3.2.2 Global Thermoset-compatible Glass Fiber Roving Revenue Market Share by Company (2021-2026)

3.3 Global Thermoset-compatible Glass Fiber Roving Sale Price by Company

3.4 Key Manufacturers Thermoset-compatible Glass Fiber Roving Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Thermoset-compatible Glass Fiber Roving Product Location Distribution

3.4.2 Players Thermoset-compatible Glass Fiber Roving Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR THERMOSET-COMPATIBLE GLASS FIBER ROVING BY GEOGRAPHIC REGION

4.1 World Historic Thermoset-compatible Glass Fiber Roving Market Size by Geographic Region (2021-2026)

4.1.1 Global Thermoset-compatible Glass Fiber Roving Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Thermoset-compatible Glass Fiber Roving Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Thermoset-compatible Glass Fiber Roving Market Size by Country/Region (2021-2026)

4.2.1 Global Thermoset-compatible Glass Fiber Roving Annual Sales by Country/Region (2021-2026)

4.2.2 Global Thermoset-compatible Glass Fiber Roving Annual Revenue by Country/Region (2021-2026)

4.3 Americas Thermoset-compatible Glass Fiber Roving Sales Growth

4.4 APAC Thermoset-compatible Glass Fiber Roving Sales Growth

4.5 Europe Thermoset-compatible Glass Fiber Roving Sales Growth

4.6 Middle East & Africa Thermoset-compatible Glass Fiber Roving Sales Growth

5 AMERICAS

5.1 Americas Thermoset-compatible Glass Fiber Roving Sales by Country

5.1.1 Americas Thermoset-compatible Glass Fiber Roving Sales by Country (2021-2026)

5.1.2 Americas Thermoset-compatible Glass Fiber Roving Revenue by Country (2021-2026)

5.2 Americas Thermoset-compatible Glass Fiber Roving Sales by Type (2021-2026)

5.3 Americas Thermoset-compatible Glass Fiber Roving Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Thermoset-compatible Glass Fiber Roving Sales by Region

6.1.1 APAC Thermoset-compatible Glass Fiber Roving Sales by Region (2021-2026)

6.1.2 APAC Thermoset-compatible Glass Fiber Roving Revenue by Region (2021-2026)

6.2 APAC Thermoset-compatible Glass Fiber Roving Sales by Type (2021-2026)

6.3 APAC Thermoset-compatible Glass Fiber Roving Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Thermoset-compatible Glass Fiber Roving by Country

7.1.1 Europe Thermoset-compatible Glass Fiber Roving Sales by Country (2021-2026)

7.1.2 Europe Thermoset-compatible Glass Fiber Roving Revenue by Country (2021-2026)

7.2 Europe Thermoset-compatible Glass Fiber Roving Sales by Type (2021-2026)

7.3 Europe Thermoset-compatible Glass Fiber Roving Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Thermoset-compatible Glass Fiber Roving by Country

8.1.1 Middle East & Africa Thermoset-compatible Glass Fiber Roving Sales by Country (2021-2026)

8.1.2 Middle East & Africa Thermoset-compatible Glass Fiber Roving Revenue by Country (2021-2026)

8.2 Middle East & Africa Thermoset-compatible Glass Fiber Roving Sales by Type
(2021-2026)

8.3 Middle East & Africa Thermoset-compatible Glass Fiber Roving Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Thermoset-compatible Glass Fiber Roving

10.3 Manufacturing Process Analysis of Thermoset-compatible Glass Fiber Roving

10.4 Industry Chain Structure of Thermoset-compatible Glass Fiber Roving

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Thermoset-compatible Glass Fiber Roving Distributors

11.3 Thermoset-compatible Glass Fiber Roving Customer

12 WORLD FORECAST REVIEW FOR THERMOSET-COMPATIBLE GLASS FIBER ROVING BY GEOGRAPHIC REGION

12.1 Global Thermoset-compatible Glass Fiber Roving Market Size Forecast by Region

12.1.1 Global Thermoset-compatible Glass Fiber Roving Forecast by Region
(2027-2032)

12.1.2 Global Thermoset-compatible Glass Fiber Roving Annual Revenue Forecast by

Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Thermoset-compatible Glass Fiber Roving Forecast by Type (2027-2032)

12.7 Global Thermoset-compatible Glass Fiber Roving Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 China Jushi

13.1.1 China Jushi Company Information

13.1.2 China Jushi Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

13.1.3 China Jushi Thermoset-compatible Glass Fiber Roving Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 China Jushi Main Business Overview

13.1.5 China Jushi Latest Developments

13.2 Praana Group (Owens Corning)

13.2.1 Praana Group (Owens Corning) Company Information

13.2.2 Praana Group (Owens Corning) Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

13.2.3 Praana Group (Owens Corning) Thermoset-compatible Glass Fiber Roving Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Praana Group (Owens Corning) Main Business Overview

13.2.5 Praana Group (Owens Corning) Latest Developments

13.3 Saint-Gobain Vetrotex

13.3.1 Saint-Gobain Vetrotex Company Information

13.3.2 Saint-Gobain Vetrotex Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

13.3.3 Saint-Gobain Vetrotex Thermoset-compatible Glass Fiber Roving Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Saint-Gobain Vetrotex Main Business Overview

13.3.5 Saint-Gobain Vetrotex Latest Developments

13.4 Nippon Electric Glass

13.4.1 Nippon Electric Glass Company Information

13.4.2 Nippon Electric Glass Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

13.4.3 Nippon Electric Glass Thermoset-compatible Glass Fiber Roving Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Nippon Electric Glass Main Business Overview

13.4.5 Nippon Electric Glass Latest Developments

13.5 Taishan Fiberglass

13.5.1 Taishan Fiberglass Company Information

13.5.2 Taishan Fiberglass Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

13.5.3 Taishan Fiberglass Thermoset-compatible Glass Fiber Roving Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Taishan Fiberglass Main Business Overview

13.5.5 Taishan Fiberglass Latest Developments

13.6 CPIC

13.6.1 CPIC Company Information

13.6.2 CPIC Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

13.6.3 CPIC Thermoset-compatible Glass Fiber Roving Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 CPIC Main Business Overview

13.6.5 CPIC Latest Developments

13.7 AGY Holding Corp.

13.7.1 AGY Holding Corp. Company Information

13.7.2 AGY Holding Corp. Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

13.7.3 AGY Holding Corp. Thermoset-compatible Glass Fiber Roving Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 AGY Holding Corp. Main Business Overview

13.7.5 AGY Holding Corp. Latest Developments

13.8 Valmiera Glass Group

13.8.1 Valmiera Glass Group Company Information

13.8.2 Valmiera Glass Group Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

13.8.3 Valmiera Glass Group Thermoset-compatible Glass Fiber Roving Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Valmiera Glass Group Main Business Overview

13.8.5 Valmiera Glass Group Latest Developments

13.9 Johns Manville

13.9.1 Johns Manville Company Information

13.9.2 Johns Manville Thermoset-compatible Glass Fiber Roving Product Portfolios

and Specifications

13.9.3 Johns Manville Thermoset-compatible Glass Fiber Roving Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Johns Manville Main Business Overview

13.9.5 Johns Manville Latest Developments

13.10 Taiwan Glass Group

13.10.1 Taiwan Glass Group Company Information

13.10.2 Taiwan Glass Group Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

13.10.3 Taiwan Glass Group Thermoset-compatible Glass Fiber Roving Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Taiwan Glass Group Main Business Overview

13.10.5 Taiwan Glass Group Latest Developments

13.11 3B Fibreglass

13.11.1 3B Fibreglass Company Information

13.11.2 3B Fibreglass Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

13.11.3 3B Fibreglass Thermoset-compatible Glass Fiber Roving Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 3B Fibreglass Main Business Overview

13.11.5 3B Fibreglass Latest Developments

13.12 Sichuan Weibo New Material Group

13.12.1 Sichuan Weibo New Material Group Company Information

13.12.2 Sichuan Weibo New Material Group Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

13.12.3 Sichuan Weibo New Material Group Thermoset-compatible Glass Fiber Roving Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Sichuan Weibo New Material Group Main Business Overview

13.12.5 Sichuan Weibo New Material Group Latest Developments

13.13 Shandong Fiberglass Group

13.13.1 Shandong Fiberglass Group Company Information

13.13.2 Shandong Fiberglass Group Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

13.13.3 Shandong Fiberglass Group Thermoset-compatible Glass Fiber Roving Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Shandong Fiberglass Group Main Business Overview

13.13.5 Shandong Fiberglass Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Thermoset-compatible Glass Fiber Roving Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Thermoset-compatible Glass Fiber Roving Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Standard Thermoset Direct Roving

Table 4. Major Players of High-modulus Thermoset Roving

Table 5. Major Players of Assembled Thermoset Roving

Table 6. Global Thermoset-compatible Glass Fiber Roving Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Thermoset-compatible Glass Fiber Roving Sales Market Share by Type (2021-2026)

Table 8. Global Thermoset-compatible Glass Fiber Roving Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share by Type (2021-2026)

Table 10. Global Thermoset-compatible Glass Fiber Roving Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Unsaturated Polyester-compatible Roving

Table 12. Major Players of Epoxy-compatible Roving

Table 13. Major Players of Vinyl Ester-compatible Roving

Table 14. Major Players of Others

Table 15. Global Thermoset-compatible Glass Fiber Roving Sales by Resin System (2021-2026) & (Kilotons)

Table 16. Global Thermoset-compatible Glass Fiber Roving Sales Market Share by Resin System (2021-2026)

Table 17. Global Thermoset-compatible Glass Fiber Roving Revenue by Resin System (2021-2026) & (\$ million)

Table 18. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share by Resin System (2021-2026)

Table 19. Global Thermoset-compatible Glass Fiber Roving Sale Price by Resin System (2021-2026) & (US\$/Ton)

Table 20. Global Thermoset-compatible Glass Fiber Roving Sale by Application (2021-2026) & (Kilotons)

Table 21. Global Thermoset-compatible Glass Fiber Roving Sale Market Share by Application (2021-2026)

Table 22. Global Thermoset-compatible Glass Fiber Roving Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share by Application (2021-2026)

Table 24. Global Thermoset-compatible Glass Fiber Roving Sale Price by Application (2021-2026) & (US\$/Ton)

Table 25. Global Thermoset-compatible Glass Fiber Roving Sales by Company (2021-2026) & (Kilotons)

Table 26. Global Thermoset-compatible Glass Fiber Roving Sales Market Share by Company (2021-2026)

Table 27. Global Thermoset-compatible Glass Fiber Roving Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share by Company (2021-2026)

Table 29. Global Thermoset-compatible Glass Fiber Roving Sale Price by Company (2021-2026) & (US\$/Ton)

Table 30. Key Manufacturers Thermoset-compatible Glass Fiber Roving Producing Area Distribution and Sales Area

Table 31. Players Thermoset-compatible Glass Fiber Roving Products Offered

Table 32. Thermoset-compatible Glass Fiber Roving Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Thermoset-compatible Glass Fiber Roving Sales by Geographic Region (2021-2026) & (Kilotons)

Table 36. Global Thermoset-compatible Glass Fiber Roving Sales Market Share Geographic Region (2021-2026)

Table 37. Global Thermoset-compatible Glass Fiber Roving Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Thermoset-compatible Glass Fiber Roving Sales by Country/Region (2021-2026) & (Kilotons)

Table 40. Global Thermoset-compatible Glass Fiber Roving Sales Market Share by Country/Region (2021-2026)

Table 41. Global Thermoset-compatible Glass Fiber Roving Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Thermoset-compatible Glass Fiber Roving Sales by Country (2021-2026) & (Kilotons)

Table 44. Americas Thermoset-compatible Glass Fiber Roving Sales Market Share by Country (2021-2026)

Table 45. Americas Thermoset-compatible Glass Fiber Roving Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Thermoset-compatible Glass Fiber Roving Sales by Type (2021-2026) & (Kilotons)

Table 47. Americas Thermoset-compatible Glass Fiber Roving Sales by Application (2021-2026) & (Kilotons)

Table 48. APAC Thermoset-compatible Glass Fiber Roving Sales by Region (2021-2026) & (Kilotons)

Table 49. APAC Thermoset-compatible Glass Fiber Roving Sales Market Share by Region (2021-2026)

Table 50. APAC Thermoset-compatible Glass Fiber Roving Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Thermoset-compatible Glass Fiber Roving Sales by Type (2021-2026) & (Kilotons)

Table 52. APAC Thermoset-compatible Glass Fiber Roving Sales by Application (2021-2026) & (Kilotons)

Table 53. Europe Thermoset-compatible Glass Fiber Roving Sales by Country (2021-2026) & (Kilotons)

Table 54. Europe Thermoset-compatible Glass Fiber Roving Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Thermoset-compatible Glass Fiber Roving Sales by Type (2021-2026) & (Kilotons)

Table 56. Europe Thermoset-compatible Glass Fiber Roving Sales by Application (2021-2026) & (Kilotons)

Table 57. Middle East & Africa Thermoset-compatible Glass Fiber Roving Sales by Country (2021-2026) & (Kilotons)

Table 58. Middle East & Africa Thermoset-compatible Glass Fiber Roving Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Thermoset-compatible Glass Fiber Roving Sales by Type (2021-2026) & (Kilotons)

Table 60. Middle East & Africa Thermoset-compatible Glass Fiber Roving Sales by Application (2021-2026) & (Kilotons)

Table 61. Key Market Drivers & Growth Opportunities of Thermoset-compatible Glass Fiber Roving

Table 62. Key Market Challenges & Risks of Thermoset-compatible Glass Fiber Roving

Table 63. Key Industry Trends of Thermoset-compatible Glass Fiber Roving
Table 64. Thermoset-compatible Glass Fiber Roving Raw Material
Table 65. Key Suppliers of Raw Materials
Table 66. Thermoset-compatible Glass Fiber Roving Distributors List
Table 67. Thermoset-compatible Glass Fiber Roving Customer List
Table 68. Global Thermoset-compatible Glass Fiber Roving Sales Forecast by Region (2027-2032) & (Kilotons)
Table 69. Global Thermoset-compatible Glass Fiber Roving Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 70. Americas Thermoset-compatible Glass Fiber Roving Sales Forecast by Country (2027-2032) & (Kilotons)
Table 71. Americas Thermoset-compatible Glass Fiber Roving Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 72. APAC Thermoset-compatible Glass Fiber Roving Sales Forecast by Region (2027-2032) & (Kilotons)
Table 73. APAC Thermoset-compatible Glass Fiber Roving Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Europe Thermoset-compatible Glass Fiber Roving Sales Forecast by Country (2027-2032) & (Kilotons)
Table 75. Europe Thermoset-compatible Glass Fiber Roving Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Middle East & Africa Thermoset-compatible Glass Fiber Roving Sales Forecast by Country (2027-2032) & (Kilotons)
Table 77. Middle East & Africa Thermoset-compatible Glass Fiber Roving Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. Global Thermoset-compatible Glass Fiber Roving Sales Forecast by Type (2027-2032) & (Kilotons)
Table 79. Global Thermoset-compatible Glass Fiber Roving Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 80. Global Thermoset-compatible Glass Fiber Roving Sales Forecast by Application (2027-2032) & (Kilotons)
Table 81. Global Thermoset-compatible Glass Fiber Roving Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 82. China Jushi Basic Information, Thermoset-compatible Glass Fiber Roving Manufacturing Base, Sales Area and Its Competitors
Table 83. China Jushi Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications
Table 84. China Jushi Thermoset-compatible Glass Fiber Roving Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. China Jushi Main Business

Table 86. China Jushi Latest Developments

Table 87. Praana Group (Owens Corning) Basic Information, Thermoset-compatible Glass Fiber Roving Manufacturing Base, Sales Area and Its Competitors

Table 88. Praana Group (Owens Corning) Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

Table 89. Praana Group (Owens Corning) Thermoset-compatible Glass Fiber Roving Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Praana Group (Owens Corning) Main Business

Table 91. Praana Group (Owens Corning) Latest Developments

Table 92. Saint-Gobain Vetrotex Basic Information, Thermoset-compatible Glass Fiber Roving Manufacturing Base, Sales Area and Its Competitors

Table 93. Saint-Gobain Vetrotex Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

Table 94. Saint-Gobain Vetrotex Thermoset-compatible Glass Fiber Roving Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Saint-Gobain Vetrotex Main Business

Table 96. Saint-Gobain Vetrotex Latest Developments

Table 97. Nippon Electric Glass Basic Information, Thermoset-compatible Glass Fiber Roving Manufacturing Base, Sales Area and Its Competitors

Table 98. Nippon Electric Glass Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

Table 99. Nippon Electric Glass Thermoset-compatible Glass Fiber Roving Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Nippon Electric Glass Main Business

Table 101. Nippon Electric Glass Latest Developments

Table 102. Taishan Fiberglass Basic Information, Thermoset-compatible Glass Fiber Roving Manufacturing Base, Sales Area and Its Competitors

Table 103. Taishan Fiberglass Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

Table 104. Taishan Fiberglass Thermoset-compatible Glass Fiber Roving Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Taishan Fiberglass Main Business

Table 106. Taishan Fiberglass Latest Developments

Table 107. CPIC Basic Information, Thermoset-compatible Glass Fiber Roving Manufacturing Base, Sales Area and Its Competitors

Table 108. CPIC Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

Table 109. CPIC Thermoset-compatible Glass Fiber Roving Sales (Kilotons), Revenue

(\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. CPIC Main Business

Table 111. CPIC Latest Developments

Table 112. AGY Holding Corp. Basic Information, Thermoset-compatible Glass Fiber Roving Manufacturing Base, Sales Area and Its Competitors

Table 113. AGY Holding Corp. Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

Table 114. AGY Holding Corp. Thermoset-compatible Glass Fiber Roving Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. AGY Holding Corp. Main Business

Table 116. AGY Holding Corp. Latest Developments

Table 117. Valmiera Glass Group Basic Information, Thermoset-compatible Glass Fiber Roving Manufacturing Base, Sales Area and Its Competitors

Table 118. Valmiera Glass Group Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

Table 119. Valmiera Glass Group Thermoset-compatible Glass Fiber Roving Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Valmiera Glass Group Main Business

Table 121. Valmiera Glass Group Latest Developments

Table 122. Johns Manville Basic Information, Thermoset-compatible Glass Fiber Roving Manufacturing Base, Sales Area and Its Competitors

Table 123. Johns Manville Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

Table 124. Johns Manville Thermoset-compatible Glass Fiber Roving Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Johns Manville Main Business

Table 126. Johns Manville Latest Developments

Table 127. Taiwan Glass Group Basic Information, Thermoset-compatible Glass Fiber Roving Manufacturing Base, Sales Area and Its Competitors

Table 128. Taiwan Glass Group Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

Table 129. Taiwan Glass Group Thermoset-compatible Glass Fiber Roving Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Taiwan Glass Group Main Business

Table 131. Taiwan Glass Group Latest Developments

Table 132. 3B Fibreglass Basic Information, Thermoset-compatible Glass Fiber Roving Manufacturing Base, Sales Area and Its Competitors

Table 133. 3B Fibreglass Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

Table 134. 3B Fibreglass Thermoset-compatible Glass Fiber Roving Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. 3B Fibreglass Main Business

Table 136. 3B Fibreglass Latest Developments

Table 137. Sichuan Weibo New Material Group Basic Information, Thermoset-compatible Glass Fiber Roving Manufacturing Base, Sales Area and Its Competitors

Table 138. Sichuan Weibo New Material Group Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

Table 139. Sichuan Weibo New Material Group Thermoset-compatible Glass Fiber Roving Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Sichuan Weibo New Material Group Main Business

Table 141. Sichuan Weibo New Material Group Latest Developments

Table 142. Shandong Fiberglass Group Basic Information, Thermoset-compatible Glass Fiber Roving Manufacturing Base, Sales Area and Its Competitors

Table 143. Shandong Fiberglass Group Thermoset-compatible Glass Fiber Roving Product Portfolios and Specifications

Table 144. Shandong Fiberglass Group Thermoset-compatible Glass Fiber Roving Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. Shandong Fiberglass Group Main Business

Table 146. Shandong Fiberglass Group Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Thermoset-compatible Glass Fiber Roving
- Figure 2. Thermoset-compatible Glass Fiber Roving Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Thermoset-compatible Glass Fiber Roving Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Thermoset-compatible Glass Fiber Roving Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Thermoset-compatible Glass Fiber Roving Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Thermoset-compatible Glass Fiber Roving Sales Market Share by Country/Region (2025)
- Figure 10. Thermoset-compatible Glass Fiber Roving Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Standard Thermoset Direct Roving
- Figure 12. Product Picture of High-modulus Thermoset Roving
- Figure 13. Product Picture of Assembled Thermoset Roving
- Figure 14. Global Thermoset-compatible Glass Fiber Roving Sales Market Share by Type in 2026
- Figure 15. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Unsaturated Polyester-compatible Roving
- Figure 17. Product Picture of Epoxy-compatible Roving
- Figure 18. Product Picture of Vinyl Ester-compatible Roving
- Figure 19. Product Picture of Others
- Figure 20. Global Thermoset-compatible Glass Fiber Roving Sales Market Share by Resin System in 2026
- Figure 21. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share by Resin System (2021-2026)
- Figure 22. Thermoset-compatible Glass Fiber Roving Consumed in Pipes and Tanks
- Figure 23. Global Thermoset-compatible Glass Fiber Roving Market: Pipes and Tanks (2021-2026) & (Kilotons)
- Figure 24. Thermoset-compatible Glass Fiber Roving Consumed in Construction and Infrastructure

Figure 25. Global Thermoset-compatible Glass Fiber Roving Market: Construction and Infrastructure (2021-2026) & (Kilotons)

Figure 26. Thermoset-compatible Glass Fiber Roving Consumed in Wind Energy

Figure 27. Global Thermoset-compatible Glass Fiber Roving Market: Wind Energy (2021-2026) & (Kilotons)

Figure 28. Thermoset-compatible Glass Fiber Roving Consumed in Automotive and Transportation

Figure 29. Global Thermoset-compatible Glass Fiber Roving Market: Automotive and Transportation (2021-2026) & (Kilotons)

Figure 30. Thermoset-compatible Glass Fiber Roving Consumed in Electrical and Industrial Equipment

Figure 31. Global Thermoset-compatible Glass Fiber Roving Market: Electrical and Industrial Equipment (2021-2026) & (Kilotons)

Figure 32. Thermoset-compatible Glass Fiber Roving Consumed in Others

Figure 33. Global Thermoset-compatible Glass Fiber Roving Market: Others (2021-2026) & (Kilotons)

Figure 34. Global Thermoset-compatible Glass Fiber Roving Sale Market Share by Application (2025)

Figure 35. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share by Application in 2025

Figure 36. Thermoset-compatible Glass Fiber Roving Sales by Company in 2025 (Kilotons)

Figure 37. Global Thermoset-compatible Glass Fiber Roving Sales Market Share by Company in 2025

Figure 38. Thermoset-compatible Glass Fiber Roving Revenue by Company in 2025 (\$ millions)

Figure 39. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share by Company in 2025

Figure 40. Global Thermoset-compatible Glass Fiber Roving Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Thermoset-compatible Glass Fiber Roving Sales 2021-2026 (Kilotons)

Figure 43. Americas Thermoset-compatible Glass Fiber Roving Revenue 2021-2026 (\$ millions)

Figure 44. APAC Thermoset-compatible Glass Fiber Roving Sales 2021-2026 (Kilotons)

Figure 45. APAC Thermoset-compatible Glass Fiber Roving Revenue 2021-2026 (\$ millions)

Figure 46. Europe Thermoset-compatible Glass Fiber Roving Sales 2021-2026 (Kilotons)

Figure 47. Europe Thermoset-compatible Glass Fiber Roving Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Thermoset-compatible Glass Fiber Roving Sales 2021-2026 (Kilotons)

Figure 49. Middle East & Africa Thermoset-compatible Glass Fiber Roving Revenue 2021-2026 (\$ millions)

Figure 50. Americas Thermoset-compatible Glass Fiber Roving Sales Market Share by Country in 2025

Figure 51. Americas Thermoset-compatible Glass Fiber Roving Revenue Market Share by Country (2021-2026)

Figure 52. Americas Thermoset-compatible Glass Fiber Roving Sales Market Share by Type (2021-2026)

Figure 53. Americas Thermoset-compatible Glass Fiber Roving Sales Market Share by Application (2021-2026)

Figure 54. United States Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Thermoset-compatible Glass Fiber Roving Sales Market Share by Region in 2025

Figure 59. APAC Thermoset-compatible Glass Fiber Roving Revenue Market Share by Region (2021-2026)

Figure 60. APAC Thermoset-compatible Glass Fiber Roving Sales Market Share by Type (2021-2026)

Figure 61. APAC Thermoset-compatible Glass Fiber Roving Sales Market Share by Application (2021-2026)

Figure 62. China Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Thermoset-compatible Glass Fiber Roving Revenue Growth

2021-2026 (\$ millions)

Figure 66. India Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Thermoset-compatible Glass Fiber Roving Sales Market Share by Country in 2025

Figure 70. Europe Thermoset-compatible Glass Fiber Roving Revenue Market Share by Country (2021-2026)

Figure 71. Europe Thermoset-compatible Glass Fiber Roving Sales Market Share by Type (2021-2026)

Figure 72. Europe Thermoset-compatible Glass Fiber Roving Sales Market Share by Application (2021-2026)

Figure 73. Germany Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Thermoset-compatible Glass Fiber Roving Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Thermoset-compatible Glass Fiber Roving Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Thermoset-compatible Glass Fiber Roving Sales Market Share by Application (2021-2026)

Figure 81. Egypt Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Thermoset-compatible Glass Fiber Roving Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Thermoset-compatible Glass Fiber Roving in 2026

Figure 87. Manufacturing Process Analysis of Thermoset-compatible Glass Fiber Roving

Figure 88. Industry Chain Structure of Thermoset-compatible Glass Fiber Roving

Figure 89. Channels of Distribution

Figure 90. Global Thermoset-compatible Glass Fiber Roving Sales Market Forecast by Region (2027-2032)

Figure 91. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Thermoset-compatible Glass Fiber Roving Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Thermoset-compatible Glass Fiber Roving Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Thermoset-compatible Glass Fiber Roving Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Thermoset-compatible Glass Fiber Roving Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GA1677D6BE80EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA1677D6BE80EN.html>